

EW/Sec/2026-27/377

October 20, 2026

BSE Limited P J Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code: - 532922	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: - EDELWEISS
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Dear Sir/Madam,

Sub: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

In continuation of our letter No. EW/Sec/2026-27/29 dated April 24, 2026 and in accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (the Listing Regulations), we would like to inform you that EAAA India Alternatives Limited ("EAAA"), a subsidiary of the Company, has informed the Company that it has filed the Red Herring Prospectus dated October 19, 2026, with the Registrar of Companies, Mumbai -I, Maharashtra, Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with the initial public offering of its equity shares of the face value of Rs. 5 each ("IPO/Issue"). The IPO comprises an offer for sale ("OFS") for an amount not exceeding Rs. 12,000 million, which is proposed to be undertaken by Edelweiss Securities & Investments Private Limited ("ESIPL"), a wholly owned subsidiary of the Company.

The IPO opens on Monday, October 26, 2026 and closes on Wednesday, October 28, 2026. The Anchor Investor Bidding date is Friday, October 23, 2026.

The intimation received from EAAA is enclosed as an Annexure.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

TARUN

KHURANA

Tarun Khurana

Company Secretary

Digitally signed by
TARUN KHURANA
Date: 2026.10.20
10:42:11 +05'30'

Encl: as above

October 20, 2026

To,
Edelweiss Financial Services Limited
Edelweiss House, Off. C.S.T. Road, Kalina,
Mumbai - 400098
Maharashtra

Dear Sir/ Madam,

Subject: Intimation of filing of Red Herring Prospectus

In furtherance to our letter dated January 20, 2026 in relation to the filing of the draft red herring prospectus, we wish to inform you that EAAA India Alternatives Limited (the "Company") has filed the Red Herring Prospectus dated October 19, 2026, with the Registrar of Companies, Mumbai-I at Maharashtra, Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with the proposed initial public offering of its equity shares of the face value of Rs. 5 each ("IPO/Issue"). The IPO comprises an offer for sale ("OFS") for an amount aggregating up to Rs. 12,000 million, which is proposed to be undertaken by Edelweiss Securities & Investments Private Limited ("ESIPL"). ESIPL is the holding company and one of the promoters of the Company.

The Anchor Investor Bidding Date is Friday, October 23, 2026. The IPO will open for subscription on Monday, October 26, 2026 and shall close on Wednesday, October 28, 2026.

The above is for your information and records.

Thanking you.

For EAAA INDIA ALTERNATIVES LIMITED



Deepak Mukhija
Company Secretary & Compliance Officer

EAAA India Alternatives Limited

CIN: U67190MH2008PLC182205 | Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400098
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