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Macquarie Finance (India) Private Limited
A Member of the Macquarie Group of Companies

Registered Office:

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Mumbai 400 051
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Affiliated offices in Sydney, Melbourne, Perth, Auckland, Hong Kong, Singapore, Bangkok, Jakarta, Kuala Lumpur, Manila, Seoul, Taipei, Tokyo, Shanghai, London, Frankfurt, Munich, Geneva, New York, San Francisco, Boston, Denver, Toronto, Montreal, Vancouver, Calgary, Cape Town and Johannesburg.

June 07, 2013

✓
The Manager,
DCS - CRD,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Fax no.: 022 2272 3121 / 2037 / 2041 /
2061 / 2039

The Company Secretary,
Educomp Solutions Ltd.
1211, Padma Tower-I, 5, Rajendra Place,
New Delhi, Delhi 110008
Fax no.: 011-2576 6775 / 5000

Dear Sirs,

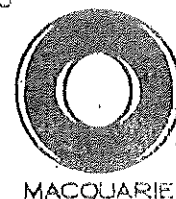
Sub.: Disclosures in terms of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With respect to the captioned subject, please find enclosed a disclosure in the prescribed format as required in terms of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully

For Macquarie Finance (India) Private Limited

The Manager,
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.
Fax no.: 022 2659 8237 / 38



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Yours faithfully
For **Macquarie Finance (India) Private Limited**

Udayan
Udayan Chakrabarti
Director

Encl: as above

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Educomp Solutions Limited			
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Macquarie Bank Limited (MBL); and Macquarie Finance (India) Private Limited (MFIPL)			
3. Whether the acquirer belongs to Promoter/Promoter group	No			
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and Bombay Stock Exchange Limited			
5. Details of the acquisition/disposal of shares/voting rights/holding of the Acquirer and PAC		Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/sale under consideration, holding of :</u> a) Shares carrying voting rights	MBL	3,281,317	2.68%	
	MFIPL	9,180,000	7.50%	
B)Voting rights (VR) otherwise than by equity shares	MBL/MFIPL	Nil	Nil	
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	MBL /MFIPL	Nil	Nil	
Total (a+b+c)		12,461,317	10.18%	
<u>Details of acquisition/sale</u> a)Shares carrying voting rights	MBL	Nil	Nil	
	MFIPL	9,180,000	7.50%	



acquired/disposed				
b)VRs acquired/disposed otherwise than by equity shares	MBL MFIPL	Nil Nil	Nil Nil	
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	MBL MFIPL	Nil Nil	Nil Nil	
Total (a+b+c)		9,180,000	7.50%	
<u>After the acquisition/sale, holding of:</u>	MBL	3,281,317	2.68%	
a) Shares carrying voting rights	MFIPL	Nil	Nil	
b) VRs otherwise than by equity shares	MBL MFIPL	Nil Nil	Nil Nil	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	MBL MFIPL	Nil Nil	Nil Nil	
Total (a+b+c)		3,281,317	2.68%	
6. Mode of acquisition/sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	MFIPL releases shares to a promoter of Educomp Solutions Limited, on repayment of loan.			
7. Date of acquisition/sale or date of receipt of intimation of allotment of shares /VR/	5 June 2013			



warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	122,441,068
9. Equity share capital/ total voting capital of the TC after the said acquisition	122,441,068
10. Total diluted share/voting capital of the TC after the said acquisition	NA

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller/ Authorised Signatory
For Macquarie Finance (India) Private Limited


Udayan Chakrabarti
Director



Place: Mumbai

Date: 7 June 2013