



HO: FINANCE DIVISION, SHARE DEPARTMENT, 5, SANSAD MARG, NEW DELHI-110001

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28th July 2016

Script Code : PNB	Script Code : 532461
The Dy. General Manager National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051	The Dy. General Manager BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001

Dear Sirs,

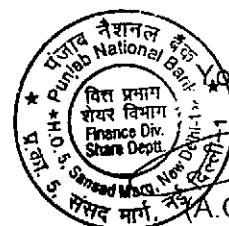
Reg: Outcome of the Board Meeting held on 28th July, 2016

The Exchange is hereby informed that the Board of Directors of the Bank in its meeting held today i.e. 28.07.2016 approved convening of Extra Ordinary General Meeting (EGM) of the shareholders of the Bank on Wednesday, 31st August 2016 for approval of shareholders for issuance and allotment of such number of equity shares of face value of Rs. 2/- each to GoI on preferential basis at a price to be determined as on the 'Relevant Date', in terms of Regulation 76(1) of SEBI (ICDR) Regulations to the tune of Rs. 2,112 crore (Rupees Two thousand one hundred twelve crore), subject to applicable Regulatory provisions.

2. Relevant Date for determination of the Issue Price is 29.07.2016.

3. Further, 24th August, 2016 shall be the cut off date for determining the eligibility of shareholders to exercise voting on agenda items.

Thanking You,



Yours faithfully,

(A. Gopinathan)
Company Secretary