

Date: 13-02-2026

The Manager Listing Department BSE Limited PJ Towers, Dalal Street, Mumbai - 400 001 Script Code: 532696	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Script Code: EDUCOMP
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Sub: Intimation for Non-submission of Financial Results (as per Regulation 33 of the SEBI (LODR) Regulations, 2015) for the period ended December 31, 2025 on or before the due date.

Dear Sir / Madam,

With respect to Non-submission of Financial Results for the period ended on December 31, 2025 in accordance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [“SEBI (LODR) Regulations, 2015”], We hereby submit as follows for your consideration:

Background:

At the outset, we would like to draw your attention to the intimation submitted to your good office vide previous correspondences, wherein, we had informed that, the Hon’ble National Company Law Tribunal, Principal Bench (“NCLT”) passed an order on May 30, 2017 for the initiation of Corporate Insolvency Resolution Process (“CIRP”) of Educomp Solutions Limited (“Company”/“Corporate Debtor”) as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“IBC”/“Code”) and Dr. Sanjeev Agarwal, having IP Registration no. IBBI/IPA-001/IP-00445/2016-17/1339, was appointed as the Interim Resolution Professional (“IRP”). Further, NCLT vide its order dated September 12, 2017 appointed Mr. Mahender Khandelwal having IP Registration no. IBBI/IPA-001/IP-P00033/2016-17/10086 as the Resolution Professional (“RP”) of the Corporate Debtor. **As per the provisions of the Section 17 and 18 of the IBC, the powers of the board of directors and the management of the Corporate Debtor shall stand suspended from the date of initiation of the CIRP and shall vest with the RP. Therefore, the present letter and submissions are being made by the undersigned in his capacity as the Caretaker RP of the Corporate Debtor.**

As per the directions of the NCLT, the undersigned had taken over the control of the management of the Corporate Debtor since the initiation of the CIRP but had faced various challenges in the transition process which were explained in our earlier communications sent to the exchange. For sake of brevity, the same are not being repeated here.

Update on CIRP:

After protracted proceeding before NCLT, NCLAT & Supreme Court over a period of 6 years from September 2017 to Oct 2023, the Hon’ble National Company Law Tribunal, New Delhi Bench-II (NCLT) vide its order dated 09th October, 2023 approved the resolution plan submitted by the Resolution Applicant. The Successful Resolution Applicant (SRA) did not carry out the order dated 09 October, 2023 issued by the National Company Law Tribunal,



Educomp Solutions Limited
(CIN:-L74999DL1994PLC061353)

Corporate Office: 514, Udyog Vihar, Phase III, Gurgaon - 122001, Haryana (INDIA) Tel.: +91-124-4529000

Registered Office: L-314 (Ground & First Floor), Gali No. 7, Mahipalpur, New Delhi - 110037

Website: www.educomp.com, Email: investor.services@educomp.com

New Delhi Bench-II (NCLT) for the implementation of approved resolution plan and filed an appeal before the Hon'ble NCLAT against the order passed by the Hon'ble NCLT. Therefore, in these circumstances, the Hon'ble NCLT vide its order dated 23rd November, 2023 directed RP to act as caretaker qua the CD and in such capacity, he would discharge all those functions' as are required to be discharged by an IP as RP. Later, the Hon'ble NCLAT had dismissed the appeal filed by SRA. The contempt proceeding against SRA is being initiated and Company's status remains the same. **As per our understanding, the Company continues to be under CIRP, as the Company is currently operating under the jurisdiction of NCLT and Caretaker RP is also appointed by the Hon'ble NCLT to take care of the Company till the time NCLT pass any further order of rebidding or liquidation. The proceedings are going on in NLCT.**

Reasons for Non submission of result for the Quarter ended on December 31, 2025.

As you are aware, the Company is operating with Skelton resources and no financial support from financial creditors. Due to outstanding payment to Statutory Auditor, the Company is not getting timely support from the Auditor to finalise the financial statement. Even the audit for the Quarter ended on June 30, 2025 and September 30, 2025 have not been concluded. In the absence of finalisation of Quarterly results of June 30, 2025 and September 30, 2025, it is practically and legally not feasible to finalise Quarterly results for Quarter ended on December 31, 2025.

It is also pertinent and relevant to bring to your kind attention that CFO of the Company has also left the organisation and finding a replacement is a big challenge for a Company which is under CIRP since May 2017 as there is no immediate visibility of the revival of the Company.

In addition to the above facts, there is a legal challenge as well. The 5 years term of the Statutory Auditor was to end on the date of the 31st AGM (AGM to be held on or before September 30, 2025) but AGM could not be held till date. The Resolution Professional in consultation with lenders has recommended the appointment of new Statutory Auditor for next 5 years, subject to the approval of the shareholders at the forthcoming AGM. It is unclear, whether we can get the Audit and Limited Reviews done by the new Statutory Auditor, whose appointment is yet to be approved by the shareholders. We solicit exchange guidance, whether Company can get the audit and Quarterly Limited Reviews from the new Statutory Auditor.

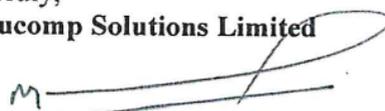
Despite the above facts, we are making all efforts possible to finalise the pending financial statements as early as possible.

Thanks for your understanding of the peculiar situation and support.

Should you require any further clarifications/information, please feel free to contact the undersigned mkipeducomp@bdo.in or khandelwalmahendar2@gmail.com

Thanking You.

Yours Truly,
For Educomp Solutions Limited


Mahender Kumar Khandelwal
Caretaker Resolution Professional in the matter of Educomp Solutions Limited
Registration no. IBBI/IPA-001/IP-P00033/2016-17/10086



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