

Ref No.: EW/Sec/2014/332

November 25, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

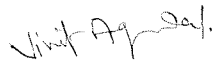
Sub: Rating from ICRA Limited

This is to inform you that ICRA Limited, vide their letter dated November 25, 2014, has assigned the rating of '[ICRA]A1+' (ICRA A one plus) to the proposed issue of Commercial Paper of Rs. 5,000 crores of the Company.

You are requested to note the above.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited



Vinit Agrawal
Dy Company Secretary

