



Share Deptt. & Investors' Grievances Cell
Head Office

Ref. No. HO/SD/303

Dated: 27.01.2015

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

The Secretary
Bombay Stock Exchange Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

Dear Sir,

**Subject: Convening of Extraordinary General Meeting (EGM)
of shareholders of the Bank and fixing of Cut-off Date (Record Date)
in connection with the said EGM**

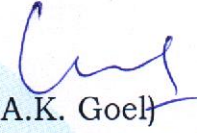
In terms of Listing Agreement and in continuation of our letter No. HO/SD/240 dated 22.12.2014, we have to inform you that it has been decided to convene an Extraordinary General Meeting of the shareholders of the Bank on Tuesday, the 10th March, 2015 in connection with the following:

- (i) Election of upto three shareholders' Directors of the Bank from amongst Shareholders other than the Central Government.
- (ii) Getting approval of the Shareholders by **way of Special Resolution** for raising equity capital of the Bank through preferential issue of equity to Govt. of India aggregating upto ₹1000.00 crore (including premium).
- (iii) Getting approval of the Shareholders by **way of Special Resolution** for raising equity capital of the Bank aggregating upto ₹500.00 Crore (including premium) by way of Qualified Institutions Placement (QIP) in such a manner that the Government of India (President of India) shall continue to hold not less than 52.00% of the paid-up Equity Capital of the Bank.

Further, Friday, the 06th February, 2015 has been fixed as Cut-off Date (Record Date) for the purpose of ascertaining eligibility of the shareholders to participate (nominate, contest and vote) in the election of Directors from amongst the shareholders of the Bank other than the Central Government pursuant to Section 9 (3) (i) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 and other applicable laws, rules, regulations, Reserve Bank of India Guidelines and Govt. of India Guidelines in this regard and to exercise their voting rights on the agenda items of the Extraordinary General Meeting.

This is for your information and record please.

Yours faithfully,



(A.K. Goel)

General Manager (F &A),
CFO and Compliance Officer