

**E.I.D. - Parry (India) Limited**

Regd.Office : Dare House, 234,N.S.C. Bose Road, Parrys Corner, Chennai 600 001, India.

Tel : 91.44.25306789

CIN : L24211TN1975PLC006989

Website : www.eidparry.com

February 12, 2026

BSE Limited
1st Floor, New Trading Ring, Rotunda
Building, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 500125

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G. Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: EIDPARRY

Dear Sir/Madam,

Sub: Intimation on the outcome of the Board Meeting held on February 12, 2026

This is further to our letter dated January 28, 2026, intimating the date of the Board Meeting to consider the unaudited financial results of the company for the quarter and nine months ended December 31, 2025.

Unaudited Financial Results for the quarter and nine months ended December 31, 2025:

Pursuant to Regulations 30, 33 and other applicable provisions, if any of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we would like to inform you that the Board of Directors at their meeting held today (February 12, 2026), approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025.

In this connection, we enclose the following:

- (a) Unaudited Standalone Financial Results for the quarter/nine months ended December 31, 2025;
- (b) Unaudited Consolidated Financial Results for the quarter/nine months ended December 31, 2025;
- (c) Limited Review Report of M/s. Price Waterhouse Chartered Accountants LLP, Statutory Auditors on the Standalone and Consolidated Financial Results for the quarter/nine months ended December 31, 2025.

A copy of the press release made with regard to the Unaudited Financial Results for the quarter/nine months ended December 31, 2025, is also enclosed.

In compliance with Regulation 47 of the Listing Regulations, an extract of the Consolidated Financial Results, in the prescribed format, will be published in English and Tamil newspapers within the stipulated timeframe. The publication will include a Quick Response (QR) code and the webpage details for accessing the complete financial results.

The detailed standalone financial results and consolidated financial results of the Company would be available on the website of the Company www.eidparry.com as well as on the websites of Stock Exchanges.

**murugappa**



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Investor Presentation for the quarter/nine months ended December 31, 2025

We enclose a copy of the Investor Presentation for the quarter/nine months ended December 31, 2025, for your information and records.

The meeting of the Board of Directors of the Company commenced at 2.00 pm and concluded at 7:00 pm.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **E.I.D. - PARRY (INDIA) LIMITED**

Biswa Mohan Rath
Company Secretary

Encl.: a/a

A handwritten signature in blue ink, appearing to be 'B.M.R.', located below the typed name of the Company Secretary.



murugappa

Price Waterhouse Chartered Accountants LLP

Independent Auditors' Report on Review of Interim Standalone Unaudited Financial Results

To
The Board of Directors
E.I.D. - Parry (India) Limited
Dare house, New No. 2, Old No. 234,
NSC Bose Road, Chennai - 600 001

1. We have reviewed the standalone unaudited financial results of E.I.D. - Parry (India) Limited (the "Company") for the quarter ended December 31, 2025 and the year to date results for the period April 1, 2025 to December 31, 2025, which are included in the accompanying 'Standalone Unaudited Financial Results for the Quarter and Nine months ended December 31, 2025' (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Price Waterhouse Chartered Accountants LLP**
Firm Registration Number: 012754N/N500016



Dilip Kumar Sharma

Partner

Membership Number: 063532

UDIN: 26063532JFJPTB2157

Place: Chennai
Date: February 12, 2026

Price Waterhouse Chartered Accountants LLP, 7th & 10th Floor, Menon Eternity, 165, St. Mary's Road, Alwarpet
Chennai - 600018
T: +91 (44) 42285278

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)



E.I.D.-PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Standalone Unaudited Financial Results for the Quarter and Nine months ended December 31, 2025

CIN: L24211TN1975PLC006989

www.eidparry.com

Rs. in Lakhs except per share data

Particulars	Standalone Company Results					
	Quarter Ended			Nine months ended		Year Ended
	December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
PART I						
1 Income						
a) Revenue from operations	77,324	75,360	84,789	228,668	235,445	316,812
b) Other income (includes other gains/losses)	2,740	20,458	1,494	27,645	15,229	28,888
Total income	80,064	95,818	86,283	256,313	250,674	345,700
2 Expenses						
a) Cost of materials consumed	76,457	28,233	58,564	130,405	106,364	184,765
b) Purchases of stock-in-trade	3,190	4,926	14,440	16,613	32,602	41,824
c) Changes in inventories of finished goods, by-products, work-in-progress and stock-in-trade	(20,100)	28,440	(5,566)	34,368	48,099	11,791
d) Employee benefits expense	4,793	4,908	5,327	14,886	15,737	20,083
e) Finance costs	1,393	1,720	1,385	5,334	4,966	6,891
f) Depreciation and amortisation expense	4,611	4,539	4,543	13,615	13,035	17,534
g) Other expenses	17,054	13,804	15,446	44,508	45,174	62,056
Total expenses	87,398	86,570	94,139	259,729	265,977	344,944
3 Profit/(loss) before tax and exceptional items (1 - 2)	(7,334)	9,248	(7,856)	(3,416)	(15,303)	756
4 Exceptional items - Refer note 6	-	(35,223)	(7,683)	(35,223)	(7,683)	(42,715)
5 Loss before tax (3+4)	(7,334)	(25,975)	(15,539)	(38,639)	(22,986)	(41,959)
6 Tax expenses						
Current tax	(372)	359	-	(13)	-	348
Deferred tax	(1,527)	2,228	(913)	(1,837)	(3,326)	523
Total tax expense	(1,899)	2,587	(913)	(1,850)	(3,326)	871
7 Loss after tax (5-6)	(5,435)	(28,562)	(14,626)	(36,789)	(19,660)	(42,830)
8 Other comprehensive income:						
<i>Items that will not be reclassified to profit or loss</i>						
Remeasurements of defined benefit plans	(55)	(65)	-	(121)	(13)	(209)
Equity instruments through other comprehensive income	91	4,028	(6)	4,157	62	733
Income tax relating to items that will not be reclassified to profit or loss	(34)	(565)	12	(597)	3,454	3,035
Total other comprehensive income, net of tax	2	3,398	6	3,439	3,503	3,559
9 Total comprehensive income (7+8)	(5,433)	(25,164)	(14,620)	(33,350)	(16,157)	(39,271)
10 Paid up Equity share capital	1,779	1,779	1,776	1,779	1,776	1,778
(Face value Re.1 per equity share)						
11 Reserves excluding revaluation reserve						252,198
12 Net worth						253,976
13 Earnings per share (Not annualised) (Rs. per equity share)						
(i) Basic	(3.06)	(16.06)	(8.23)	(20.69)	(11.07)	(24.12)
(ii) Diluted	(3.06)	(16.06)	(8.23)	(20.69)	(11.07)	(24.12)

See accompanying notes to the financial results



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Purpose Only

E.I.D.-PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Standalone Unaudited Financial Results for the Quarter and Nine months ended December 31, 2025

Standalone Unaudited Segment-wise Revenue, Results, Assets and Liabilities

Rs. In Lakhs

	Standalone Company Results					
	Quarter Ended			Nine months ended		Year Ended
	December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue: (Sales/income from each segment)						
a.Sugar	38,879	36,803	39,133	110,336	116,327	157,095
b.Co-generation	3,659	1,194	4,082	5,606	6,772	12,565
c.Distillery	28,905	29,179	28,955	87,668	83,362	110,181
d.Nutraceuticals	624	760	1,169	1,978	2,735	3,689
e.Consumer products	14,303	16,931	23,627	50,426	68,857	88,389
Sub-total	86,370	84,867	96,966	256,014	278,053	371,919
Less: Intersegmental revenue	9,046	9,507	12,177	27,346	42,608	55,107
Revenue from operations	77,324	75,360	84,789	228,668	235,445	316,812

2. Segment Results: (Profit (+)/ loss (-) before tax and interest from each segment)						
a.Sugar	(2,588)	(1,969)	(4,937)	(8,912)	(14,188)	(8,594)
b.Co-generation	234	(2,433)	(628)	(4,192)	(6,126)	(5,839)
c.Distillery	(1,479)	(1,603)	(89)	(1,559)	1,734	3,687
d.Nutraceuticals	(295)	(36)	(21)	(351)	(203)	(61)
e.Consumer products	(3,147)	(2,693)	(1,642)	(7,587)	(4,573)	(5,826)
Sub-total	(7,275)	(8,734)	(7,317)	(22,601)	(23,356)	(16,633)
Adjustments:						
(i) Finance costs (refer note below)	(1,393)	(1,720)	(1,385)	(5,334)	(4,966)	(6,891)
(ii) Other un-allocable income net of un-allocable expenditure	1,334	19,702	846	24,519	13,019	24,280
(iii) Exceptional items (Refer Note 6)	-	(35,223)	(7,683)	(35,223)	(7,683)	(42,715)
Loss before tax	(7,334)	(25,975)	(15,539)	(38,639)	(22,986)	(41,959)

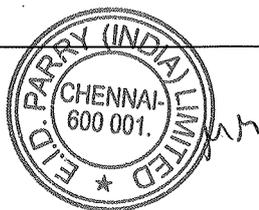
Note:
Finance Cost also includes interest cost attributable to specific borrowings of certain segments. The same are not included in the measure of segment result as the Chief Operating Decision Maker reviews the result before allocation of finance cost.

3. Segment Assets						
a.Sugar	143,731	116,965	143,346	143,731	143,346	170,655
b.Co-generation	19,738	20,387	22,189	19,738	22,189	21,547
c.Distillery	84,200	92,564	90,098	84,200	90,098	102,545
d.Nutraceuticals	8,672	9,056	9,098	8,672	9,098	8,957
e.Consumer products	13,973	17,461	14,977	13,973	14,977	15,808
f.Un-allocated	115,337	115,604	144,642	115,337	144,642	121,234
Total	385,651	372,037	424,350	385,651	424,350	440,746

4. Segment Liabilities						
a.Sugar	46,466	24,867	45,368	46,466	45,368	34,072
b.Co-generation	1,975	1,757	1,826	1,975	1,826	2,447
c.Distillery	5,539	7,518	4,437	5,539	4,437	5,377
d.Nutraceuticals	569	540	730	569	730	573
e.Consumer products	3,303	3,677	2,548	3,303	2,548	2,210
f.Un-allocated	106,597	107,155	92,968	106,597	92,968	142,091
Total	164,449	145,514	147,877	164,449	147,877	186,770

Notes on segment information:
a. The Company is focused on the following business segments: Sugar, Co-generation, Distillery, Nutraceuticals and Consumer Products. Based on the "management approach" as defined in Ind AS 108 - Operating Segments, the Chief Operating Decision Maker (CODM) evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along these business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments.

b. Segment result represents the profit/(loss) before interest and tax earned by each segment without allocation of central administrative costs and other income.



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Purpose Only



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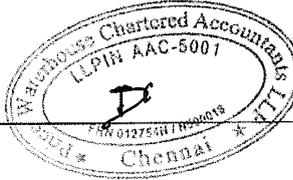
**Standalone Unaudited Financial Results for the Quarter and Nine months months ended December 31, 2025**

- The above Standalone Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on February 12, 2026.
- Pursuant to the exercise of stock options by certain employees, the Company has allotted 11,313 number of equity shares during the quarter and 94,423 number of equity shares during the Nine months ended December 31, 2025 (Quarter and Nine months ended December 31, 2024: 19,402 and 68,972 respectively) each at the respective exercise price.
- During the Quarter ended June 30, 2025, the Company has made further investment of Rs. 35,000 Lakhs in its wholly owned Subsidiary Parry Sugars Refinery India Private Limited (PSRIPL).
- The figures for the quarter ended December 31, 2025 are the balancing figures between Unaudited figures of the Nine months ended December 31, 2025 and Six months ended September 30, 2025.
- Due to the seasonal nature of the business, figures for the current and previous quarters are not comparable.
- Exceptional items for the periods presented:

Rs. in Lakhs

Particulars	Quarter Ended			Nine months ended		Year Ended
	December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
Impairment of investment in PSRIPL	-	(35,444)	(7,683)	(35,444)	(7,683)	(42,715)
Reversal of impairment in Algavista Greentech Private Limited (joint venture till October 31, 2025)	-	105	-	105	-	-
Reversal of impairment in Alimtec S.A. (subsidiary) - liquidated w.e.f. September 23, 2025	-	116	-	116	-	-
Total	-	(35,223)	(7,683)	(35,223)	(7,683)	(42,715)

- On November 21, 2025, the Government of India had notified four Labour Codes, effective immediately, replacing the existing 29 labour laws. The implementation of the said Labour Codes does not have a significant impact on the provision for defined benefit obligations of the Company. The Company continues to monitor the finalisation of the Central and State Rules, as well as Government clarifications on various aspects of other Labour Codes, and will incorporate accounting treatment based on these developments as required.
- Subsequent to the quarter end, the Board of Directors of Coromandel International Limited, a subsidiary of the Company, have approved a interim dividend of Rs. 9 per share (estimated dividend inflow and income for the Company would be Rs.14,891 Lakhs) in their Board meeting held on January 29, 2026.
- On February 12, 2026, the Company's Board of Directors approved the sale of up to 1,500,000 equity shares of its subsidiary, Coromandel International Limited (CIL), which represents 0.51% of CIL's paid-up share capital.

Place: Chennai
Date: February 12, 2026Initialed For
Identification
Purpose OnlyOn behalf of the Board

Muthiah Murugappan
Whole-Time Director and Chief Executive Officer

Price Waterhouse Chartered Accountants LLP

Independent Auditors' Report on Review of Interim Consolidated Unaudited Financial Results

To
The Board of Directors
E.I.D. - Parry (India) Limited
Dare house, New No. 2, Old No. 234,
NSC Bose Road, Chennai - 600 001

1. We have reviewed the consolidated unaudited financial results of E.I.D. - Parry (India) Limited (the "Holding Company"), its subsidiaries (the Holding Company and its subsidiaries hereinafter referred to as the "Group"), and its share of the net loss after tax and total comprehensive income of its joint ventures and associate companies (refer Note 3 on the Statement) for the quarter ended December 31, 2025 and the year to date results for the period April 1, 2025 to December 31, 2025 which are included in the accompanying 'Consolidated Unaudited Financial Results for the Quarter and Nine months ended December 31, 2025' (the "Statement"). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



Price Waterhouse Chartered Accountants LLP, 7th & 10th Floor, Menon Eternity, 165, St. Mary's Road, Alwarpet
Chennai - 600018
T: +91 (44) 42285278

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

Price Waterhouse Chartered Accountants LLP

4. The Statement includes the results of the following entities:

Subsidiaries:

1. Coromandel International Limited, its subsidiaries, associates and joint venture

Subsidiaries of Coromandel International Limited:

- Coromandel America S.A.
- Coromandel Australia Pty Ltd
- Sabero Argentina S.A
- Coromandel Agronegocios de Mexico S.A de C.V
- Coromandel Chemicals Limited
- Dare Ventures Limited
- CFL Mauritius Limited
- Coromandel Brasil Limitada, Limited Liability Partnership
- Parry America Inc
- Coromandel International (Nigeria) Limited
- Coromandel Mali SASU
- Coromandel Technology Limited
- Dhaksha Unmanned Systems Private Limited
- Coromandel Insurance and Multi Services Limited
- Coromandel Vietnam Company Limited
- Baobab Mining and Chemicals Corporation S.A (with effect from March 27, 2025)
- Gadde Bissik Phosphates Operations Suarl (with effect from March 27, 2025)
- NACL Industries Limited (with effect from August 8, 2025)
- NACL Spec-Chem Limited (with effect from August 8, 2025)
- NACL Multichem Private Limited (with effect from August 8, 2025)
- L R Research Laboratories Private Limited (with effect from August 8, 2025)
- Nagarjuna Agrichem (Australia) Pty Limited (with effect from August 8, 2025)
- NACL Industries (Nigeria) Limited (with effect from August 8, 2025)
- NACL Agri-Solutions Private Limited (with effect from August 8, 2025)

Associates of Coromandel International Limited:

- Coromandel Crop Protection Inc., Philippines
- Nasense Labs Private Limited (with effect from August 8, 2025)

Joint venture of Coromandel International Limited:

- Stuccoedge India Private Limited (with effect from November 24, 2025)

2. Parry Infrastructure Company Private Limited
3. Parry Sugars Refinery India Private Limited
4. Parry International FZCO (Formerly known as Parry International DMCC) (subsidiary of Parry Sugars Refinery India Private Limited) - Dissolution approved by the Board of Directors in meeting held on August 6, 2025
5. US Nutraceuticals Inc and its subsidiary Labelle Botanics LLC
6. Alimtec S.A. - liquidated with effect from September 23, 2025

Joint Venture:

1. Algavista Greentech Private Limited (till October 31, 2025)



Price Waterhouse Chartered Accountants LLP

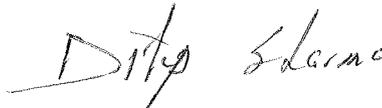
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The interim financial information/ financial results of twelve subsidiaries reflect total revenues of Rs. 883,261 Lakhs and Rs. 2,556,491 Lakhs, total net profit after tax of Rs. 55,277 Lakhs and Rs. 185,149 Lakhs and total comprehensive income of Rs. 55,615 Lakhs and Rs. 188,207 Lakhs, for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025, respectively, as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit after tax of Rs. Nil and Rs. Nil and total comprehensive income of Rs. Nil and Rs. Nil for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025, respectively, in respect of one joint venture. These interim financial information/ financial results have been reviewed by other auditors in accordance with SRE 2400 "Engagements to Review Historical Financial Statements"/ SRE 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" and their reports, vide which they have issued an unmodified conclusion, have been furnished to us by the Management or other auditors and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and joint venture, is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

7. The consolidated unaudited financial results include the interim financial information/ financial results of seventeen subsidiaries which have not been reviewed by their auditors, whose interim financial information/ financial results reflect total revenue of Rs. 305 Lakhs and Rs. 5,297 Lakhs, total net profit after tax of Rs. 51 Lakhs and Rs. 190 Lakhs and total comprehensive income of Rs. 51 Lakhs and Rs. 210 Lakhs for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025, respectively, as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net loss after tax of Rs. Nil and Rs. 12 Lakhs and total comprehensive loss of Rs. Nil and Rs. 12 Lakhs for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025, respectively, as considered in the consolidated unaudited financial results, in respect of two associates and one joint venture based on their interim financial information/ financial results, which have not been reviewed by their auditors. According to the information and explanations given to us by the Management, these interim financial information/ financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

For **Price Waterhouse Chartered Accountants LLP**
Firm Registration Number: 012754N/N500016



Dilip Kumar Sharma

Partner

Membership Number: 063532

UDIN: 26063532 BEMV PV 7068

Place: Chennai

Date: February 12, 2026

**E.I.D.- PARRY (INDIA) LIMITED**

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Consolidated Unaudited Financial Results for the Quarter and Nine months ended December 31, 2025

CIN: L24211TN1975PLC006989

www.cidparry.com

Rs. in Lakhs except for per share data

Particulars	Consolidated Results					
	Quarter Ended			Nine Months ended		Year Ended
	December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
PART I						
1 Income						
a) Revenue from operations	1,031,558	1,162,444	872,035	3,066,370	2,479,749	3,160,861
b) Other income (including other gains/losses)	5,953	15,128	11,717	30,052	24,674	35,918
Total income	1,037,511	1,177,572	883,752	3,096,422	2,504,423	3,196,779
2 Expenses						
a) Cost of materials consumed	649,138	596,495	498,752	1,718,610	1,386,459	1,831,148
b) Purchases of stock-in-trade	291,769	184,598	224,756	720,091	465,118	536,017
c) Changes in inventories of finished goods, by products, work-in-progress and stock-in-trade	(138,979)	125,128	(39,108)	(62,409)	78,709	60,750
d) Employee benefits expense	34,999	32,924	27,091	97,138	76,899	103,482
e) Finance costs	10,312	12,864	9,859	33,550	27,607	37,243
f) Depreciation and amortisation expense	20,353	15,800	13,049	53,741	37,069	51,239
g) Other expenses	111,126	103,529	90,336	309,122	256,843	360,745
Total expenses	978,718	1,071,338	824,735	2,869,843	2,328,704	2,980,624
3 Profit before share of profit from equity accounted investees , exceptional items and tax (1-2)	58,793	106,234	59,017	226,579	175,719	216,155
4 Share of loss of associates and joint ventures (net)	-	(2)	(846)	(12)	(3,714)	(5,373)
5 Profit before exceptional items and tax (3+4)	58,793	106,232	58,171	226,567	172,005	210,782
6 Exceptional items (Refer Note 6)	-	-	-	-	-	34,677
7 Profit before tax (5+6)	58,793	106,232	58,171	226,567	172,005	245,459
8 Tax expenses						
Current tax	18,884	28,949	18,012	65,596	52,651	67,839
Deferred tax	(3,791)	667	(1,398)	(5,791)	(3,956)	366
Total tax expenses	15,093	29,616	16,614	59,805	48,695	68,205
9 Profit after tax (7 - 8)	43,700	76,616	41,557	166,762	123,310	177,254
Profit for the period attributable to:						
a. Owners of the Company	23,215	42,441	19,487	90,284	59,183	87,835
b. Non-Controlling Interest	20,485	34,175	22,070	76,478	64,127	89,419
10 Other comprehensive income:						
a. Items that will not be reclassified to profit or loss						
Remeasurement of defined benefit plans	(183)	80	-	(103)	(120)	(1,172)
Equity instruments through other comprehensive income	91	4,029	(7)	4,157	61	2,035
Income tax relating to items that will not be reclassified to profit or loss	(2)	(602)	12	(602)	3,481	3,065
b. Items that will be reclassified subsequently to profit or loss						
Exchange differences on translation of foreign operations	236	1,468	(1,122)	1,611	(1,564)	(1,619)
Fair value movement of cashflow hedge instrument	8,299	(10,396)	(4,960)	(2,769)	(17,200)	(22,751)
Income tax relating to items that will not be reclassified to profit or loss	-	-	-	(5)	-	(4)
Total other comprehensive income, net of tax	8,441	(5,421)	(6,077)	2,289	(15,342)	(20,446)
Other comprehensive income for the period attributable to:						
a. Owners of the Company	8,344	(7,030)	(6,006)	645	(15,277)	(20,607)
b. Non-controlling interests	97	1,609	(71)	1,644	(65)	161
11 Total comprehensive income (9+10)	52,141	71,195	35,480	169,051	107,968	156,808
Total comprehensive income for the period attributable to:						
a. Owners of the Company	31,558	35,412	13,481	90,929	43,906	67,228
b. Non-Controlling Interest	20,583	35,783	21,999	78,122	64,062	89,580
12 Paid up Equity Share Capital (Face value Re.1 per equity share)	1,779	1,779	1,776	1,779	1,776	1,778
13 Reserves excluding revaluation reserve						791,795
14 Networth(Total Equity)						1,293,152
15 Earnings per share (EPS) (Not annualised) (Rs. per Equity Share)						
(i) Basic	13.05	23.87	10.97	50.77	33.33	49.47
(ii) Diluted	13.02	23.81	10.93	50.64	33.22	49.33

See accompanying notes to the financial results



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E.I.D.- PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Consolidated Unaudited Financial Results for the Quarter and Nine months ended December 31, 2025
Consolidated Unaudited Segment-wise Revenue, Results, Assets and Liabilities



Rs. In Lakhs

Consolidated Results					
Quarter Ended		Nine Months ended			Year Ended
December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited

1. Segment Revenue:

(Sales/income from each segment)

a. Nutrient and allied business	776,177	866,679	636,737	2,277,437	1,733,132	2,165,228
b. Crop protection	109,829	106,888	63,565	289,202	193,833	263,705
c. Sugar	110,322	153,148	129,761	389,304	440,602	577,891
d. Co-generation	3,659	1,194	4,082	5,606	6,772	12,565
e. Distillery	28,905	29,235	28,955	87,668	83,362	110,181
f. Nutraceuticals	6,191	6,127	4,292	15,012	13,823	19,754
g. Consumer products	14,303	16,931	23,627	50,426	68,857	88,389
Sub-total	1,049,386	1,180,202	891,019	3,114,655	2,540,381	3,237,713
Less : Intersegmental revenue	17,828	17,758	18,984	48,285	60,632	76,852
Revenue from operations	1,031,558	1,162,444	872,035	3,066,370	2,479,749	3,160,861

2. Segment Results:

(Profit/(Loss) before Tax and Interest from each segment)

a. Nutrient and allied business	60,656	98,338	62,605	221,942	190,844	220,577
b. Crop protection	13,420	14,516	9,102	39,052	26,217	36,328
c. Sugar	(1,781)	2,683	(5,174)	(1,595)	(11,843)	(11,521)
d. Co-generation	234	(2,433)	(628)	(4,192)	(6,126)	(5,839)
e. Distillery	(1,479)	(1,602)	(89)	(1,559)	1,734	3,687
f. Nutraceuticals	(158)	2,262	(486)	1,107	(846)	251
g. Consumer products	(3,147)	(2,693)	(1,642)	(7,587)	(4,573)	(5,826)
Sub-total	67,745	111,071	63,688	247,168	195,407	237,657
Adjustments:						
(i) Finance costs (refer note below)	(10,312)	(12,864)	(9,859)	(33,550)	(27,607)	(37,243)
(ii) Other un-allocable income net of un-allocable expenditure	1,360	8,027	5,188	12,961	7,919	15,741
(iii) Exceptional items (Refer Note 6)	-	-	-	-	-	34,677
Add : Share of loss from joint ventures and associates(net).	-	(2)	(846)	(12)	(3,714)	(5,373)
Profit before tax	58,793	106,232	58,171	226,567	172,005	245,459

Note: Finance cost also includes interest cost attributable to specific borrowings of certain segments. The same are not included in the measure of segment result as the Chief Operating Decision Maker reviews the result before allocation of finance cost.

3. Segment Assets:

a. Nutrient and allied business	1,659,025	1,414,591	1,080,733	1,659,025	1,080,733	1,136,227
b. Crop protection	446,401	468,738	210,081	446,401	210,081	204,237
c. Sugar	303,137	271,178	314,054	303,137	314,054	299,836
d. Co-generation	19,738	20,387	22,189	19,738	22,189	21,547
e. Distillery	84,169	92,514	89,998	84,169	89,998	102,545
f. Nutraceuticals	26,206	27,297	27,792	26,206	27,792	27,096
g. Consumer products	13,973	17,461	14,978	13,973	14,978	15,808
h. Unallocated assets	618,456	683,677	786,786	618,456	786,786	630,845
Total	3,171,105	2,995,843	2,546,611	3,171,105	2,546,611	2,438,141

4. Segment Liabilities:

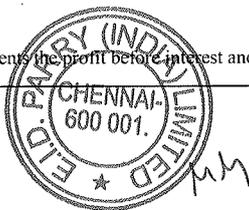
a. Nutrient and allied business	999,844	934,013	763,503	999,844	763,503	649,494
b. Crop protection	118,657	134,236	60,865	118,657	60,865	68,830
c. Sugar	227,019	211,444	254,563	227,019	254,563	211,669
d. Co-generation	1,975	1,757	1,826	1,975	1,826	2,447
e. Distillery	5,539	7,518	4,438	5,539	4,438	5,377
f. Nutraceuticals	9,066	10,182	12,399	9,066	12,399	11,532
g. Consumer products	3,303	3,677	2,548	3,303	2,548	2,210
h. Unallocated Liabilities	289,233	243,320	204,911	289,233	204,911	193,430
Total	1,654,636	1,546,147	1,305,053	1,654,636	1,305,053	1,144,989

Notes on Segment information:

a. The Group is focused on the following business segments: Nutrient and allied business, Crop protection, Sugar, Co-generation, Distillery, Nutraceuticals and Consumer products. Based on the "management approach" as defined in Ind AS 108 - Operating Segments, the Chief Operating Decision Maker (CODM) evaluates the Group's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along these business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments.

Even though Co-generation, Distillery, Nutraceuticals and Consumer products do not meet the quantitative thresholds under IND-AS 108, management has disclosed these segments as it believes that the information about these segments would be relevant to the users of the Consolidated Financial Results.

b. Segment result represents the profit before interest and tax earned by each segment without allocation of central administrative costs and other income.



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**E.I.D.- PARRY (INDIA) LIMITED**

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Consolidated Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2025

- The above Consolidated Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 12, 2026.
- Pursuant to the exercise of stock options by certain employees, the Company has allotted 11,313 number of equity shares during the quarter and 94,423 number of equity shares during the Nine months ended December 31, 2025 (Quarter and Nine months ended December 31, 2024: 19,402 and 68,972 respectively) each at the respective exercise price.
- The consolidated results (the 'Statement') includes the results of the following entities:

Subsidiaries:

 - Coromandel International Limited (CIL), its subsidiaries, associates and joint venture

Subsidiaries of Coromandel International Limited:

 - Coromandel America S.A
 - Coromandel Australia Pty Ltd
 - Sabero Argentina S.A
 - Coromandel Agronegocios de Mexico S.A de C.V
 - Coromandel Chemicals Limited
 - Dare Ventures Limited
 - CFL Mauritius Limited
 - Coromandel Brasil Limitada, Limited Liability Partnership
 - Parry America Inc ,USA
 - Coromandel International (Nigeria) Limited
 - Coromandel Mali SASU
 - Coromandel Technology Limited
 - Dhaksha Unmanned Systems Private Limited
 - Coromandel Insurance and Multi Services Limited
 - Coromandel Vietnam Company Limited
 - Baabab Mining and Chemicals Corporation S.A (with effect from March 27, 2025)
 - Gadde Bissik Phosphates Operations Suarl (with effect from March 27, 2025)
 - NACL Industries Limited (with effect from August 08, 2025)
 - NACL Spec Chem Limited (with effect from August 08, 2025)
 - NACL Multichem Private Limited (with effect from August 08, 2025)
 - LR Research Laboratories Private Limited (with effect from August 08, 2025)
 - Nagarjuna Agrichem (Australia) Pty, Limited (with effect from August 08, 2025)
 - NACL Industries (Nigeria) Limited,(with effect from August 08, 2025)
 - NACL Agri-solutions Private Limited,(with effect from August 08, 2025)

Associate of Coromandel International Limited:

 - Coromandel Crop Protection Inc, Philippines
 - Nasense Labs Private Limited (with effect from August 08, 2025)

Joint venture of Coromandel International Limited:

 - Stuccoedge India Private Limited (with effect from November 24, 2025)
 - Parry Infrastructure Company Private Limited
 - Parry Sugars Refinery India Private Limited (PSRIPL)
 - Parry International FZCO (formerly known as Parry International DMCC) (subsidiary of Parry Sugars Refinery India Private Limited)
 - US Nutraceuticals Inc and its subsidiary Labelle Botanics LLC
 - Alimtec S.A. (liquidated with effect from September 23, 2025)

Joint Venture:

 - Algavista Greentech Private Limited (till October 31, 2025)

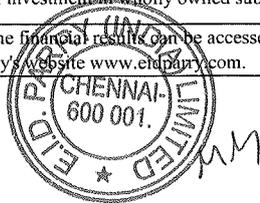
4 Summarised figures of the Company for the Standalone entity are as below:

Description	Rs. in Lakhs					
	Quarter Ended			Nine Months Ended		Year Ended
	December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from operations	77,324	75,360	84,789	228,668	235,445	316,812
EBITDA*	(1,330)	(19,716)	(9,611)	(19,690)	(4,985)	(17,534)
Loss before tax*	(7,334)	(25,975)	(15,539)	(38,639)	(22,986)	(41,959)
Loss after tax*	(5,435)	(28,562)	(14,626)	(36,789)	(19,660)	(42,830)
Total comprehensive income	(5,433)	(25,164)	(14,620)	(33,350)	(16,157)	(39,271)

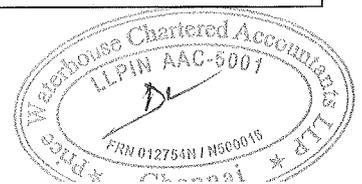
* (a) Includes exceptional item relating to impairment of investment in wholly owned subsidiary Parry Sugars Refinery India Private Limited amounting to Rs. 42,715 Lakhs for the year ended March 31, 2025.

(b) Exceptional items for the period ended December 31, 2025 includes impairment of investment in wholly owned subsidiary Parry Sugar Refinery India Private Limited amounting to Rs. 35,444 Lakhs and reversal of impairment of investment in joint venture and subsidiary (Algavista Greentech Private Limited and Alimtec S.A.) amounting to Rs. 105 Lakhs and Rs. 116 Lakhs respectively and for the period ended December 31, 2024 includes impairment of investment in wholly owned subsidiary Parry Sugar Refinery India Private Limited amounting to Rs. 7,683 Lakhs.

The Standalone financial results can be accessed at Stock Exchange websites www.nseindia.com and www.bseindia.com. The results can also be accessed at the company's website www.eidparry.com.



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E.I.D.- PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Consolidated Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2025

- 5 The figures for the quarter ended December 31, 2025 are the balancing figures between period ended December 31, 2025 and published year to date figure upto Second quarter ended September 30, 2025.
- 6 Exceptional item for the year ended March 31, 2025 pertain to CIL's gain on assignment of rights of lease hold land and write down of certain assets to their recoverable values across plants of CIL amounting to Rs. 39,771 lakhs and Rs. 5,094 lakhs respectively.
- 7 Pursuant to (i) share purchase agreement dated March 12, 2025 among Coromandel International Limited ("CIL"), KLR Products Limited, Mrs. Kanumuru Lakshmi Raju and Bright Town Investment Advisor Private Limited ("Promoter SPA"); (ii) share purchase agreement dated March 12, 2025 among CIL and M/s. Agro Life Science Corporation; (iii) share purchase agreement dated March 12, 2025 among CIL and M/s. Krishi Rasayan Exports Private Limited; and (iv) the mandatory open offer made by CIL to the public shareholders of NACL Limited ("NACL") in accordance with the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations"), CIL has acquired in aggregate 10,69,12,581 equity shares of NACL representing 53.08% of the voting share capital of NACL. Consequently, CIL has acquired control of NACL and became the promoter of NACL and NACL has become a subsidiary of CIL w.e.f August 8, 2025.

The transaction was accounted in accordance with Ind AS 103 - Business Combination and the initial accounting has been provisionally determined. The fair value of consideration transferred is Rs. 81,916 Lakhs. Based on fair valuation, CIL recognised net assets (including tangible assets) of Rs. 57,953 Lakhs, intangible assets of Rs.23,784 Lakhs, goodwill of Rs.38,530 Lakhs and non-controlling interests of Rs.38,351 Lakhs. The acquisition pertains to the CIL's crop protection segment.

On December 31, 2025, CIL acquired additional 1,88,24,301 equity shares pursuant to the rights offer made by NACL for a consideration of Rs. 14,438 Lakhs and its stake moved to 53.73%.

- 8 Due to the seasonal nature of the business, figures for the current and previous quarters are not comparable.
- 9 On November 21, 2025, the Government of India had notified four Labour Codes, effective immediately, replacing the existing 29 labour laws. The implementation of the said Labour Codes does not have a significant impact on the provision for defined benefit obligations of the Group. The Group continues to monitor the finalisation of the Central and State Rules, as well as Government clarifications on various aspects of other Labour Codes, and will incorporate accounting treatment based on these developments as required.

On behalf of the Board

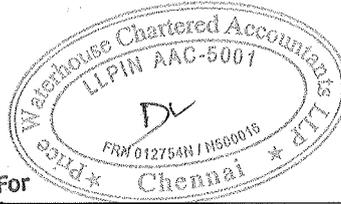

Muthiah Murugappan

Muthiah Murugappan

Whole-Time Director and Chief Executive Officer

Place: Chennai

Date: February 12, 2026



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Press Release
E.I.D.-Parry (India) Limited
Financial Results

Chennai, February 12, 2026 : EID Parry (India) Limited, one of the largest manufacturers of Sugar in India, has reported its financial results for the quarter and nine months ended 31st December 2025.

Consolidated performance for the quarter and nine months ended December 31, 2025:

The consolidated revenue from operations for the quarter ended 31st December 2025 was Rs. 10,316 Crore, as compared to Rs.8,720 crore in the corresponding quarter of the previous year. Earnings before interest, tax, depreciation and amortization (EBITDA) for the quarter ended 31st December 2025 was Rs. 895 Crore, as compared to the Rs. 811 Crore in the corresponding quarter of the previous year. The Consolidated Profit after Tax and non-controlling interest was Rs. 232 Crore as compared to Rs. 195 Crore in the corresponding quarter of the previous year.

The consolidated revenue from operations for the nine months ended 31st December 2025 was Rs. 30,664 Crore, as compared to Rs. 24,797 Crore in the corresponding period of the previous year. Earnings before interest, tax, depreciation and amortization (EBITDA) for the nine months ended 31st December 2025 was Rs. 3,139 Crore, as compared to Rs. 2,367 Crore in the corresponding period of the previous year. The Consolidated Profit after Tax and non-controlling interest was Rs. 902 Crore as compared to Rs. 592 Crore in the corresponding period of the previous year.

Standalone performance for the quarter and nine months ended December 31, 2025:

The Standalone revenue from operations for the quarter ended 31st December 2025 was Rs. 773 Crore as compared to Rs. 848 Crore in the corresponding quarter of previous year. Earnings before interest, tax, depreciation and amortization (EBITDA) for the quarter ended 31st December 2025 was Rs. 13 Crore Loss as compared to Rs. 19 Crore Loss in the corresponding quarter of the previous year (excluding exceptional item of Rs. 77 Crores). The Standalone Loss after tax for the quarter was Rs. 54 Crore, as compared to a loss Rs. 146 Crore in the corresponding quarter of the previous year (which includes a provision for impairment of investment in subsidiaries amounting to Rs. 77 Crore)

The Standalone revenue from operations for the nine months ended 31st December 2025 was Rs. 2,287 Crore as compared to Rs. 2,354 Crore in the corresponding period of the previous year . Earnings before interest, tax, depreciation and amortization (EBITDA) for the nine months ended 31st December 2025 was Rs. 155 Crore (excluding exceptional items of Rs. 352 Crore) as compared to Rs. 27 Crore (excluding exceptional item of Rs. 77 Crore) in the corresponding period of the previous year. The Standalone Loss after tax for the nine months ended 31st December 2025 was Rs. 368 Crore (which includes a provision for impairment of investment in subsidiary/reversal of impairment in subsidiary and Joint venture amounting to Rs. 352 Crore), as compared to a loss of Rs. 196 Crore (which includes a provision for impairment of investment in subsidiary amounting to Rs. 77 Crore) in the corresponding period of the previous year.

Sugar Division

Consolidated Sugar operations, including refinery business, reported a Loss before Interest and Tax of Rs. (30) Crore for the quarter ended 31st December 2025 as compared to Loss of Rs. (59) crore in the corresponding quarter of the previous year.

Farm Inputs Division

The Consolidated Farm Inputs operations reported a Profit before Interest and Tax of Rs. 741 Crore for the quarter ended 31st December 2025 as compared to Rs. 717 Crore in the corresponding quarter of the previous year .

Nutraceuticals Division

The Consolidated Nutraceuticals Division reported a Loss before Interest and Tax of Rs. (2)Crore for the quarter ended 31st December 2025 as compared to Rs. (5) crore in the corresponding quarter of the previous year.

Mr. Muthiah Murugappan, Whole-time Director and Chief Executive Officer commenting on the standalone results stated as follows:

Sugar:

The revenues of the sugar segment was at Rs. 389 Crore for the quarter ended 31st December 2025 as compared to Rs. 391 Crore in the corresponding quarter of the previous year. Loss before Interest and tax was Rs. (26) Crore for the quarter ended 31st December 2025 as compared to Loss of Rs. (49) Crore for the corresponding quarter of the previous year on account of better realization and cost

optimization measures taken by the company.

Distillery:

The revenues of the distillery segment for the current quarter were at Rs. 289 crore for the quarter ended 31st December 2025, unchanged from the corresponding quarter of the previous year. The segment reported a loss of Rs. (15) Crore for the quarter ended 31st December 2025, as compared to loss of Rs. (1) Crore corresponding quarter of the previous year. The increased loss was primarily driven by higher input costs.

Consumer Products Group (CPG):

The revenues of the Consumer Products Group (CPG) segment for the quarter ended 31st December 2025 was at Rs 143 Crore as compared to Rs. 236 Crore in the corresponding quarter of the previous year. The decrease was primarily driven by lower sweetener revenues due to restricted release quotas, along with reduced volumes in the non-sweetener portfolio.

Nutraceuticals:

Nutraceuticals segment revenues for the quarter ended 31st December 2025 was Rs. 6 Crore as compared to Rs. 12 Crore in the corresponding quarter of the previous year, primarily due to a drop in export sales.

About E.I.D. - Parry (India) Limited

EID Parry, known for its strong presence in the sugar and nutraceuticals industries, expanded into the Fast-Moving Consumer Goods (FMCG) segment in 2023 and has since broadened its footprint by introducing a premium range of super grains, including millets, dals, and rice

With a rich legacy of over 235 years and a trusted reputation in households, EID Parry presents a diverse selection of high-quality grains, embodying the commitment to "Better Grains, Better Health." The goal is to integrate seamlessly into consumers' daily lives and contribute to a healthier and more sustainable future.

As Parry's Consumer Products emerges, the company undergoes a transformation from a sugar enterprise into a comprehensive Food, Nutrition and Bioenergy establishment.

The Company has six sugar factories having an aggregate capacity to crush 40,800 TCD, generate 140 MW of power and five distilleries having a capacity of 582 KLPD. In the Power and Distillery segments, the Company has been making significant advancements - augmenting distillery capacities across the plants and maximizing the Ethanol volumes to capitalize on the EBP opportunity. The company also has a significant presence in Farm Inputs business through its subsidiary, Coromandel International Limited. EID Parry has a 100% stake in Parry Sugars Refinery India Private Limited and US Nutraceuticals Inc, USA.

In the Nutraceuticals business, it holds a strong position in the growing wellness segment mainly catering to the world markets with its organic products.

EID Parry has earned distinct accolades, notable ones being Best CSR Project of the Year, Gold Award for EHS Excellence during the 16th Edition of the CII-SR EHS Excellence Awards, CII Award for Water Conservation and Efficiency, SISTA Gold award for Best Technical Efficiency, Gold Award for Best Corporate Annual Report for the financial year 2024-25 from PRSI State Awards 2025, Best Cogeneration Power plant, Superbrands Award (for five consecutive years) and more.

For more information, please visit: <https://www.eidparry.com/>

About the Murugappa Group

A 125-year-old conglomerate with presence across India and the world, the INR 902 billion (90,178 crore) Murugappa Group has diverse businesses in agriculture, engineering, financial services and more.

The Group has 10 listed companies: Carborundum Universal Limited, CG Power & Industrial Solutions Limited, Cholamandalam Financial Holdings Limited, Cholamandalam Investment & Finance Company Limited, Coromandel International Limited, EID Parry (India) Limited, NACL Industries Limited, Shanthi Gears Limited, Tube Investments of India Limited and Wendt (India) Limited. Other major companies include Cholamandalam MS General Insurance Company Limited and Parry Agro Industries Limited. Brands such as Ajax, Hercules, BSA, Montra, Montra Electric, Mach City, Chola, Chola MS, CG Power, Shanthi Gears, CUMI, Gromor, Paramfos, Parry's are part of the Group's illustrious stable.

Abrasives, technical ceramics, electrominerals, electric vehicles, auto components, fans, transformers, signalling equipment for railways, bicycles, fertilisers, sugar, tea and several other products make up the Group's business interests.

Guided by the five lights — integrity, passion, quality, respect and responsibility — and a culture of professionalism, the Group has a workforce of over 94,041 employees.

For more information, see www.murugappa.com

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Investor Presentation

For Q3 FY'2026

E.I.D. - Parry (India) Ltd.



Safe Harbour

Certain statements made in this document may constitute forward-looking statements. These forward-looking statements are based on the currently held beliefs and assumptions of the management of the Company, which are expressed in good faith and, in their opinion, reasonable.

However, these forward-looking statements are subject to certain risks and uncertainties that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements.

EID Parry will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

EID Parry at a glance

First company

in India to Produce Sugar

Golden Peacock Award

Eco-Innovation award - 2025

Superbrand

Only Sugar company to be
awarded 5 Years in a row

~40.8K TCD

Sugarcane Crushing
Capacity

140 MW

Co-generation Capacity

582 KLPD

Distillery Capacity

2300+

Employees

1

Refinery @ 3000 TPD
Melting rate

Staples

Successful 21 months
operation

₹ 16,551 Cr

Market Cap
as on 10th February 2026

*₹ 7,523 Cr**

Consolidated Revenue
(FY25)

*₹ 257 Cr**

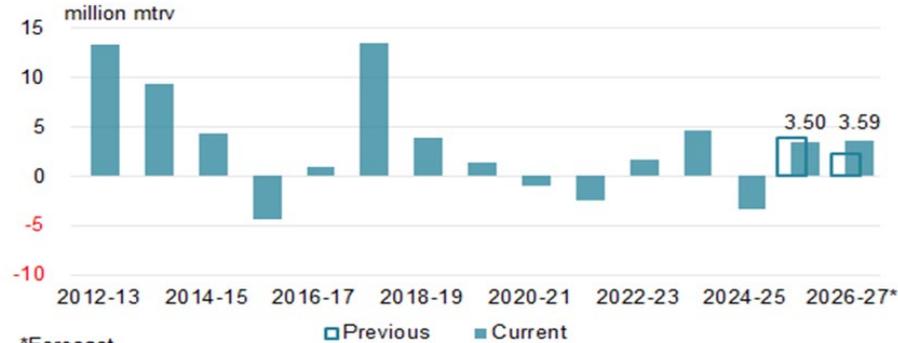
EBITDA (FY25)

Industry update



Global Sugar scenario

Global sugar balance



*Forecast
Source: S&P Global Energy



- Raw sugar prices have been trading lower in Q3
- Weak oil prices are keeping Ethanol parity at lower levels

- The global sugar SnD surplus for SY 25-26 has seen a slight downward revision due to estimates of reduction in outputs from India, EU and Thailand
- Brazil FY25-26 output is estimated at 40.2 MMT with mix of 51%. However lower yields, flat price trading below costs may impact mix for SY26-27
- India – So far in SY 25-26, key states such as Maharashtra, Karnataka and UP have seen an increase in crushing output leading to a 25% increase in production as compared to the same period LY

Key Policies- Gol & Indian Sugar Balance

Key Policies	SY 21-22	SY 22-23	SY 23-24	SY 24-25	SY 25-26
MSP- (INR/kg)	31	31	31	31	31
FRP- (INR/MT)	2900 for 10.00% recovery	3050 for 10.25% recovery	3150 for 10.25% recovery	3400 for 10.25% recovery	3550 for 10.25% recovery
Release quota for Domestic Sales	Yes	Yes	Yes	Yes	Yes
Sugar Exports	11 MMT (OGL)	6MMT up to May 2023 (Quota)	-	1 MMT for SY 25	1.5 MMT
OMC Ethanol	B Hy, Syrup & Grain	B Hy, Syrup & Grain	B Hy, Syrup & Grain	B Hy, Syrup & Grain	B Hy, Syrup & Grain

Sugar Year	UOM	Opening Stock	Season Production	Diversion to Ethanol	Domestic Consumption	Exports	Closing Stock
2024-25	LMT	79	296	35	281	9	50
2025-26(E)	LMT	50	344	34	285	15	60

Source: ISMA, Reuters, Internal intelligence

Update on Ethanol Blending Program (EBP)

Blending %

As of 31st Oct 2025, India has reached **19.24%** ethanol blend in petrol, amounting to 1003 crore litres. Target of ESY 2025-26 is

20%

Source: MoPNG, NITI Ayog

Diversion in SY 25-26 (E)

Diversion for Ethanol in **SY 2025-26** is expected to be **34 LMT of Sugar** (against 35 LMT diverted in SY 2024-25).



Ethanol update

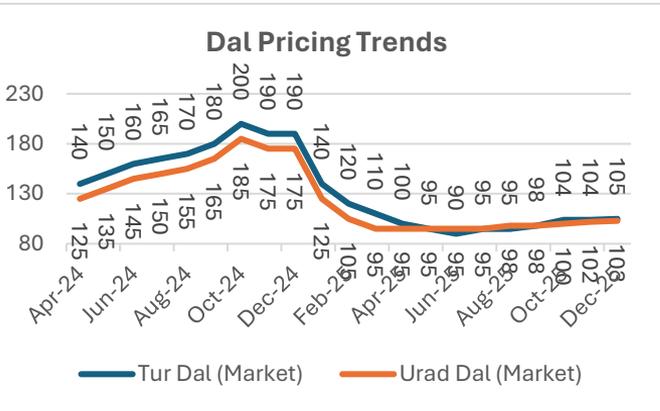
- Overall, the percentage-wise contribution of the Sugar Sector and Grain Sector stands at 32% & 68% respectively in SY **2024-25**. As per the tenders allotted by OMC's for SY **2025-26**, percentage-wise contribution of the Sugar Sector and Grain Sector stands at 28% & 72% respectively

Tur & Urad Macros

Abundant rainfall witnessed across the country...



TUR & URAD DAL MARKET PRICE TREND (INR / kg)



CROP MACROS

- 1 Arrivals of fresh crop is yet to gain momentum. However, the quality of the incoming crop is getting better. Government procurement at MSP is yet to take-off
- 2 With rupee depreciating, and lower crop prospects at Myanmar; lemon tur prices are also firming-up. The prices are expected to firm-up and hold gains in the immediate term
- 3 Desi Urad supply is tight with good quality stock getting depleted and Rabi sowing being sluggish, the prices are getting firming up. Price is expected to hold at Rs. 103/kg for the near future
- 4 With slow arrivals from Brazil / Myanmar and depreciating rupee, the price of FQ / SAQ variants are expected to continue going-up

Source: Indian Pulses & Grain Association (IPGA)

ALL INDIA TUR BALANCE

Season Year (Nov – Dec)	Opening Stock (LMT)	Season Prod. (LMT)	Imports (LMT)	Domestic Cons. (LMT)	Exports (LMT)	Closing Stock (LMT)
2023-24	3.84	31.16	12.25	43.75	0.35	3.15
2024-25	3.15	38.00	9.00	43.75	0.25	6.15

ALL INDIA URAD BALANCE

Season Year (Aug – Jul)	Opening Stock (LMT)	Season Prod. (LMT)	Imports (LMT)	Domestic Cons. (LMT)	Exports (LMT)	Closing Stock (LMT)
2023-24	0.44	17.42	7.59	23.75	0.50	1.20
2024-25	1.20	17.24	7.75	24.15	0.25	1.79

Source: IMD

Our Geographic presence | 6 sugar plants & 1 standalone distillery across 3 southern states



Location	Sugarcane (TCD)	Power (MW)	Distillery (KLPD)
Nellikuppam (TN)	7,500	24.5	120
Pugalur (TN)	4,800	22.0	-
Sivagangai (TN)	-	-	64
Sankili (AP)	5,000	16.0	168
Haliyal (KN)	12,000	49.0	170
Bagalkot (KN)	6,500	15.5	60
Ramdurg (KN)	5,000	13.0	-
Total	40,800	140.0	582

¹ Only distillery; ² Leased unit; TCD – Tonnes crushed per day, MW – Mega Watt, KLPD – Kilo Litres per Day

Strategies



Eat better every meal.
..... **Introducing**
Parry's healthy range of staples



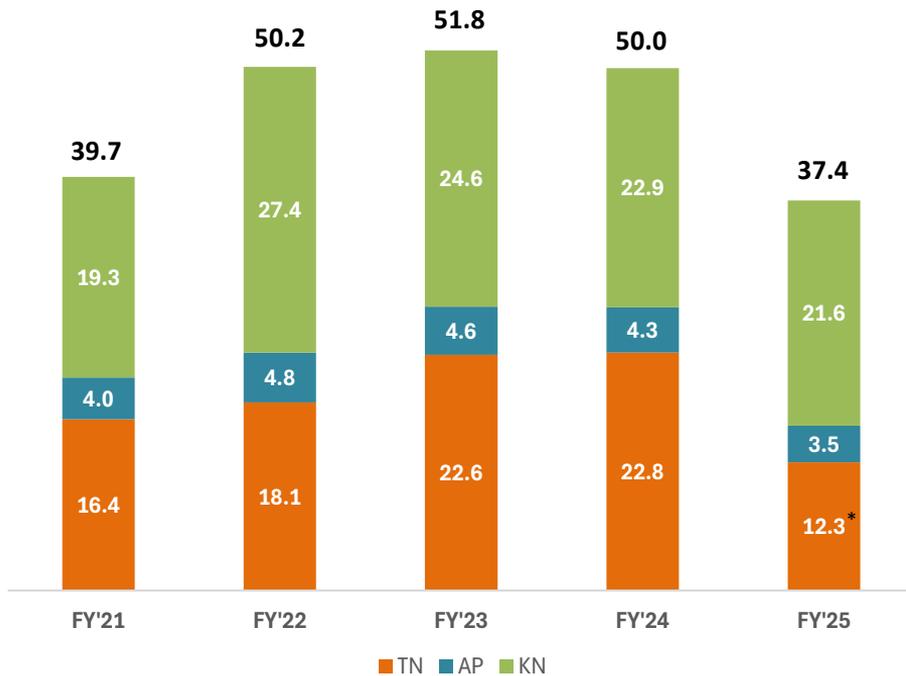
SELECT GRAINS **HYGIENICALLY PROCESSED** **BEST QUALITY UNADULTERATED**

Strategies



Strategy- 1. Focus on Cane Volume | Improve farm outcomes

Cane Crush [LMT]



* Drop in TN volumes due to adverse climatic conditions and higher remunerative competitive crops

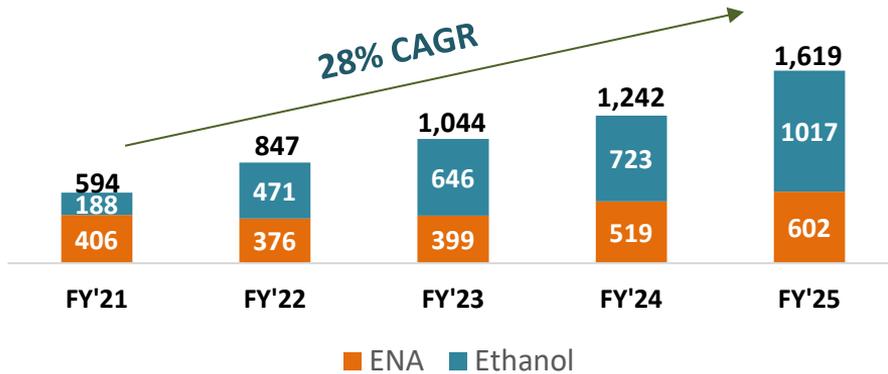
YTD Dec'25 performance		
Period	Cane Crushed [LMT]	Gross Recovery [%]
YTD Dec'25	21.11	10.31
YTD Dec'24	20.26	9.69
Change over last year [%]	[4%]	[6%]

Note:

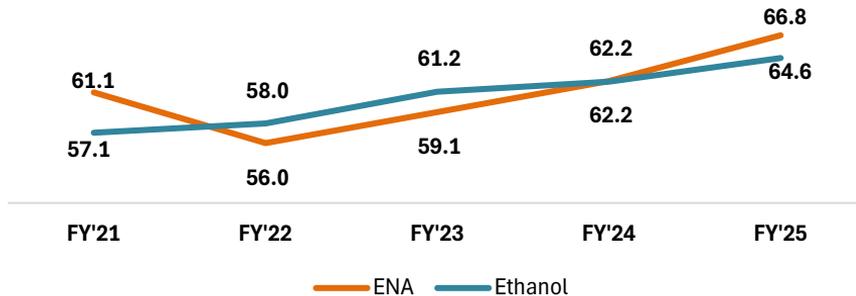
Higher recoveries across KA units through procurement of appropriately aged cane

Strategy- 2. Multi Feed & Multi Product Distilleries | Stay agile with policy changes

Distillery Volume [LL]



Distillery Realization [INR/Ltr]



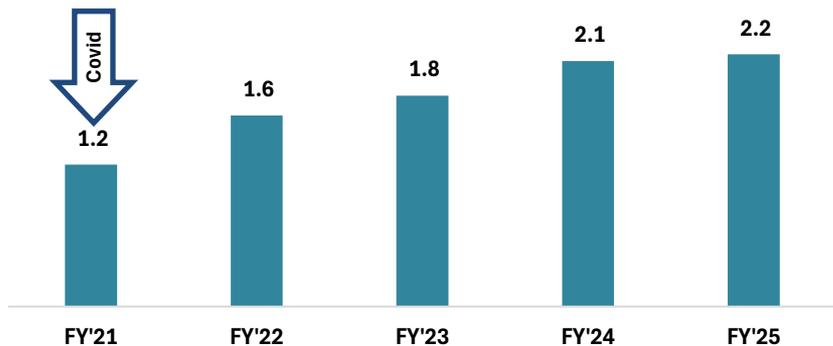
YTD Dec'25 performance			
Period	Product	Volume [LL] & Mix	Realization [INR/Ltr]
YTD Dec'25 [Growth]	ENA	542 [44%]	67.75 [5%]
	Ethanol	688 [56%]	
	Total	1230 [0%]	
YTD Dec'24	ENA	450 [37%]	64.82
	Ethanol	780 [63%]	
	Total	1230	

Note:

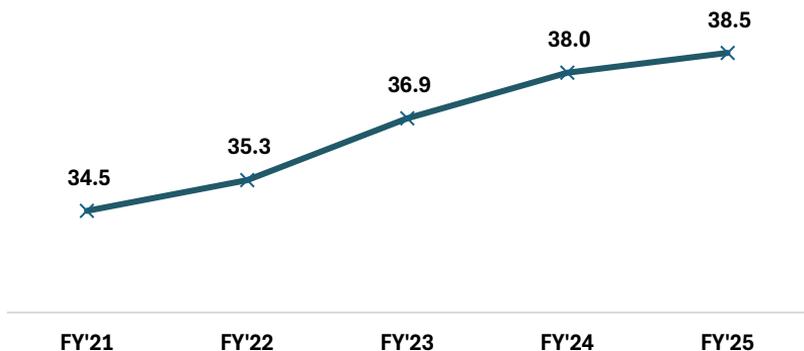
Better Average Realization on account of improved ENA prices & retaining the portfolio mix of Grain & Sugar

Strategy- 3. Expand Institutional business | Maximize realizations

Institutional Sales Volume [LMT]



Institutional Realization [INR/Kg]



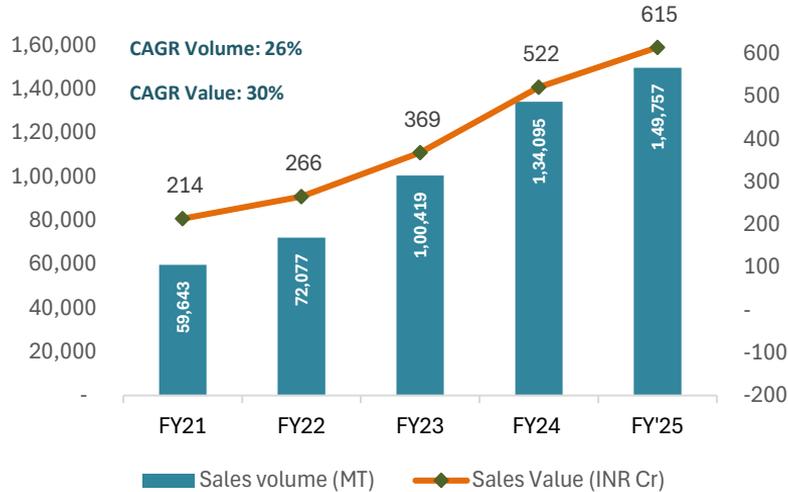
YTD Dec'25 performance		
Period	Institutional sales [MT]	Realization [INR/KG]
YTD Dec'25	158,993	40.84
YTD Dec'24	157,579	38.48
Change over last year [%]	1%	6%

Note:
Higher Average realization for Institutional from LY(7%)

Strategy- 4. Grow Consumer Product Group | Leverage the brand and penetrate the market

Sweetener Category

Retail sales – Volume [MT] & Value [INR Cr]



Retail Sales realization [INR/Kg]



YTD Dec'25 performance		
Period	Retail Sales [MT]	Realization [INR/Kg]
YTD Dec'25	78,530	44.49
YTD Dec'24	119,589	40.47
Change over Last year [%]	-34%	10%

Note:

- Drop in volumes due to:
 - Strategic decision to reduce retail bulk sales to GT
 - Channel restructuring actions in Q3

Strategy- 4. Grow Consumer Product Group | Leverage the brand and penetrate the market

Sweetener Category

More focus on Browns and Premium segments

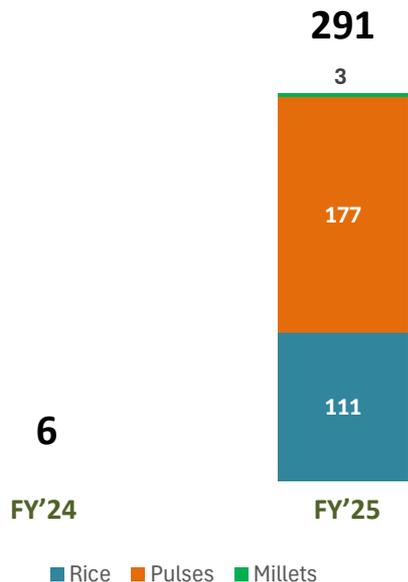


• Brown volumes: **6,832 MT** vs **6,497 MT LY** (5% YoY growth)

Strategy- 4. Grow Consumer Product Group | Leverage the brand and penetrate the market

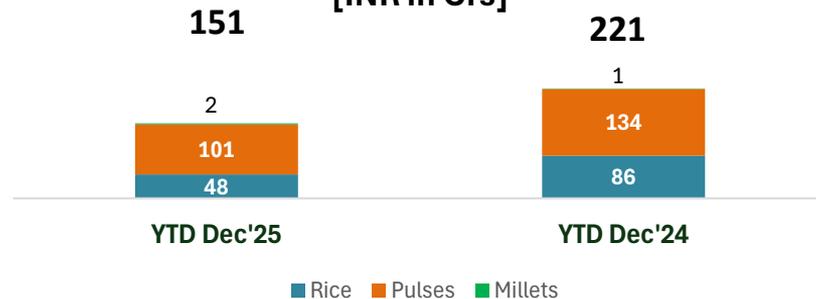
Staples Category

Non Sweetener Sales Value
[INR in Crs]



YTD Dec'25 performance		
Period	Sales [MT]	Realization [INR/Kg]
YTD Dec'25	18,758	80.71
YTD Dec'24	26,005	86.35
Change over Last year [%]	-28%	-7%

Non Sweetener Sales Value
[INR in Crs]



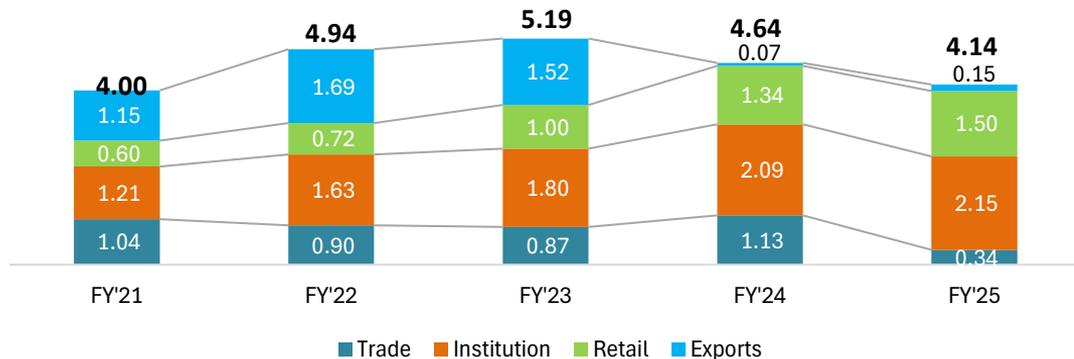
Note : Lower realizations in Pulses as compared to YTD LY due to prevailing market prices, upward correction of prices are expected
Drop in volume due to channel restructuring actions in Staples

Company Performance



Sugar Segment Sales and Margin | Sugar

Sugar Sales mix [LMT]



Average Realization [INR/Kg]				
Year	Retail	Institution	Exports	Trade
FY'21	35.9	34.5	34.0	32.7
FY'22	36.7	35.3	33.5	33.1
FY'23	36.9	36.9	36.0	33.2
FY'24	38.8	38.0	38.6	35.5
FY'25	40.5	38.5	38.7	35.1

YTD Dec'25 performance

Period	Trade		Institution		Retail		Total	
	Sales [LMT]	Realization [INR/Kg]						
YTD Dec'25	0.32	39.11	1.59	40.84	0.79	44.49	2.70	41.70
YTD Dec'24	0.32	35.19	1.58	38.48	1.20	40.47	3.10	38.91
Change over last year [%]	0%	11%	1%	6%	-34%	10%	-13%	7%

- Better sales realization
- Drop in overall volume due to lower release order

Standalone performance

EID Segment Revenue	YTD Dec'25	YTD Dec'24
Sugar	1103	1163
Co-generation	56	68
Distillery	877	833
Nutraceuticals	20	27
Consumer Products	504	689
Sub total	2560	2780

Intersegmental revenues	(273)	(426)
Revenue from operations	2287	2354

EID Segment Results	YTD Dec'25	YTD Dec'24
Sugar	(89)	(142)
Co-generation	(42)	(61)
Distillery	(16)	17
Nutraceuticals	(4)	(2)
Consumer Products	(76)	(46)
Sub total	(227)	(234)
Adjustments:		
(i) Finance Cost	(54)	(50)
(ii) Other Unallocated	244	130
Exceptional items	(352)	(77)
Total PBT	(389)	(231)

INR Cr

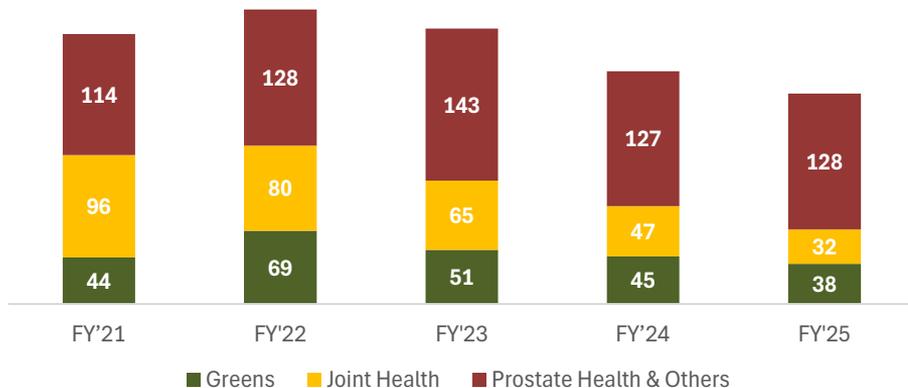
External Borrowings			
Period	Long term	Short term	Finance cost
YTD Dec'25	178	727	53
YTD Dec'24	242	486	50

Short term debt increased due to higher Working capital requirements

Consolidated Nutra Performance



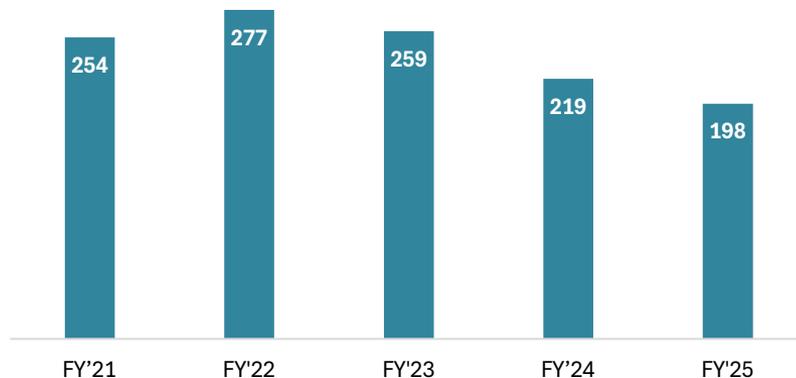
Nutraceuticals product mix



PBIT	
Year	INR in Crs
FY'21	16
FY'22	(8)
FY'23	(76)
FY'24	24
FY'25	1

Loss is on account of Impairment due to discontinuance of Alimtec Operations: INR 36 Cr

Revenue from operations [INR in Crs]



YTD Dec'25 performance		
Period	Revenue [INR Cr]	PBIT [INR Cr]
YTD Dec'25	150	11
YTD Dec'24	138	(8)
Change over last year [%]	9%	13%

Includes one-time insurance claim of INR 18 Cr

excludes one-time insurance claim of INR 18 Cr



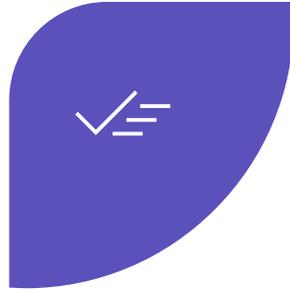
Sugar Refinery

Refinery Business

Overview

Capacity: 9 LMT
 FY25 Sales: 8.30 LMT
 FY25 Revenue: INR 4,258 Cr

YTD Dec'25 Sales: 6.14 LMT
 Revenue: INR 2,791 Cr

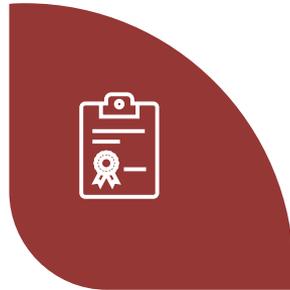


Customers



Refinery Business Profile

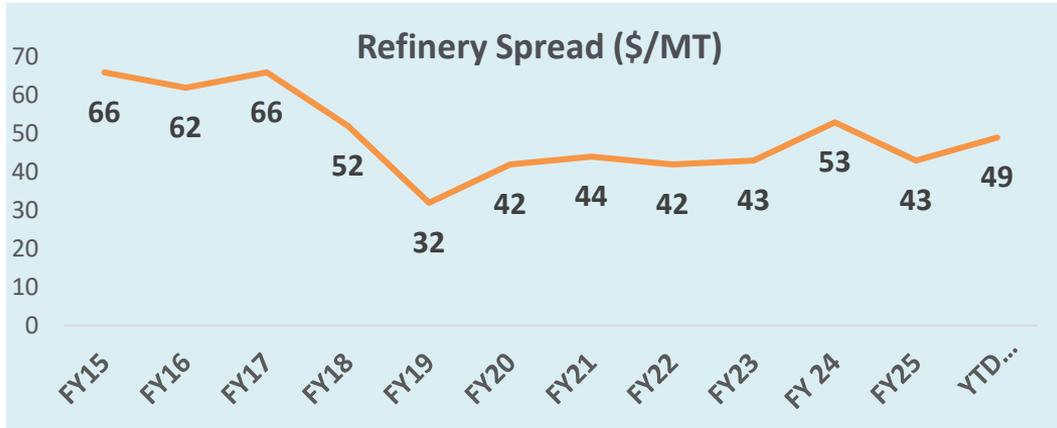
Certifications



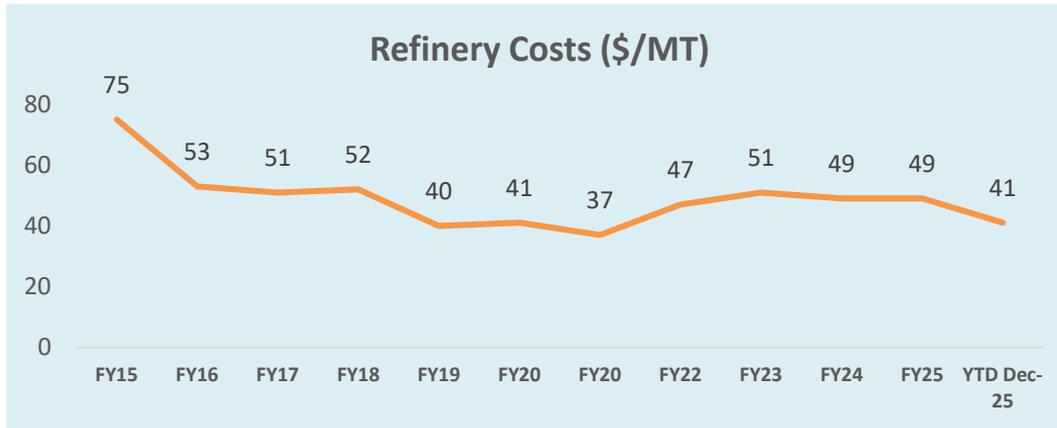
Suppliers

Raw Sugar: Ex Brazil/India
 Coal: Ex Indonesia

Strategy: Improve cost efficiencies and remain cost competitive



Better Spread than FY25 due to higher white premium and opportunistic hedging of the same



- Key Initiatives**
- Implementation of steam saving project and consequent reduction in fuel cost
 - Improve efficiency of material handling

Operational Performance	UOM	YTD Dec'25	YTD Dec'24
Capacity	LMT	6.75	6.75
Melting Rate	MT/Day	2,705	2,916
Production	LMT	6.69	6.33
Break Bulk	%	82%	57%
Container	%	18%	43%
Sales	LMT	6.14	6.24
Revenue from Operations	USD Mn	319.68	386.72
EBITDA before extraordinary items	USD Mn	11.35	5.76
EBIT before extraordinary items	USD Mn	7.44	1.81
Extraordinary items	USD Mn	(1.36)	-
EBIT after extraordinary items	USD Mn	6.08	1.81
PBT after extraordinary items	USD Mn	4.51	(2.30)
Exceptional item [Provn. For Liquidation expenses and Tax liability in UAE Subsidiary]	USD Mn	(1.36)	-
PBT after extraordinary & Exception items	USD Mn	3.16	(2.30)
Net working capital	USD Mn	(55.55)	(25.73)
External Borrowings	USD Mn	8.63	61.08
Capital Employed*	USD Mn	(12.51)	22.71
ROCE before extraordinary	%	NA	8%

YTD Dec 25 performance better due to:

- Higher Spread + Cash Premium. However, Q3 Spreads were under pressure
- Lower Refining cost on energy efficiency improvement initiatives
- Lower finance cost on equity infusion by Parent Company

* Where Capital Employed is negative, ROCE is mentioned as NA

Consolidated Financial Performance



Consolidated Financials (excluding CIL)

EID Segment Revenue	YTD Dec'25	YTD Dec'24
Sugar	3,893	4,406
Co-generation	56	68
Distillery	877	834
Nutraceuticals	150	138
Consumer Products	504	689
Sub total	5,480	6,135
Intersegmental revenues	(292)	(434)
Revenue from operations	5,188	5,701
EID Segment Results	YTD Dec'25	YTD Dec'24
Sugar	(16)	(118)
Co-generation	(42)	(61)
Distillery	(16)	17
Nutraceuticals	11	(8)
Consumer Products	(76)	(46)
Sub total	(139)	(216)
Adjustments:		
(i) Finance Cost	(83)	(80)
(ii) Other Unallocated	247	119
Total PBT	25	(177)

INR Cr

Consolidated External borrowings		
Segment	YTD Dec'25	YTD Dec'24
EID	905	728
PSRIPL(Fund-Based)*	78	532
US Nutra	58	101
Total	1,041	1,361

* Reduction is due to Capital Infusion and Increase in Non-Fund based limit utilization

Glossary

ACRONYMS			
AP	Andhra Pradesh	LMT	Lakh Metric Tonne
c/lb	Cents / Pound	Ltr	Litre
CIL	Coromandel International Ltd	LU	Lakh Unit
CoP	Cost of Production	LY	Last year
CPG	Consumer Product Group	MMT	Million Metric Tonne
Cr	Crore	Mn	Million
EBIT	Earnings Before Interest & Tax	MSP	Minimum Selling Price
EBITDA	Earnings Before Interest, Tax & Depreciation	MT	Metric Tonne
EBP	Ethanol Blending Program	MTRV	Metric Tonne Raw Value
EHS	Environment Health & Safety	MW	Mega Watt
ESG	Environmental, Social & Governance	PAT	Profit After Tax
EY	Ethanol Year (Dec- Nov)	PBIT	Profit Before Interest & Tax
FCF	Free Cash Flow	PBT	Profit Before Tax
FRP	Fair & Remunerative Price	PPRS	Parry's Pure Refined Sugar
FY	Financial Year	ROCE	Return on Capital Employed
GOI	Government of India	SCM	Supply Chain Management
H1	Half Yearly 1	SY	Sugar Year (Oct to Sep)
INR	Indian Rupee	TCD	Tonne Crushed Per Day
IPGA	Indian Pulses and Grains Association	TN	Tamil Nadu
Kg	Kilogram	TPD	Tonne Per Day
KLPD	Kilo Litre Per Day	USD	United States Dollar
LL	Lakh Litre	WL	White Label



Thank you

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