Educomp™
What Learning Can Be

13th January 2015

Corporate Services Department
The Bombay Stock Exchange Ltd
Rotunda Building, I Floor
Samachar Marg
Mumbai – 1

Listing Department
National Stock Exchange of India Limited
Exchange Plaza , Bandra Kurla Complex,
Mumbai-51

Dear Sir/Madam,

SUB:-Outcome of the Board Meeting held on today i.e. 13.01.2015

Dear Sirs,

In compliance with the applicable provisions of the Listing Agreement, we wish to inform that the Board of Directors of Company at their meeting held on today i.e. Tuesday, 13th day of January 2015 considered and approved the following business(s):-

1. Issuance of Equity Shares to the Lenders, as per SEBI (ICDR) Regulations, 2009, on conversion of Funded Interest Term Loan.
2. To initiate the process for merging M/s Edu Smart Services Private Limited with the company, subject to necessary approval as required.
3. The postal ballot under Section 110 of the Companies Act, 2013 and other applicable provisions, if any and appointment of the Scrutinizer for the postal ballot, inter-alia for the following:
   (i) To approve the Issuance and allotment of Equity Shares to the Lenders, as per SEBI (ICDR) Regulations, 2009, on conversion of Funded Interest Term Loan.
   (ii) To approve the increase in the remuneration of Mr. V. K. Dandona, Whole Time Director of the Company.

Kindly take the same on your records.

Thanking You,

For Educomp Solutions Limited

EDUCOMP SOLUTIONS LIMITED NEW DELHI

Yogesh Saluja
(Company Secretary)
Membership No:- A21916
Address:-3/206, Subhash Nagar, New Delhi-110027