E.I.D. - Parry (India) Limited
Regd.Office : Dare House, 234,N.S.C. Bose Road, Parrys Corner, Chennai 600 001, India.
Tel : 91.44.25306789
CIN : L24211TN1975PLC006989
Website : www.eidparry.com

November 13, 2026

BSE Limited
1st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 500125

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G. Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: EIDPARRY

Dear Sir/Madam,

Sub: Intimation on the outcome of the Board Meeting held on November 13, 2026

This is further to our letter dated October 30, 2026, intimating the date of the Board Meeting to consider the unaudited financial results of the company for the quarter and half year ended September 30, 2026.

Unaudited Financial Results for the quarter and half year ended September 30, 2026:

Pursuant to Regulations 30, 33 and other applicable provisions, if any of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **('Listing Regulations'),** we would like to inform you that the Board of Directors at their meeting held today (November 13, 2026), approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026.

In this connection, we enclose the following:

(a) Unaudited Standalone Financial Results for the quarter/half year ended September 30, 2026;

(b) Unaudited Consolidated Financial Results for the quarter/ half year ended September 30, 2026;

(c) Limited Review Report of M/s. Price Waterhouse Chartered Accountants LLP, Statutory Auditors on the Standalone and Consolidated Financial Results for the quarter/ half year ended September 30, 2026.

A copy of the press release made with regard to the Unaudited Financial Results for the quarter/half year ended September 30, 2026, is also enclosed.

Pursuant to Regulation 47 of the Listing Regulations, we would be publishing an extract of the Consolidated Financial Results in the prescribed format in English and Tamil Newspapers within the stipulated time. The detailed standalone financial results and consolidated financial results of the Company would be available on the website of the Company www.eidparry.com as well as on the websites of Stock Exchanges.

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Investor Presentation for the quarter/half year ended September 30, 2026

We enclose a copy of the Investor Presentation for the quarter/half year ended September 30, 2026, for your information and records.

The meeting of the Board of Directors of the Company commenced at 10:00 am and concluded at 02:40 pm.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For **E.I.D. - PARRY (INDIA) LIMITED**

Biswa Mohan Rath
Digitally signed by Biswa Mohan Rath
Date: 2026.11.13 14:54:03 +05'30'

Biswa Mohan Rath
Company Secretary
Encl.: a/a

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Price Waterhouse Chartered Accountants LLP

Independent Auditor's Report on Review of Interim Standalone Unaudited Financial Results

To
The Board of Directors
E.I.D. - Parry (India) Limited
Dare house, New No. 2, Old No. 234,
NSC Bose Road, Chennai - 600 001

1. We have reviewed the standalone unaudited financial results of E.I.D. - Parry (India) Limited (the "Company") for the quarter ended September 30, 2026 and the year to date results for the period April 1, 2026 to September 30, 2026, which are included in the accompanying 'Standalone Unaudited Financial Results for the Quarter and Six months ended September 30, 2026, Standalone Unaudited Statement of Assets and Liabilities as at September 30, 2026 and the Standalone Unaudited Statement of Cash Flows for the six months period ended September 30, 2026' (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Price Waterhouse Chartered Accountants LLP**
Firm Registration Number: 012754N/N500016



Dilip Kumar Sharma
Partner
Membership Number: 063532
UDIN: 26063532FNZHEX8361

Place: Chennai
Date: November 13, 2026

Price Waterhouse Chartered Accountants LLP, 7th & 10th Floor, Menon Eternity, 165, St. Mary's Road, Alwarpet
Chennai - 600018
T: +91 (44) 42285278

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

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E.I.D.-PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Standalone Unaudited Financial Results for the Quarter and Six months ended September 30, 2026

CIN: L24211TN1975PLC006989

www.eidparry.com

Rs. in Lakhs except per share data

Particulars	Standalone Company Results					
	Quarter Ended			Six Months Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
PART I						
1 Income						
a) Revenue from operations	86,001	73,312	74,896	1,59,313	1,50,487	3,12,026
b) Other income (includes other gains/losses)	5,146	1,888	20,458	7,034	24,905	44,821
Total income	**91,147**	**75,200**	**95,354**	**1,66,347**	**1,75,392**	**3,56,847**
2 Expenses						
a) Cost of materials consumed	38,048	21,931	28,233	59,979	53,948	2,20,804
b) Purchases of stock-in-trade	1,687	1,277	4,926	2,964	13,423	20,476
c) Changes in inventories of finished goods, by-products, work-in-progress and stock-in-trade	28,946	37,106	28,440	66,052	54,468	(6,107)
d) Employee benefits expense	4,618	5,934	4,908	10,552	10,093	19,711
e) Finance costs	1,572	2,226	1,720	3,798	3,941	7,371
f) Depreciation and amortisation expense	3,968	3,951	4,539	7,919	9,004	18,116
g) Other expenses	15,082	11,894	13,340	26,976	26,597	62,071
Total expenses	**93,921**	**84,319**	**86,106**	**1,78,240**	**1,71,474**	**3,42,442**
3 Profit/(loss) before tax and exceptional items (1-2)	**(2,774)**	**(9,119)**	**9,248**	**(11,893)**	**3,918**	**14,405**
4 Exceptional items - Refer note 5	-	(1,868)	(35,223)	(1,868)	(35,223)	(82,976)
5 Loss before tax (3+4)	**(2,774)**	**(10,987)**	**(25,975)**	**(13,761)**	**(31,305)**	**(68,571)**
6 Tax expenses						
Current tax	-	-	359	-	359	6,758
Deferred tax	(525)	(2,058)	2,228	(2,583)	(310)	(4,501)
Total tax expense	**(525)**	**(2,058)**	**2,587**	**(2,583)**	**49**	**2,257**
7 Loss after tax (5-6)	**(2,249)**	**(8,929)**	**(28,562)**	**(11,178)**	**(31,354)**	**(70,828)**
8 Other comprehensive income:						
Items that will not be reclassified to profit or loss						
Remeasurements of defined benefit plans	(107)	-	(65)	(107)	(65)	(29)
Equity instruments through other comprehensive income	(1,274)	56	4,028	(1,218)	4,066	4,229
Income tax relating to items that will not be reclassified to profit or loss	209	(8)	(565)	201	(563)	(605)
Total other comprehensive income, net of tax	**(1,172)**	**48**	**3,398**	**(1,124)**	**3,438**	**3,595**
9 Total comprehensive income (7+8)	**(3,421)**	**(8,881)**	**(25,164)**	**(12,302)**	**(27,916)**	**(67,233)**
10 Paid up Equity share capital (Face value Re.1 per equity share)	1,780	1,780	1,779	1,780	1,779	1,779
11 Reserves excluding revaluation reserve						1,85,505
12 Net worth				1,75,489	2,26,523	1,87,284
13 Earnings per share (Not annualised) (Rs. per equity share)						
(i) Basic	(1.26)	(5.02)	(16.06)	(6.28)	(17.63)	(39.83)
(ii) Diluted	(1.26)	(5.02)	(16.06)	(6.28)	(17.63)	(39.83)

See accompanying notes to the financial results

E.I.D. PARRY (INDIA) LIMITED CHENNAI-600 001.

Initialled For Identification Purpose Only

Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N / N500016 Chennai

E.I.D.-PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Standalone Unaudited Financial Results for the Quarter and Six months ended September 30, 2026
Standalone Unaudited Segment-wise Revenue, Results, Assets and Liabilities

Rs. In Lakhs

	Standalone Company Results					
	Quarter Ended			Six Months Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue: (Sales/income from each segment)						
a.Sugar	48,639	40,978	36,803	89,617	71,457	1,56,950
b.Co-generation	1,767	666	1,194	2,433	1,947	12,168
c.Distillery	30,504	25,482	29,179	55,986	58,763	1,15,137
d.Nutraceuticals	1,026	622	760	1,648	1,354	3,259
e.Consumer products	12,044	9,420	16,467	21,464	35,266	60,715
Sub-total	**93,980**	**77,168**	**84,403**	**1,71,148**	**1,68,787**	**3,48,229**
Less: Intersegmental revenue	7,979	3,856	9,507	11,835	18,300	36,203
Revenue from operations	**86,001**	**73,312**	**74,896**	**1,59,313**	**1,50,487**	**3,12,026**
2. Segment Results: (Profit (+)/ loss (-) before tax and interest from each segment)						
a.Sugar	579	(4,867)	(1,969)	(4,288)	(6,324)	(1,120)
b.Co-generation	(2,985)	(2,193)	(2,433)	(5,178)	(4,426)	(4,677)
c.Distillery	217	866	(1,603)	1,083	(80)	(1,379)
d.Nutraceuticals	(176)	1	(36)	(175)	(56)	26
e.Consumer products	(2,448)	(1,198)	(2,693)	(3,646)	(4,440)	(10,852)
Sub-total	**(4,813)**	**(7,391)**	**(8,734)**	**(12,204)**	**(15,326)**	**(18,002)**
Adjustments:						
(i) Finance costs (refer note below)	(1,572)	(2,226)	(1,720)	(3,798)	(3,941)	(7,371)
(ii) Other un-allocable income net of un-allocable expenditure	3,611	498	19,702	4,109	23,185	39,778
(iii) Exceptional items (Refer Note 5)	-	(1,868)	(35,223)	(1,868)	(35,223)	(82,976)
Loss before tax	**(2,774)**	**(10,987)**	**(25,975)**	**(13,761)**	**(31,305)**	**(68,571)**

Note:
Finance cost also includes interest cost attributable to specific borrowings of certain segments. The same are not included in the measure of segment result as the Chief Operating Decision Maker reviews the result before allocation of finance cost.

3. Segment Assets						
a.Sugar	1,05,990	1,37,089	1,16,965	1,05,990	1,16,965	1,70,881
b.Co-generation	15,567	15,776	20,387	15,567	20,387	16,811
c.Distillery	63,169	78,090	92,564	63,169	92,564	80,806
d.Nutraceuticals	9,105	9,552	9,056	9,105	9,056	9,234
e.Consumer products	10,417	10,646	17,461	10,417	17,461	11,821
f.Un-allocated	89,860	87,191	1,15,604	89,860	1,15,604	1,52,289
Total	**2,94,108**	**3,38,344**	**3,72,037**	**2,94,108**	**3,72,037**	**4,41,842**
4. Segment Liabilities						
a.Sugar	28,389	27,402	24,867	28,389	24,867	36,845
b.Co-generation	1,854	2,127	1,757	1,854	1,757	1,940
c.Distillery	4,971	5,718	7,518	4,971	7,518	6,208
d.Nutraceuticals	347	375	540	347	540	512
e.Consumer products	4,786	2,649	3,677	4,786	3,677	3,609
f.Un-allocated	78,272	1,21,190	1,07,155	78,272	1,07,155	2,05,444
Total	**1,18,619**	**1,59,461**	**1,45,514**	**1,18,619**	**1,45,514**	**2,54,558**

Notes on segment information:

a. The Company is focused on the following business segments: Sugar, Co-generation, Distillery, Nutraceuticals and Consumer Products. Based on the "management approach" as defined in Ind AS 108 - Operating Segments, the Chief Operating Decision Maker (CODM) evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along these business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments.

b. Segment result represents the loss before interest and tax earned by each segment without allocation of central administrative costs and other income.

E.I.D. PARRY (INDIA) LIMITED CHENNAI-600 001.

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Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N / N500016 Chennai

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E.I.D.- PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Standalone Unaudited Statement of Assets and Liabilities as at September 30, 2026

Rs. in Lakhs

		As at	
		September 30, 2026 Unaudited	**March 31, 2026 Audited**
A	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment	1,21,830	1,28,518
	(b) Right-of-use assets	3,416	3,715
	(c) Capital work-in-progress	2,715	671
	(d) Investment property	6,841	6,796
	(e) Other intangible assets	365	256
	(f) Financial assets		
	(i) Investments		
	(a) Investments in subsidiaries	20,117	20,117
	(b) Other investments	22,813	23,503
	(ii) Other financial assets	660	684
	(g) Income tax assets (net)	3,113	4,932
	(h) Other non-current assets	5,588	4,055
	Total non-current assets	**1,87,458**	**1,93,247**
2	**Current assets**		
	(a) Inventories	47,982	1,27,754
	(b) Financial assets		
	(i) Other Investments	18,455	18,981
	(ii) Trade receivables	14,147	18,415
	(iii) Cash and cash equivalents	4,885	69,128
	(iv) Bank balances other than (iii) above	243	301
	(v) Loans	5,500	-
	(vi) Other financial assets	2,018	2,390
	(c) Other current assets	13,376	11,626
	Current assets exlcuding assets classified as held for sale	**1,06,606**	**2,48,595**
	Assets classified as held for sale	44	-
	Total current assets	**1,06,650**	**2,48,595**
	Total Assets	**2,94,108**	**4,41,842**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	1,780	1,779
	(b) Other equity	1,73,709	1,85,505
	Total equity	**1,75,489**	**1,87,284**
	Liabilities		
2	**Non-current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	7,795	6,454
	(ii) Lease liability	2,219	2,768
	(b) Long term provision	3,385	3,103
	(c) Deferred tax liability (net)	7,525	10,309
	Total non-current liabilities	**20,924**	**22,634**
3	**Current Liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	60,406	1,27,140
	(ii) Lease liability	716	727
	(iii) Trade payables		
	(a) total outstanding dues of micro enterprises and small enterprises	3,556	3,040
	(b) total outstanding dues of creditors other than micro enterprises and small enterprises	19,145	26,879
	(iv) Other financial liabilities	5,561	65,373
	(b) Short term provisions	4,937	4,970
	(c) Current tax liabilities (net)	-	333
	(d) Other current liabilities	3,374	3,462
	Total current liabilities	**97,695**	**2,31,924**
	Total Liabilities	**1,18,619**	**2,54,558**
	Total Equity and Liabilities	**2,94,108**	**4,41,842**

E.I.D. (INDIA) LIMITED CHENNAI-600 001

Price Waterhouse Chartered Accountants LLPIN AAC-5001 FRN 012754N / N500016 Chennai

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E.I.D.-PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Standalone Unaudited Statement of Cash Flows for the six months period ended September 30, 2026

Rs. In Lakhs

Particulars	For the Six months period ended			
	September 30, 2026		September 30, 2025	
A. Cash flow from operating activities				
Net loss before tax		**(13,761)**		**(31,305)**
Adjustments for:				
Depreciation and amortisation	7,919		9,004	
Finance costs	3,798		3,941	
Dividend income	(3,536)		(15,146)	
Profit on sale of investment property and property, plant and equipment (net)	(757)		(6,053)	
Net gain arising on FVTPL transaction	(25)		(189)	
Interest income (including government grant interest income)	(745)		(1,762)	
Liabilities/provisions no longer required written back	(71)		(41)	
Bad debts written off and provision for doubtful debts /advances	-		12	
Non-cash employee share based payments	53		66	
Operating lease rental received from investment property, net of expenses	(630)		(669)	
Exceptional items	1,868		35,223	
		7,874		**24,386**
Operating loss before working capital changes		**(5,887)**		**(6,919)**
Changes in working capital				
Decrease in trade receivables	4,268		9,376	
Decrease in Inventories	79,772		55,470	
Increase in Other assets	(2,429)		(5,107)	
(Increase)/decrease in Other financial assets	134		(71)	
Decrease in Trade payable	(7,218)		(10,375)	
Decrease in Other liabilities	(88)		(1,249)	
Decrease in Other financial liabilities	(1,377)		(762)	
Increase/(decrease) in Provisions	142		(82)	
		73,204		**47,200**
Cash flow from operations		**67,317**		**40,281**
Income tax (paid) net of refund		1,486		1,087
Net cash flow from operating activities		**68,803**		**41,368**
B. Cash flow from investing activities				
Purchase of property, plant and equipment, intangible assets and investment property	(3,260)		(4,932)	
Proceeds from sale of investment property and property, plant and equipment	812		7,279	
Payments for investment in subsidiary	(61,000)		-	
Proceeds from sale of Mutual funds	4,657		-	
Investment in fixed deposits	-		(13,500)	
Investment in Mutual funds	(4,629)		-	
Purchase of investments	-		(45,395)	
(Payment)/ receipt of Inter corporate Loan	(5,500)		20,000	
Operating lease rental received from investment property, net of expenses	630		669	
Interest received	763		1,459	
Dividend income received	3,536		15,146	
Net cash used in investing activities		**(63,991)**		**(19,274)**
C. Cash flow from financing activities				
Proceeds from issue of equity shares	449		402	
Proceeds from long term borrowings	1,448		-	
Net decrease in short term borrowings (excluding supplier finance arrangements)	(67,250)		(32,927)	
Proceeds under supplier finance arrangement	409		4,160	
Finance costs paid	(3,383)		(3,612)	
Lease rent payment under Ind AS 116	(728)		(91)	
Net cash used in financing activities		**(69,055)**		**(32,068)**
Net decrease in cash and cash equivalents (A+B+C)		**(64,243)**		**(9,974)**
		As at September 30, 2026		**As at September 30, 2025**
Reconciliation:				
Cash and cash equivalents as at beginning of the year		69,128		10,452
Cash and cash equivalents as at end of the year		4,885		478
Net decrease in cash and cash equivalents		**(64,243)**		**(9,974)**
Non-cash financing and investing activities:				
Additions to right of use assets		-		-

E.I.D. PARRY (INDIA) LIMITED CHENNAI-600 001.

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Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N / N500016 Chennai

E.I.D.- PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Standalone Unaudited Financial Results for the Quarter and Six Months ended September 30, 2026

1 The above Standalone Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on November 12, 2026 and November 13, 2026.

2 Pursuant to the exercise of stock options by certain employees, the Company has alloted 82,975 number of equity shares during the Quarter ended June 30, 2026 and Six months ended September 30, 2026 (Six months ended September 30, 2025: 83,110 shares) each at the respective exercise price.

3 The figures for the Quarter ended September 30, 2026 are the balancing figures between unaudited figures of the six months ended September 30, 2026 and quarter ended June 30, 2026.

4 Due to the seasonal nature of the business, figures for the current and previous quarters are not comparable.

5 Exceptional items for the Quarter and Six months ended September 30, 2026 :

Rs. in Lakhs

Particulars	Quarter ended			Six months ended		Year ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
Impairment of investment in subsidiary (Refer note (a))	-	(61,000)	(35,444)	(61,000)	(35,444)	(40,060)
Reversal/(Remeasurement) of financial guarantee and loan commitment (Refer note (a))	-	59,132	-	59,132	-	(59,132)
Reversal of impairment of investment in subsidiary and joint venture (Refer note (b))	-	-	221	-	221	221
Profit on sale of investment in Coromandel International Limited (Subsidiary) (Refer note (c))	-	-	-	-	-	29,764
Impairment of property plant and equipment (Refer note (d))	-	-	-	-	-	(13,769)
Total	**-**	**(1,868)**	**(35,223)**	**(1,868)**	**(35,223)**	**(82,976)**

a) During the year ended March 31, 2026, the Board of Directors of the Company and its wholly owned subsidiary, Parry Sugars Refinery India Private Limited ("PSRIPL"), approved the closure of operations of PSRIPL's sugar refinery unit with effect from the close of working hours on March 31, 2026. The subsidiary was engaged in the business of refining raw sugar and exporting refined sugar. Over a sustained period, the operations were adversely impacted by changes in global market conditions, higher operating costs, operational disruptions, etc. Despite various initiatives undertaken to improve operational performance and financial viability, the business continued to incur losses and was assessed to be unviable. Accordingly, after evaluating all strategic options, the Board of directors of PSRIPL concluded that closure of the operations was in the best long-term interest of the Company and its stakeholders.
The Company had previously provided various guarantees and letters to the lenders of PSRIPL. Pursuant to the decision of the Board of Directors of the Company and PSRIPL dated March 31, 2026, discussions with the lenders and the disclosures made to the stock exchanges, the Company has reassessed and remeasured its financial guarantee obligations considering that PSRIPL is not expected to have adequate financial resources to settle its borrowings, after taking into account the estimated realisable value of its assets. Accordingly, the Company has recognised a provision towards financial guarantee obligations amounting to Rs. 59,132 lakhs for the year-ended March 31, 2026.
During the quarter ended June 30, 2026, pursuant to the Board's approval, the Company invested Rs. 61,000 lakhs in PSRIPL to meet the obligations of the subsidiary. Consequent to the impairment of this investment in the quarter ended June 30, 2026 and the reversal of provisions made earlier of Rs. 59,132 lakhs, relating to financial guarantees that had been recognized as of March 31, 2026, a net additional impairment charge of Rs. 1,868 lakhs has been recognized during the quarter ended June 30, 2026 (Rs. 35,444 lakhs for the quarter and six months ended September 30, 2025 and Rs. 40,060 lakhs for the year ended March 31, 2026).
Further, the Company has committed to provide additional financial support to PSRIPL in the form of loans up to Rs. 13,000 lakhs to enable it to meet obligations arising from the closure of operations and to address temporary timing differences in cash flows. Out of the committed amount, Rs. 5,500 lakhs was disbursed during the quarter ended June 30, 2026. The recoverability of the loan has been assessed by management based on the expected realisation of assets and projected cash flows of PSRIPL, and accordingly, no impairment provision has been recognised as at September 30, 2026.

b) Represents the reversal of impairment in Alimtec SA (Subsidiary) - liquidated with effect from September 23, 2025 amounting to Rs. 116 lakhs and reversal of impairment in Algavista Greentech Private Limited (Joint Venture till October 31, 2025) amounting to Rs. 105 lakhs for the Quarter and six months ended September 30, 2025 and year ended March 31, 2026.

c) During the year ended March 31, 2026, the Company sold 1,500,000 equity shares of Coromandel International Limited (subsidiary of the Company), representing 0.51% of its equity stake, pursuant to the Board Meeting held on February 12, 2026. The shares were sold at a price of Rs. 1,991 per share, aggregating to Rs. 29,865 lakhs resulting in a gain of Rs. 29,764 lakhs.

d) Due to insufficient feed stock availability in Tamil Nadu and Andhra Pradesh, an impairment assessment was performed by the management. Accordingly, an impairment charge of Rs.13,769 lakhs was recognised during the quarter and year ended March 31, 2026 on property, plant and equipment with respect to three Cash Generating Units (CGUs).

6 On August 12, 2026, the Board of Directors approved a Voluntary Separation Scheme (VSS) for the employees of one of the plants of the Company. The Scheme was communicated to the employees subsequent to the reporting date, and accordingly no constructive obligation existed as at September 30, 2026.

7 Subsequent to the quarter ended September 30, 2026, the Board of Directors, vide its resolution dated November 13, 2026, approved the proposal for the slump sale of the Sivagangai Distillery Unit on a going concern basis. As the decision to undertake the slump sale was taken after the reporting date and relates to circumstances arising subsequent to the reporting period, the proposed transaction has been considered a non-adjusting event. Accordingly, no effect of the proposed sale has been given in the financial results for the quarter ended September 30, 2026.

On behalf of the Board

Muthiah Murugappan
Whole-Time Director and Chief Executive Officer

Place: Chennai
Date: November 13, 2026

Initialled For Identification Purpose Only

Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N / N500016 Chennai

E.I.D. PARRY (INDIA) LIMITED CHENNAI-600 001.

Price Waterhouse Chartered Accountants LLP

Independent Auditor's Report on Review of Interim Consolidated Unaudited Financial Results

To
The Board of Directors
E.I.D. - Parry (India) Limited
Dare house, New No. 2, Old No. 234,
NSC Bose Road, Chennai - 600 001

1. We have reviewed the consolidated unaudited financial results of E.I.D. - Parry (India) Limited (the "Holding Company"), its subsidiaries (the Holding Company and its subsidiaries hereinafter referred to as the "Group"), and its share of the net profit after tax and total comprehensive income of its joint venture and associate companies (refer Note 3 on the Statement) for the quarter ended September 30, 2026 and the year to date results for the period April 1, 2026 to September 30, 2026 which are included in the accompanying 'Consolidated Unaudited Financial Results for the Quarter and Six months ended September 30, 2026, Consolidated Unaudited Statement of Assets and Liabilities as at September 30, 2026 and the Consolidated Unaudited Statement of Cash Flows for the six months period ended September 30, 2026' (the "Statement"). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



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Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

4. The Statement includes the results of the following entities:

Subsidiaries:

1. Coromandel International Limited, its subsidiaries, associates and joint venture

Subsidiaries of Coromandel International Limited:

- Coromandel America S.A., Brazil
- Coromandel Australia Pty Ltd
- Sabero Argentina S.A
- Coromandel Agronegocios de Mexico S.A de C.V
- Coromandel Chemicals Limited
- Dare Ventures Limited
- CFL Mauritius Limited
- Coromandel Brasil Limitada, Limited Liability Partnership
- Parry America Inc, USA
- Coromandel International (Nigeria) Limited
- Coromandel Mali SASU
- Coromandel Technology Limited
- Dhaksha Unmanned Systems Private Limited
- Coromandel Insurance and Multi Services Limited
- Coromandel Vietnam Company Limited
- Baobab Mining and Chemicals Corporation S.A
- Gadde Bissik Phosphates Operations Suarl, Senegal
- NACL Industries Limited (with effect from August 8, 2025)
- NACL Spec-Chem Limited (with effect from August 8, 2025)
- NACL Multichem Private Limited (with effect from August 8, 2025)
- L R Research Laboratories Private Limited (with effect from August 8, 2025)
- Nagarjuna Agrichem (Australia) Pty Limited (with effect from August 8, 2025)
- NACL Industries (Nigeria) Limited (with effect from August 8, 2025)
- NACL Agri-Solutions Private Limited (with effect from August 8, 2025)

Associates of Coromandel International Limited:

- Coromandel Crop Protection Inc., Philippines
- Nasense Labs Private Limited (till August 10, 2026)

Joint venture of Coromandel International Limited:

- Stuccoedge India Private Limited (with effect from November 29, 2025)

2. Parry Infrastructure Company Private Limited
3. Parry Sugars Refinery India Private Limited (PSRIPL) - Closure of operations with effect from the close of working hours on March 31, 2026
4. Parry International FZCO (Formerly known as Parry International DMCC) (subsidiary of Parry Sugars Refinery India Private Limited) - Dissolution approved by the Board of Directors in meeting held on August 6, 2025
5. US Nutraceuticals Inc and its subsidiary Labelle Botanics LLC
6. Alimtec S.A. (liquidated with effect from September 23, 2025)

Joint Venture:

1. Algavista Greentech Private Limited (till October 31, 2025)



5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 8 below, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We draw attention to Note 11 (a) to the Statement regarding the preparation of the financial information on a realisable basis of accounting for the reasons mentioned in Note 7 to the Statement. Our conclusion is not modified in respect of this matter.

7. We draw attention to Note 11 (b) to the Statement relating to foreign currency receivables from Parry International FZCO, a wholly owned subsidiary of PSRIPL located in the United Arab Emirates ('UAE'), aggregating to Rs. 4,655 lakhs outstanding for more than 9 months from the date of export as at September 30, 2026, which is beyond the time period stipulated under the Master Direction - Export of Goods and Services vide FED Master Direction No. 16/2015-16 dated January 1, 2016 (as amended from time to time), issued by the Reserve Bank of India. The said subsidiary has ceased its operations and is currently under voluntary liquidation process. PSRIPL has recognised a provision of Rs. 4,619 lakhs in its books against the aged receivables. PSRIPL has intimated its Authorised Dealer ('AD') Bank regarding the aged receivables and communicated to the AD Bank that it will apply for write-off of the aged receivables after the completion of the liquidation process at UAE. Our conclusion is not modified in respect of this matter.

8. The interim financial information/ financial results of thirteen subsidiaries reflect total assets of Rs. 2,813,869 lakhs and net assets of Rs. 1,409,168 lakhs as at September 30, 2026 and total revenues of Rs. 1,035,660 lakhs and Rs. 1,851,960 lakhs, total net profit after tax of Rs. 53,055 lakhs and Rs. 91,245 lakhs and total comprehensive income of Rs. 53,884 lakhs and Rs. 90,997 lakhs, for the quarter ended and for the period from April 1, 2026 to September 30, 2026, respectively, and cash flows (net) of Rs. 2,185 lakhs for the period from April 1, 2026 to September 30, 2026, as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit after tax of Rs. Nil and total comprehensive income of Rs. Nil for the quarter ended and for the period from April 1, 2026 to September 30, 2026, respectively, in respect of one joint venture. These interim financial information/ financial results have been reviewed by other auditors in accordance with SRE 2400 "Engagements to Review Historical Financial Statements"/ SRE 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" and their reports, vide which they have issued an unmodified conclusion, have been furnished to us by the other auditors and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and joint venture, is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.



9. The consolidated unaudited financial results include the interim financial information/ financial results of fifteen subsidiaries which have not been reviewed by their auditors, whose interim financial information/ financial results reflect total assets of Rs. 7,037 lakhs and net assets of Rs. 3,879 lakhs as at September 30, 2026 and total revenue of Rs. 414 lakhs and Rs. 6,161 lakhs, total net profit after tax of Rs. 87 lakhs and Rs. 81 lakhs and total comprehensive income of Rs. 87 lakhs and Rs. 81 lakhs for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September 30, 2026, respectively, and cash flows (net) of Rs. 1,250 lakhs for the period from April 1, 2026 to September 30, 2026, as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit after tax of Rs. Nil and total comprehensive income of Rs. Nil for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September 30, 2026, respectively, as considered in the consolidated unaudited financial results, in respect of two associates based on their interim financial information/ financial results, which have not been reviewed by their auditors. According to the information and explanations given to us by the Management, these interim financial information/ financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

For **Price Waterhouse Chartered Accountants LLP**
Firm Registration Number: 012754N/N500016



Dilip Kumar Sharma
Partner
Membership Number: 063532
UDIN: 26063532IURDWN1167

Place: Chennai
Date: November 13, 2026

PARRYS

murugappa

E.I.D.- PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Consolidated Unaudited Financial Results for the Quarter and Six months ended September 30, 2026
CIN: L24211TN1975PLC006989
www.eidparry.com

Rs. in Lakhs except for per share data

Particulars	Consolidated Results					
	Quarter Ended			Six Months Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
PART I						
Continuing Operations						
1 Income						
a) Revenue from operations	11,21,333	8,95,255	10,46,204	20,16,588	18,27,913	34,76,951
b) Other income (including other gains/losses)	888	2,601	14,734	3,489	23,703	33,304
Total income	**11,22,221**	**8,97,856**	**10,60,938**	**20,20,077**	**18,51,616**	**35,10,255**
2 Expenses						
a) Cost of materials consumed	6,23,568	4,87,610	5,04,330	11,11,178	8,87,581	19,56,561
b) Purchases of stock-in-trade	2,21,601	2,67,995	1,84,598	4,89,596	4,28,322	8,05,863
c) Changes in inventories of finished goods, by products, work-in-progress and stock-in-trade	39,677	(73,491)	1,12,406	(33,814)	71,236	(1,49,941)
d) Employee benefits expense	36,584	37,310	32,446	73,894	61,161	1,28,983
e) Finance costs	14,365	11,205	11,976	25,570	21,042	42,011
f) Depreciation and amortisation expense	19,257	24,305	14,792	43,562	31,391	71,772
g) Other expenses	1,01,283	1,00,754	98,044	2,02,037	1,87,481	4,00,287
Total expenses	**10,56,335**	**8,55,688**	**9,58,592**	**19,12,023**	**16,88,214**	**32,55,536**
3 Profit from continuing operations before share of loss from equity accounted investees, exceptional items and tax (1 - 2)	**65,886**	**42,168**	**1,02,346**	**1,08,054**	**1,63,402**	**2,54,719**
4 Share of loss of associates and joint ventures (net)	-	-	(2)	-	(12)	(14)
5 Profit from continuing operations before exceptional items and tax (3+4)	**65,886**	**42,168**	**1,02,344**	**1,08,054**	**1,63,390**	**2,54,705**
6 Exceptional items (Refer Note 5)	-	-	-	-	-	(20,825)
7 Profit from continuing operations before tax (5+6)	**65,886**	**42,168**	**1,02,344**	**1,08,054**	**1,63,390**	**2,33,880**
8 Tax expenses						
Current tax	19,091	11,060	28,949	30,151	46,712	78,722
Deferred tax	(1,294)	76	667	(1,218)	(2,000)	(6,434)
Total tax expenses	**17,797**	**11,136**	**29,616**	**28,933**	**44,712**	**72,288**
9 Profit/ (Loss) from continuing operations after tax (7 - 8)	**48,089**	**31,032**	**72,728**	**79,121**	**1,18,678**	**1,61,592**
Discontinued operations						
10 Profit/(Loss) from discontinued operations before tax	(146)	118	3,888	(28)	4,384	(23,547)
11 Tax expense of discontinued operations	-	-	-	-	-	-
12 Profit/(Loss) from discontinued operations after tax (10-11)	**(146)**	**118**	**3,888**	**(28)**	**4,384**	**(23,547)**
13 Profit after tax (9+12)	**47,943**	**31,150**	**76,616**	**79,093**	**1,23,062**	**1,38,045**
Profit for the period attributable to:						
a. Owners of the Company	25,286	14,160	42,441	39,446	67,069	56,954
b. Non-Controlling Interest	22,657	16,990	34,175	39,647	55,993	81,091
Profit for the period attributable to owners from						
-Continuing operations	25,432	14,042	38,553	39,474	62,685	80,501
-Discontinued operations	(146)	118	3,888	(28)	4,384	(23,547)
14 Other comprehensive income:						
a. Items that will not be reclassified to profit or loss						
Remeasurement of defined benefit plans	(381)	(54)	80	(435)	80	(974)
Equity instruments through other comprehensive income	(1,561)	57	4,029	(1,504)	4,066	6,771
Income tax relating to items that will not be reclassified to profit or loss	319	6	(602)	325	(600)	(735)
b. Items that will be reclassified subsequently to profit or loss						
Exchange differences on translation of foreign operations	(4)	737	1,468	733	1,375	1,228
Fair value movement of cashflow hedge instrument	770	(2,073)	(10,396)	(1,303)	(11,068)	(9,046)
Income tax relating to items that will be reclassified to profit or loss	(194)	442	-	248	(5)	(447)
Total other comprehensive income, net of tax	**(1,051)**	**(885)**	**(5,421)**	**(1,936)**	**(6,152)**	**(3,203)**
Total Other comprehensive income for the period attributable to:						
a. Owners of the Company	(1,380)	(352)	(7,030)	(1,732)	(7,699)	(6,984)
b. Non-controlling interests	329	(533)	1,609	(204)	1,547	3,781
15 Total comprehensive income (13+14)	**46,892**	**30,265**	**71,195**	**77,157**	**1,16,910**	**1,34,842**
Total comprehensive income for the period attributable to:						
a. Owners of the Company	23,906	13,808	35,412	37,714	59,371	49,969
b. Non-Controlling Interest	22,986	16,457	35,783	39,443	57,539	84,873
16 Paid up Equity Share Capital (Face value Re.1 per equity share)	1,780	1,780	1,779	1,780	1,779	1,779
17 Reserves excluding revaluation reserve						8,74,833
18 Networth(Total Equity)				15,70,632	14,49,696	14,91,958
19 Earnings per Share (EPS) (Not annualised) for continuing operations						
(i) Basic	14.29	7.89	21.69	22.18	35.25	45.27
(ii) Diluted	14.27	7.88	21.63	22.15	35.16	45.15
20 Earnings per Share (EPS) (Not annualised) for discontinued operations						
(i) Basic	(0.09)	0.07	2.18	(0.02)	2.47	(13.24)
(ii) Diluted	(0.09)	0.07	2.18	(0.02)	2.46	(13.24)
21 Earnings per share (EPS) (Not annualised) (Rs. per Equity Share) from continuing and discontinued operations						
(i) Basic	14.20	7.96	23.87	22.16	37.72	32.03
(ii) Diluted	14.18	7.95	23.81	22.13	37.62	31.91

See accompanying notes to the financial results

E.I.D. PARRY (INDIA) LIMITED CHENNAI-600 001.

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Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N / N500016 Chennai

E.I.D.- PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Consolidated Unaudited Financial Results for the Quarter and Six months ended September 30, 2026
Consolidated Unaudited Segment-wise Revenue, Results, Assets and Liabilities

	Consolidated Results					
	Quarter Ended			Six Months Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.Segment Revenue:						
(Sales/income from each segment)						
a. Nutrient and allied business	9,04,218	6,95,103	8,66,679	15,99,321	15,01,260	27,72,687
b. Crop protection	1,30,848	1,25,076	1,06,888	2,55,924	1,79,373	3,96,825
c. Sugar	48,639	40,978	36,734	89,617	71,879	1,57,384
d. Co-generation	1,767	666	1,194	2,433	1,947	12,168
e. Distillery	30,504	25,482	29,235	55,986	58,763	1,15,137
f. Nutraceuticals	7,010	6,108	6,127	13,118	8,821	19,963
g. Consumer products	12,044	9,420	16,467	21,464	35,266	60,715
Sub-total	**11,35,030**	**9,02,833**	**10,63,324**	**20,37,863**	**18,57,309**	**35,34,879**
Less : Intersegmental revenue	13,697	7,578	17,120	21,275	29,396	57,928
Revenue from Continuing operations	**11,21,333**	**8,95,255**	**10,46,204**	**20,16,588**	**18,27,913**	**34,76,951**
Revenue from Discontinued Operations (Refer Note 7)	637	6,497	1,15,776	7,134	2,06,042	3,76,457
Total Revenue from operations	**11,21,970**	**9,01,752**	**11,61,980**	**20,23,722**	**20,33,955**	**38,53,408**
2.Segment Results:						
(Profit /(Loss) before tax and interest from each segment)						
a. Nutrient and allied business	74,590	47,891	98,338	1,22,481	1,61,286	2,46,386
b. Crop protection	13,033	17,015	14,516	30,048	25,632	51,081
c. Sugar	533	(4,869)	(2,093)	(4,336)	(6,394)	(1,457)
d. Co-generation	(2,985)	(2,193)	(2,433)	(5,178)	(4,426)	(4,677)
e. Distillery	217	866	(1,602)	1,083	(80)	(1,379)
f. Nutraceuticals	767	(11)	2,262	756	1,265	1,873
g. Consumer products	(2,448)	(1,198)	(2,693)	(3,646)	(4,440)	(10,852)
Sub-total	**83,707**	**57,501**	**1,06,295**	**1,41,208**	**1,72,843**	**2,80,975**
Adjustments:						
Less: (i) Finance costs (refer note below)	14,365	11,205	11,976	25,570	21,042	42,011
(ii) Other un-allocable income net of un-allocable expenditure	(3,456)	(4,128)	8,027	(7,584)	11,601	8,699
(iii) Exceptional items (Refer Note 5)*	-	-	-	-	-	(13,769)
Less : Share of loss from joint ventures and associates(net)	-	-	(2)	-	(12)	(14)
Profit before tax from Continuing operations	**65,886**	**42,168**	**1,02,344**	**1,08,054**	**1,63,390**	**2,33,880**
Profit/(Loss) before tax from Discontinued operations (Refer Note 7)	(146)	118	3,888	(28)	4,384	(23,547)
Total Profit before tax	**65,740**	**42,286**	**1,06,232**	**1,08,026**	**1,67,774**	**2,10,333**
3.Segment Assets:						
a. Nutrient and allied business	19,40,962	19,63,297	14,14,591	19,40,962	14,14,591	15,47,043
b. Crop protection	4,96,202	4,92,682	4,68,738	4,96,202	4,68,738	4,51,687
c. Sugar	1,06,657	1,37,730	1,21,683	1,06,657	1,21,683	1,71,920
d. Co-generation	15,565	15,776	20,387	15,565	20,387	16,811
e. Distillery	63,145	78,070	92,514	63,145	92,514	80,806
f. Nutraceuticals	32,128	26,685	27,297	32,128	27,297	27,014
g. Consumer products	10,417	10,646	17,461	10,417	17,461	11,821
h. Unallocated assets	4,24,264	3,56,552	6,83,677	4,24,264	6,83,677	5,86,731
i. Assets associated with Discontinued Operations (Refer Note 7)	9,692	8,781	1,49,495	9,692	1,49,495	31,557
Total	**30,99,032**	**30,90,219**	**29,95,843**	**30,99,032**	**29,95,843**	**29,25,390**
4.Segment Liabilities:						
a. Nutrient and allied business	11,44,943	11,29,094	9,34,013	11,44,943	9,34,013	9,01,758
b. Crop protection	1,18,258	1,49,985	1,34,236	1,18,258	1,34,236	1,16,739
c. Sugar	28,968	28,006	25,403	28,968	25,403	37,797
d. Co-generation	1,854	2,127	1,757	1,854	1,757	1,940
e. Distillery	4,971	5,718	7,518	4,971	7,518	6,208
f. Nutraceuticals	12,653	7,826	10,182	12,653	10,182	8,630
g. Consumer products	4,786	2,649	3,677	4,786	3,677	3,609
h. Unallocated liabilities	2,08,673	2,38,199	2,43,320	2,08,673	2,43,320	2,64,359
i. Liabilities associated with Discontinued Operations (Refer Note 7)	3,294	3,620	1,86,041	3,294	1,86,041	92,392
Total	**15,28,400**	**15,67,224**	**15,46,147**	**15,28,400**	**15,46,147**	**14,33,432**

* impairment charge of Rs.7,056 Lakhs for the quarter and year ended March 31, 2026 relates to nutrient and allied business and included therein.

Note: Finance cost also includes interest cost attributable to specific borrowings of certain segments. The same are not included in the measure of segment result as the Chief Operating Decision Maker reviews the result before allocation of finance cost.

Notes on Segment information:

a. The Group is focused on the following business segments: Nutrient and allied business, Crop protection, Sugar, Co-generation, Distillery, Nutraceuticals and Consumer products. Based on the "management approach" as defined in Ind AS 108 - Operating Segments, the Chief Operating Decision Maker (CODM) evaluates the Group's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along these business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments.

Even though Co-generation, Distillery, Nutraceuticals and Consumer products do not meet the quantitative thresholds under IND-AS 108, management has disclosed these segments as it believes that the information about these segments would be relevant to the users of the Consolidated Financial Results.

b. Segment result represents the profit /(loss) before interest and tax earned by each segment without allocation of central administrative costs and other income.

E.I.D. PARRY (INDIA) LIMITED CHENNAI-600 001.

Initialled For Identification Purpose Only

Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N / N500016 Chennai

E.I.D.- PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Consolidated Unaudited Statement of Assets and Liabilities as at September 30, 2026

Rs. in Lakhs

		As at	
		September 30, 2026 Unaudited	March 31, 2026 Audited
A	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment	5,73,915	5,78,776
	(b) Right-of-use assets	77,419	70,428
	(c) Capital work-in-progress	65,243	30,440
	(d) Investment property	6,841	6,796
	(e) Goodwill	61,749	61,736
	(f) Other intangible assets	1,03,835	1,06,260
	(g) Intangible asset under development	5,186	5,241
	(h) Financial assets		
	(i) Investments accounted for using equity method		
	(a) Investment in joint venture	-	-
	(b) Investment in associates	-	816
	(ii) Other investments	42,756	43,865
	(iii) Loans	31,319	1,14,563
	(iv) Other financial assets	1,307	1,554
	(i) Income tax assets (net)	3,113	4,933
	(j) Deferred tax assets (net)	3,573	4,235
	(k) Other non-current assets	22,067	21,094
	Total non-current assets	**9,98,323**	**10,50,737**
2	**Current assets**		
	(a) Inventories	9,44,248	8,66,067
	(b) Financial assets		
	(i) Other investments	1,70,417	2,02,975
	(ii) Trade receivables	3,02,239	2,36,137
	(iii) Government subsidy receivable	3,53,541	2,16,814
	(iv) Cash and cash equivalents	53,704	1,22,160
	(v) Bank balances other than (iv) above	7,762	8,692
	(vi) Loans	87,249	41,871
	(vii) Other financial assets	6,504	28,322
	(c) Income tax assets (net)	958	5,215
	(d) Other current assets	1,72,829	1,46,400
	Current assets excluding assets classified as held for sale	**20,99,451**	**18,74,653**
	Assets classified as held for sale	1,258	-
	Total current assets	**21,00,709**	**18,74,653**
	Total Assets	**30,99,032**	**29,25,390**
B	**EQUITY AND LIABILITIES**		
1	**EQUITY**		
	(a) Equity share capital	1,780	1,779
	(b) Other equity	9,13,053	8,74,833
	Equity attributable to owners of the Company	**9,14,833**	**8,76,612**
	Non - controlling interest	6,55,799	6,15,346
	Total Equity	**15,70,632**	**14,91,958**
	Liabilities		
2	**Non-current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	7,795	14,488
	(ii) Lease liability	69,314	62,707
	(iii) Other financial liabilities	892	1,172
	(b) Long term provisions	7,859	7,145
	(c) Deferred tax liability (net)	24,124	26,584
	(d) Other non-current liabilities	-	602
	Total non-current liabilities	**1,09,984**	**1,12,698**
3	**Current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	1,64,843	2,70,926
	(ii) Lease liability	4,586	4,686
	(iii) Acceptances	7,85,219	5,02,210
	(iv) Trade payables		
	(a) total outstanding dues of micro enterprises and small enterprises	14,208	16,889
	(b) total outstanding dues of creditors other than micro enterprises and small enterprises	3,51,154	4,24,594
	(v) Other financial liabilities	51,959	53,608
	(b) Short term provisions	17,517	16,407
	(c) Current tax liability (net)	216	1,632
	(d) Other current liabilities	28,714	29,782
	Total current liabilities	**14,18,416**	**13,20,734**
	Total Liabilities	**15,28,400**	**14,33,432**
	Total Equity and Liabilities	**30,99,032**	**29,25,390**

E.I.D. PARRY (INDIA) LIMITED CHENNAI-600 001.

Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N / N500016 Chennai

Initialled For Identification Purpose Only

E.I.D.-PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Consolidated Unaudited Statement of Cash Flows for the six months period ended September 30, 2026

Rs. in Lakhs

Particulars	For the Six months period ended			
	September 30, 2026		September 30, 2025	
A. Cash flow from operating activities				
Profit before tax from continuing operations		**1,08,054**		**1,63,390**
Profit / (loss) before tax from discontinued operations*		**(28)**		**4,384**
Profit before tax including discontinued operations		**1,08,026**		**1,67,774**
Adjustments for:				
Depreciation and amortisation	43,562		33,388	
Finance costs	25,883		23,238	
Dividend income	(293)		(299)	
Profit on sale of investment property, intangible assets and property, plant and equipment (net)	243		(5,635)	
Profit on sale of investment (net)	(2,017)		(4,262)	
Net gain arising on FVTPL transaction	(2,133)		(2,652)	
Interest income (including government grant interest income)	(6,200)		(12,780)	
Liabilities/provisions no longer required written back	(482)		(638)	
Bad debts written off and provision for doubtful debts	280		2,519	
Net unrealised exchange loss	6,657		10,400	
Net loss/(gain) arising on derivatives	(319)		344	
Loss on equity method	-		12	
Operating lease rental received from investment property, net of expenses	(635)		(669)	
Non-cash employee share based payments	347		362	
Impairment of non-current assets	170		1,745	
		65,063		**45,073**
Operating profit before working capital changes		**1,73,089**		**2,12,847**
Changes in working capital				
Increase in Trade and other receivables	(65,287)		(36,431)	
Increase in Government subsidies receivable	(1,36,727)		(1,54,528)	
Increase in Inventories	(77,792)		(4,595)	
Increase in Other assets	(27,839)		(11,371)	
Decrease in Other financial assets	26,222		4,821	
Increase /(Decrease) in Trade payable	(83,562)		1,23,058	
Increase in Acceptances	2,83,009		1,92,424	
Decrease in Other liabilities	(1,754)		(3,106)	
Decrease in Other financial liabilities	(6,220)		(12,542)	
Increase in Provisions	331		928	
Decrease in exchange differences on translation to presentation currency	(537)		(2,327)	
		(90,156)		**96,331**
Cash generated from operations		**82,933**		**3,09,178**
Income tax paid net of refund		(24,440)		(26,931)
Net cash flow from operating activities		**58,493**		**2,82,247**
B. Cash flow from investing activities				
Purchase of property, plant and equipment, intangible assets and investment properties	(68,494)		(76,052)	
Proceeds from sale of investment property, plant and equipment and leasehold land	1,009		7,491	
Sale of investments and investment income	-		146	
Proceeds from sale of non-current investments	818		-	
Sale/(Purchase) of current investments (Net)	36,420		(2,17,907)	
Payment towards aquistion of business**	-		(80,936)	
Intercorporate deposits received/(given)	40,000		(40,000)	
Net proceeds from bank balances	765		2,11,072	
Operating lease rental received from investment property, net of expenses	635		669	
Interest received	4,186		11,390	
Dividend income received	293		299	
Net cash inflow/(outflow) from investing activities		**15,632**		**(1,83,828)**

E.I.D. PARRY (INDIA) LIMITED CHENNAI-600 001.

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E.I.D.-PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Consolidated Unaudited Statement of Cash Flows for the six months period ended September 30, 2026

Rs. in Lakhs

Particulars	For the Six months period ended			
	September 30, 2026		September 30, 2025	
C. Cash flow from financing activities				
Proceeds from issue of equity shares	1,229		2,703	
Proceeds from non-controlling interest on account of right issue	28		-	
Repayment of lease liability	(8,920)		(5,958)	
Proceeds from long term borrowings	1,448		-	
Repayment of long term borrowings	-		(1,258)	
Net decrease in short term borrowings	(3,95,629)		(3,14,608)	
Finance costs paid	(21,563)		(18,103)	
Dividends paid	(2,609)		(11,620)	
Proceeds from supplier finance arrangement	2,83,418		2,49,978	
Net cash outflow from financing activities		**(1,42,598)**		**(98,866)**
Net decrease in cash and cash equivalents (A+B+C)		**(68,473)**		**(447)**
		As at September 30, 2026		**As at September 30, 2025**
Reconciliation				
Cash and cash equivalents as at beginning of the year		1,22,160		40,389
Exchange gain on cash and cash equivalents		17		165
Cash and cash equivalents as at end of the year		53,704		40,107
Net decrease in cash and cash equivalents		**(68,473)**		**(447)**
Non-cash financing and investing activities:				
Conversion of loan to equity		**2,394**		**-**

* Refer Note 7 for cash flows associated with discontinued operations.
** net of cash acquired Rs. 980 lakhs.

E.I.D. PARRY (INDIA) LIMITED CHENNAI-600 001.

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Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N / N500016

E.I.D.- PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Consolidated Unaudited Financial Results for the Quarter and Six months ended September 30, 2026

1 The above Consolidated Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 12, 2026 and November 13, 2026.

2 Pursuant to the exercise of stock options by certain employees, the Company has alloted 82,975 number of equity shares during the Quarter ended June 30, 2026 and Six months ended September 30, 2026 (Six months ended September 30, 2025: 83,110 shares) each at the respective exercise price.

3 The consolidated results (the 'Statement') includes the results of the following entities:

Subsidiaries:

i. Coromandel International Limited (CIL), its subsidiaries, associates and joint venture

Subsidiaries of Coromandel International Limited:

- Coromandel America S.A, Brazil
- Coromandel Australia Pty Ltd
- Sabero Argentina S.A
- Coromandel Agronegocios de Mexico S.A de C.V
- Coromandel Chemicals Limited
- Dare Ventures Limited
- CFL Mauritius Limited
- Coromandel Brasil Limitada, Limited Liability Partnership
- Parry America Inc, USA
- Coromandel International (Nigeria) Limited
- Coromandel Mali SASU
- Coromandel Technology Limited
- Dhaksha Unmanned Systems Private Limited
- Coromandel Insurance and Multi Services Limited
- Coromandel Vietnam Company Limited
- Baobab Mining and Chemicals Corporation S.A
- Gadde Bissik Phosphates Operations Suarl, Senegal

- NACL Industries Limited (with effect from August 08, 2025)
- NACL Spec Chem Limited (with effect from August 08, 2025)
- NACL Multichem Private Limited (with effect from August 08, 2025)
- LR Research Laboratics Private Limited (with effect from August 08, 2025)
- Nagarjuna Agrichem (Australia) Pty, Limited (with effect from August 08, 2025)
- NACL Industries (Nigeria) Limited,(with effect from August 08, 2025)
- NACL Agri-solutions Private Limited,(with effect from August 08, 2025)

Associates of Coromandel International Limited:

- Coromandel Crop Protection Inc, Philippines
- Nascnse Labs Private Limited (till August 10, 2026)

Joint venture of Coromondel International Limited:

Stuccoedge India Private Limited (with effect from November 29, 2025)

ii. Parry Infrastructure Company Private Limited

iii. Parry Sugars Refinery India Private Limited (PSRIPL) - Closure of operations with effect from the close of working hours on March 31, 2026.

iv. Parry International FZCO (formerly known as Parry International DMCC) (subsidiary of PSRIPL) - Dissolution approved by the Board of Directors in meeting held on August 6, 2025.

v. US Nutraceuticals Inc and its subsidiary Labelle Botanics LLC

vi. Alimtec S.A. (liquidated with effect from September 23, 2025)

Joint Venture:

i. Algavista Greentech Private Limited (till October 31, 2025)

4 Summarised figures of the Company for the Standalone entity are as below:

Rs. in Lakhs

Description	Quarter Ended			Six Months Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from operations	86,001	73,312	74,896	1,59,313	1,50,487	3,12,026
EBITDA*	2,766	(4,810)	(19,716)	(2,044)	(18,360)	(43,084)
Loss before tax*	(2,774)	(10,987)	(25,975)	(13,761)	(31,305)	(68,571)
Loss after tax*	(2,249)	(8,929)	(28,562)	(11,178)	(31,354)	(70,828)
Total comprehensive income	(3,421)	(8,881)	(25,164)	(12,302)	(27,916)	(67,233)

*Includes Exceptional Items	Quarter Ended			Six Months Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Impairment of investment in subsidiary	-	(61,000)	(35,444)	(61,000)	(35,444)	(40,060)
Reversal/(Remeasurement) of financial guarantee and loan commitment	-	59,132	-	59,132	-	(59,132)
Reversal of impairment of investment in subsidiary and joint venture	-	-	221	-	221	221
Profit on sale of investment in Coromandel International Limited (Subsidiary)	-	-	-	-	-	29,764
Impairment of property plant and equipment	-	-	-	-	-	(13,769)
Total exceptional items	-	(1,868)	(35,223)	(1,868)	(35,223)	(82,976)

The Standalone financial results can be accessed at Stock Exchange websites www.nseindia.com and www.bseindia.com. The results can also be accessed at the company's website www.eidparry.com.

E.I.D. PARRY (INDIA) LIMITED CHENNAI-1 600 001.

Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N / N500016 Chennai

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5 **Exceptional items:**

a) Due to insufficient feed stock availability in Tamil Nadu and Andhra Pradesh, an impairment assessment was performed by the management of Holding Company. Accordingly, an impairment charge of Rs. 13,769 Lakhs was recognised during the quarter and year ended March 31, 2026 on property, plant and equipment with respect to three Cash Generating Units (CGUs).

b) Estimated provision towards impairment of investment/goodwill amounting to Rs. 7,056 Lakhs relating to CIL's Drones subsidiary business during the quarter and year ended March 31, 2026. This is primarily on account of delay in execution of certain orders.

6 The figures for the Quarter ended September 30, 2026 are the balancing figures between period ended September 30, 2026 and published year to date figure upto second quarter ended September 30, 2026.

7 During the year ended March 31, 2026, the Board of Directors of the Company and its wholly owned subsidiary, Parry Sugars Refinery India Private Limited ("PSRIPL"), approved the closure of operations of PSRIPL's sugar refinery unit with effect from the close of business hours on March 31, 2026. PSRIPL was engaged in the business of refining raw sugar and exporting refined sugar and was a part of the Group's Sugar segment. Accordingly, PSRIPL has recognised the closure related obligations amounting to Rs. 27,013 lakhs for the year ended March 31, 2026, which has been re-presented to discontinued operations.

During the quarter ended September 30, 2026, PSRIPL completed all its contracted revenue-generating activities. Consequently, the operations of PSRIPL, which represents a separate major line of business of the Group, have been presented as discontinued operations in accordance with Ind AS 105, "Non-current Assets Held for Sale and Discontinued Operations." Accordingly, the results of the discontinued operations have been presented separately from continuing operations, and the comparative periods have been re-presented to conform to the current period presentation.

(a) The details related to discontinued operations are furnished below:

Rs. in Lakhs

Particulars	Quarter Ended			Six Months Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total income	780	6,888	1,16,179	7,668	2,06,447	3,78,089
Total expenses	926	6,770	1,12,291	7,696	2,02,063	4,01,636
Profit/(loss) before tax (Refer above note)	(146)	118	3,888	(28)	4,384	(23,547)
Tax expense	-	-	-	-	-	-
Profit/(loss) after tax (Refer above note)	(146)	118	3,888	(28)	4,384	(23,547)

(b) Cash flow associated with dicontinued operations :

Rs. in Lakhs

Particulars	Six months period ended	
	September 30, 2026	September 30, 2025
Net cash flow from operating activities	(14,564)	46,424
Net cash flow from investing activities	(23)	(10,183)
Net cash flow from financing activities	(59,624)	(45,341)

Further, during the quarter and six months ended September 30, 2026, PSRIPL entered into a Memorandum of Understanding ("MoU") for the sale of one of its assets and received an advance in connection with the proposed sale. As the asset met the criteria for classification as held for sale under Ind AS 105 as at September 30, 2026, its carrying amount has been classified and presented separately as an asset held for sale in the consolidated financial results. The other assets and liabilities of PSRIPL did not meet the criteria for classification as held for sale and accordingly continue to be presented under their respective balance sheet classifications.

8 During the previous year, CIL acquired equity shares of NACL Industries Limited ("NACL") representing 53.08% of the voting share capital of NACL. Consequently, NACL became a subsidiary of CIL w.e.f. August 8, 2025. The transaction was accounted in accordance with Ind AS 103 - Business Combinations. The acquisition pertains to the Company's crop protection segment. The consolidated figures for the quarter and half year ended September 30, 2026 may not be comparable with those for the quarter and half year ended September 30, 2025 due to the acquisition.

9 Pending notification of NBS rates for the Rabi 2026-27 season by Department of Fertilisers (DOF) subsidy income is recognised by CIL based on existing khariff rates. Necessary consequential impact, if any, will be made on final announcement of Rabi NBS rates in the Subsequent quarters.

10 During the current quarter, NACL, a subsidiary of the CIL, has sold its entire stake held in Nasense Labs Private Limited and it ceased to be its associate.

11 With respect to the subsidiary, PSRIPL:
a) the financial information are prepared on a realisable basis of accounting and
b) As at September 30, 2026, PSRIPL had outstanding trade receivables from Parry International FZCO, a wholly owned subsidiary of PSRIPL located in the United Arab Emirates ('UAE') amounting to Rs. 4,655 Lakhs (USD 48.44 Lakhs) and are outstanding for more than 9 months from the respective dates of export, beyond the period stipulated under the Master Direction - Export of Goods and Services vide FED Master Direction No. 16/2015-16, issued by the Reserve Bank of India under FEMA. Since the said subsidiary has ceased operations and is currently under voluntary liquidation. PSRIPL has recognised provision of Rs. 4,619 Lakhs against the said receivables. The Company has intimated its Authorised Dealer Bank and upon receipt of liquidation approval from the Parry International FZCO authorities in Dubai, proposes to apply for formal write-off of the said receivables by submitting relevant forms in accordance with the applicable FEMA provisions.

12 Subsequent to the quarter ended September 30, 2026, the Board of Directors of holding company, vide its resolution dated November 13, 2026, approved the proposal for the slump sale of the Sivagangai Distillery Unit on a going concern basis. As the decision to undertake the slump sale was taken after the reporting date and relates to circumstances arising subsequent to the reporting period, the proposed transaction has been considered a non-adjusting event. Accordingly, no effect of the proposed sale has been given in the financial results for the quarter ended September 30, 2026.

13 Due to the seasonal nature of the business, figures for the current and previous quarters are not comparable.

On behalf of the Board

Muthiah Murugappan
Whole-Time Director and Chief Executive Officer

Place: Chennai
Date: November 13, 2026

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Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N / N500016 Chennai

E.I.D. PARRY (INDIA) LIMITED CHENNAI-600 001.

Press Release

E.I.D.-Parry (India) Limited

Financial Results

Chennai, November 13, 2026 : EID Parry (India) Limited, one of the largest manufacturers of Sugar in India, has reported its financial results for the quarter ended 30th September 2026.

Consolidated performance for the quarter and half year ended September 30, 2026:

The consolidated revenue from operations for the quarter ended 30th September 2026 was Rs. 11,213 Crore, as compared to Rs. 10,462 crore in the corresponding quarter of the previous year. Earnings before interest, tax, depreciation and amortization (EBITDA) for the quarter ended 30th September 2026 was Rs. 995 Crore, as compared to the Rs. 1,291 Crore in the corresponding quarter of the previous year. The Consolidated Profit after Tax and non-controlling interest was Rs. 253 Crore as compared to Profit of Rs. 424 Crore in the corresponding quarter of the previous year.

The consolidated revenue from operations for the half year ended 30th September 2026 was Rs. 20,166 Crore, as compared to Rs. 18,279 crore in the corresponding period of the previous year. Earnings before interest, tax, depreciation and amortization (EBITDA) for the half year ended 30th September 2026 was Rs. 1,772 Crore, as compared to the Rs. 2,158 Crore in the corresponding period of the previous year. The Consolidated Profit after Tax and non-controlling interest was Rs. 394 Crore as compared to Profit of Rs. 671 Crore in the corresponding period of the previous year.

Standalone performance for the quarter and half year ended September 30, 2026:

The Standalone revenue from operations for the quarter ended 30th Septemer 2026 was Rs. 860 Crore as compared to Rs. 748 Crore in the corresponding quarter of previous year. Operational Earnings before interest, tax, depreciation and amortization (EBITDA) for the quarter ended 30th September 2026 was Rs. 8 Crore loss as compared to Loss of Rs. 36 Crore in the corresponding quarter of the previous year.

Particulars (Rs. in Crore)	Sep-26	Sep-25
PBT before exceptional	(28)	92
Add/(Less):		
a) Profit on Sale of NPA	(2)	(40)
b) Interest Income	(1)	(2)
c) Dividend	(33)	(148)
d) Finance Cost	16	17
e) Depreciation	40	45
Operational EBITDA	**(8)**	**(36)**

The Standalone Loss after tax for the quarter was Rs. 22 Crore (as compared to a loss of Rs. 286 Crore (which includes Impairment of Investments in subsidiary and reversal of impairment in joint venture amounting to Rs. 352 Crore (net)), in the corresponding quarter of the previous year.

The Standalone revenue from operations for the half year ended 30th September 2026 was Rs. 1,593 Crore as compared to Rs. 1,504 Crore in the corresponding period of previous year. Operational Earnings before interest, tax, depreciation and amortization (EBITDA) for the half year ended 30th September 2026 was Rs. 36 Crore loss as compared to Loss of Rs. 57 Crore in the corresponding period of the previous year.

Particulars (Rs. in Crore)	YTD Sep 26	YTD Sep 25
PBT before exceptional	(119)	39
Add/(Less):		
a) Profit on Sale of NPA	(5)	(62)
b) Interest Income	(7)	(15)
c) Dividend	(33)	(148)
d) VSS Scheme	11	-
e) Finance Cost	38	39
f) Depreciation	79	90
Operational EBITDA	**(36)**	**(57)**

The Standalone Loss after tax for the quarter was Rs. 112 Crore (which includes Impairment of Investments in subsidiary Rs. 19 crores) as compared to a loss of Rs. 314 Crore (which includes Impairment of Investments in subsidiary/reversal of impairment provision in subsidiary and joint venture amounting to Rs. 352 Crore (net)), in the corresponding period of the previous year.

Sugar & Biofuel Division

Consolidated Sugar operations, reported a Loss before Interest and Tax(LBIT) of Rs. 22 Crore for the quarter ended 30th September 2026 as compared to Loss of Rs. 61 Crore in the corresponding quarter of the previous year.

Farm Inputs Division

The Consolidated Farm Inputs operations reported a Profit before Interest and Tax of Rs. 876 Crore for the quarter ended 30th September 2026 as compared to Rs. 1,128 Crore in the corresponding quarter of the previous year.

Nutraceuticals Division

The Consolidated Nutraceuticals Division reported a Profit before Interest and Tax of Rs. 8 Crore for the quarter ended 30 September 2026, as compared to Rs. 22 Crore (which includes one-time insurance claim of Rs. 18 Crore) in the corresponding quarter of the previous year. The improvement in performance was driven by a stronger quarterly performance of the Company's US Subsidiary – US Nutraceuticals Inc.

Mr. Muthiah Murugappan, Whole-time Director and Chief Executive Officer commenting on the standalone results stated as follows:

Sugar & Biofuel Division:

Revenue from the Sugar Segment increased by **32% to Rs. 486** Crore for the quarter ended 30 September 2026, from **Rs. 369** Crore in the corresponding quarter of the previous year, supported by **higher sales volumes and better realisations**.

The Sugar Segment **returned to profitability**, reporting a profit of **Rs. 6 Crore** for the quarter ended 30 September 2026, compared with a loss of **Rs. 20 Crore** in the corresponding quarter of the previous year, primarily supported by **higher sales volumes**.

Distillery:

Revenue from the Distillery Segment increased by **5% to Rs. 305** Crore for the quarter ended 30 September 2026, from **Rs. 291** Crore in the corresponding quarter of the previous year, supported by **higher sales volumes**.

The Distillery Segment **returned to profitability**, reporting a profit of **Rs. 2 Crore** for the quarter ended 30 September 2026, compared with a loss of **Rs. 16 Crore** in the corresponding quarter of the previous year, driven by **improved operational efficiencies and higher sales volumes**.

Consumer Products Group (CPG):

The Consumer Products Group (CPG) recorded revenue of **Rs. 120 Crore** for the quarter ended 30 September 2026, as against **Rs. 164 Crore** in the corresponding quarter last year.

Despite the decline in revenue, the segment recorded an improvement in operating margins, driven by a purposeful recalibration of its operating model and a sharper focus on profitability.

Nutraceuticals:

Revenue from the Nutraceuticals Segment increased by **25% to Rs. 10 Crore** for the quarter ended 30 September 2026, from **Rs. 8 Crore** in the corresponding quarter of the previous year, primarily driven by **higher exports**.

The segment reported a loss of Rs. 1.76 Crore, compared to a loss of Rs. 0.36 Crore in the corresponding quarter of the previous year.

About E.I.D. - Parry (India) Limited

EID Parry, known for its strong presence in the sugar and nutraceuticals industries, expanded into the Fast-Moving Consumer Goods (FMCG) segment in 2023 and has since broadened its footprint by introducing a premium range of super grains, including millets, dals, and rice

With over 235 years of heritage and trust, E.I.D. Parry is redefining sweetness for the modern consumer through a differentiated portfolio of sweeteners and value-added products. Backed by deep category expertise and a strong commitment to quality, the Company is creating relevant consumer propositions that blend tradition, innovation and wellness.

As the Consumer Products business evolves, E.I.D. Parry is transitioning beyond traditional sugar towards a higher-value portfolio led by premium sweeteners, brown sweeteners, jaggery-based products and adjacent value-added offerings, building a stronger and more sustainable growth platform for the future.

The Company has six sugar factories having an aggregate capacity to crush 40,800 TCD, generate 140 MW of power and five distilleries having a capacity of 582 KLPD. In the Power and Distillery segments, the Company has made significant advancements - augmenting distillery capacities across the plants and maximizing the Ethanol volumes to capitalize on the EBP opportunity. The company also has a significant presence in Farm Inputs business through its subsidiary, Coromandel International Limited.

In the Nutraceuticals business, it holds a strong position in the growing wellness segment mainly catering to the world markets with its organic products.

EID Parry has earned several prestigious accolades, notable among them being the Golden Peacock Eco-Innovation Award 2025 for sustainability-driven innovation and environmental excellence, the Public Relations Society of India (PRSI)Gold Award for the Company's 50th Annual Report, the Tamil Nadu Government Safety Award in recognition of 'Longest Accident-Free Days', the Bonsucro Inspire Award for 'Best Environmental Initiative' and the SISSTA Award for 'Best Distillery Performance Award – Platinum'.

For more information, please visit: https://www.eidparry.com/

About the Murugappa Group

A 126-year-old conglomerate with presence across India and the world, the INR 1,056 billion (105,582 crore) Murugappa Group has diverse businesses in agriculture, engineering, financial services and more.

The Group has 10 listed companies: Carborundum Universal Limited, CG Power & Industrial Solutions Limited, Cholamandalam Financial Holdings Limited, Cholamandalam Investment & Finance Company Limited, Coromandel International Limited, E.I.D.-Parry (India) Limited, NACL Industries Limited, Shanthi Gears Limited, Tube Investments of India Limited, and Wendt (India) Limited. Other major companies include Cholamandalam MS General Insurance Company Limited and Parry Agro Industries Limited. Brands such as Ajax, Hercules, BSA, Montra, Montra Electric, Mach City, Chola, Chola MS, CG Power, CG Semi, Shanthi Gears, CUMI, Gromor, Paramfos, Parry's are part of the Group's illustrious stable

Abrasives, technical ceramics, electrominerals, electric vehicles, auto components, fans, transformers,

signalling equipment for railways, bicycles, fertilisers, sugar, tea, and several other products make up the Group's business interests.

Guided by the Five lights — integrity, passion, quality, respect, and responsibility — and a culture of professionalism, the Group has a workforce of 1,06,224 employees.

For more information, see www.murugappa.com

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E.I.D. PARRY (INDIA) LIMITED

FY '27 Q2 Investor Presentation

13th November 2026

SAFE HARBOUR

Certain statements made in this document may constitute forward-looking statements. These forward-looking statements are based on the currently held beliefs and assumptions of the management of the Company, which are expressed in good faith and, in their opinion, reasonable.

However, these forward-looking statements are subject to certain risks and uncertainties that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements.

EID Parry will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

MANAGEMENT COMMENTARY

Commenting on the performance for FY '27 Q2, Mr. Muthu Murugappan, CEO and Wholetime Director of EID Parry (India) Ltd., said:



The second quarter reflected a resilient performance across our businesses in a mixed operating environment. Guided by our approach of **the Disciplined Renewal**, we continued to sharpen our portfolio towards higher-value opportunities, strengthen operating discipline and build capabilities for sustainable growth. While market conditions and business-specific challenges impacted performance in select areas, our focus remains on strengthening the core operations and maintaining discipline on costs, cash and capital allocation.

Sugar & Biofuels

Our Sugar & Biofuel business faced strong headwinds such as rising commodity costs due to West Asia crisis and constrained cane planting in TN due to El Niño impact. However, we still delivered a strong recovery in Q2 FY27, supported by higher sugar volumes and realisations, improved distillery volumes and disciplined cost management. We proactively leaned the fixed costs in AP & TN to adapt to lower feedstock availability in these states. The business continues to focus on improving cane availability and recovery, enhancing asset utilisation and operational efficiencies and building robust Quality & Safety systems.

Consumer Products Group

Guided by a **Purposeful Recalibration** of the business, we continued our transition towards a more focused, and brand-led portfolio, with value-added products contributing approximately 35% of overall revenue. Distribution governance has been strengthened with sharper focus on the top 15 priority cities, outlet productivity and General Trade expansion. Strategic partnerships across Modern Trade and Quick Commerce are also being strengthened. Our focus remains on improving contribution margins while building the foundations for scalable and profitable growth.

Nutraceuticals

Our strong Derm & Hair Health portfolio continued to gain traction, contributing to a multi-fold increase in profitability over the previous period.

Overall Outlook

As we enter the second half, our focus will be on the Disciplined Renewal to build a stronger, more agile and future-ready E.I.D. Parry. We will accelerate digital interventions across businesses to improve reliability, productivity and decision-making. We will continue to closely monitor policy developments and market dynamics, remaining agile in responding to their implications for our businesses. Equally, we will continue to strengthen our leadership pipeline, critical capabilities and a culture of ownership and accountability, across the organization.

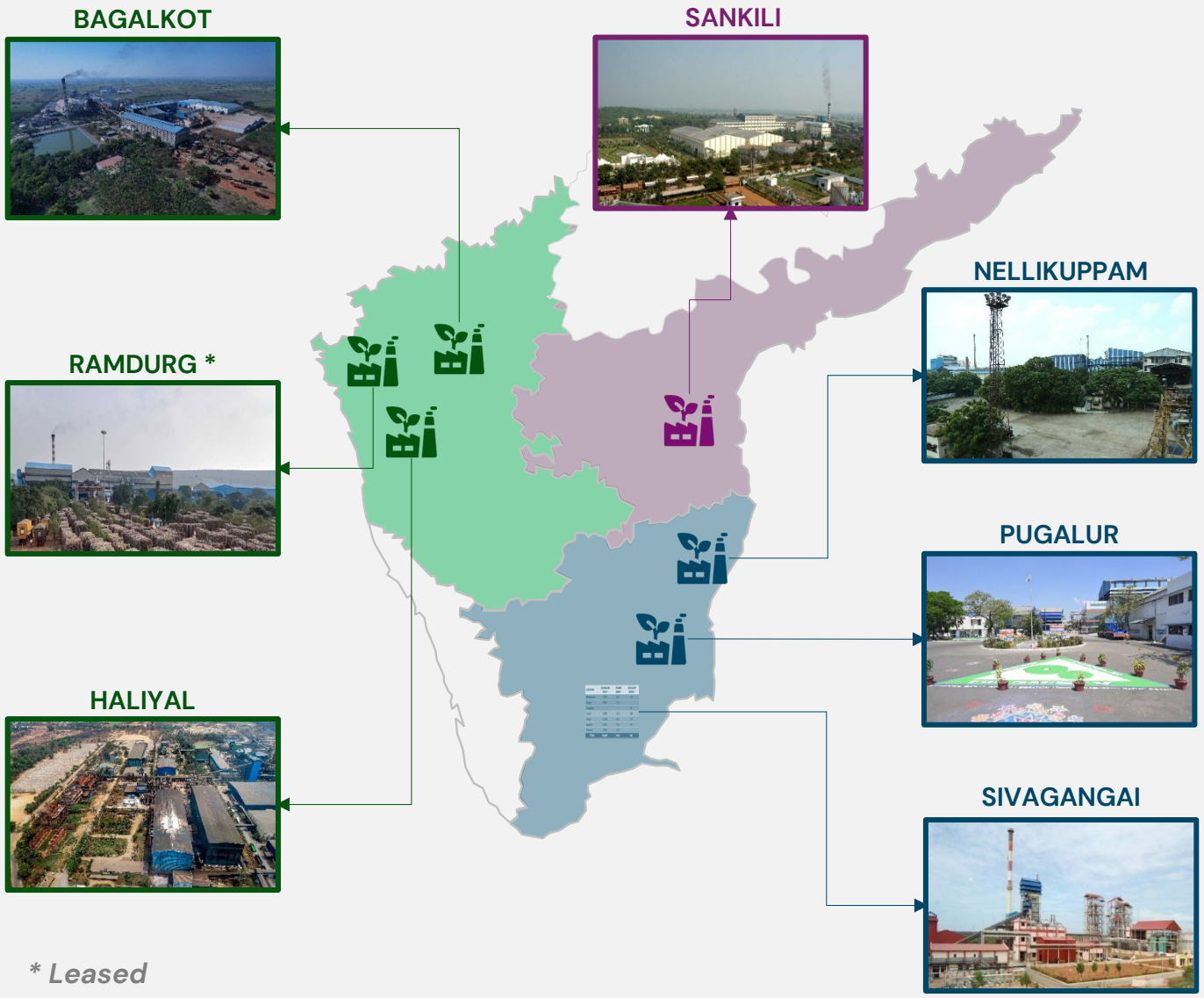
E.I.D. PARRY AT A GLANCE

Sugarcane Crushing Capacity	Co-Generation Capacity	Distillery Capacity	Employees
~ 40.8k TCD	140 MW	582 KLPD	2,100 +

Market Cap. (as on 12th Nov '26)	Revenue (H1 FY27) *	Operational EBITDA # (H1 FY27) *	Credit Rating
~ ₹ 11,919 Cr.	~ ₹ 1593 Cr.	~ ₹ (36) Cr.	AA –

** Consolidated financials excluding Coromandel International Limited (CIL), PSRIPL and PIDMCC*
 # Operational EBITDA excludes dividend income and exceptional items

MANUFACTURING CAPABILITY



* *Leased*

6 SUGAR PLANTS & 1 STANDALONE DISTILLERY ACROSS 3 SOUTH INDIAN STATES

LOCATION	SUGARCANE (TCD) ^	POWER (MW) ^	DISTILLERY (KLPD) ^
Nellikuppam	7,500	24.5	120
Pugalur	4,800	22.0	-
Sivagangai	-	-	64
Sankili	5,000	16.0	168
Haliyal	12,000	49.0	170
Bagalkot	6,500	15.5	60
Ramdurg	5,000	13.0	-
TOTAL	**40,800**	**140.0**	**582**

^ *Installed Capacity*

FINANCIAL PERFORMANCE



FINANCIAL PERFORMANCE

Q2 FY '27 vs Q2 FY '26 | CONSOLIDATED. *

EID SEGMENT REVENUE (INR Cr.)	Q2 FY '27	Q2 FY '26
Sugar	486	368
Co-Generation	18	12
Distillery	305	292
Nutraceuticals	70	61
Consumer Products	120	165
Sub-Total	***999***	***898***
Intersegmental Revenues	80	95
Revenue from Operations	**919**	**803**

EID SEGMENT RESULTS (INR Cr.)	Q2 FY '27	Q2 FY '26
Sugar	6	(20)
Co-Generation	(30)	(24)
Distillery	2	(16)
Nutraceuticals	8	23
Consumer Products	(24)	(27)
Sub-Total	***(38)***	***(64)***
Adjustments:		
i. Finance Cost	(16)	(18)
ii. Other Unallocated	36	197
Exceptional Items		(352)
Total PBT	**(18)**	**(237)**

**** Consolidated financials excluding Coromandel International Limited (CIL), PSRIPL and PIDMCC***

Q2 FY '27 vs Q2 FY '26 | STANDALONE

EID SEGMENT REVENUE (INR Cr.)	Q2 FY '27	Q2 FY '26
Sugar	486	368
Co-Generation	18	12
Distillery	305	292
Nutraceuticals	10	8
Consumer Products	120	165
Sub-Total	***939***	***845***
Intersegmental Revenues	80	95
Revenue from Operations	**859**	**750**

EID SEGMENT RESULTS (INR Cr.)	Q2 FY '27	Q2 FY '26
Sugar	6	(20)
Co-Generation	(30)	(24)
Distillery	2	(16)
Nutraceuticals	(2)	(1)
Consumer Products	(24)	(27)
Sub-Total	***(48)***	***(88)***
Adjustments:		
i. Finance Cost	(16)	(17)
ii. Other Unallocated	36	197
Exceptional Items *	-	(352)
Total PBT	**(28)**	**(260)**

FINANCIAL PERFORMANCE

H1 FY '27 vs H1 FY '26 | CONSOLIDATED *

EID SEGMENT REVENUE (INR Cr.)	H1 FY '27	H1 FY '26
Sugar	896	714
Co-Generation	24	19
Distillery	560	587
Nutraceuticals	131	88
Consumer Products	215	353
Sub-Total	***1,826***	***1,761***
Intersegmental Revenues	118	183
Revenue from Operations	**1,708**	**1,578**

EID SEGMENT RESULTS (INR Cr.)	H1 FY '27	H1 FY '26
Sugar	(43)	(63)
Co-Generation	(52)	(44)
Distillery	11	(1)
Nutraceuticals	8	13
Consumer Products	(36)	(44)
Sub-Total	***(112)***	***(139)***
Adjustments:		
i. Finance Cost	(39)	(42)
ii. Other Unallocated	42	232
Exceptional Items	(19)	(352)
Total PBT	**(128)**	**(301)**

**** Consolidated financials excluding Coromandel International Limited (CIL), PSRIPL and PIDMCC***

H1 FY '27 vs H1 FY '26 | STANDALONE

EID SEGMENT REVENUE (INR Cr.)	H1 FY '27	H1 FY '26
Sugar	896	714
Co-Generation	24	19
Distillery	560	587
Nutraceuticals	16	14
Consumer Products	215	353
Sub-Total	***1,711***	***1,687***
Intersegmental Revenues	118	183
Revenue from Operations	**1,593**	**1,504**

EID SEGMENT RESULTS (INR Cr.)	H1 FY '27	H1 FY '26
Sugar	(43)	(63)
Co-Generation	(52)	(44)
Distillery	11	(1)
Nutraceuticals	(2)	(1)
Consumer Products	(36)	(44)
Sub-Total	***(122)***	***(153)***
Adjustments:		
i. Finance Cost	(38)	(39)
ii. Other Unallocated	41	232
Exceptional Items *	(19)	(353)
Total PBT	**(138)**	**(312)**

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SUGAR & BIO-FUEL

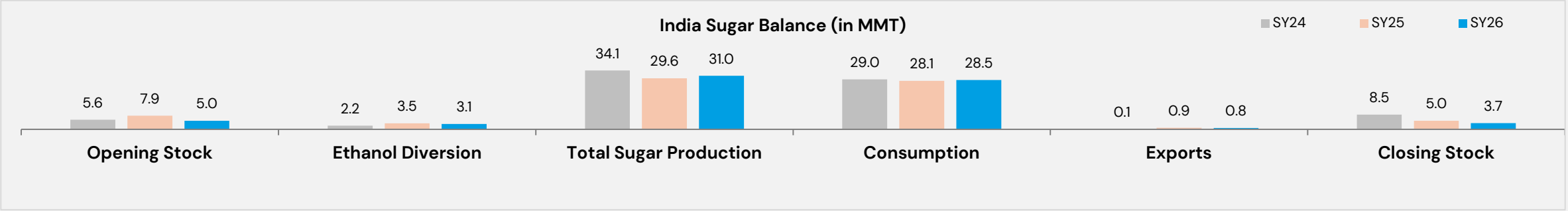


SUGAR SCENARIO

DOMESTIC

Source: ISMA, Reuters

KEY POLICIES	SY22-23	SY23-24	SY24-25	SY25-26	SY 26-27(E)
MSP (INR / kg)	31	31	31	31	31
FRP (INR / MT)	3,050	3,150	3,400	3,550	3,650
Recovery %	10.25 %	10.25 %	10.25 %	10.25 %	10.25 %
Release Quota	Yes	Yes	Yes	Yes	Yes
Sugar Exports	6 MMT (till May '23)	-	1 MMT	0.8 MMT	-



Lower cane output from leading sugar-producing states in 2025-26. Closing stock has reduced from 5 MMT (SY25) to 3.7 MMT (SY26). Pricing outlook dynamics appear to be positive.

GLOBAL

Source: USDA (Global Sugar Balance)

Global sugar remains broadly balanced, with a mild surplus expected in 2025-26 before moving into a deficit in 2026-27. Reduced Sugar output from key origins and a higher Ethanol mix in Brazil are expected to temper excess supply and support market stability.

ETHANOL BLENDING PROGRAM (EBP)



01 Blending %

India has reached 20% ethanol blend in petrol during ESY25-26 amounting to ~1200 Cr. Litres

02 Diversion in SY 25-26

Diversion for Ethanol in SY 25-26 was 31 LMT of sugar (against 35 LMT diverted in SY 24-25)
Govt. has prohibited diversion of Syrup and B-Heavy Molasses for Ethanol in ESY 26-27

03 Ethanol Update

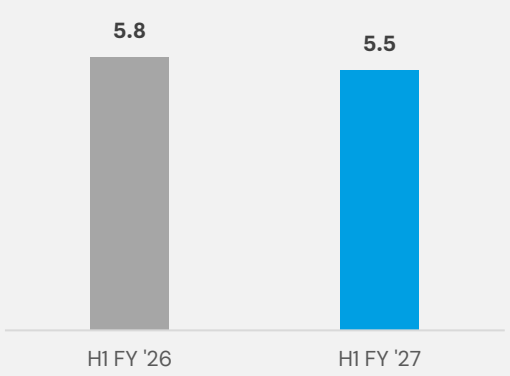
As per the supply to OMCs in the ESY25-26, %-wise contribution of Sugar and Grain sector stand at 30% & 70% respectively

Source: ISMA

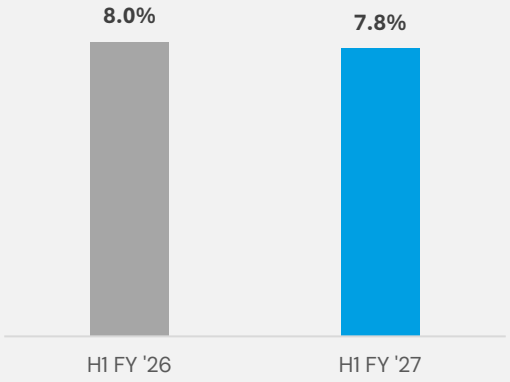
OPERATIONAL METRICS | SUGAR & BIO-FUEL

SUGAR – H1 FY '26 vs H1 FY '27

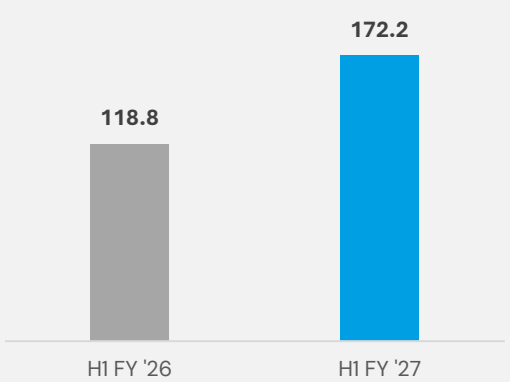
Cane Crushed (in LMT)



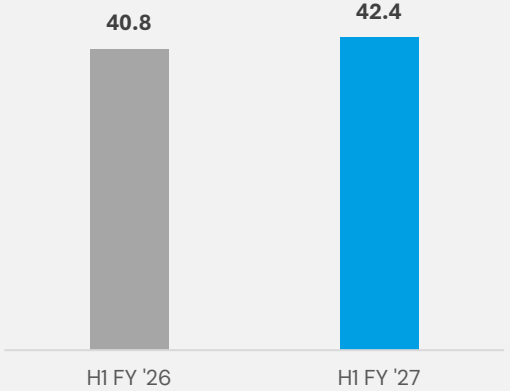
Gross Recovery (%)



Sugar Sales (in '000 MT)

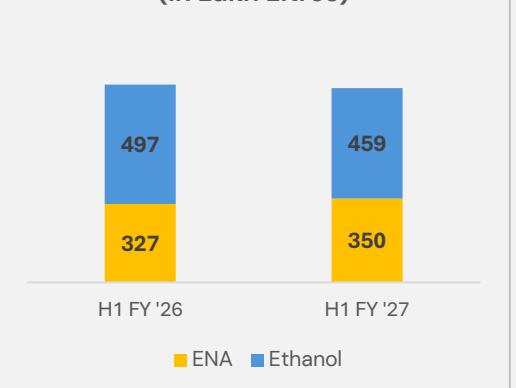


Avg. Realization (INR / kg)

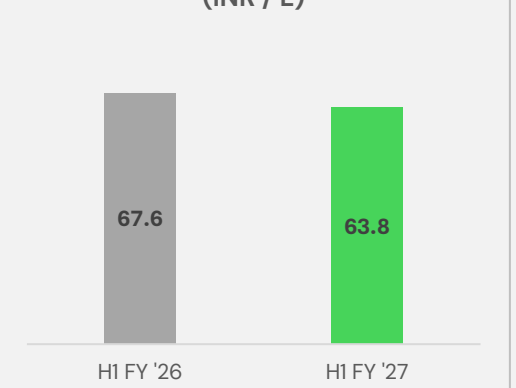


DISTILLERY – H1 FY '26 vs H1 FY '27

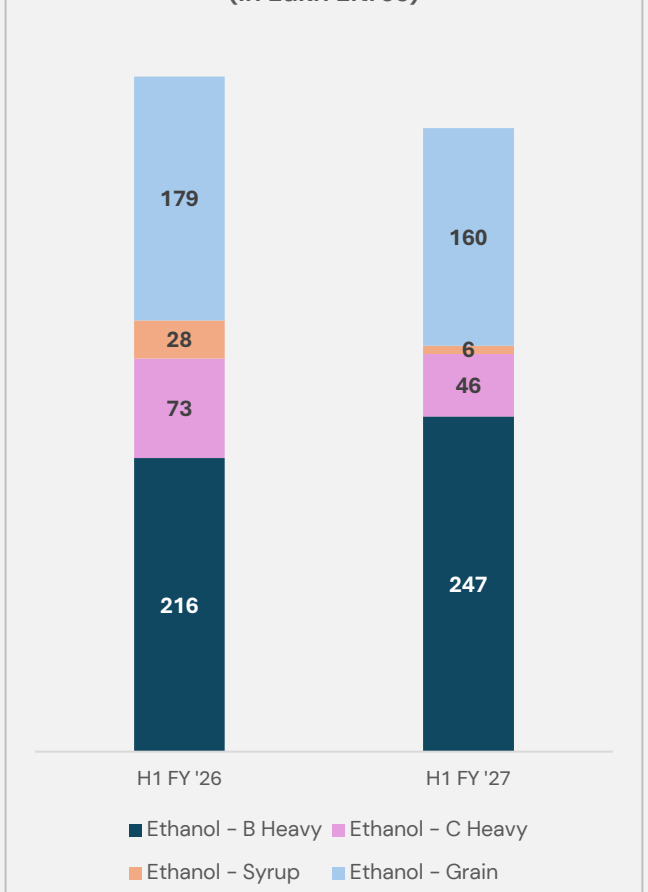
ENA & Ethanol Sales (in Lakh Litres)



Blended Realization (INR / L)



Ethanol Sales (in Lakh Litres)



STRATEGIC FOCUS AREAS FOR FY27 | SUGAR & BIO-FUEL

Maximising revenue streams across sugar, co-generation and distillery segments



Cash fixed cost reduction and improvement in operational efficiencies



Better working capital and cash flow management



Deeper farmer engagements to enhance yield and recovery



UPDATES FOR H1 FY'27

Sugar: Increase in revenue by ~ INR 248 Cr.

Distillery: Decrease in revenue by ~ INR 27 Cr. Dip in revenue on account of product mix

~ 6% reduction in cash-fixed costs*

(INR 147 Cr. in H1 FY '27 against INR 157 Cr. in H1 FY '26)

Positive free cash flow in Q2 supported by continued cost discipline, improved inventory management and collections

Programs intensified across operating regions. Benefits expected to reflect in cane yields and recovery

* Excl. one-off expenses INR. 11 Cr.



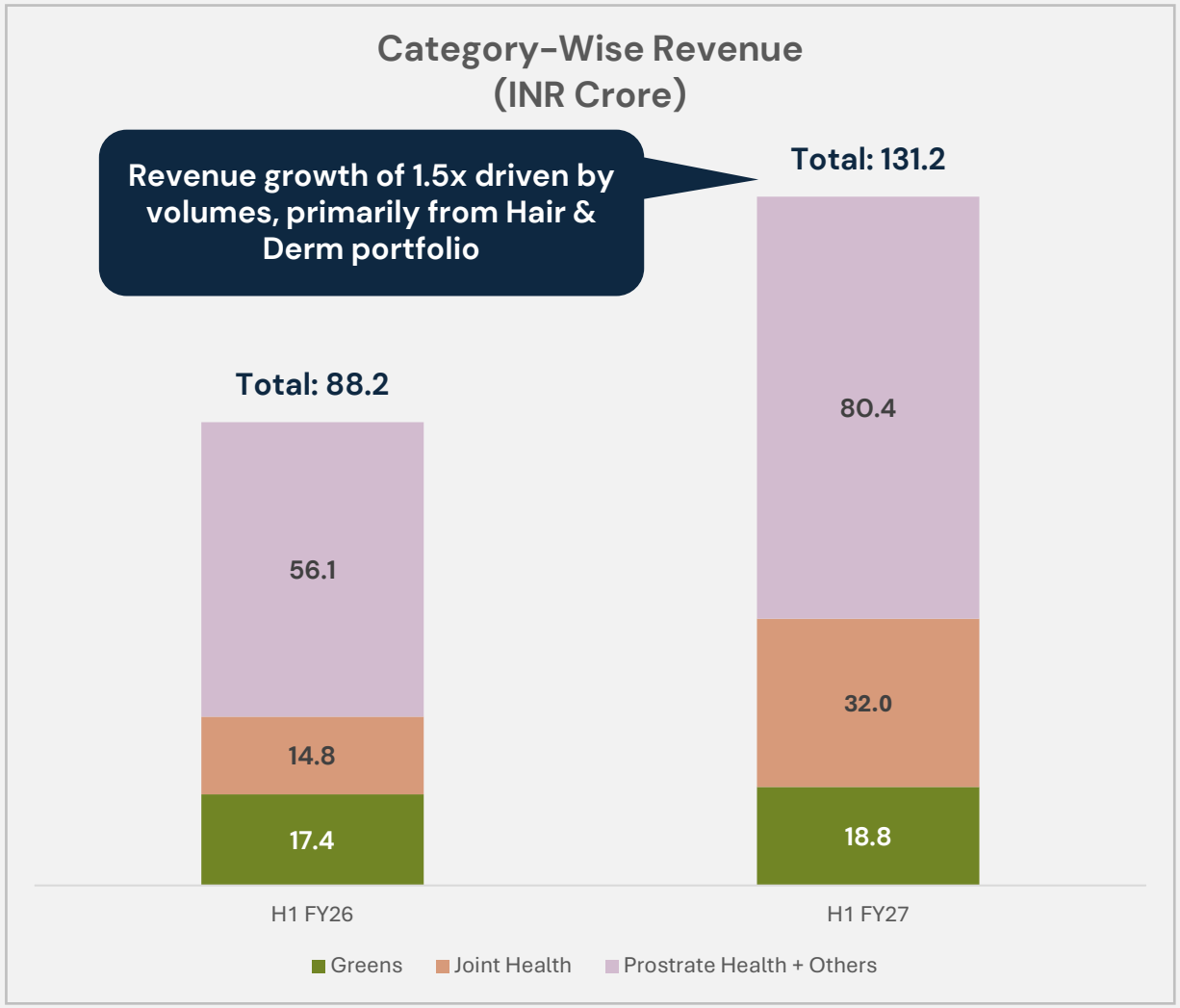
Investment in a new state-of-the-art Jaggery facility in Karnataka is underway to cater to retail, institutional and export markets. Commissioning is expected by Q4 FY27(one quarter shift on account of delay in statutory approvals)

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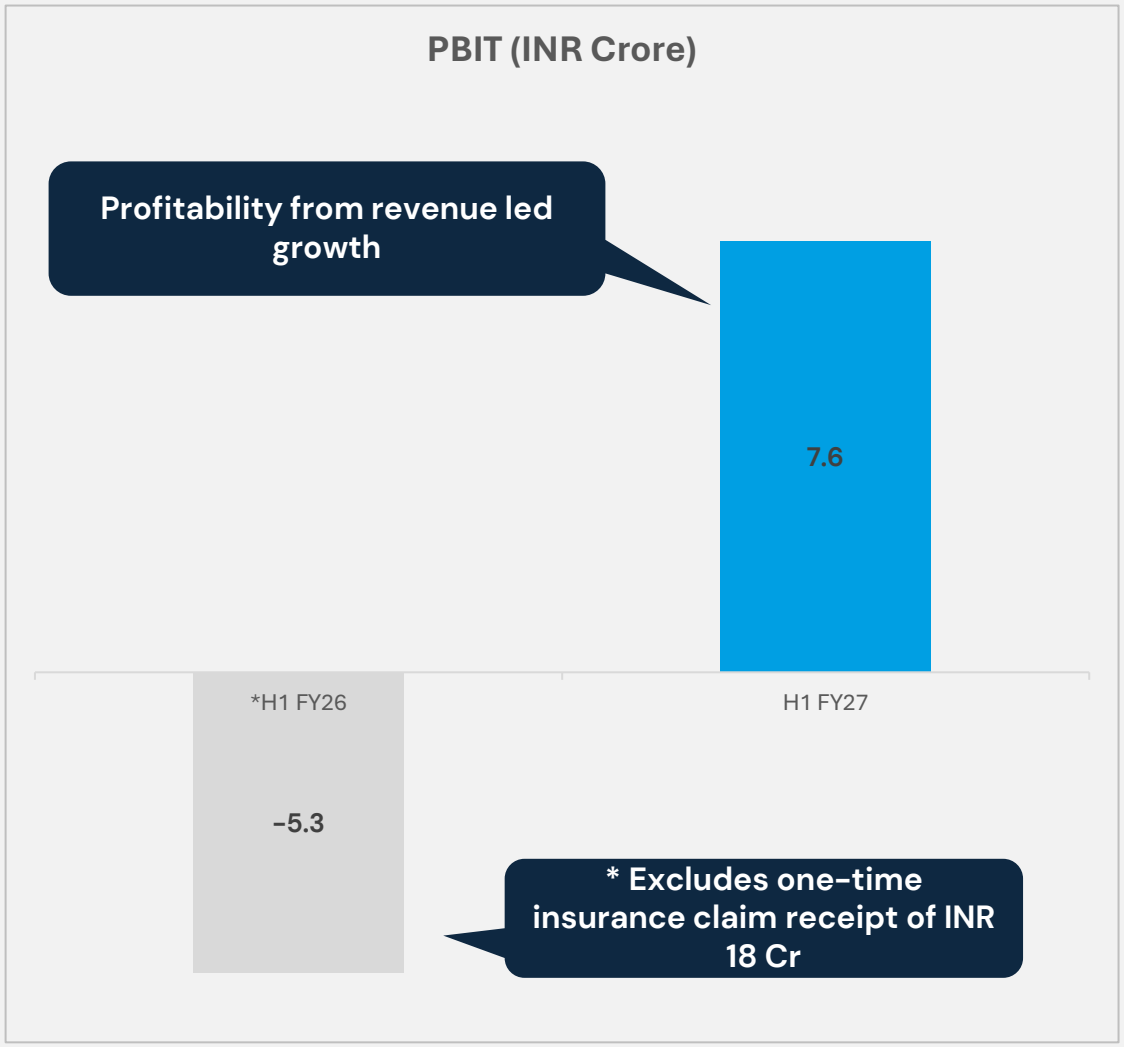
NUTRACEUTICALS

CONSOLIDATED PERFORMANCE | NUTRACEUTICALS

Category-Wise Revenue (INR Crore)



PBIT (INR Crore)



STRATEGIC FOCUS AREAS FOR FY27 | NUTRACEUTICALS

1. Focusing on capacity utilization, stronger account management and launch of 2 key products – USPlus Pro (Prostrate Health) and Serevelle (Derma / Hair Health)

2. Efficient running of Nutraceuticals India operations

USPlus® PRO

Patent granted for composition to maintain and promote urinary and prostate function

SEREVELLE™

Patent granted for composition to maintain & promote hair growth / health, oral dosage and topical application



Dominantly sourced from India, normalized with trade tariffs settling

UPDATES FOR H1 FY'27

Serevelle has gained significant customer acceptance and is driving revenues & profitability for the business. The other product pillars continue to show positive traction. The above has contributed to multi- fold increase in profits


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CONSUMER PRODUCT GROUP

INDUSTRY OVERVIEW

Branded white sugar market in India expected to grow at ~ 8-9% per annum to ~ INR 8,000 Cr. by 2030, primarily driven by increase in branded penetration

MONTHLY PER-CAPITA EXPENDITURE

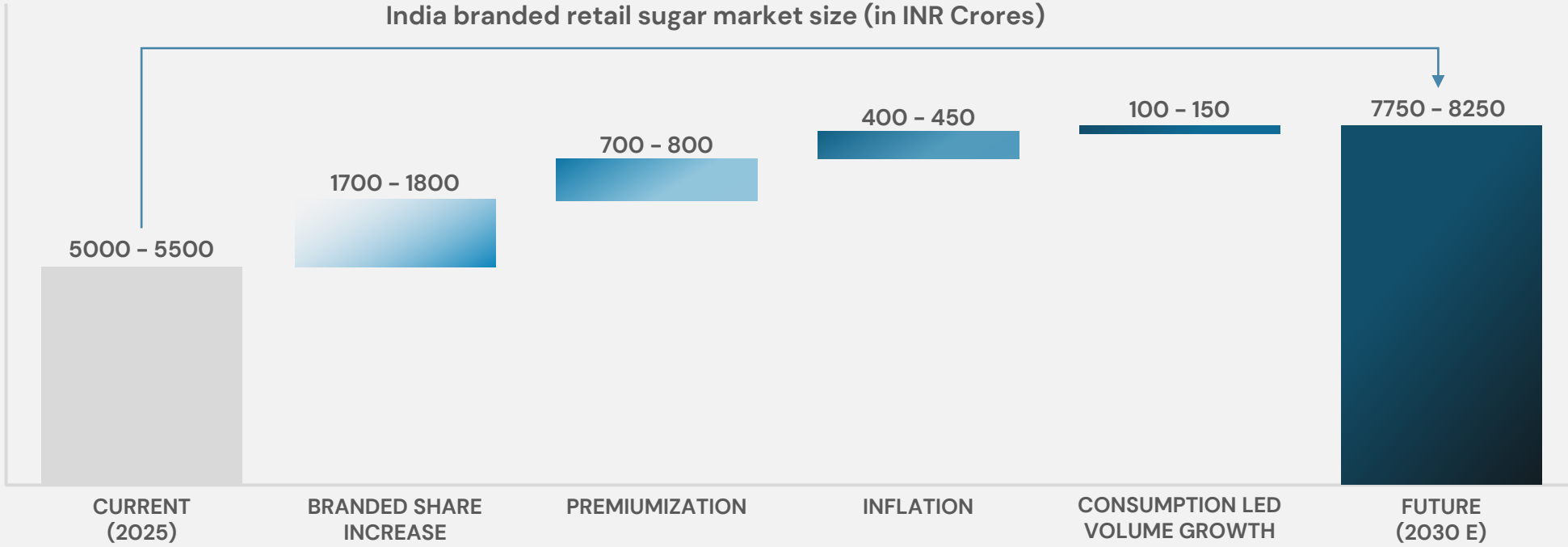
INR 32 – 35

INDIA POPULATION

145 Cr.

BRANDED PENETRATION

8 – 10 %



CURRENT PORTFOLIO & OPPORTUNITIES | CPG







Caters to ~ INR 56,000 Cr. sweeteners market with dominant presence in refined sugar and high margin premium categories. Shift from loose to branded driving category growth

CATEGORY	B2C MARKET SIZE (INR Cr.)	CAGR %	PARRY'S PRESENCE
Sugar	40,004	0 - 1 %	✓
Jaggery – Blocks	15,339	4 - 5 %	⊘
Value Added Sweeteners			
Jaggery - Powder	178	28 - 30 %	✓
Brown Sugar	222	25 - 30 %	✓
Superfine	44	10 - 12 %	✓
Icing	44	12 - 15 %	⊘
Others	36	8 - 10 %	⊘
Alternative Sweeteners			
Molecule	444	5 - 7 %	⊘
Stevia	53	20 - 25 %	⊘
Half	27	25 - 30 %	⊘
Low GI	27	15 - 20 %	✓

KEY TRENDS

SHIFT TOWARDS BRANDED

8% organized sugar market expected to become ~15% in next 4-5 years

RISE OF PRIVATE LABEL

Big Basket, Reliance etc. pushing private labels significantly – growing fast at 20-25%

SHIFT TO NEW-AGE CHANNELS

MT/ E-com growing fast at 20%+ vs GT at 5%

NICHE SWEETENERS ADOPTION

Non-sugar / Jaggery-based sweeteners constitute ~2% but are driving growth at ~30%

STRATEGIC FOCUS AREAS FOR FY27 | CPG

IMPERATIVES FOR FY27

PORTFOLIO PREMIUMIZATION



- Transition to a **value-added, brand-led portfolio** (jaggery & other sweeteners) aligned with evolving consumer preferences.
- **De-focus from lower contribution bulk categories** such as rice and pulses, where initial scale-up has not met expectations and focus on **margin expansion through value-added products**

CHANNEL-SPECIFIC FOCUS



- Modern Trade and E-Commerce - to **drive premium products** and **new** category adoption.
- General Trade - conversion channel, supporting **shift from unbranded to branded**.

INNOVATION-LED EXPANSION



- State-of-the-art **R&D facility set up** to drive product innovation.
- New products focused on **value-added sweeteners** to create sustainable avenues for growth.
- Evaluating adjacencies in **Ethnic Snacking and Culinary Convenience** in alignment with long-term strategy.

UPDATES FOR H1 FY'27

Increase from H1 FY '26 to H1 FY '27 as follows:

a. Value Added Portfolio (VAP) Saliency: ~16% to ~28%
b. CP (Consumer Pack) Saliency: ~74% to ~87%
c. Contribution Margin (in absolute terms) increased to ~2.25x indicating a shift towards a stronger, profitable business model

Expansion in GT channels led by targeted programs for high-performance outlets.

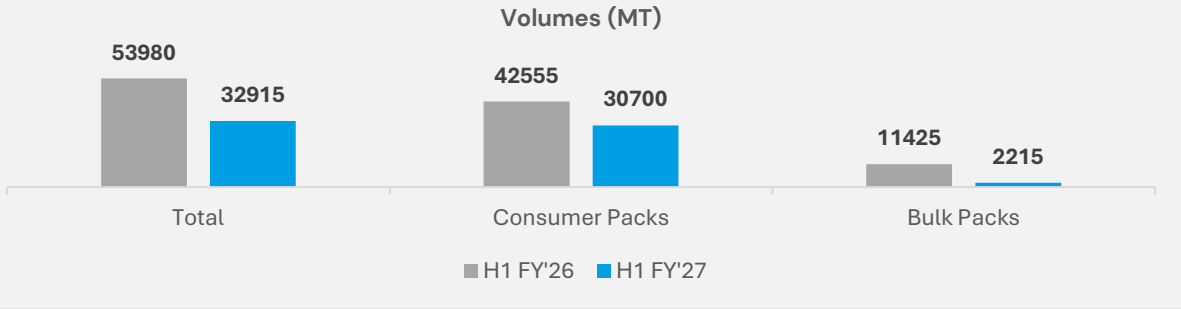
Expanding the touchpoints to ~ 60,000 outlets by the end of FY '27

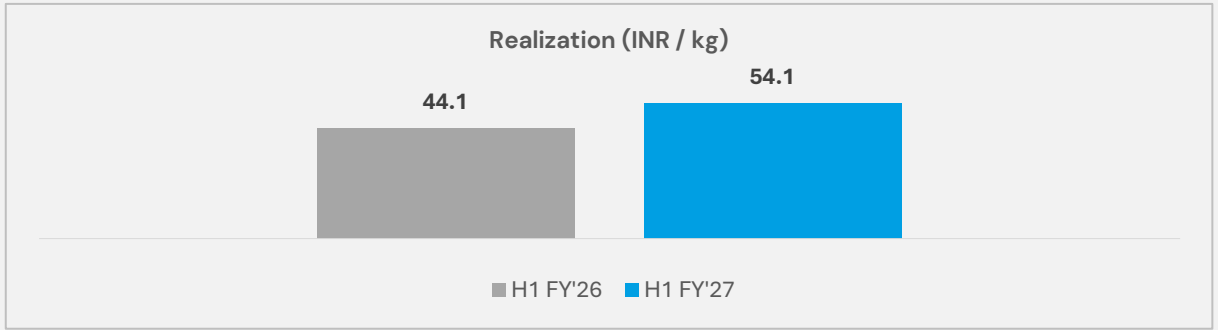
Dessert Mixes launched in select channels. Other launches in the innovation pipeline

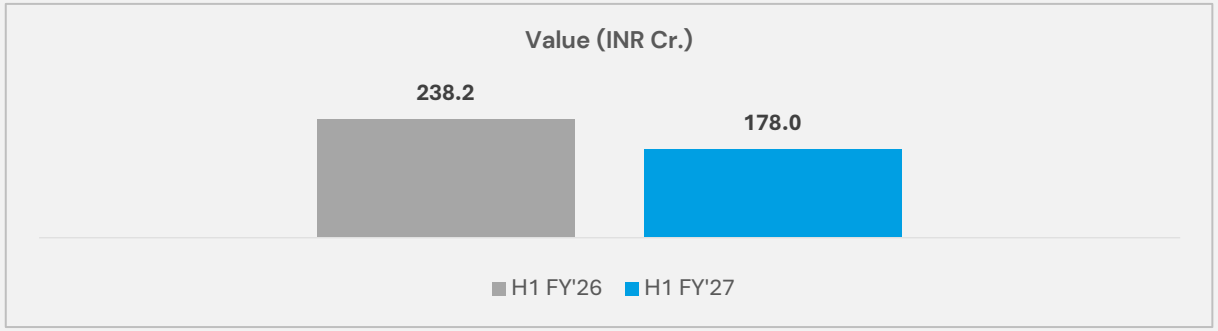
Continued focus on evaluating adjacencies in Ethnic Snacks & Culinary Convenience.

PERFORMANCE METRICS | CPG(SWEETENERS)

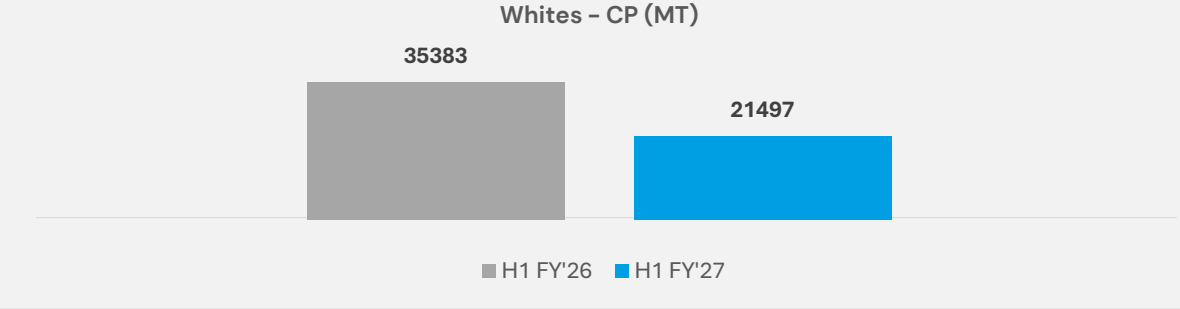
H1 FY '26 vs H1 FY '27

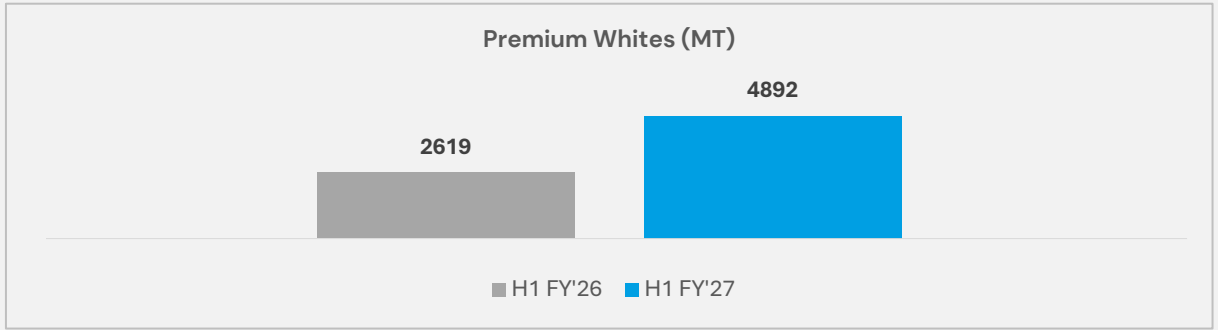


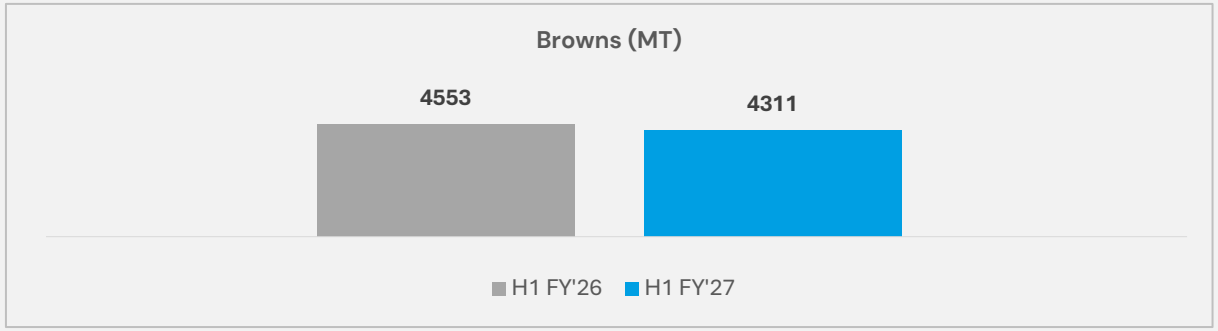




CONSUMER PACKS – H1 FY '26 vs H1 FY '27







Conscious drop in CP volumes vs LY owing to channel corrections and price increases taken to strengthen brand equity

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PSRIPL | REFINERY UPDATE



PSRIPL CLOSURE UPDATES | REFINERY



The process for exit from the SEZ and other statutory requirements is progressing as per plan



Identification of potential purchasers for sale of assets is in progress



Final closure process and sale of assets is progressing as per plan

GLOSSARY

ACRONYM	DESCRIPTION
CIL	Coromandel International Ltd.
CP	Consumer Packs
CPG	Consumer Product Group
Cr.	Crore
EBIT	Earnings Before Interest & Tax
EBITDA	Earnings Before Interests, Tax & Depreciation
EBP	Ethanol Blending Program
FRP	Fair & Remunerative Pricing
FY	Financial Year
INR	Indian Rupee
kg	Kilogram
KLPD	Kilo Litre Per Day
LL	Lakh Litre

ACRONYM	DESCRIPTION
LMT	Lakh Metric Tonne
LU	Lakh Unit
LY	Last Year
MMT	Million Metric Tonne
MSP	Minimum Selling Price
MT	Metric Tonne
MW	Mega Watt
PBIT	Profit Before Interest & Tax
PBT	Profit Before Tax
SY	Sugar Year (October to September)
TCD	Tonnes Crushed Per Day
TN	Tamil Nadu

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THANK YOU

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