

HO: SHARE DEPARTMENT, FINANCE DIVISION, 5, SANSAD MARG, NEW DELHI-110001
Tel Nos : 011-23708257 Fax No : 011-23766079, E-mail : hosd@pnb.co.in

SDFD/SE/61/63

22 August 2015

Script Code : PNB The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051	Script Code : 532461 The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
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Dear Sir,

Reg: Issuance of Equity Capital on preferential basis to Government of India - Extraordinary General Meeting (EGM) on 28.09.2015.

The Exchange is hereby informed that Board in its meeting held on 21st August 2015 approved the following:

-Holding of EGM of Shareholders of the Bank on Monday, the 28th September, 2015 at 10.00 AM at Punjab National Bank Auditorium, Central Staff College, 8, Under Hill Road, Civil Lines, Delhi-110054 for the purpose of seeking approval of Shareholders for the following agenda item.

-Issuance of Equity Shares of face value of Rs. 2/- each, at such price as on "Relevant date" determined as per SEBI (ICDR) Regulations, 2009, on preferential basis in favour of Government of India, subject to necessary approvals, upto an amount of Rs. 1732 crore.

- "Relevant date" 28th August 2015.

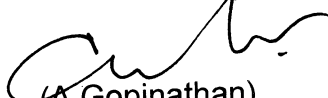
Further, the exchange is informed that **28.08.2015** shall be the cut-off date for ascertaining the eligibility of shareholders to receive notice of the EGM.

"Cut-off date for e-voting" 21st September 2015.

This is in compliance of relevant clauses of the Listing Agreement.

Thanking you,

Yours faithfully,


(A Gopinathan)
Company Secretary

