Edelweiss
Ideas create, values protect

EW/Sec/2018/367

October 26, 2018

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

Sub.: Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2018

Please find enclosed the Certificate issued by IDBI Trusteeship Services Limited, the Debenture Trustees as required under Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, on the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2018.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

B. Renganathan
Executive Vice President & Company Secretary

Encl: a/a

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

7057/ITSL/OPR/2018

October 26, 2018

To,

Edelweiss Financial Services Limited
Edelweiss House,
Off CST Road, Kalina
Mumbai 400098

KIND ATTN: Mr. B. Renganathan

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various NCDs issued by Edelweiss Financial Services Limited for the half year ended 30th September, 2018.

Dear Sir,

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by **Edelweiss Financial Services Limited** ("The Issuer") on a private placement basis.

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Issuer as attached herewith under Regulation 52(4) of the Regulations without verification.

Thanking you

Yours faithfully,

IDBI Trusteeship Services Limited

Authorised Signatory

Encl: As above