

Ref No.: EW/Sec/2014/236

September 12, 2014

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

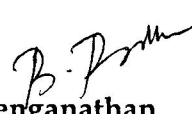
Sub: Rating from Credit Analysis & Research Limited

This is to inform you that Credit Analysis & Research Limited, vide their letter dated September 12, 2014, has assigned the rating of 'CARE AA' (Double A) to the proposed issue of Non-Convertible Debentures of Rs. 500 crores of the Company.

You are requested to note the above.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited



B. Renganathan

Executive Vice President & Company Secretary

