Shares and Bonds Department
Head Office

Ref. No. HO/SD/606

Date: 16.03.2018

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East, Mumbai-400 051

The Vice President
BSE Ltd.
25,P.J.Towers
Dalal Street, Mumbai-400001

Dear Sir/Madam,

Subject: Extraordinary General Meeting (EGM) of the Shareholders of the Bank-Updates on Preferential Issue to the Government of India (President of India)

Further to our letter No. HO/SD/570 dated 23.02.2018, wherein we forwarded a copy of EGM Notice, we have to inform you that in respect of Agenda Item No. 2 of the EGM Notice, the issue price of Preferential Issue to the Government of India (President of India) calculated in accordance with Regulation 76 (1) of the SEBI (Issue of Capital and Disclosure Requirement), Regulation, 2009 is ₹71.18 (Rupees seventy one and paise eighteen only) and accordingly the number of new equity shares of the Bank to be issued and allotted to the Government of India (President of India) will be upto 21,07,33,352 (Twenty one crore seven lac thirty three thousand three hundred and fifty two) shares.

The Agenda Item No. 2 of the EGM Notice stand modified accordingly.

This is for your information and records please.

Yours faithfully,

(B.K. Mitra)
General Manager (F &A),
CFO and Compliance Officer