

Date: 24-02-2025

The Manager
Listing Department
BSE Limited
PJ Towers, Dalal Street,
Mumbai - 400 001
Script Code: 532696

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla
Complex, Bandra (East), Mumbai 400051
Script Code: EDUCOMP

Sub: Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2024.

Dear Sir,

Please find enclosed herewith a Reconciliation of Share Capital Audit Report for the quarter ended September 2024. This report is submitted in compliance with Regulation 76 (erstwhile Regulation 55A) of the SEBI (Depositories and Participants) Regulations, 2018.

You are requested to acknowledge and update the same in your records

Thanking You,
Your Truly
For Educomp Solutions Limited



Mahender Khandelwal
Caretaker Resolution Professional in the matter of Educomp Solutions Limited
Email: [mkipeducomp@bdo.in]
IBBI Registration No.: [IBBI/IPA-001/IP-P00033/2016-17/ 10086]

***Note:** As informed earlier also vide various communications, had ordered the commencement of CIRP in respect of the Company under the provisions of Code. Thereafter, in accordance with Section 17 of the Code, the powers of the Board stood suspended and Dr. Sanjeev Aggarwal was appointed as interim resolution professional of the Company. The IRP carried out his duties from May 30, 2017 till Mr. Mahender Khandelwal was appointed as Resolution Professional ("RP") vide the order of NCLT dated September 12, 2017 and took over the management of the affairs of the Company. On 9th October, 2023 the resolution plan is approved by the NCLT which is yet to be implemented. Thereafter, on November 23, 2023 the NCLT has ordered that the RP would act as caretaker qua the CD and in such capacity, he would discharge all those functions as are required to be discharged by an IP as RP.*

Reconciliation of Share Capital Audit Report

CIN: L74999DL1994PLC061353

Authorized Capital: Rs. 400000000

The Caretaker Resolution Professional

Educomp Solutions Limited

514, Udyog Vihar, Phase-3,

Gurgaon-122001

Scrip Code: 532696/EDUCOMP

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **Educomp Solutions Limited** (hereinafter referred as the Company) and its Registrars & Share Transfer Agents **Link Intime India Private Limited**, for issuing this certificate in accordance with **Circular No. D&CC/FITTC/CIR-16/2002 Dated 31st December, 2002** issued by the Securities and Exchange Board of India (SEBI) and **Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (as amended)**.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the aggregate number of equity shares of the company held in physical and electronic form tally with the total number of issued / paid up, listed and admitted capital as on **September 30, 2024** as per details given below:

1	For the Quarter Ended	September 30, 2024	
2	ISIN	INE216H01027	
3	Face Value	Rs 2/- each	
4	Name of the Company	Educomp Solutions Limited	
5	Registered Office Address	L-314 (Ground & First Floor), Gali no.7, Mahipalpur, New Delhi-110037 <i>(The Registered Office of the company was changed with effect from 05-01-2024)</i>	
6	Correspondence Address	514, Udyog Vihar, Phase-3, Gurgaon-122001	
7	Telephone, Fax No, website and email address	91-124-4529000 www.educomp.com investor.services@educomp.com	
8	Names of the Stock Exchanges where the company's securities are listed:	National Stock Exchange of India Ltd.& BSE Ltd.	
		Number of Shares	% of Issued Capital
9	Issued Capital (No of shares)	12,24,67,168	100
10	Listed Capital (Exchange-wise) (as per company's record) a. National Stock Exchange of India Ltd. b. BSE Ltd.	12,24,67,168 12,24,67,168	100 100
11	Held in dematerialized form in CDSL	7,67,24,708	62.649
12	Held in dematerialized form in NSDL	4,57,38,629	37.348
13	Physical	3,831	0.003
14	Total No. of shares (11+12+13)	12,24,67,168	100.000
15	Reasons for difference if any, between: (9 & 10)	NIL	
	(9 & 14)	NIL	
	(10 & 14)	NIL	
16	Certifying the details of changes in share capital during the quarter under consideration as per Table below:		



	Particulars*	No. of Shares Allotted	Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. pending for SE (Specify Names)
	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
17	Register of Members is updated? (Yes/No) If not, updated up to which date				YES		
18	Reference of previous quarter with regards to Excess dematerialized shares, if any				N.A.		
19	Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?				N.A.		
20	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Demat requests		No. of requests	No. of shares		Reasons for delay	
	Confirmed after 21 Days		Nil	Nil		N.A.	
	Pending for more than 21 days		Nil	Nil		N.A.	
21	Name, Telephone No. and Fax no. of Compliance Officer of the Company			Mr. Parveen Jain (Company Secretary) Phone No. 91-124-4529000 (Appointed w.e.f. 28 th Jan 2025)			
22	Company Secretary in Practice Name, Address and Telephone No.			Leena Jain Practicing Company Secretary NewDelhi-110058 Ph. No. 9953270504 E-mail: cs.leenajain@gmail.com			
23	Appointment of common agency for shares registry work, If yes, name & address			M/s MUFG Intime India Private Limited (Formerly Known as Link Intime India Private Limited) Noble Heights, 1 st Floor, Plot No. NH2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058 Ph. No. 011-49411000/ 011-41410591			
24	Any other details that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)			Hon'ble NCLT, New Delhi Bench- II vide its order dated 09th October, 2023 approved the resolution plan, consequently Moratorium declared under Section 14 ceased to have effect forthwith. However in a subsequent order dated 23rd November, 2023 the Hon'ble Bench allowed Mr. Mahender Khandelwal, Resolution Professional to continue as Caretaker qua the corporate Debtor.			

Place : New Delhi
Date : 23.02.2025
UDIN No: A010296F003988336



Leena Jain
(Leena Jain)
Practicing Company Secretary
CP No. 4946