ENCOMPASS

Date: August 13, 2026

To
National Stock Exchange of India Limited
Listing Compliance Department,
Exchange Plaza, 5th Floor,
Plot No. C/1, Block-G,
Bandra, Kurla Complex, Bandra (E),
Mumbai-400051

Company Symbol: ENCOMPAS; ISIN: INE433T01015

Dear Sir/Madam,

Subject: Outcome of Board Meeting held on Thursday, August 13, 2026 - Fund Raising

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we wish to inform you that Board of Directors of **Encompass Design India Limited** in their meeting held on August 13, 2026, has inter-alia considered and approved the following matters amongst other items:

i. Considered and approved the revised list of proposed allottees for the proposed preferential issue, pursuant to the observations received from the National Stock Exchange of India Limited ("NSE") in relation to the In-principle approval application submitted by the Company, including removal of certain proposed allottees identified as ineligible under the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and consequential revision in the proposed allotment, without any change in the aggregate size and issue price of the proposed preferential issue, which was approved by the Board of Directors at its meeting held on July 22, 2026.

   Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed to this letter as Annexure-I.

ii. Approved the Corrigendum to the Notice of the Extra-Ordinary General Meeting dated July 25, 2026.

iii. Other routine business matters as were placed before the meeting.

The Board Meeting commenced at 11:00 AM (IST) and concluded at 12:05 PM (IST).

You are kindly requested to take the same on record and oblige.

Thanking You,
Yours Faithfully,

For Encompass Design India Limited

AMIT DALMIA Digitally signed by AMIT DALMIA Date: 2026.08.13 12:12:29 +05'30'

Amit Rajendraprasad Dalmia
Chairman & Managing Director
DIN: 00210919

Regd Off: A 101, Virwani Industrial Estate, Opp Western Express Highway, Goregaon (East), Mumbai 400063.
Email:-cs@encompass.co.in Mobile No.:-77389 88671
www.encompass.co.in

Corporate Office: 9th floor, Simba Towers, Vishweshwar Nagar, Goregaon (East), Mumbai 400063.

Annexure - I

The information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are as under:

Particulars	*Details*
Type of securities proposed to be issued	Equity Share of the face value of Rs. 10/- each.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of up to 38,10,000 (Thirty-Eight Lakh Ten Thousand) Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 250/- (Rupees Two Hundred Fifty Only) (including premium of Rs. 240/-) per share, for an aggregate value of Rs. 95,25,00,000/- (Rupees Ninety-Five Crores Twenty-Five Lakh Only) on preferential basis to the persons forming part of Promoter and Non-Promoter category.
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)	
Name of Investors;	As per ***Annexure A*** given below
Post allotment of securities - outcome of the subscription and number of investors;	As per ***Annexure B*** given below.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure A

NAME OF INVESTORS:

Sr. No.	*Name*	*Category*	*No. of Shares*
1	Saint Capital Fund	Non-Promoter	2,00,000
2	Zeal Global Opportunities Fund	Non-Promoter	5,60,000
3	Yava Trading Private Limited	Non-Promoter	60,000
4	Aikyata Advisory LLP	Non-Promoter	10,00,000
5	Krunal Parmar	Non-Promoter	9,80,000
6	Siddhi Kasliwal	Non-Promoter	10,000
7	Amit Rajendraprasad Dalmia	Promoter/ Promoter Group	4,00,000
8	Susmita Amit Dalmia	Promoter/ Promoter Group	3,52,000
9	Yogendra Vashishta	Promoter/ Promoter Group	40,000
10	Ruman Kailash Agarwal	Promoter/ Promoter Group	10,000
11	Tarak Amrutlal Nagda	Non-Promoter	42,000
12	Amit Manubhai Thaker	Non-Promoter	10,000
13	Hariharan Sangameshwaran Kollengode	Non-Promoter	10,000
14	Krishnan Gopalakrishnan Iyer	Non-Promoter	10,000
15	Sai Nagesh	Non-Promoter	6,000
16	Shreyash Dileep Jain	Non-Promoter	6,000
17	Mitul Ashwin Desai	Non-Promoter	4,000
18	Tejpal Singh	Non-Promoter	10,000
19	Rajendra Prasad Dalmia	Promoter/ Promoter Group	40,000
20	Kusum Rajendra Dalmia	Promoter/ Promoter Group	40,000
21	Kiran Badrinarain Goyal	Non-Promoter	20,000
	TOTAL		**38,10,000**

<u>*Annexure B*</u>

POST ALLOTMENT OF SECURITIES - OUTCOME OF THE SUBSCRIPTION AND NUMBER OF INVESTORS:

Sr. No	*Name*	*Pre-Preferential Allotment*		*Maximum Number of Shares Proposed to be issued and allotted*	*Post Preferential Allotment of Equity Shares**	
		Holding	*%*		*Holding*	*%*
1	Saint Capital Fund	-	-	2,00,000	2,00,000	1.11
2	Zeal Global Opportunities Fund	-	-	5,60,000	5,60,000	3.11
3	Yava Trading Private Limited	-	-	60,000	60,000	0.33
4	Aikyata Advisory LLP	-	-	10,00,000	10,00,000	5.56
5	Krunal Parmar	-	-	9,80,000	9,80,000	5.45
6	Siddhi Kasliwal	-	-	10,000	10,000	0.06
7	Amit Rajendraprasad Dalmia	72,59,281	51.18	4,00,000	76,59,281	42.57
8	Susmita Amit Dalmia	2,00,598	1.41	3,52,000	5,52,598	3.07
9	Yogendra Vashishta	4,49,962	3.17	40,000	4,89,962	2.72
10	Ruman Kailash Agarwal	4,49,935	3.17	10,000	4,59,935	2.56
11	Tarak Amrutlal Nagda	-	-	42,000	42,000	0.23
12	Amit Manubhai Thaker	2,400	0.02	10,000	12,400	0.07
13	Hariharan Sangameshwaran Kollengode	2,400	0.02	10,000	12,400	0.07
14	Krishnan Gopalakrishnan Iyer	-	-	10,000	10,000	0.06
15	Sai Nagesh	-	-	6,000	6,000	0.03
16	Shreyash Dileep Jain	-	-	6,000	6,000	0.03
17	Mitul Ashwin Desai	-	-	4,000	4,000	0.02
18	Tejpal Singh	-	-	10,000	10,000	0.06
19	Rajendra Prasad Dalmia	-	-	40,000	40,000	0.22
20	Kusum Rajendra Dalmia	-	-	40,000	40,000	0.22
21	Kiran Badrinarain Goyal	-	-	20,000	20,000	0.11

The Post-Issue Shareholding Percentage is calculated on the basis of the total post-issue paid-up share capital, assuming full subscription of securities.