August 18, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Scrip Code: 512008

To,
National Stock Exchange of India Limited,
Exchange Plaza, 5th floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Mumbai – 400051.
NSE Symbol: EFCIL

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

In continuation with our intimation dated August 13, 2026 and pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we wish to inform you that the Board of Directors ("**Board**") of EFC (I) Limited ("**Company**") at their meeting held on Tuesday, August 18, 2026 has considered and approved the Issuance of up to 19,99,996 equity shares of the Company of face value of Rs. 2 each, to the Sellers, at a price of Rs. 270 per equity share, which is determined in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), for consideration other than cash (being utilized towards discharge of Consideration for acquisition of 100 % stake in Ultrafresh on a fully diluted basis from the Sellers), on a preferential issue basis, subject to shareholder and regulatory approval and such other permissions, sanctions and statutory approvals, as may be required.

The Board considered the valuation report and share swap valuation report determining the swap ratio for the proposed acquisition of Ultrafresh, issued by Mr. Mukesh Kumar Jain, IBBI Registered Valuer, which were further supported by the fairness opinion provided by Rarever Financial Advisors, a SEBI registered Category-I Merchant Banker.

The fair valuation of the Company is also independently carried out by Deloitte Touche Tohmatsu India LLP ("**Deloitte**").

The details required to be disclosed under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided in **Annexure-1**.

Kindly take the same on records.

Yours faithfully,
For EFC (I) Limited

Aman Kumar Gupta

Digitally signed by Aman Kumar Gupta
Date: 2026.08.18 16:45:48 +05'30'

Aman Gupta
Company Secretary

Encl.: As above

Annexure-1

Sr. No.	Particulars	Information
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 19,99,996 (Nineteen Lakh Ninety Nine Thousand Nine Hundred and Ninety Six) fully paid-up equity shares of the Company of the face value of Rs. 2 (Rupees Two) each share ("**Subscription Shares**") on preferential basis at a price of Rs. 270 (Rupees Two Hundred and Seventy) per Equity Share including a premium of Rs. 268 (Rupees Two Hundred and Sixty Eight) per Equity Share aggregating to Rs. 53,99,98,920 (Rupees Fifty Three Crore Ninety Nine Lakh Ninety Eight Thousand Nine Hundred and Twenty)
4	Disclosure in case of preferential issue :	
i.	names of the investors;	As mentioned in **Scheduled-A** enclosed herewith.
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Not Applicable
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

Scheduled-A

Sr. No.	Name of Proposed Allottee	Category
1.	TTK Prestige Limited	Non-Promoter
2.	Dhruv Dinesh Trigunayat	Non-Promoter
3.	Priya Trigunayat	Non-Promoter
4.	D Sharma & Sons (HUF)	Non-Promoter
5.	Rahul Mangilal Jain	Non-Promoter
6.	Pranav Malhotra	Non-Promoter
7.	Aruna Sharma	Non-Promoter
8.	Nishi Sharma	Non-Promoter
9.	Sonal Ravikumar Mehta	Non-Promoter