CAREER POINT EDUTECH LIMITED

Date: November 03, 2026

To,
The Manager,
Bombay Stock Exchange Limited,
Corporate Relationship Department,
Phirozee Jeejeebhay Tower,
Dalal Street, Fort,
Mumbai-400 001

BSE Scrip Code: 544499

To,
The Manager,
National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051,

NSE Symbol: CPEDU

Sub: Disclosures under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("Listing Regulations")**- Outcome of Board Meeting held on Tuesday, November 03rd, 2026

Respected Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), 2015 this is to inform you that the Board of Directors of the Company at their meeting held on Tuesday, November 03rd, 2026 at its Corporate Office CP Tower-I, IPIA, Road No. 1, Kota, Rajasthan-324005, the Board inter alia, transacted the following businesses:

1. Considered and approved the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended on September 30, 2026 along with the Statement of Assets and Liabilities and the Cash Flow Statement as on September 30, 2026, and took note of the Limited Review Report on the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended on September 30, 2026 issued by M/s Rajvanshi & Associates, Statutory Auditors of the Company and the same is enclosed herewith.

   Further, the Quick Response (QR) code and the details of the webpage where financial results i.e. Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended on September 30, 2026, are available, would also be published in the newspapers in compliance with Regulation 47 of the Listing Regulations. Full format of the Financial Results for the quarter and half year ended on September 30, 2026 shall be available on the website of the Stock Exchange where shares of the Company are listed i.e. www.bseindia.com and www.nseindia.com and on company's website www.cpedutech.in.

2. Considered the quarterly Integrated Corporate Governance report as per the SEBI (LODR) Regulations, 2015.

3. Considered the quarterly compliances made by the Company as per the SEBI (LODR) Regulations, 2015.

4. Other routine Business and any other item with the permission of the chairman.

Please note that the Company has already made necessary arrangement to publish the same in the newspapers as required under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

Also, pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'Trading Window' for all Directors, Promoters, Designated Persons and their immediate relatives of the Company, for trading in the shares of the Company shall be open after 48 hours of declaration of financial results for the quarter ended on September 30, 2026.

The meeting of the Board of Directors commenced at 12:30 PM and concluded at 2:40 PM.

You are requested to kindly take the above information on record.

Thanking you,

For Career Point Edutech Limited

Bhavika Sharma

Digitally signed by Bhavika Sharma
Date: 2026.11.03 14:49:12 +05'30'

(CS Bhavika Sharma)
Company Secretary
ICSI Mem. No. ACS48235

Enclosed:

1. Scan copy of Consolidated Limited Review Report along with Financial Results for the quarter ended and half year ended September 30th, 2026.

2. Scan copy of Standalone Limited Review Report along with Financial Results for the quarter and half year ended September 30th, 2026.

3. Q2 FY 2026-27 Investor Update.

RAJVANSHI & ASSOCIATES
Chartered Accountants
Contact Details of Team | Email: audit@rajvanshica.com
Offices at: DELHI | MUMBAI | AHEMDABAD | JAIPUR | SINGAPORE | BANGALORE
Visit us at: www.rajvanshica.com

Independent Auditor's Limited Review Report on the Quarterly and Year to date Unaudited Consolidated Financial Results of the Career Point Edutech Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Career Point Edutech Limited

1. We have reviewed the accompanying Statement of **Unaudited Consolidated Financial Results** (the 'Statement') of **Career Point Edutech Limited** (the "Holding Company") and its Subsidiaries (the Holding company and its subsidiaries together referred to as "the Group") for the quarter ended September 30, 2026, and year to date from April 01, 2026 to September 30, 2026 attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of

interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement include the Financial Results of the following entities:

Name of Entity	Nature of Relationship	Percentage of Holding
Career Point Institute of Skill Development Private Limited	Wholly Owned Subsidiary	100%
Career Point Learning Solution Limited	Wholly Owned Subsidiary	100%
Edutiger Private Limited	Partly Owned Subsidiary	75%
Career Point Accessories Private Limited	Partly Owned Subsidiary	60%

5. Based on our review conducted and procedures performed as stated in Paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in Paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other Accounting Principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. **Other Matters**

The accompanying Statement includes Unaudited Interim Financial Results and other Unaudited Financial Information in respect of four subsidiaries (2 Wholly Owned Subsidiaries and 2 Partly Owned Subsidiaries) whose interim financial results and other

RAJVANSHI & ASSOCIATES
Chartered Accountants
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Visit us at: www.rajvanshica.com

financial information reflect total assets of Rs. 839.03 Lakhs as at September 30, 2026, and total revenue from operations of Rs. 57.29 Lakhs, total net profit after tax of Rs 27.96 Lakhs, and total other comprehensive income of NIL, for the period from April 01, 2026 to September 30, 2026.

The unaudited interim financial results and other unaudited financial information of these subsidiaries have been reviewed by other auditors whose reports have been furnished to us by the Holding Company's Management and our Conclusion, Emphasis of Matter and Other Matters, on the Statement, in so far as it relate to the amounts and disclosures included in respect of these Subsidiaries, is based on the reports of the other auditors, and after consideration of the further facts and information provided to us by the Holding Company's management, at the time of consolidation of these financial results, and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter with respect to our reliance on the financial statements/information/results certified by Board of Directors.

For Rajvanshi & Associates
Chartered Accountants
FRN: 005069C

RAJVANSHI & ASSOCIATES * Chartered Accountants * JAIPUR

Prakshal Jain
(Partner)
M. No.: 429807
ICAI Peer Review Certificate No.: 023899
UDIN: 26429807AXBADM2277

Date: 03.11.2026
Place: Kota (Camp)

CAREER POINT EDUTECH LIMITED

REG. OFFICE: VILLAGE TANGORI, BANUR, MOHALI, PUNJAB-140601 CORP. OFFICE: CP TOWER-1, IPIA, ROAD NO-1, KOTA, RAJASTHAN- 324005
Tel: +91 744 3559282; Email ID: investors@cpil.in
CIN : L80302PB2006PLC059674

CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2026

Rs. in Lacs (Except EPS)

CONSOLIDATED FINANCIAL RESULTS

		Particulars	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	HALF YEAR ENDED		YEAR ENDED
			30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
			(Un-audited)	(Un-audited)	(Un-audited)	(Unaudited)	(Unaudited)	(Audited)
		Revenue						
I		Income from Operations	1888.65	1434.99	1141.77	3323.64	2594.13	5122.88
II		Other Income	343.84	173.54	164.61	517.38	240.36	579.00
III		**Total Income (I-II)**	**2232.49**	**1608.53**	**1306.38**	**3841.02**	**2834.49**	**5701.88**
IV		**Expenses**						
		Cost of Material Consumed	25.45	58.39	45.39	83.84	106.08	220.15
		Changes in inventories of Study Material	(1.03)	10.36	3.63	9.33	25.41	33.92
		Employees Benefit Expenses	153.17	149.54	196.05	302.71	392.59	720.32
		Finance Cost	21.51	9.94	-	31.45	-	3.58
		Depreciation & Amortisation	12.65	13.23	15.34	25.88	31.71	60.43
		Other expenses	859.90	296.04	370.02	1155.94	636.44	1560.91
		Total Expenses	**1071.65**	**537.50**	**630.43**	**1609.15**	**1192.23**	**2599.31**
V		**Profit before tax (III-IV)**	**1160.84**	**1071.03**	**675.95**	**2231.87**	**1642.26**	**3102.57**
VI		**Tax Expenses**						
		a) Current tax	291.83	265.51	159.50	557.34	402.04	772.65
		b) MAT Credit Entitlement	1.38	1.07	1.31	2.45	2.43	5.13
		c) Deferred tax	(19.44)	(3.93)	8.16	(23.37)	12.51	(5.51)
		d) Income tax for earlier Periods	-	-	-	-	-	34.63
		Total taxes	**273.77**	**262.65**	**168.97**	**536.42**	**416.98**	**806.90**
		Profit after tax (V-VI)	**887.07**	**808.38**	**506.98**	**1695.45**	**1225.28**	**2295.67**
VII		**Profit for the Period**	**887.07**	**808.38**	**506.98**	**1695.45**	**1225.28**	**2295.67**
		Net Profit (Loss) attributable to						
		(a) Owner of the Parent	886.81	808.28	506.24	1695.09	1224.23	2295.24
		(b) Non-controlling Interests	0.26	0.10	0.74	0.36	1.05	0.43
		Profit Carried to Balance Sheet	**887.07**	**808.38**	**506.98**	**1695.45**	**1225.28**	**2295.67**
VIII		**Other Comprehensive Income (net of taxes)**						
		(A) Items that will not be Reclassified to Profit or Loss:	-	-	-	-	-	-
		(B) Items that will be Reclassified to Profit or Loss:	-	-	-	-	-	-
		Total Other Comprehensive Income	-	-	-	-	-	-
IX		**Total Comprehensive Income for the Period**	**887.07**	**808.38**	**506.98**	**1695.45**	**1225.28**	**2295.67**
		Total Comprehensive Income attributable to						
		(a) Owner of the Parent	886.81	808.28	506.24	1695.09	1224.23	2295.24
		(b) Non-controlling Interests	0.26	0.10	0.74	0.36	1.05	0.43
X		Paid-up Equity Share Capital (Face value of Rs. 10/- each)	1819.29	1819.29	1819.29	1819.29	1819.29	1819.29
XI		Earnings Per Share (EPS) (Rs./ Share)						
		a) Basic EPS - Not annualised	4.88	4.44	2.79	9.32	6.73	12.62
		b) Diluted EPS - Not annualised	4.88	4.44	2.79	9.32	6.73	12.62

RAJVANSHI & ASSOCIATES ★ JAIPUR ★ Chartered Accountants ★

CAREER POINT EDUTECH LIMITED

CAREER POINT EDUTECH LIMITED

REG. OFFICE: VILLAGE TANGORI, BANUR, MOHALI, PUNJAB-140601
CORP. OFFICE: CP TOWER-1, IPIA, ROAD NO-1, KOTA, RAJASTHAN- 324005
Tel: +91 744 3559282; Email ID: investors@cpil.in
CIN : L80302PB2006PLC059674

(Rs. in Lakh)

Consolidated Statement of Assets and Liabilities

Particulars	(Un-audited) 30.09.2026	(Audited) 31.03.2026
ASSETS		
(1) Non-current Assets		
(a) Property, plant and equipment	257.66	284.07
(b) Other intangible assets	0.21	0.21
(c) Investment Property	0.00	0.00
(d) Financial Assets		
(i) Investment	10.09	10.09
(Ii) Loans & Advances (Assets)	7.83	5.75
(iii) Other financial assets	28.37	28.37
(e) Deferred tax assets(Net)	189.63	166.26
(f) Other non-current assets	208.01	210.46
	701.80	**705.21**
(2) Current Assets		
(a) Inventories	61.32	70.65
(b) Financial Assets		
(i) Trade receivables	494.19	386.80
(ii) Cash and Cash Equivalents	159.20	523.18
(iii) Bank Balances other than above	14.10	14.69
(iii) Loans	10285.21	6718.89
(iv) Other Financial Assets	174.07	176.65
(c) Current Tax Assets	3.44	1.73
(d) Other current Assets	78.15	15.99
	11269.68	**7908.58**
TOTAL ASSETS	**11971.48**	**8613.79**
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	1819.29	1819.29
(b) Other Equity	7422.09	5726.99
	9241.38	**7546.28**
Non Controlling Interest	**34.53**	**34.17**
LIABILITIES		
(1) Non-current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	-	-
(ii) Provision	53.22	53.22
(b) Deferred Tax Liabilities (Net)	0.00	0.00
	53.22	**53.22**
(2) Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	931.46	-
(ii) Trade payables		
- Micro & Small Enterprises	-	-
- Other than Micro & Small Enterprises	110.48	22.32
(iii) Other Financial liabilities	417.57	145.11
(b) Other Current Laibilities	769.23	320.38
(c) Provisions	75.37	296.86
(d) Current Tax Liabilities (Net)	338.25	195.45
	2642.36	**980.12**
TOTAL EQUITY AND LIABILITIES	**11971.48**	**8613.79**

RAJVANSHI & ASSOCIATES ★ JAIPUR ★ Chartered Accountants

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CIN : L80302PB2006PLC059674

Consolidated Statement of Cash Flows

for the Half Year Ended 30st Sep 2026

(Rs. in Lakh)

Particluar	Half Year Ended		Year Ended
	30.09.2026	30.09.2025	31.03.2026
A. CASH FLOW FROM OPERATING ACTIVITIES			
Net profit before Tax & Extraordinary Items	2231.88	1642.26	3102.57
Adjusments for :			
Provision for Bad and Doubtful Debts	29.99	21.87	60.62
Provision for Expenses	(221.49)	115.28	298.48
Depreciation	25.88	31.71	60.42
Interest Income	(517.07)	(230.20)	(564.23)
Operating Profit before Working Capital Changes	**1549.19**	**1580.92**	**2957.86**
(Increase)/Decrease in Trade and Other Receivables	(137.39)	4.16	(199.52)
(Increase)/Decrease in Other non current assets	2.45	11.21	13.91
(Increase)/Decrease in Current & Non-Current Financial assets	2.58	1.50	31.41
(Increase)/Decrease in Other Current assets	(62.16)	(10.57)	(15.85)
(Increase)/Decrease in Inventories	9.33	25.41	33.92
Increase/(Decrease) in Trade Payable	88.16	0.26	0.63
Increase/(Decrease) in Current financial Liabilities	272.47	(124.28)	(105.85)
Increase/(Decrease) in Current & Non Current Liabilities	448.85	192.41	21.52
Cash generated from Operations	**2173.48**	**1681.02**	**2738.03**
Direct taxes paid (net)	(418.71)	(260.85)	(871.69)
Net Cash flow from Operating Activities	**1754.77**	**1420.17**	**1866.34**
B. CASH FLOW FROM INVESTING ACTIVITIES			
Fixed Assets Purchased	(2.45)	(7.89)	(15.34)
Fixed Assets Sold	2.98	-	-
Net Cash flow from / Used in Investing Activities	**0.53**	**(7.89)**	**(15.34)**
C. CASH FLOW FROM FINANCING ACTIVITIES			
Interest Income	517.07	230.20	564.23
Dividend Paid	-	-	-454.82
Long Term Loans & Advances (Assets)	(2.08)	(0.22)	-0.20
Short Term Loans & Advances (Assets)	(3566.32)	(1614.98)	(1837.06)
Proceeds from Borrowings (Net)	931.46	-	-
Net Cash flow from / Used in Financing Activities	**(2119.87)**	**(1385.00)**	**(1727.85)**
Net Decrease / Increase in Cash or Cash Equivalents (A+B+C)	(364.57)	27.27	123.16
Cash and Cash Equivalents at beginning of the Year	537.87	414.71	414.71
Cash and Cash Equivalents at end of the Year	**173.30**	**441.98**	**537.87**

Cash and cash equivalents as per above comprise of the following:			
Particulars	**30.09.2026**	**30.09.2025**	**31.03.2026**
1. Cash and Cash Equivalents	159.20	407.24	523.18
2. Bank Balances other than above	14.10	34.74	14.69
Balance as per Statement of Cash Flows	**173.30**	**441.98**	**537.87**

RAJVANSHI & ASSOCIATES ★ JAIPUR ★ Chartered Accountants

CAREER POINT EDUTECH LIMITED

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Chartered Accountants
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Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Career Point Edutech Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
The Board of Directors of
Career Point Edutech Limited

1. We have reviewed the accompanying Statement of **Unaudited Standalone Financial Results** (the 'Statement') of **Career Point Edutech Limited** (the 'Company') for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules

issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajvanshi & Associates
Chartered Accountants
FRN: 005069C

RAJVANSHI & ASSOCIATES ★ Chartered Accountants ★ JAIPUR

Prakshal Jain
(Partner)
M. No.: 429807
ICAI Peer Review Certificate No.: 023899
UDIN: 26429807GLRUIT2224

Date: 03.11.2026
Place: Kota (Camp)

CAREER POINT EDUTECH LIMITED

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Tel: +91 744 3559282; Email ID: investors@cpil.in

CIN : L80302PB2006PLC059674

STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Rs. in Lakh (Except EPS)

STANDALONE FINANCIAL RESULTS

	Particulars	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	HALF YEAR ENDED		YEAR ENDED
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
	Revenue						
I	Income from Operations	1879.28	1431.32	1105.64	3310.60	2537.50	5033.28
II	Other Income	322.38	156.99	148.97	479.37	209.59	515.68
III	**Total Income (I-II)**	**2201.66**	**1588.31**	**1254.61**	**3789.97**	**2747.09**	**5548.96**
IV	**Expenses**						
	Cost of Material Consumed	25.27	70.81	45.24	96.08	105.81	219.38
	Changes in inventories of Study Material	(1.03)	10.36	3.63	9.33	23.08	31.59
	Employees Benefit Expenses	142.40	139.47	187.63	281.87	375.50	682.88
	Finance Cost	21.51	9.94	0.00	31.45	0.00	3.58
	Depreciation & Amortisation	12.65	13.23	15.32	25.88	31.71	60.43
	Other expenses	857.44	293.67	367.06	1151.11	626.32	1525.71
	Total Expenses	**1058.24**	**537.48**	**618.88**	**1595.72**	**1162.42**	**2523.57**
V	**Profit before tax (III-IV)**	**1143.42**	**1050.83**	**635.73**	**2194.25**	**1584.67**	**3025.39**
VI	**Tax Expenses**						
	a) Current tax	288.00	263.00	156.00	551.00	396.00	761.48
	b) MAT Credit Entitlement	0.00	0.00	0.00	0.00	0.00	0.00
	b) Deferred tax	(17.39)	(6.85)	2.69	(24.24)	7.73	(7.56)
	c) Income tax for earlier Period s	0.00	0.00	0.00	0.00	0.00	32.08
	Total taxes	**270.61**	**256.15**	**158.69**	**526.76**	**403.73**	**786.00**
	Profit after tax (V-VI)	**872.81**	**794.68**	**477.04**	**1667.49**	**1180.94**	**2239.39**
VII	**Profit for the Period**	**872.81**	**794.68**	**477.04**	**1667.49**	**1180.94**	**2239.39**
VIII	**Other Comprehensive Income (net of taxes)**						
	(A) Items that will not be Reclassified to Profit or Loss:	-	-	-	-	-	-
	(B) Items that will be Reclassified to Profit or Loss:	-	-	-	-	-	-
	Total Other Comprehensive Income	-	-	-	-	-	-
IX	**Total Comprehensive Income for the Period**	**872.81**	**794.68**	**477.04**	**1,667.49**	**1,180.94**	**2,239.39**
X	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29
XI	Other Equity	-	-	-			5,559.62
XII	Earnings Per Share (EPS) (Rs./ Share)						
	a) Basic EPS - Not annualised	4.80	4.37	2.62	9.17	6.49	12.31
	b) Diluted EPS - Not annualised	4.80	4.37	2.62	9.17	6.49	12.31

RAJVANSHI & ASSOCIATES JAIPUR Chartered Accountants

CAREER POINT EDUTECH LIMITED

CAREER POINT EDUTECH LIMITED

REG. OFFICE: VILLAGE TANGORI, BANUR, MOHALI, PUNJAB-140601
CORP. OFFICE: CP TOWER-1, IPIA, ROAD NO-1, KOTA, RAJASTHAN- 324005
Tel: +91 744 3559282; Email ID: investors@cpil.in
CIN : L80302PB2006PLC059674

(Rs. in Lakh)

Standalone Statement of Assets and Liabilities

Particulars	(Un-audited) 30.09.2026	(Audited) 31.03.2026
ASSETS		
(1) Non-current Assets		
(a) Property, plant and equipment	257.66	284.07
(b) Other intangible assets	0.21	0.21
(c) Capital work-in-progress	-	-
(d) Investment Property	-	-
(e) Financial Assets		
(i) Investments	613.10	613.10
(ii) Loans	-	-
(iii) Other Non-current financial assets	28.21	28.21
(f) Deferred tax assets(Net)	185.81	161.57
(g) Other non-current assets	156.54	156.54
	1,241.53	**1,243.70**
(2) Current Assets		
(a) Inventories	61.32	70.65
(b) Financial Assets		
(i) Trade receivables	491.76	384.42
(ii) Cash and Cash Equivalents	152.52	508.60
(iii) Bank Balances other than above	14.10	14.69
(iv) Loans	9,522.88	5,989.49
(v) Other Financial Assets	173.81	176.39
(c) Current Tax Assets	-	-
(d) Other current Assets	77.52	15.36
	10,493.91	**7,159.60**
TOTAL ASSETS	**11,735.44**	**8,403.30**
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	1,819.29	1,819.29
(b) Other Equity	7,227.12	5,559.62
	9,046.41	**7,378.91**
LIABILITIES		
(1) Non-current Liabilities		
(a) Financial Liabilities		
(i) Borrowings		
(b) Provisions	53.21	53.21
	53.21	**53.21**
(2) Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	931.45	-
(ii) Trade payables		
- Micro & Small Enterprises	-	-
- Other than Micro & Small Enterprises	110.48	22.32
(iii) Other Financial liabilities	413.79	141.93
(b) Other Current Liabilities	767.78	314.67
(c) Provisions	75.37	296.86
(d) Current Tax Liabilities (Net)	336.95	195.40
	2,635.82	**971.18**
TOTAL EQUITY AND LIABILITIES	**11,735.44**	**8,403.30**

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Tel: +91 744 3559282; Email ID: investors@cpil.in

CIN : L80302PB2006PLC059674

Standalone Statement of Cash Flows

(Amount in Lakh)

Particluar	Half Year Ended		Year Ended
	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Audited
A. CASH FLOW FROM OPERATING ACTIVITIES			
Net profit before Tax & Extraordinary Items	2194.25	1584.67	3025.39
Adjusments for :			
Provision for Bad-debts or Bad Debts Write Off	29.99	21.87	60.62
Provision For Expenses	(221.49)	115.28	298.48
Depreciation	25.88	31.71	60.43
Loss from sale of Fixed Assets	0.00	-	
Interest Income	(479.07)	(199.44)	(500.94)
Interest Payment	31.45	0.00	0.00
Operating Profit before Working Capital Changes	**1581.01**	**1554.09**	**2943.98**
(Increase)/Decrease in Trade and Other Receivables	(137.32)	5.13	(198.26)
(Increase)/Decrease in Other Non Current assets	-	8.78	8.78
(Increase)/Decrease in Current & Non-Current Financial assets*	2.58	1.50	30.99
(Increase)/Decrease in Inventories	9.33	23.08	31.59
(Increase)/Decrease in Other Current assets	(62.16)	(5.48)	(15.22)
(Increase)/Decrease in Trade Payable	88.16	0.26	0.63
Increase/(Decrease) in Current financial Liabilities	271.86	(123.25)	(106.10)
Increase/(Decrease) in Current & Non Current Liabilities	453.11	190.55	15.81
Cash generated from Operations	**2206.57**	**1654.66**	**2712.20**
Direct taxes paid (net)	(409.46)	(255.34)	(847.31)
Net Cash flow from Operating Activities	**1797.11**	**1399.32**	**1864.89**
B. CASH FLOW FROM INVESTING ACTIVITIES			
Assets Sold	2.98	0.00	0.00
Assets Purchased	(2.45)	(7.89)	(15.34)
Net Cash flow from / Used in Investing Activities	**0.53**	**(7.89)**	**(15.34)**
C. CASH FLOW FROM FINANCING ACTIVITIES			
Interest Expenses	(31.45)	-	
Interest Income	479.07	199.44	500.94
Dividend Paid	0.00	0.00	(454.82)
Long Term Loans & Advances (Assets)	0.00	0.00	0.00
Short Term Loans & Advances (Assets)	(3533.39)	(1596.60)	(1772.74)
Secured Loan taken/ (paid)	931.46	-	-
Net Cash flow from / Used in Financing Activities	**(2154.31)**	**(1397.16)**	**(1726.62)**
Net Decrease / Increase in Cash or Cash Equivalents (A+B+C)	**(356.67)**	**(5.73)**	**122.93**
Cash and Cash Equivalents at beginning of the Year	523.29	400.36	400.36
Cash and Cash Equivalents at end of the Year	**166.62**	**394.63**	**523.29**

Cash and cash equivalents as per above comprise of the following:			
Particulars	**30.09.2026**	**30.09.2025**	**31.03.2026**
1. Cash and Cash Equivalents	152.52	359.89	508.60
2. Bank Balances other than above	14.10	34.74	14.69
Balance as per Statement of Cash Flows	**166.62**	**394.63**	**523.29**

RAJVANSHI & ASSOCIATES ★ JAIPUR ★ Chartered Accountants

CAREER POINT EDUTECH LIMITED

CAREER POINT EDUTECH LIMITED

Notes to the Quarterly and Year to date Unaudited Standalone and Consolidated Financial Results of the Career Point Edutech Limited:

1. These standalone financial results of Career Point Edutech Limited (the 'Company / Parent Company') and consolidated financial results of the Company and its Subsidiaries (together referred to as 'the Group'), have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended and the other relevant provisions of the Companies Act, 2013.

2. The management has considered the entire business of the company as a single segment. Therefore, segment reporting is not required.

3. These standalone and consolidated financial results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors in their respective meetings held on November 03, 2026 and have been subject to review by the Statutory Auditors.

4. The Statutory Auditors have carried out the limited review of the standalone financial results of the Company for the period ended September 30, 2026. There are no qualifications in their report on these financial results.

5. The figures for the quarter ended September 30, 2026, as reported in the financial results, are balancing figures of year to date figures in respect of the half year ended September 30, 2026 and the unaudited year to date figures up to June 30, 2026, being the date of the first quarter of the financial year.

6. The previous quarter / period / year's figures have been regrouped and reclassified wherever considered necessary.

7. The aforesaid financial results of the company are being forwarded to the Stock Exchanges for uploading on their respective websites and the same are also made available on the Company's website viz., www.cpedutech.in.

RAJVANSHI & ASSOCIATES JAIPUR Chartered Accountants

for and on behalf of the Board of Directors of
Career Point Edutech Limited

CAREER POINT EDUTECH LIMITED

Pramod Kumar Maheshwari
Managing Director
DIN : 00185711

Place :Kota
Date: 03.11.2026

INVESTOR UPDATE

Q2 FY27 & H1 FY27



since 1993

CAREER POINT EDUTECH LIMITED

Q2 & H1 FY27 HIGHLIGHTS (STANDALONE)

Revenue up 76% and PAT up 83% YoY in Q2, with margins higher than last year

Revenue from operations

Q2 FY27

18.79 Cr

+70.0% YoY | +31.3% QoQ

H1 FY27

33.11 Cr

+30.5% YoY

H1 FY26: 25.38 Cr

Total revenue

Q2 FY27

22.02 Cr

+75.5% YoY | +38.6% QoQ

H1 FY27

37.89 Cr

+38.0% YoY

H1 FY26: 27.47 Cr

EBITDA

Q2 FY27

11.77 Cr

+80.8% YoY | +9.6% QoQ

H1 FY27

22.52 Cr

+39.3% YoY

H1 FY26: 16.16 Cr

Profit after tax (PAT)

Q2 FY27

8.72 Cr

+83.0% YoY | +9.8% QoQ

H1 FY27

16.67 Cr

+41.2% YoY

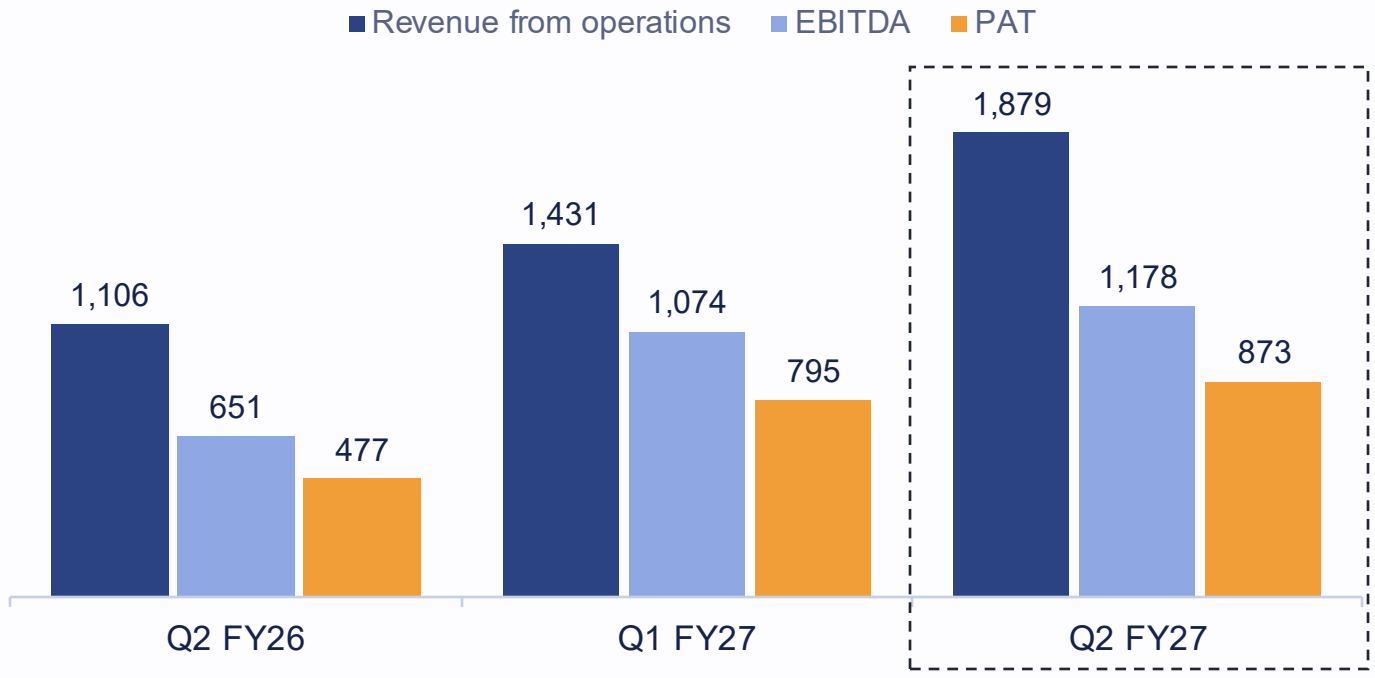
H1 FY26: 11.81 Cr

MARGINS

Operating EBITDA margin	EBITDA margin	PAT margin
Q2 **45.51%** H1 **53.53%**	Q2 **53.49%** H1 **59.41%**	Q2 **39.64%** H1 **44.00%**

FINANCIAL PERFORMANCE

Profit is growing faster than revenue



*All figures are on standalone basis. ₹ Lakhs.

+82.96%

PAT growth YoY, against +64.94% in revenue from operations

+80.87%

EBITDA growth YoY

+69.97%

Revenue from operations growth YoY

WHY PROFIT OUTPACES REVENUE

Our bottom line shows the full story

Our asset-light model runs on a largely fixed cost base, so profit grows faster than revenue in slow quarters as well as strong ones. Most of every additional rupee of revenue flows through to profit, so profit structurally grows faster than revenue, bottom-line growth is the truest measure of our progress.

INCOME STATEMENT

Quarterly profit and loss (STANDALONE)

Revenue up **75%** and PAT up **83%** year on year. The QoQ margin dip reflects **seasonality**, as Q1 is our highest-margin quarter.

₹ lakhs	Q2 FY27	Q1 FY27	Q2 FY26	QoQ	YoY
Revenue from operations	1,879.28	1,431.32	1,105.64	31.30%	69.97%
Operating EBITDA	855.20	917.01	502.08	-6.74%	70.33%
Operating EBITDA margin	45.51%	64.07%	45.41%	-18.56%	0.10%
Total revenue	2,201.66	1,588.31	1,254.61	38.62%	75.49%
EBITDA	1,177.58	1,074.00	651.05	9.64%	80.87%
EBITDA margin	53.49%	67.62%	51.89%	-14.13%	1.59%
Profit after tax (PAT)	872.81	794.68	477.04	9.83%	82.96%
PAT margin	39.64%	50.03%	38.02%	-10.39%	1.62%

INCOME STATEMENT

Quarterly profit and loss (CONSOLIDATED)

Revenue up **73%** and PAT up **75%** year on year. The QoQ margin dip reflects **seasonality**, as Q1 is our highest-margin quarter.

₹ lakhs	Q2 FY27	Q1 FY27	Q2 FY26	QoQ	YoY
Revenue from operations	1,888.65	1,434.99	1,141.77	31.61%	65.41%
Operating EBITDA	851.16	920.66	526.68	-7.55%	61.61%
Operating EBITDA margin	45.07%	64.16%	46.13%	-19.09%	-1.06%
Total revenue	2,232.49	1,608.53	1,306.38	38.79%	70.89%
EBITDA	1,195.00	1,094.20	691.29	9.21%	72.87%
EBITDA margin	53.53%	68.02%	52.92%	-14.50%	0.61%
Profit after tax (PAT)	887.07	808.38	506.98	9.73%	74.97%
PAT margin	39.73%	50.26%	38.81%	-10.52%	0.93%

BUSINESS UPDATE

Growth across all four businesses, from classrooms to school projects

Formal Education

Academic session 2026-27

2,700+
Total new admissions in managed schools & universities

- Healthy enrolment across CPEL managed schools and universities
- Driven by student outcomes and parents' trust

Career Point Franchise

As of 30 September 2026

34
Total Partner Franchise centers for Test Prep

- Till date 8 new partners onboarded for the next academic session
- More partner onboarding under way

CP Techno Academy (CPTA)

As of 30 September 2026

88
Total CPTA partner schools

- Online competitive exam prep from Kota faculty inside partner schools
- 7,700+ students reached across 88 schools
- More partnership under way

School / Govt Projects

In Q2 FY27

₹7.41 Cr
Value projects executed

As of 30 September 2026

₹45.66 Cr
School/Govt projects order book (₹ Cr)*

**₹100 Cr+ in pipeline; work order yet to be received*

GROWTH STRATEGY

Four levers to grow annuity across our businesses

1 Formal Education

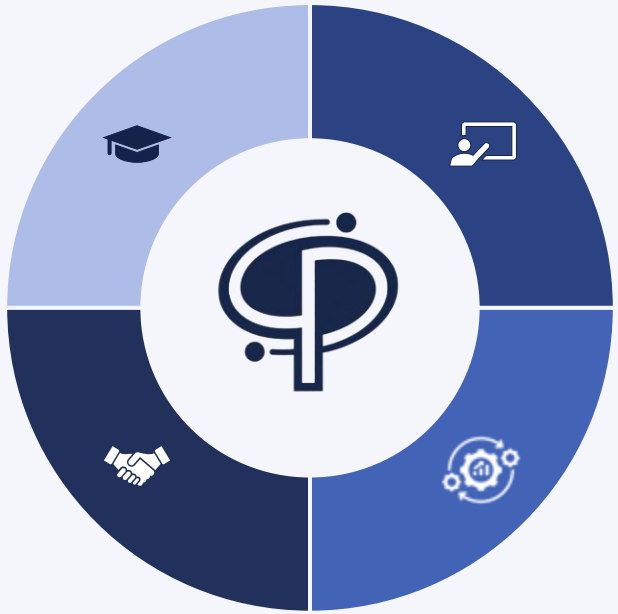
Deepen annuity contracts

- Raise utilisation at existing institutional clients
- Launch AI-first, online degree and certificate courses
- Expand K-12 management contracts in Tier-II and III cities

2 Brand-led Test Preparation

Scale the asset-light network

- Grow CP franchise and CP Techno Academy partners
- Add CUET, CLAT, NDA and government-exam courses
- Build AI-driven adaptive learning and assessments



3 Student Support Services

Be the single-window partner

- Grow beyond 50+ university partnerships for admission services
- Add K-12 admissions and fee finance
- Strengthen international university ties

4 Cross-business Synergies

One brand, many products

- Use Kota's 30+ year brand across all businesses
- Cross-sell test prep into partner schools
- Sell publications via eCareerPoint

ABOUT CAREER POINT EDUTECH

From one classroom in 1993 to an asset-light education services platform

Formal education services

End-to-end and modular management services for K-12 schools, colleges and universities.

Test preparation

JEE, NEET and foundation courses through franchise centres, CP Techno Academy in schools, eCareerPoint and CP Publications.

School & Govt projects

School/Govt - sponsored coaching programmes delivered both online and in person.



CAREER POINT
since 1993 EDUTECH LIMITED

Thank you

www.cpedutech.in



For further queries contact:

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Disclaimer: This presentation contains forward-looking statements based on management's current expectations and assumptions. Actual results may differ materially due to known and unknown risks.