

ENCOMPASS

Date: October 3, 2026

To

National Stock Exchange of India Limited

Listing Compliance Department,

Exchange Plaza, 5th Floor,

Plot No. C/1, Block-G,

Bandra, Kurla Complex, Bandra (E),

Mumbai-400051

Company Symbol: ENCOMPAS; ISIN: INE433T01015

Dear Sir/Madam,

Subject: Outcome of Board Meeting held on Saturday, October 03, 2026 - Allotment of 10,10,000 Equity Shares of the Company on Preferential Basis.

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

In continuation to our earlier intimation dated September 29, 2026, and pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that in terms of the special resolution passed by the members of the Company on August 17, 2026 and the in-principle approval received from the National Stock Exchange of India Limited ("NSE") on September 18, 2026, the Board of Directors of the Company, at its meeting held today, i.e. October 3, 2026, inter alia, considered and approved the allotment of 10,10,000 (Ten Lakh Ten Thousand) Equity Shares, at an issue price of INR 250/- (Indian Rupees Two Hundred Fifty Only) per Equity Share, including a premium of INR 240/- (Indian Rupees Two Hundred Forty Only) per Equity Share, aggregating to INR 25,25,00,000/- (Indian Rupees Twenty Five Crore Twenty Five Lakh Only) (2nd & Final Tranche), out of the total 38,10,000 (Thirty-Eight Lakh Ten Thousand) Equity Shares proposed to be issued, aggregating to INR 95,25,00,000/- (Indian Rupees Ninety-Five Crore Twenty-Five Lakh Only), to the proposed allottees from whom the requisite issue consideration has been received by the Company up to the date of the aforesaid Board Meeting, in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the applicable provisions of the Companies Act, 2013 and the rules made thereunder. The details of the allottees are set out in *Annexure A* enclosed herewith.

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Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased from INR 14,94,35,440/- (Indian Rupees Fourteen Crore Ninety-Four Lakh Thirty-Five Thousand Four Hundred and Forty Only) to INR 15,95,35,440/- (Indian Rupees Fifteen Crore Ninety-Five Lakh Thirty-Five Thousand Four Hundred and Forty Only). The Equity Shares so allotted shall rank pari passu in all respects with the existing Equity Shares of the Company.

The Company shall make an application to the Stock Exchange for listing and trading approval of the aforesaid Equity Shares within the applicable statutory timelines. The Equity Shares allotted pursuant to the preferential issue shall be subject to lock-in in accordance with the applicable provisions of Chapter V of the SEBI ICDR Regulations.

Further, the disclosures as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as *Annexure I*.

The Board Meeting commenced at 6:00 P.M. (IST) and concluded at 6:40 P.M. (IST).

You are kindly requested to take the same on record and oblige.

Thanking You,
Yours Faithfully,

For Encompass Design India Limited

AMIT Digitally signed
by AMIT DALMIA
DALMIA Date: 2026.10.03
20:36:48 +05'30'

Amit Rajendraprasad Dalmia
Chairman & Managing Director
DIN: 00210919

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Annexure - I

The disclosures as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are as under (Disclosure Post Allotment of Securities):

<i>Particulars</i>	<i>Details</i>
Type of securities proposed to be issued	Equity Share of the face value of Rs. 10/- each.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 10,10,000 (Ten Lakh Ten Thousand) Equity Shares, out of the total 38,10,000 (Thirty-Eight Lakh Ten Thousand) Equity Shares proposed to be issued, having face value of INR 10/- (Indian Rupees Ten Only) each at an issue price of INR 250/- (Indian Rupees Two Hundred Fifty Only) per Equity Share, including a premium of INR 240/- (Indian Rupees Two Hundred Forty Only) per Equity Share, aggregating INR 25,25,00,000/- (Indian Rupees Twenty Five Crore Twenty Five Lakh Only), on preferential basis to the persons forming part of Promoter/Non-Promoter category.
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)	
Name of Investors;	As per <i>Annexure A</i> given below
Post allotment of securities - outcome of the subscription and number of investors;	Number of Investors: 16 Details mentioned in <i>Annexure B</i> given below.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable; However, the Company had proposed to issue and offer 38,10,000 Equity Shares on a preferential basis pursuant to the approval of the Members and the in-principle approval granted by the National Stock Exchange of India Limited on September 18, 2026. Against the aforesaid proposed issue, the Company received subscription consideration in respect of 17,70,000 Equity Shares up to the last date of the offer, comprising 7,60,000 Equity Shares allotted on September 24, 2026 and 10,10,000 Equity Shares allotted at the Board Meeting held on October 03, 2026. Accordingly, the remaining 20,40,000 Equity Shares proposed to be issued pursuant to the preferential issue were not subscribed for, as the requisite issue consideration was not received from the concerned proposed allottee(s). Consequently, no allotment was made in respect of the said 20,40,000 Equity Shares.
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Annexure A

NAME OF ALLOTTEES/ INVESTORS:

<i>Sr.No</i>	<i>Name of the Allottee's</i>	<i>Category</i>	<i>Equity Share allotted</i>
1.	Siddhi Kasliwal	Non-Promoter	10,000
2.	Amit Rajendraprasad Dalmia	Promoter/ Promoter Group	4,00,000
3.	Susmita Amit Dalmia	Promoter/ Promoter Group	3,52,000
4.	Yogendra Vashishta	Promoter/ Promoter Group	40,000
5.	Ruman Kailash Agarwal	Promoter/ Promoter Group	10,000
6.	Tarak Amrutlal Nagda	Non-Promoter	42,000
7.	Amit Manubhai Thaker	Non-Promoter	10,000
8.	Hariharan Sangameshwaran Kollengode	Non-Promoter	10,000
9.	Krishnan Gopalakrishnan Iyer	Non-Promoter	10,000
10.	Sai Nagesh	Non-Promoter	6,000
11.	Shreyash Dileep Jain	Non-Promoter	6,000
12.	Mitul Ashwin Desai	Non-Promoter	4,000
13.	Tejpal Singh	Non-Promoter	10,000
14.	Rajendra Prasad Dalmia	Promoter/ Promoter Group	40,000
15.	Kusum Rajendra Dalmia	Promoter/ Promoter Group	40,000
16.	Kiran Badrinarain Goyal	Non-Promoter	20,000

Annexure B

POST ALLOTMENT OF SECURITIES - OUTCOME OF THE SUBSCRIPTION AND NUMBER OF INVESTORS:

Sr. No	Name	Pre-Preferential Allotment of Equity Shares		Post Preferential Allotment of Equity Shares	
		Holding	%	Holding	%*
1	Siddhi Kasliwal	0	0	10,000	0.06
2	Amit Rajendraprasad Dalmia	72,59,281	51.18	76,59,281	48.01
3	Susmita Amit Dalmia	2,00,598	1.41	5,52,598	3.46
4	Yogendra Vashishta	4,49,962	3.17	4,89,962	3.07
5	Ruman Kailash Agarwal	4,49,935	3.17	4,59,935	2.88
6	Tarak Amrutlal Nagda	0	0	42,000	0.26
7	Amit Manubhai Thaker	2,400	0.02	12,400	0.08
8	Hariharan Sangameshwaran Kollengode	2,400	0.02	12,400	0.08
9	Krishnan Gopalakrishnan Iyer	0	0	10,000	0.06
10	Sai Nagesh	0	0	6,000	0.04
11	Shreyash Dileep Jain	0	0	6,000	0.04
12	Mitul Ashwin Desai	0	0	4,000	0.03
13	Tejpal Singh	0	0	10,000	0.06
14	Rajendra Prasad Dalmia	0	0	40,000	0.25
15	Kusum Rajendra Dalmia	0	0	40,000	0.25
16	Kiran Badrinarain Goyal	0	0	20,000	0.13

**The post-preferential allotment percentage has been calculated based on the actual allotment of 17,70,000 Equity Shares pursuant to the Preferential Allotment.*