Educomp™
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STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2011

(Rupees in lacs)

S.NO	Particulars	Quarter ended Un-audited 30.06.2011	Quarter ended Un-audited 30.06.2010	Year Ended Audited 31.03.2011
1	Net Sales/Income from operations	18,567.85	16,578.97	102,066.29
	Other Operating Income	-	-	-
	Total Revenue	**18,567.85**	**16,578.97**	**102,066.29**
2	Total Expenditure:			
	(Increase) / Decrease in stock in trade	(2,458.38)	(565.28)	(702.19)
	Purchases	7,031.65	6,920.79	29,270.25
	Personnel expenses	3,787.80	2,670.31	14,064.06
	Depreciation	1,183.57	972.14	4,111.34
	Administration & Other expenses	2,065.16	1793.80	10,417.55
	Total Expenditure	**11,609.80**	**11,791.76**	**57,161.01**
3	Profit from Operations before other income , Interest & Exceptional items (1-2)	6,958.05	4,787.21	44,905.28
4	Other Income	743.96	738.89	4,134.85
5	Profit from Operations before Interest & Exceptional items (3+4)	7,702.01	5,526.10	49,040.13
6	Interest	2,028.86	750.00	5,409.40
7	Profit after Interest but before Exceptional Items (5-6)	**5,673.15**	**4,776.10**	**43,630.73**
8	Exceptional Items	-	-	-
9	**Profit (+)/Loss(-) from Ordinary Activities Before tax (7+8)**	**5,673.15**	**4,776.10**	**43,630.73**
10	Tax Expense			
	- Current tax	1,326.36	952.56	8,798.75
	- MAT Credit Entitlement / Reversal	-	(552.19)	(3,949.79)
	- Deferred tax	(7.62)	(45.99)	(105.28)
11	**Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)**	**4,354.41**	**4,421.72**	**38,887.05**
12	Extraordinary Item (net of tax expense)	-	-	-
13	**Net Profit (+)/Loss(-) for the period (11-12)**	4,354.41	4,421.72	38,887.05

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14	Paid up Equity share capital (Face Value Rs.2/- each)	1,919.36	1,908.81	1,910.89
15	Reserve excluding revaluation reserves (As per Balance Sheet of previous accounting year)	-	-	158,756.32
16	**Earning Per Share (EPS) (not to be annualized)**			
	(a) Basic	4.54	4.64	40.74
	(b) Diluted	4.28	4.44	37.76
17	**Public Shareholding:**			
	. - Numbers of Shares (Nos.)	48,414,335	47,887,058	47,990,751
	. - Percentage of shareholding	50.45%	50.17%	50.23%
18	**Promoters and Promoter Group Shareholding**			
	a) Pledged / Encumbered			
	- Number of shares	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-
	b) Non – encumbered			
	- Number of shares	47,553,645	47,553,645	47,553,645
	-Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	49.55%	49.83%	49.77%

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Standalone Segment wise Revenue, Results and Capital Employed

(Rupees in lacs)

Particulars	Quarter ended		Year Ended
	Un-audited		Audited
	30.06.2011	30.06.2010	31.03.2011
Segment Revenue			
Higher Learning Solutions	418.23	481.85	1,689.01
School Learning Solutions	17,996.48	15,910.10	99,885.93
K-12 Schools	68.69	83.69	261.61
Online Supplemental & Global	84.45	103.33	229.74
Total Net Sales/ Income from Operations	**18,567.85**	**16,578.97**	**102,066.29**
Segment Results (Profit before Interest & tax from each segments)			
Higher Learning Solutions	197.18	223.71	482.60
School Learning Solutions	8,427.08	6,676.35	52,019.66
K-12 Schools	68.63	54.68	89.95
Online Supplemental & Global	(75.29)	(99.22)	(594.86)
	8,617.60	**6,855.52**	**51,997.35**
Less: Interest (Net)	2,028.86	750.00	5,409.40
: Other un-allocable expenses	1,659.55	2,068.31	7,092.07
Add : Un-allocable Income	743.96	738.89	4,134.85
Total Profit before Tax	**5,673.15**	**4,776.10**	**43,630.73**
Capital Employed			
(Segment Assets- Segment Liabilities)			
Higher Learning Solutions	(1,481.22)	(1,963.03)	(1,901.76)
School Learning Solutions	71,837.95	62,688.98	54,570.14
K-12 Schools	230.94	259.83	158.80
Online Supplemental & Global	312.89	821.04	786.37
Total	**70,900.56**	**61,806.82**	**53,613.55**



Notes to Un-audited Standalone Financial Results:

1. The Un-audited Standalone Financial Results for the quarter ended on 30th June 2011 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 04th August 2011 and Limited review have been made by the Statutory auditors.

2. During the quarter ended 30th June 2011, Company has allotted 388,455 equity shares of face value of Rs. 2/- each pursuant to exercise of Stock options under ESOP Scheme 2006 and made preferential allotment of 35,129 equity shares as per SEBI (ICDR), Regulations, 2009. Post 30th June 2011 company has allotted 29,850 equity shares of face value of Rs. 2/- each pursuant to exercise of Stock options under ESOP Scheme 2006. Paid up capital of company as on date is Rs. 191,995,660/-.

3. Status of Investor complaints received by the Company is as follows:

Particulars	**Pending as on April 1, 2011**	**Received during the Quarter**	**Disposed during the Quarter**	**Pending as on June 30, 2011**
No of Complaints	-	6	5	1

4. As a part of consolidating its online supplemental business, Company has transferred its business under "studyplaces.com" domain to Educomp Software Ltd. on 31st May 2011. Further, Company has also transferred its entire shareholding in Gateforum Educational Services Pvt Ltd. and Educomp Software Ltd. to its subsidiary- Educomp Online Supplemental Service Limited.

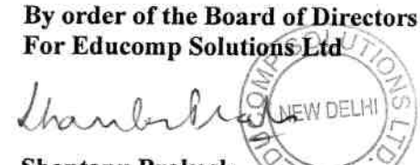
5. CARE Ratings has revised **'CARE A' (Single A)** rating to **'CARE A+' (Single A Plus)** to our long term facilities i.e. facilities having tenure of more than one year, aggregating to Rs. 339.76 Crore. Facilities with this rating are considered to have adequate degree of safety for timely servicing of financial obligation. Such facilities carry low credit risk.

6. The Segment Report is prepared in accordance with the Accounting Standard-17 Segment Reporting" as notified in the Companies (Accounting Standards) Rules 2006.

7. The Basic and Diluted Earning per Share has been calculated in accordance with the AS-20 "Earning per Share" as notified in the Companies (Accounting Standards) Rules 2006.

8. Previous year/period figures have been regrouped and rearranged, wherever considered necessary for comparison purposes.

By order of the Board of Directors
For Educomp Solutions Ltd



Shantanu Prakash
Chairman & Managing Director

Place: Gurgaon
Date: August 4, 2011

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CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2011

(Rupees in lacs)

S.NO	Particulars	Quarter ended Unaudited 30.06.2011	Quarter ended Unaudited 30.06.2010	Year Ended Audited 31.03.2011
1	Net Sales/Income from operations	29,242.12	22,787.76	135,089.97
	Other Operating Income	-	-	-
	Total Revenue	**29,242.12**	**22,787.76**	**135,089.97**
2	Total Expenditure:			
	(Increase) / Decrease in stock in trade	(2,530.64)	(535.10)	(1,041.50)
	Purchases	8,363.25	7400.41	34,320.75
	Personnel expenses	7,292.47	5,148.38	25,601.47
	Depreciation	2,515.42	1,980.11	8,407.79
	Administration & Other expenses	5,576.63	4,134.25	21,962.54
	Total Expenditure	**21,217.13**	**18,128.05**	**89,251.05**
3	Profit from Operations before other income , Interest & Exceptional items (1-2)	8,024.99	4,659.71	45,838.92
4	Other Income	673.17	1,000.05	4,612.26
5	Profit from Operations before Interest & Exceptional items (3+4)	8,698.16	5,659.76	50,451.18
6	Interest	3,287.06	1,611.62	9,620.38
7	Profit after Interest but before Exceptional Items (5-6)	5,411.10	4,048.14	40,830.80
8	Exceptional Items	-	-	-
9	**Profit (+)/Loss(-) from Ordinary Activities Before tax (7+8)**	**5,411.10**	**4,048.14**	**40,830.80**
10	Tax Expense			
	- Current tax	1,921.68	1,165.00	10,366.40
	- MAT Credit Entitlement / Reversal	(84.69)	(603.13)	(4,172.15)
	- Deferred tax	(431.37)	(171.57)	583.08
11	**Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)**	**4,005.48**	**3,657.84**	**34,053.47**
12	Extraordinary Item (net of tax expense)	-	-	-
13	**Net Profit (+)/Loss(-) for the period (11-12)**	4,005.48	3,657.84	34,053.47

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14	Less: Minority Share in Loss/(profit)	291.88	(45.29)	488.32
15	Less: Pre-Acquisition Loss/(profits)	-	(1.16)	(325.34)
16	Share of Loss of Associates	49.64	55.87	223.12
17	**Net Profit after Minority Interest**	**3,663.96**	**3,648.42**	**33,667.37**
18	Paid up Equity share capital (Face Value Rs.2/- each)	1,919.36	1,908.81	1,910.89
19	Reserve excluding revaluation reserves (As per Balance Sheet of previous accounting year)	-	-	213,875.67
20	**Earning Per Share (EPS) (not to be annualized)**			
	(a) Basic	3.82	3.83	35.27
	(b) Diluted	3.60	3.69	32.66
21	**Public Shareholding:**			
	. - Numbers of Shares (Nos.)	48,414,335	47,887,058	47,990,751
	. - Percentage of shareholding	50.45%	50.17%	50.23%
22	**Promoters and Promoter Group Shareholding**			
	a) Pledged / Encumbered			
	- Number of shares	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-
	b) Non – encumbered			
	- Number of shares	47,553,645	47,553,645	47,553,645
	-Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	49.55%	49.83%	49.77%

EDUCOMP SOLUTIONS LTD. NEW DELHI

Consolidated Segment wise Revenue, Results and Capital Employed

(Rupees in lacs)

Particulars	Quarter ended		Year Ended
	Un-audited		Audited
	30.06.2011	30.06.2010	31.03.2011
Segment Revenue			
Higher Learning Solutions	2,360.72	896.13	6,540.08
School Learning Solutions	18,066.99	15,910.10	100,946.23
K-12 Schools	4,395.69	3,048.76	13,573.21
Online Supplemental & Global	4,418.72	2,932.77	14,030.45
Total Net Sales/ Income from Operations	**29,242.12**	**22,787.76**	**135,089.97**
Segment Results (Profit before Interest & tax from each segments)			
Higher Learning Solutions	(490.31)	(438.16)	(2,922.74)
School Learning Solutions	8,454.16	6,602.64	52,322.92
K-12 Schools	1,622.38	1,167.96	4,765.61
Online Supplemental & Global	98.32	(625.74)	(1,081.04)
	9,684.55	**6,706.70**	**53,084.75**
Less: Interest (Net)	3,287.06	1,611.62	9,620.38
: Other un-allocable expenses	1,659.56	2,046.99	7,245.83
Add : Un-allocable Income	673.17	1,000.05	4,612.26
Total Profit before Tax	**5,411.10**	**4,048.14**	**40,830.80**
Capital Employed(Net of Minority)			
(Segment Assets- Segment Liabilities)			
Higher Learning Solutions	48,269.46	4,895.26	31,731.06
School Learning Solutions	73,521.39	63,661.18	55,951.88
K-12 Schools	169,895.68	118,432.08	161,285.60
Online Supplemental & Global	15,061.51	16,517.63	16,082.34
Total	**306,748.04**	**203,506.15**	**265,050.88**

EDUCOMP SOLUTIONS LTD. NEW DELHI

Notes to Un-audited Consolidated Financial Results:

1. The Un-audited Consolidated Financial Results for quarter ended on 30th June 2011 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 4th August 2011 and Limited review have been made by the Statutory auditors.

2. The Segment Report is prepared in accordance with the Accounting Standard-17"Segment Reporting" as notified in the Companies (Accounting Standards) Rules 2006.

3. Consolidation of Accounts has been done in accordance with the AS-21 "Consolidation of Financial Statements", AS-23 "Accounting for Investments in Associates in Consolidated Financial statements" and AS-27 "Financial Reporting of Interests in Joint Ventures" as notified in the Companies (Accounting Standards) Rules 2006.

4. The Basic and Diluted Earning per Share has been calculated in accordance with the AS-20 "Earning per Share" as notified in the Companies (Accounting Standards) Rules 2006.

5. Previous year/period figures have been regrouped and rearranged, wherever considered necessary for comparison purposes.

6. The Financial results of the Company for the quarter ended 30th June 2011 are also available on website of the Company(www.educomp.com), National Stock Exchange of India Limited(www.nseindia.com), Bombay Stock Exchange Limited(www.bseindia.com)

By order of the Board of Directors
For Educomp Solutions Ltd

EDUCOMP SOLUTIONS LTD. NEW DELHI

Shantanu Prakash
Chairman & Managing Director

Place: Gurgaon
Date: August 4, 2011