Edelweiss
Ideas create, values protect

Ref No.: EW/Sec/2014/231

September 5, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

Sub: Rating from CRISIL

This is to inform you that CRISIL Limited vide its letter No. SN/FSR/EFSL/2014-15/1032 dated September 5, 2014 has assigned 'CRISIL A1+' (CRISIL A one plus) to the Company's proposed Short Term Debt Issue of Rs. 20 billion.

The instruments with this rating are considered to have very strong degree of safety regarding timely payment of financial obligations and carry lowest credit risk.

You are requested to note the above.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited

Vinit Agrawal.

Vinit Agrawal
Dy. Company Secretary