

A.P. Eduvision Private Limited

Regd. Office: 1211, Padma Tower 1, 5, Rajendra place, New Delhi-110008

30-07-2012

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-51	Corporate Service Department Bombay Stock Exchange Ltd. Rotunda Building, I Floor Samachar Marg Mumbai – 1
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Dear Sir,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Share & Takeover) Regulations, 2011 & Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992

With reference to the above captioned subject, we wish to inform you that we have been allotted 17,23,883 Equity Shares & 1,14,79,096 Warrants pursuant to Preferential Allotment made by the Educomp Solutions Ltd. on 26th July, 2012.

In this regard, please find enclosed herewith disclosure under the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Share & Takeover) Regulations, 2011 & Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992

You are requested to kindly take the same in your records.

Thanking You

Yours Faithfully,

For A P Eduvision Pvt. Ltd


Authorized Signatory

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Educomp Solutions Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s A P Eduvision Pvt. Ltd		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer belongs to Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange 2. Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	5,01,34,423	50.55	50.55
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	5,01,34,423	50.55	50.55
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	17,23,883	1.44	1.29
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1,14,79,096	Nil	8.58



acquired/sold			
Total (a+b+c)	1,32,02,979	1.44	9.87
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,18,58,306	43.43	38.74
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,14,79,096	Nil	8.58
Total (a+b+c)	6,33,37,402	43.43	47.32
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment of Equity Shares and Warrants.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th July, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 19,83,57,204 (comprising of 9,91,78,602 Equity Shares of Rs. 2 /- each)**		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 23,88,11,808 (comprising of 11,94,05,904 Equity Shares of Rs. 2 /- each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 26,77,02,350 (comprising of 133,851,175 Equity Shares of Rs. 2 /- each)		

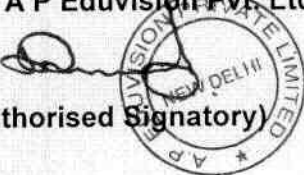
Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Please not that on 27-07-2012 company has also allotted 54,97,452 equity shares to International Financial Corporation, 1823545 equity shares to SOCIÉTÉ DE PROMOTION ET DE PARTICIPATION POUR LA COOPÉRATION ÉCONOMIQUE and 1,11,82,422 equity shares to Mount Kellett Group.

For A P Eduvision Pvt. Ltd.

(Authorised Signatory)



Place: New Delhi

Date: 30.07.2012

FORM D
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
 [Regulation 13(4), 13(4A) and (6)]

Name & PAN No. Officer	Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/Office	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/ preferential offer, etc.)	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
AP Eduvision Pvt. Ltd PAN No.: AADCA8634J.	Add: 1211, Padma Tower 1, 5, Rajendra Place, New Delhi- 110008	25,80,778 Equity Shares (2.60%)	26-07-12	30-07-12	Preferential Allotment	4304661 (3.22%)	NA	NA	1723883	Rs. 193.74/- per Equity Share.

For A P Eduvision Private Limited


 Authorised Signatory

Date: 30-07-2012
 Place New Delhi