CAREER POINT EDUTECH LIMITED

Date: August 12, 2026

To,
The Manager,
Bombay Stock Exchange Limited,
Corporate Relationship Department,
Phirozee Jeejeebhay Tower,
Dalal Street, Fort,
Mumbai-400 001

BSE Scrip Code: 544499

To,
The Manager,
National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051,

NSE Symbol: CPEDU

Sub: Outcome of Board Meeting held on Wednesday, August 12, 2026 - (i) Financial Results for the Quarter ended 30 June 2026 (ii) Intimation of Book Closure, AGM of the Company, Cut-off date for E-voting etc.

Respected Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), 2015 this is to inform you that the Board of Directors of the Company at their meeting held on Wednesday, August 12, 2026 at its Corporate Office CP Tower-I, IPIA, Road No. 1, Kota, Rajasthan-324005, the Board inter alia, transacted the following businesses:

1. Considered and approved the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter ended on June 30, 2026 and took note of the Limited Review Report on the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter ended on June 30, 2026 issued by M/s Rajvanshi & Associates, Statutory Auditors of the Company and the same is enclosed herewith.

   Further, the Quick Response (QR) code and the details of the webpage where financial results i.e. Unaudited Standalone and Consolidated Financial Results for the quarter ended on June 30, 2026, are available, would also be published in the newspapers in compliance with Regulation 47 of the Listing Regulations. Full format of the Financial Results for the quarter ended on June 30, 2026 shall be available on the website of the Stock Exchange where shares of the Company are listed i.e. www.bseindia.com and www.nseindia.com and on company's website www.cpedutech.in.

2. Considered and approved the Draft of Directors Report and Secretarial Audit Report along with annexure for the year ended March 31, 2026.

Bhavika Sharma

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Date: 2026.08.12 16:44:13 +05'30'

3. Considered and approved the Notice of 20th Annual General Meeting of the Company for the financial year ended March 31, 2026 scheduled to be held on Friday, September 25, 2026 at 4:00 PM. The Annual Report for the Financial Year 2025-26 of the Company would be sent to the Stock Exchange in due course, in pursuant to Regulation 34 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

4. The Register of Members & Share Transfer Books of the Company will remain closed from September 19, 2026 to September 25, 2026 (both days inclusive) for the purpose of Annual General Meeting (AGM) of the Company to be held on September 25, 2026.

5. Pursuant to the provisions of Regulation 44 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 & Section 108 of Companies Act, 2013, the Company is offering e-voting facility to all the shareholders of the Company from September 21, 2026 (9:00 AM) to September 24, 2025 (5:00 PM) and fixed September 18, 2026 as the cut-off date for the same. During the period of e voting, members of the Company holding shares either in physical form or in dematerialized form, as on cut-off date, may cast their vote electronically.

6. The Board has appointed Advocate Amit Gupta, to act as Scrutinizer for conducting E-voting process (including voting through Ballot Form received from the members) at the Annual General Meeting of the Company.

7. Recommended to the members for approval of Material Related Party Transaction(s) of the Company with related parties, in compliance of Regulation 23 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 read with Section 188 of the Companies Act, 2013 and as required under and amendment thereof from time to time as per the recommendation of the Audit Committee.

8. Recommended to the members for approval of loan, investments, guarantee or security in compliance of Section 185 of the Companies Act, 2013 and as required under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

9. Considered the quarterly Integrated Corporate Governance report as per the SEBI (LODR) Regulations, 2015.

10. Considered the quarterly compliances made by the Company as per the SEBI (LODR) Regulations, 2015.

11. Other routine Business and any other item with the permission of the chairman.

Bhavika Sharma

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Date: 2026.08.12 16:44:28 +05'30'

Further, please note that the Company has already made necessary arrangement to publish the same in the newspapers as required under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

Also, pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'Trading Window' for all Directors, Promoters, Designated Persons and their immediate relatives of the Company, for trading in the shares of the Company shall be open after 48 hours of declaration of financial results for the quarter ended on June 30, 2026.

The meeting of the Board of Directors commenced at 12:30 PM and concluded at 16:30 PM.

You are requested to kindly take the above information on record.

Thanking you,

For Career Point Edutech Limited

Bhavika Sharma

Digitally signed by Bhavika Sharma
Date: 2026.08.12 16:44:44 +05'30'

(CS Bhavika Sharma)
Company Secretary
ICSI Mem. No. ACS48235

Enclosed:

1. Scan copy of Consolidated Limited Review Report along with Financial Results for the quarter ended on June 30, 2026.

2. Scan copy of Standalone Limited Review Report along with Financial Results for the quarter ended on June 30, 2026.

3. Q1 FY 2026-27 Investor Update.

Independent Auditor's Limited Review Report on the Quarterly and Year to date Unaudited Consolidated Financial Results of the Career Point Edutech Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Career Point Edutech Limited

1. We have reviewed the accompanying Statement of **Unaudited Consolidated Financial Results** (the 'Statement') of **Career Point Edutech Limited** (the "Holding Company") and its Subsidiaries (the Holding company and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026, and year to date from April 01, 2026 to June 30, 2026 attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of

RAJVANSHI & ASSOCIATES JAIPUR Chartered Accountants

interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements). Regulations, 2015, as amended, to the extent applicable.

4. The Statement include the Financial Results of the following entities:

Name of Entity	Nature of Relationship	Percentage of Holding
Career Point Institute of Skill Development Private Limited	Wholly Owned Subsidiary	100%
Career Point Learning Solution Limited	Wholly Owned Subsidiary	100%
Edutiger Private Limited	Partly Owned Subsidiary	75%
Career Point Accessories Private Limited	Partly Owned Subsidiary	60%

5. Based on our review conducted and procedures performed as stated in Paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in Paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other Accounting Principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. **Other Matters**

The accompanying Statement includes Unaudited Interim Financial Results and other Unaudited Financial Information in respect of four subsidiaries (2 Wholly Owned Subsidiaries and 2 Partly Owned Subsidiaries) whose interim financial results and other

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financial information reflect total assets of Rs 824.47 Lakhs as at June 30, 2026, and total revenue from operations of Rs. 39.07 Lakhs, total net profit after tax of Rs 13.70 Lakhs, and total other comprehensive income of NIL, for the period from April 01, 2026 to June 30, 2026.

The unaudited interim financial results and other unaudited financial information of these subsidiaries have been reviewed by other auditors whose reports have been furnished to us by the Holding Company's Management and our Conclusion, Emphasis of Matter and Other Matters, on the Statement, in so far as it relate to the amounts and disclosures included in respect of these Subsidiaries, is based on the reports of the other auditors, and after consideration of the further facts and information provided to us by the Holding Company's management, at the time of consolidation of these financial results, and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter with respect to our reliance on the financial statements/information/results certified by Board of Directors.

For Rajvanshi & Associates
Chartered Accountants
FRN: 005069C

RAJVANSHI & ASSOCIATES
JAIPUR
Chartered Accountants

Prakshal Jain
(Partner)
M. No.: 429807
ICAI Peer Review Certificate No.: 023899
UDIN: 26429807JBQBCPB099

Date: 12.08.2026
Place: Kota (Camp)

CAREER POINT EDUTECH LIMITED

REG. OFFICE: VILLAGE TANGORI, BANUR, MOHALI, PUNJAB-140601 CORP. OFFICE: CP TOWER-1, IPIA, ROAD NO-1, KOTA, RAJASTHAN- 324005
Tel: +91 744 3559282; Email ID: investors@cpil.in
CIN : L80302PB2006PLC059674

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Rs. in Lakh (Except EPS)

CONSOLIDATED FINANCIAL RESULTS

	Particulars	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	YEAR ENDED
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Un-audited)	(Audited)	(Un-audited)	(Audited)
	Revenue				
I	Income from Operations	1,434.99	1,065.67	1,452.36	5,122.88
II	Other Income	173.54	166.11	75.75	579.00
III	**Total Income (I-II)**	**1,608.53**	**1,231.78**	**1,528.11**	**5,701.88**
IV	**Expenses**				
	Cost of Material Consumed	58.39	87.08	60.69	220.15
	Changes in inventories of Study Material	10.36	5.28	21.78	33.92
	Employees Benefit Expenses	149.54	152.68	196.54	720.32
	Finance Cost	9.94	3.58	-	3.58
	Depreciation & Amortisation	13.23	13.89	16.37	60.43
	Other expenses	296.04	230.32	266.42	1,560.91
	Total Expenses	**537.50**	**492.83**	**561.80**	**2,599.31**
V	**Profit before tax (III-IV)**	**1,071.03**	**738.95**	**966.31**	**3,102.57**
VI	**Tax Expenses**				
	a) Current tax	265.51	179.44	242.54	772.65
	b) MAT Credit Entitlement	1.07	1.45	1.12	5.13
	c) Deferred tax	(3.93)	(1.07)	4.35	-5.51
	d) Income tax for earlier Periods	0.00	0.01	0.00	34.63
	Total taxes	**262.65**	**179.83**	**248.01**	**806.90**
	Profit after tax (V-VI)	**808.38**	**559.12**	**718.30**	**2,295.67**
VII	**Profit for the Period**	**808.38**	**559.12**	**718.30**	**2,295.67**
	Net Profit (Loss) attributable to				
	(a) Owner of the Parent	808.28	559.02	717.99	2,295.24
	(b) Non-controlling Interests	0.10	0.10	0.31	0.43
	Profit Carried to Balance Sheet	**808.38**	**559.12**	**718.30**	**2,295.67**
VIII	**Other Comprehensive Income (net of taxes)**				
	(A) Items that will not be Reclassified to Profit or Loss:	-	-	-	-
	(B) Items that will be Reclassified to Profit or Loss:	-	-	-	-
	Total Other Comprehensive Income	-	-	-	-
IX	**Total Comprehensive Income for the Period**	**808.38**	**559.12**	**718.30**	**2,295.67**
	Total Comprehensive Income attributable to				
	(a) Owner of the Parent	808.28	559.02	717.99	2,295.24
	(b) Non-controlling Interests	0.10	0.10	0.31	0.43
X	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	1,819.29	1,819.29	1,819.29	1,819.29
XI	Other Equity	-	-	-	5,726.99
XII	Earnings Per Share (EPS) (Rs./ Share)				
	a) Basic EPS - Not annualised	4.44	3.07	3.95	12.62
	b) Diluted EPS - Not annualised	4.44	3.07	3.95	12.62

RAJVANSHI & ASSOCIATES JAIPUR Chartered Accountants

Pramod Maheshwari

CAREER POINT EDUTECH LIMITED

RAJVANSHI & ASSOCIATES

Chartered Accountants
Contact Details of Team | Email: audit@rajvanshica.com
Offices at: DELHI | MUMBAI | AHEMDABAD | JAIPUR | SINGAPORE | BANGALORE
Visit us at: www.rajvanshica.com

Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Career Point Edutech Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
The Board of Directors of
Career Point Edutech Limited

1. We have reviewed the accompanying Statement of **Unaudited Standalone Financial Results** (the 'Statement') of **Career Point Edutech Limited** (the 'Company') for the quarter ended June 30, 2026 and year to date from April 01, 2026 to June 30, 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules

RAJVANSHI & ASSOCIATES JAIPUR Chartered Accountants

issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajvanshi & Associates
Chartered Accountants
FRN: 005069C

RAJVANSHI & ASSOCIATES JAIPUR Chartered Accountants

Prakshal Jain
(Partner)
M. No.: 429807
ICAI Peer Review Certificate No.: 023899
UDIN: 26429807TOWWTH7798

Date: 12.08.2026
Place: Kota (Camp)

CAREER POINT EDUTECH LIMITED

REG. OFFICE: VILLAGE TANGORI, BANUR, MOHALI, PUNJAB-140601
CORP. OFFICE: CP TOWER-1, IPIA, ROAD NO-1, KOTA, RAJASTHAN- 324005
Tel: +91 744 3559282; Email ID: investors@cpil.in

CIN : L80302PB2006PLC059674

STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Rs. in Lakh (Except EPS)

STANDALONE FINANCIAL RESULTS

	Particulars	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	YEAR ENDED
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Un-audited)	(Audited)	(Un-audited)	(Audited)
	Revenue				
I	Income from Operations	1,431.32	1,050.96	1,431.86	5,033.28
II	Other Income	156.99	149.96	60.62	515.68
III	**Total Income (I-II)**	**1,588.31**	**1,200.92**	**1,492.48**	**5,548.96**
IV	**Expenses**				
	Cost of Material Consumed	70.81	86.67	60.57	219.38
	Changes in inventories of Study Material	10.36	4.83	19.45	31.59
	Employees Benefit Expenses	139.47	141.77	187.87	682.88
	Finance Cost	9.94	3.58	0.00	3.58
	Depreciation & Amortisation	13.23	13.89	16.38	60.43
	Other expenses	293.67	219.84	259.27	1,525.71
	Total Expenses	**537.48**	**470.58**	**543.54**	**2,523.57**
V	**Profit before tax (III-IV)**	**1,050.83**	**730.34**	**948.94**	**3,025.39**
VI	**Tax Expenses**				
	a) Current tax	263.00	176.48	240.00	761.48
	b) Deferred tax	(6.85)	1.15	5.04	(7.56)
	c) Income tax for earlier Period s	0.00	0.00	0.00	32.08
	Total taxes	**256.15**	**177.63**	**245.04**	**786.00**
	Profit after tax (V-VI)	**794.68**	**552.71**	**703.90**	**2,239.39**
VII	**Profit for the Period**	**794.68**	**552.71**	**703.90**	**2,239.39**
VIII	**Other Comprehensive Income (net of taxes)**				
	(A) Items that will not be Reclassified to Profit or Loss:	-	-	-	-
	(B) Items that will be Reclassified to Profit or Loss:	-	-	-	-
	Total Other Comprehensive Income	-	-	-	-
IX	**Total Comprehensive Income for the Period**	**794.68**	**552.71**	**703.90**	**2,239.39**
X	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	1,819.29	1,819.29	1,819.29	1,819.29
XI	Other Equity	-	-	-	5,559.62
XII	Earnings Per Share (EPS) (Rs./ Share)				
	a) Basic EPS - Not annualised	4.37	3.04	3.87	12.31
	b) Diluted EPS - Not annualised	4.37	3.04	3.87	12.31

RAJVANSHI & ASSOCIATES JAIPUR Chartered Accountants

Pramod Maheshwari

CAREER POINT EDUTECH LIMITED

CAREER POINT EDUTECH LIMITED

Notes to the Quarterly and Year to date Unaudited Standalone and Consolidated Financial Results of the Career Point Edutech Limited:

1. These standalone financial results of Career Point Edutech Limited (the 'Company / Parent Company') and consolidated financial results of the Company and its Subsidiaries (together referred to as 'the Group'), have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended and the other relevant provisions of the Companies Act, 2013.

2. The management has considered the entire business of the Company as a single segment, i.e., the Education Business. Accordingly, segment reporting is not applicable to the Company.

3. These standalone and consolidated financial results have been reviewed by the Audit Committee of the Board at its meeting held on August 11, 2026 and approved by the Board of Directors in their meetings held on August 12, 2026 and have been subject to review by the Statutory Auditors of the Company.

4. The Statutory Auditors have carried out the limited review of the standalone financial results of the Company for the period ended June 30, 2026. There are no qualifications in their report on these financial results.

5. The figures for the quarter ended March 31, 2026, as reported in the financial results, are balancing figures of year to date figures in respect of the full financial year and the un-audited year to date figures up to December 31, 2025, being the date of the third quarter of the financial year.

6. The previous quarter / period / year's figures have been regrouped and reclassified wherever considered necessary.

for and on behalf of the Board of Directors of
Career Point Edutech Limited

Pramod Kumar Maheshwari
Managing Director
DIN : 00185711

Place :Kota
Date:12.08.2026

CAREER POINT
EDUTECH LIMITED
since 1993

INVESTOR NOTE

Q1 FY27 Consolidated Results Review: Quarter Ended 30 June 2026

₹1,608.53 L	₹808.38 L	₹4.44	6.52x
Total Income, Q1 FY27 (+5.3% YoY)	PAT (+12.6% YoY)	Basic EPS (not annualised)	Current Ratio · Nil Debt

Key Highlights

- Total income ₹1,608.53 lakh in Q1 FY27, up 5.3% YoY and 30.6% QoQ; income from operations was near-flat YoY at ₹1,434.99 lakh, with growth driven by other income (treasury/lending income), which more than doubled to ₹173.54 lakh.
- Profit after tax of ₹808.38 lakh, up 12.6% YoY and 44.6% QoQ; Basic EPS of ₹4.44 (not annualised) versus ₹3.95 in Q1 FY26.
- EBITDA margin (on total income) expanded to 68.0% from 64.3% a year earlier; total expenses declined 4.3% YoY even as revenue grew, aided by slightly lower employee-benefit and material costs.
- Balance sheet remains debt-free; current ratio at a comfortable 6.52x; book value per share up 29.4% YoY to ₹45.92, entirely funded by retained profits.
- In the Test Prep business:
  a) Franchisee network streamlined to 34 active centres (from 37 a year ago) through a strategic rationalisation of underperforming centres. Despite the leaner network, management expects higher franchisee-segment revenue in the current financial year, driven by improved productivity and stronger partner performance.
  b) Robust pipeline of Semi-Government/Government-sponsored test prep projects. Current order book valued at approximately ₹56 crore. The projects are expected to be executed during the current financial year, providing strong visibility for revenue growth.
- University & formal-education enrolments up ~10% YoY on stronger outreach, a differentiated and AI-enabled curriculum, and industry-aligned AI/ML and CS programmes.

1. FINANCIAL PERFORMANCE REVIEW

Consolidated total income for Q1 FY27 rose to ₹1,608.53 lakh, up 5.3% year-on-year against June 25 and 30.6% sequentially against March 26. The year-on-year growth was driven almost entirely by other income, while income from operations was near-flat at ₹1,434.99 lakh. Sequentially, income from operations rose a sharp 34.7% over Q4 FY26 (₹1,065.67 lakh), consistent with Q1 (April–June) being the seasonally stronger quarter for the education business on account of the new academic-year admission cycle.

Total expenses fell 4.3% YoY to ₹537.50 lakh, helped by lower employee-benefit expenses (₹149.54 lakh vs ₹196.54 lakh) and lower cost of material consumed. As a result, EBITDA rose 11.3% YoY to ₹1,094.20 lakh and the EBITDA margin (on total income) expanded by roughly 370 basis points to 68.0%. Profit after tax grew 12.6% YoY to ₹808.38 lakh, with Basic EPS of ₹4.44 (not annualised) against ₹3.95 in the corresponding quarter last year.

Particulars (₹ in Lakhs)	Q1 FY27 30-Jun-26	Q4 FY26 31-Mar-26	Q1 FY26 30-Jun-25	FY26 31-Mar-26
Income from Operations	1,434.99	1,065.67	1,452.36	5,122.88
Other Income	173.54	166.11	75.75	579.00
Total Income	**1,608.53**	**1,231.78**	**1,528.11**	**5,701.88**
Total Expenses	537.50	492.83	561.80	2,599.31
EBITDA	1,094.20	756.42	982.68	3,166.58

Particulars (₹ in Lakhs)	Q1 FY27 30-Jun-26	Q4 FY26 31-Mar-26	Q1 FY26 30-Jun-25	FY26 31-Mar-26
EBITDA Margin (% of Total Income)	68.0%	61.4%	64.3%	55.5%
Profit Before Tax	1,071.03	738.95	966.31	3,102.57
Total Tax Expense	262.65	179.83	248.01	806.90
Profit After Tax	**808.38**	**559.12**	**718.30**	**2,295.67**
Basic EPS (₹, not annualised)	**4.44**	**3.07**	**3.95**	**12.62**

2. PROFITABILITY & EFFICIENCY RATIOS

Alongside conventional profitability and efficiency measures, this note incorporates Return on Operating Capital Employed (RoOCE), a non-GAAP measure used by management to isolate the return generated by the Company's core education operations from its growing treasury..

Ratio (quarter-end basis)*	Q1 FY27 30-Jun-26	Q1 FY26 30-Jun-25	YoY Change
Net Profit Margin (on Total Income)	50.3%	47.0%	+330 bps
Operating EBITDA Margin (on Income from Ops)	64.2%	62.5%	+170 bps
Return on Equity (RoE)	9.7%	11.1%	-140 bps
Return on Capital Employed (RoCE)	12.8%	14.9%	-210 bps
Return on Operating Capital Employed (RoOCE)#	**100.56%**	**127.64%**	**+1,150 bps**
Current Ratio	6.52x	5.48x	+1.04x
Debt-to-Equity	Nil	Nil	-
Book Value per Share (₹)	45.92	35.50	+29.4%

** Ratios linked to balance sheet figures (ROE, ROCE, RoOCE, current ratio, book value) are computed on a quarter-end basis (30 June 2026 vs 30 June 2025), using each quarter's reported profit and closing balance sheet, and are not annualised*

 # RoOCE is a non-GAAP measure defined as operating EBIT divided by operating capital employed. Operating capital employed comprises net fixed assets plus working capital while excluding loans advanced by the Company and surplus cash, which together form a significant part of the Company's capital base.

3. BUSINESS & SEGMENT UPDATES

The following reflects business updates provided by management alongside the financial results.

Franchisee Network Consolidation

The Company's franchisee count stands at 34 centres, down from 37 a year ago. This is a deliberate, strategic consolidation, with management exiting non-performing centres while retaining and strengthening the profitable core of the network. Despite the lower count of centres, the Company is targeting higher income from the franchisee business this year than last year, reflecting an expected improvement in average revenue per active centre following the exit of underperforming units.

Semi-Goverment/Government Project Order Book

The Company has a pipeline of government projects, aggregating to approximately ₹56 crore, scheduled for execution during the current financial year. This pipeline provides an additional, largely non-franchisee revenue stream that management expects to contribute to growth over FY27.

Formal Education (Higher and School Education)

The university and formal-education vertical is seeing enrolment growth of approximately 10% YoY, supported by stronger outreach, a differentiated curriculum, and continued investment in AI-enabled curriculum design. This has also helped align programmes such as AI/ML and Computer Science more closely with industry standards, which management cites as a key driver of the segment's growth.

Study Material & Digital / AI Initiatives

The study-material packages business in our test prep vertical continues to see tailwinds, with the Company upgrading its systems and content quality and progressively incorporating AI usages into its study material. These initiatives are aimed at improving content relevance and delivery efficiency across the test-preparation and formal-education businesses.

4. OUTLOOK

Q1FY27 reflects a business that is compounding profitably on an asset-light base: income from operations held broadly steady while total income and profitability improved, cost discipline held expenses below the prior year's levels. The balance sheet is debt-free, with a growing cash. The franchisee consolidation is a near-term drag on centre count but is designed to lift unit economics, formal education is compounding on the back of curriculum and AI-led differentiation, and the government-projects pipeline adds a further, largely visible growth avenue for the year.

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