

October 1, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Scrip Code: 512008

To,
National Stock Exchange of India Limited,
Exchange Plaza, 5th floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Mumbai – 400051.
NSE Symbol: EFCIL

Sub.: Allotment of 19,99,996 Equity Shares of the Company on a preferential basis for consideration other than cash.

Dear Sir/Ma'am,

In continuation with our intimation dated August 13, 2026, August 18, 2026 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Management Committee of the Board of Directors of the Company, has considered and approved the allotment of **19,99,996** (Nineteen Lakh Ninety Nine Thousand Nine Hundred and Ninety Six) fully paid-up equity shares of the Company of the face value of Rs. 2 (Rupees Two) each share ("**Subscription Shares**") on preferential basis at a issue price of Rs. 270 (Rupees Two Hundred and Seventy) per Equity Share including a premium of Rs. 268 (Rupees Two Hundred and Sixty-Eight) per Equity Share aggregating to Rs. 53,99,98,920 (Rupees Fifty-Three Crore Ninety-Nine Lakh Ninety-Eight Thousand Nine Hundred and Twenty).

The said allotment has been made on a preferential basis to persons other than the persons belonging to the promoter/promoter group, being the shareholders of Ultrafresh Modular Solutions Limited ("Ultrafresh"), for consideration other than cash, in lieu of acquisition of 100% stake in Ultrafresh on fully diluted basis by way of a share swap. These allotted Equity Shares shall rank pari-passu, in all respects with existing equity shares of the Company.

The details required to be disclosed under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided in **Annexure-1**.

Kindly take the same on records.

Yours faithfully,
For EFC (I) Limited

AMAN
KUMAR
GUPTA

Digitally signed
by AMAN
KUMAR GUPTA
Date: 2026.10.01
17:34:44 +05'30'

Aman Gupta
Company Secretary

Encl.: As above

EFC (I) Limited

Regd. Office: 6th Floor, VB Capitol Building, Range Hill Road, Opp. Hotel Symphony, Bhoslenagar, Shivajinagar,
Pune-411007, Maharashtra | CIN: L74110PN1984PLC216407

Tel.: 020 2952 0138 | Email Id: compliance@efclimited.in | Website: www.efclimited.in

Annexure-1

Sr. No.	Particulars	Information
1	Type of securities issued (viz. equity shares, convertibles etc.);	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	19,99,996 (Nineteen Lakh Ninety-Nine Thousand Nine Hundred and Ninety-Six) fully paid-up equity shares of the Company having face value of Rs. 2 (Rupees Two) each share (" Subscription Shares ") on preferential basis at an issue price of Rs. 270 (Rupees Two Hundred and Seventy) per Equity Share including a premium of Rs. 268 (Rupees Two Hundred and Sixty-Eight) per Equity Share aggregating to Rs. 53,99,98,920 (Rupees Fifty-Three Crore Ninety-Nine Lakh Ninety-Eight Thousand Nine Hundred and Twenty)
4	Disclosure in case of preferential issue:	
i.	names of the investors;	As mentioned in Scheduled-A enclosed herewith.
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 19,99,996 (Nineteen Lakh Ninety-Nine Thousand Nine Hundred and Ninety-Six) fully paid-up equity shares of the Company having face value of Rs. 2 (Rupees Two) each share (" Subscription Shares ") on preferential basis at an issue price of Rs. 270 (Rupees Two Hundred and Seventy) per Equity Share including a premium of Rs. 268 (Rupees Two Hundred and Sixty-Eight) per Equity Share aggregating to Rs. 53,99,98,920 (Rupees Fifty-Three Crore Ninety-Nine Lakh Ninety-Eight Thousand Nine Hundred and Twenty) to 9 investors.
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

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Scheduled-A

Sr. No.	Name of Allottee	Category	Number of Shares
1.	TTK Prestige Limited	Non-Promoter	10,20,038
2.	Dhruv Dinesh Trigunayat	Non-Promoter	4,72,005
3.	Priya Trigunayat	Non-Promoter	3,50,172
4.	D Sharma & Sons (HUF)	Non-Promoter	47,857
5.	Rahul Mangilal Jain	Non-Promoter	43,754
6.	Pranav Malhotra	Non-Promoter	32,661
7.	Aruna Sharma	Non-Promoter	14,367
8.	Nishi Sharma	Non-Promoter	9,571
9.	Sonal Ravikumar Mehta	Non-Promoter	9,571

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