Rashesh Chandrakant Shah

B- 233, 10th Floor,
Kalpataru Horizon - B,
S K Ahire Marg, Worli,
Mumbai - 400 018.

EW/Sec/2014/367

December 31, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

Sub.: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Enclosed is the disclosure pursuant to Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, giving details of shares of Edelweiss Financial Services Limited acquired by me.

You are requested to take the above on record.

Thanking you,

Rashesh Chandrakant Shah

Encl.: as above.

cc:
Edelweiss Financial Services Limited
Edelweiss House,
Off C.S.T. Road, Kalina,
Mumbai - 400 098.

Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Edelweiss Financial Services Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rashesh Chandrakant Shah		
Whether the acquirer belongs to Promoter/Promoter Group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i) The National Stock Exchange of India Ltd. ii) BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carring voting rights	134,301,730	17.27%	17.27%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total	134,301,730	17.27%	17.27%
Details of acquistion			
a) Shares carrying voting rights acquired	10,000,000	1.29%	1.29%
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked /released by the acquirer	-	-	-
e) Total	10,000,000	1.29%	1.29%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	144,301,730	18.56%	18.56%
b) Shares encumbered by/with the acquirer	90,000,000	11.57%	11.57%
c) VRs otherwise than by shares	-	-	-
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total	144,301,730	18.56%	18.56%
Mode of acquisition/sale (e.g. open market/off-market/ public issue/right issue /preferential allotment / inter-se transfer etc).	Market Purchase		
Date of acquisition /sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	30-Dec-14		
Equity share capital /total voting capital of the TC before the said acquisition / sale	Rs. 77,76,20,488 divided into 77,76,20,488 equity shares of Re. 1 each*		
Equity share capital /total voting capital of the TC after the said acquisition / sale	Rs. 77,76,20,488 divided into 77,76,20,488 equity shares of Re. 1 each*		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 77,76,20,488 divided into 77,76,20,488 equity shares of Re. 1 each*		

(*) Total share capital /voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC

Rashesh Chandrakant Shah
Signature of the acquirer

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Place: Mumbai

Date: December 31, 2014