EW/Sec/2021/06

January 4, 2021

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

SYMBOL: EDELWEISS

SUB: PUBLIC ISSUE BY EDELWEISS FINANCIAL SERVICES LIMITED ("COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDS") FOR AN AMOUNT OF UP TO ₹1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹1,000 MILLION AGGREGATING UP TO ₹2,000 MILLION ("LIMIT") ("ISSUE")

Dear Sir/Ma'am,

Please find attached the Newspaper Ad published with regard to the Early Closure of the Public Issue of NCDs of the Company.

Kindly take the same on record.

Thanking you,

For Edelweiss Financial Services Limited
Renganathan Bashyam

Digitally signed by Renganathan Bashyam
DN: c=IN, o=Personal, 2.5.4.20=0f53eccee2ae57f2e6e06ef347eefa37f08fd5094c989e981373791bbb089b11, postalCode=400706, st=Maharashtra, serialNumber=472f6e3138236478534fc66f18b9e51c754abfab5d97368f256abfe384ad4076, cn=Renganathan Bashyam
Date: 2021.01.04 16:36:26 +05'30'

B. Renganathan
Executive Vice President & Company Secretary

Encl. a/a

BEML put on the block

FE BUREAU
New Delhi, January 3

THE CENTRE ON Sunday invited expression of interest (EoI) from strategic investors for 26% stake in BEML, along with management control, adding one more central public sector enterprise (CPSE) to the pipeline of state-owned firms being put on the block. The last date for filing EoI for BEML is March 1, 2021.

At current market prices the 26% stake in BEML is worth about ₹1,055 crore. Currently, the Centre holds 54.03% in the CPSE, which was formerly known as Bharat Earth Movers Ltd.

The balance stakes are held by mutual funds (19.21%), individuals (15.74%), foreign portfolio investors and financial institutions.

The buyer of 26% in BEML will have to make an open offer to buy another 26% in the company, according to Sebi rules.

The Bengaluru-based company operates under three major business verticals - mining & construction, defence & aerospace and rail & metro, by providing total solutions.

The disinvestment will be through a two-stage competitive bidding process. Shortlisted firms in the first phase, will be asked to submit financial bids.

EOI INVITED FOR 26% STAKE

- At current market prices the 26% stake in BEML is worth about Rs 1,055 crore
- The Bengaluru-based company operates under three major business verticals - mining & construction, defence & aerospace and rail & metro
- According to EoI terms, companies, LLPs and Funds eligible to invest in India can participate subject to minimum net worth requirement of Rs 1,400 crore
- The disinvestment receipts so far this year have been about Rs 13,844 crore

Non- core land and other assets will be hived off and will not be a part of the proposed disinvestment.

The company, with a staff strength of 6,602, made a net profit of Rs 68 crore in FY20 compared with Rs 64 crore in FY19.

According to EoI terms, companies, LLPs and Funds eligible to invest in India can participate subject to minimum net worth requirement of Rs 1,400 crore. Consortium bidding is permitted with lead member to have minimum 51% stake in the consortium.

Sole bidder/ lead Member of Consortium to have positive Profit after Tax in at least 3 years out of immediately 5 preceding years.

Recently, the government received EoI from potential buyers for its 52.98% stake in BPCL (worth about Rs 44,000 crore at current market prices) and 100% in Air India.

The sale of the national carrier could fetch the government only up to Rs 3,000 crore, post the buyer's takeover of part of the airline's debt.

On December 22, the Centre invited EoI for its 63.75% stake in Shipping Corporation of India (SCI) worth about Rs 2,600 crore at the current market prices. The last outright sale of a CPSE by the government was carried out way back in FY04.

The disinvestment receipts so far this year have been about Rs 13,844 crore or 7% of the FY21 target Rs 2.1 lakh crore.

BSNL invites EoI for 4G network by Indian firms

KIRAN RATHEE
New Delhi, January 3

MORE THAN SIX months after BSNL's 4G tender was cancelled because of complaints that it does not promote homegrown companies, the government has decided that only Indian companies can provide core network for the network, a move hailed by the local firms.

The government feels that a locally designed and manufactured network for BSNL provides an opportunity to the country to become self-reliant. It expects that firms like TCS, Tech Mahindra etc can play a pivotal role in times to come as future telecom networks will be software driven.

BSNL has accordingly come out with an EoI for the upcoming 4G tender for installation of around 57,000 sites.Only Indian companies, registered and headquartered in India, can provide core network of BSNL. Companies like Nokia, Samsung and Ericsson will not be able to participate for providing core network.

IN THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH
C.A.(CAA)/1097/MB/2020
In the matter of the Companies Act, 2013
And
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013
And
In the matter of Composite Scheme of Arrangement of Affluence Food Processors Private Limited (First Transferor Company) and Avante Snack Foods Private Limited (Second Transferor Company) and FCEL Food Processors Limited (Third Transferor Company) and Future Consumer Products Limited (Fourth Transferor Company) and Genoa Rice Mills Private Limited (Fifth Transferor Company) with FCL Tradevest Private Limited (Transferee Company) and their respective shareholders

Affluence Food Processors Private Limited
CIN U15138MH2017PTC342503 ... (First Applicant / First Transferor Company)
Avante Snack Foods Private Limited
CIN U15100MH2015PTC265479 ... (Second Applicant / Second Transferor Company)
FCEL Food Processors Limited
CIN U15100MH2008PLC187450 ... (Third Applicant / Third Transferor Company)
Future Consumer Products Limited
CIN U51900MH2007PLC174027 ... (Fourth Applicant / Fourth Transferor Company)
Genoa Rice Mills Private Limited
CIN U15100MH2015PTC264954 ... (Fifth Applicant / Fifth Transferor Company)
FCL Tradevest Private Limited
CIN U15549MH2018PTC318714 ... (Sixth Applicant / Transferee Company)
..... **(Collectively referred as Applicant Companies)**

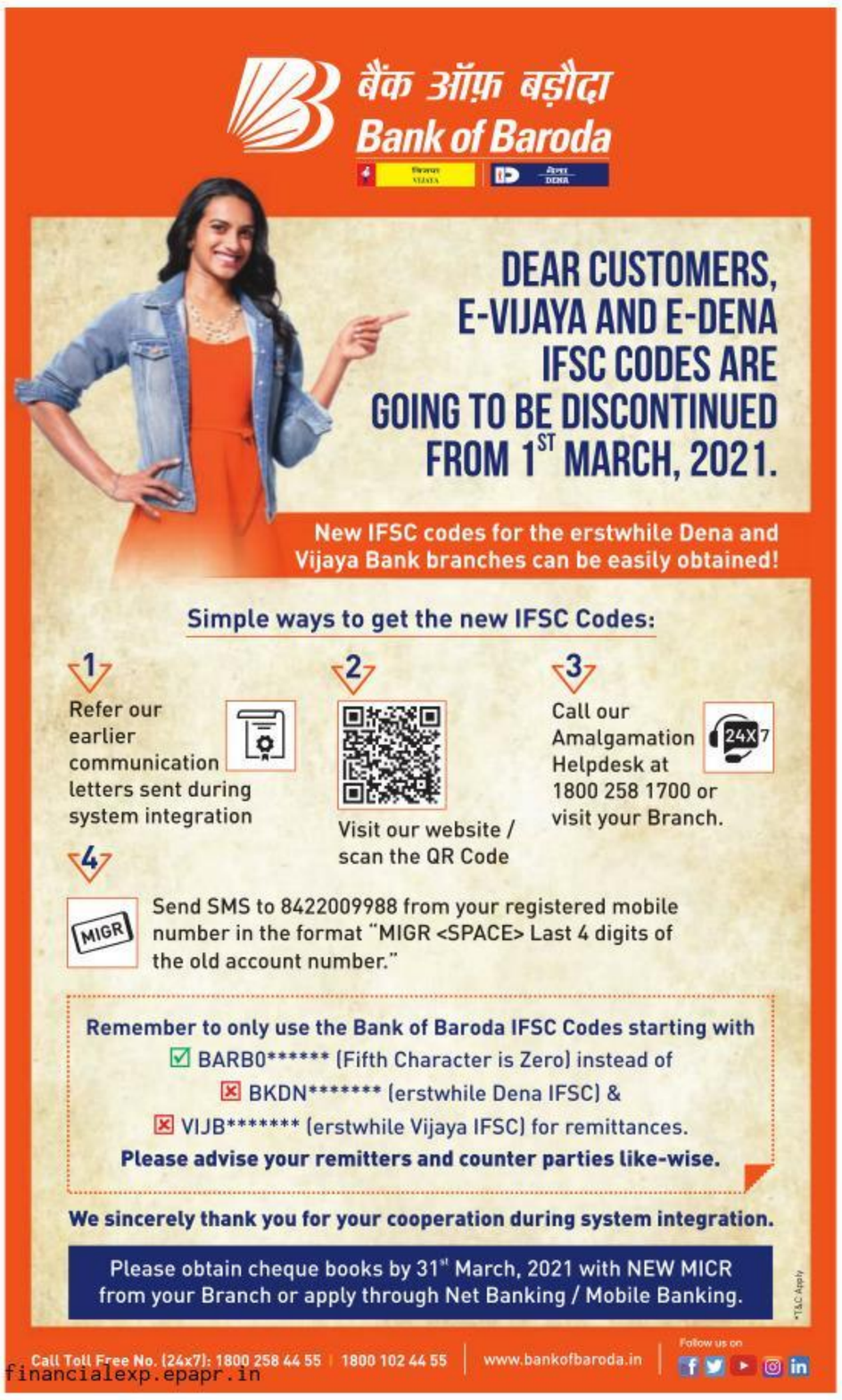
JOINT PUBLIC NOTICE INTIMATING ABOUT COMPOSITE SCHEME OF ARRANGEMENT

Joint public notice intimating about composite Scheme of Arrangement of Affluence Food Processors Private Limited (First Transferor) and Avante Snack Foods Private Limited (Second Transferor) and FCEL Food Processors Limited (Third Transferor) and Future Consumer Products Limited (Fourth Transferor) and Genoa Rice Mills Private Limited (Fifth Transferor) with FCL Tradevest Private Limited (Transferee Company) and their respective shareholders is hereby given in pursuance, of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Hon'ble National Company Law Tribunal, at Mumbai Bench (Hon'ble Tribunal) by an order delivered on 18th day of December, 2020 under sub-section (1) of section 230 of the Act, that the meetings of the Equity shareholders and Creditors of Applicant Companies have been dispensed off.

You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the Hon'ble Tribunal within thirty (30) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is 4th Floor, MTNL Exchange Building, G.D. Somani Marg, near G.D. Somani International School, Cuffe Parade, Mumbai, 400005. Copy of the representation may simultaneously be sent to the Advocates office at B - 1404, Simran Sapphire CHS, Sector 34C, Kharghar, Navi Mumbai – 410210

Dated this 4th day of January, 2021
Place : Mumbai

Sd/-
Ajit Singh Tawar & Co.,
Advocates for Applicant Companies



TATA ELXSI LIMITED
CIN: L85110KA1989PLC009968
Regd. Off: ITPB Road, Whitefield
Bengaluru-560 048. Phone: 080-22979123
www.tataelxsi.com
e-mail: investors@tataelxsi.com

NOTICE

Notice is hereby given, in terms of Regulation 47(1)(a) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of Tata Elxsi Limited will be held on Tuesday, January 12, 2021, inter-alia, to consider and take on record, the audited financial results of the Company for the quarter ended December 31, 2020.

for **TATA ELXSI LIMITED**
G Vaidyanathan
Company Secretary

Place: Bengaluru
Dated: January 03, 2021

The above financial results would be available after the Board meeting under the following links:

i) http://www.tataelxsi.com/investors/investor-relations.html
ii) http://www.bseindia.com/stock-share price/tata-elxsi-ltd/tataelxsi/500408
iii) http://www.nseindia.com/live_market dynaContent/live_watch/get_quote/GetQuote.jsp?symbol=TATAELXSI

SCHEDULE I
FORM A
PUBLIC ANNOUNCEMENT
(Regulation 14 of the Insolvency and Bankruptcy Board of India (Voluntary Liquidation Process) Regulations, 2017)

FOR THE ATTENTION OF THE STAKEHOLDERS OF INDIA ROADSIDE ASSISTANCE PRIVATE LIMITED

1	NAME OF CORPORATE PERSON	India Roadside Assistance Private Limited
2	DATE OF INCORPORATION OF CORPORATE PERSON	July 13, 2007
3	AUTHORITY UNDER WHICH CORPORATE PERSON IS INCORPORATED / REGISTERED	Registrar of Companies, Mumbai Maharashtra
4	CORPORATE IDENTITY NUMBER OF CORPORATE PERSON	U50200MH2007FTC172327
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE PERSON	602, Thawar Apartment, Opp. Heena Residency, Main Carter Road, Kasturba Rd, Borivali (East), Mumbai - Maharashtra 400066, India
6	LIQUIDATION COMMENCEMENT DATE OF CORPORATE PERSON	December 31, 2020
7	NAME, ADDRESS, EMAIL ADDRESS, TELEPHONE NUMBER AND THE REGISTRATION NUMBER OF THE LIQUIDATOR	Name: Tarun Jaggi Address: A-1/292, Janak Puri, New Delhi-110058, India Email: tarunjaggi@gmail.com Telephone No.: 011-4163-4951 Registration No.: IBBI/IPA-001/IP-P00113/2017-18/10220
8	LAST DATE FOR SUBMISSION OF CLAIMS	January 30, 2021

Notice is hereby given that the India Roadside Assistance Private Limited has commenced voluntary liquidation on December 31, 2020.

The stakeholders of India Roadside Assistance Private Limited are hereby called upon to submit a proof of their claims, on or before January 30, 2021, to the liquidator at the address mentioned against item 7.

The financial creditors shall submit their proof of claims by electronic means only. All other stakeholders may submit the proof of claims in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Place: New Delhi **Sd/-**
Date: January 01, 2021 **Mr. Tarun Jaggi**

यूको बैंक UCO BANK
(A Govt. of India Undertaking)
Head Office-II, Department of Information Technology
3 & 4, DD Block, Sector-1, Salt Lake, Kolkata-700 064

NOTICE INVITING TENDER

UCO Bank invites Request for Proposals (RFP) for :
1. Supply, Commissioning, Maintenance & Management of MPLS link on WIRED/RF and 4G/5G (Single SIM based)
For any details, please refer to **https://www.ucobank.com**.

Date : 04.01.2021 **Deputy General Manager (DIT, BPR & BTD)**
Honours your Trust

NMDC Limited
(A Govt. of India Enterprise)
'Khanij Bhavan', 10-3-311/A, Castle Hills, Masab Tank, Hyderabad-500028
CIN:L13100TG1958GOI001674.

E-TENDER NOTIFICATION
Tender Enquiry No : HO(Contracts)/NISP/PKG-EW-5B-BAL-1/2020/234 Date:04-01-2021
MSTC Ref. No. NMDC/HO/79/20-21/ET/722

E-tenders in three bid system are invited for the work of **"Dismantling of Thana Building & Balance Works of site levelling Ph-II (Package No:EW-5B-Bal-1), at NISP Nagarnar (Near Jagadalpur) Dist: Bastar, Chhattisgarh "** on item rate basis from prospective domestic, experienced, qualified and eligible bidders who fulfill the Pre-Qualification Criteria.
Detailed SOT/NIT and tender document including pre-qualification requirements can be viewed/downloaded from NMDC's website **https://www.nmdc.co.in/nmdctender/default.aspx.**, CPP Portal : **www.eprocure.gov.in** on latest active tenders and MSTC Website: **https://www.mstcecommerce.com/eprochome/nmdc/buyer_login.jsp** from **04-01-2021** to **02-02-2021.**
The tenderers are required to visit the above mentioned websites for corrigendum, if any, at a future date.
For further clarification, CGM (Contracts), NMDC Ltd., Hyderabad can be contacted on Ph No. 040-23532800, Fax No. 040-23534746, **email:contracts@nmdc.co.in**

Chief General Manager (Contracts)
हर एक काम देश के नाम इस्पाती इरादा

This is an advertisement for information purpose only, and not a prospectus announcement

Edelweiss
Ideas create, values protect

EDELWEISS FINANCIAL SERVICES LIMITED

Edelweiss Financial Services Limited (the "**Company**" or "**Issuer**") was incorporated at Mumbai on November 21, 1995 as a public limited company with the name Edelweiss Capital Limited' under the provisions of the Companies Act, 1956. Thereafter, a certificate of commencement of business was issued to our Company by the RoC, on January 16, 1996. Subsequently, the name of our Company was changed to 'Edelweiss Financial Services Limited' pursuant to a fresh certificate of incorporation issued by the RoC on August 1, 2011. For more information about our Company, please refer "*General Information*" and "*History and Main Objects*" on pages 56 and 168 of the Prospectus.

Registered Office & Corporate Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai 400 098, Maharashtra, India. **Tel.:** +91 22 4009 4400; **Fax:** +91 22 4086 3610
Company Secretary and Compliance Officer: B. Renganathan; **Tel.:** +91 22 4009 4400; **Fax:** +91 22 4086 3610
CIN: L99999MH1995PLC094641; **Website:** www.edelweissfin.com; **Email:** efslncd@edelweissfin.com

Our Promoters are Rashesh Shah, Venkatchalam Ramaswamy, Vidya Shah and Aparna T.C. For details of our Promoters, please refer to the section "Our Promoter and Promoter Group" on page 195 of the Prospectus.

PUBLIC ISSUE BY THE COMPANY OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDS") FOR AN AMOUNT OF ₹1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹1,000 MILLION AGGREGATING UP TO ₹2,000 MILLION ("LIMIT") ("ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008 AS AMENDED (THE "SEBI DEBT REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED.

Credit Rating: "CARE A+; (Single A Plus; Outlook: Stable)" by CARE Ratings Limited and "BWR AA-/Stable (Assigned)" by Brickwork Ratings India Private Limited
Allotment on first come first serve basis#

#Determined on the basis of Application on the electronic bidding platform of BSE Limited. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For detailed terms and conditions, please refer to the Prospectus dated December 17, 2020.

ISSUE CLOSES ON MONDAY, JANUARY 04, 2021*

LAST DATE FOR SUBMITTING APPLICATION IS MONDAY, JANUARY 04, 2021

*Pursuant to the Prospectus dated December 17, 2020, the Issue opened on December 23, 2020 and was scheduled to close on January 15, 2021, with an option of early closure or extension by such period as may be decided by the Board of Directors of our Company or Debenture Fund Raising Committee, subject to relevant approvals. Our Company has exercised the option of early closure and the Debenture Fund Raising Committee of our Company has vide resolution dated January 01, 2021 decided to close the Issue on Monday, January 4, 2021. In terms of the Prospectus dated December 17, 2020, Our Company is giving this public notice for such early closure. The subscription list for this Issue shall remain open for subscription up to 5 PM or such extended time as may be permitted by the Stock Exchange on January 4, 2021. Application Forms for the Issue shall be accepted only from 10 AM to 5 PM or such extended time as may be permitted by BSE, on working days, during the Issue period. On the Issue Closing Date, the Application Forms will be accepted only from 10 AM to 3 PM (Indian Standard Time) and uploaded until 5 PM or such extended time as may be permitted by BSE.

ASBA | **Simple, Safe Smart way of Application!!!** | 'Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. **Mandatory in public issues from October 1, 2018. No cheque will be accepted.**

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see **"HISTORY AND MAIN OBJECTS"** on page 168 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled **"MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION"** on page 330 of the Prospectus.

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON THE DATE OF THE PROSPECTUS: The Authorised Share Capital of the Company ₹1,25,00,00,000 divided into 1,23,00,00,000 Equity Shares of face value of ₹1 each and 40,00,000 Preference Shares of face value of ₹5 each and the Issue, Subscribed and Paid up share capital of the Company is ₹93,49,94,652 divided into ₹93,49,94,652 Equity Shares of face value of ₹1 each fully paid up. For information on the share capital of our Company, see **"CAPITAL STRUCTURE"** on page 65 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹10 each by them at the time of signing of the Memorandum of Association: Mr. Rashesh Shah – 20 Equity Shares, Ms. Vidya Shah – 10 Equity Shares, Mr. Urvish Mody – 10 Equity Shares, Ms. Shilpa Mody – 10 Equity Shares, Ms. Sharmista Shah – 10 Equity Shares, Ms. Vijaya Vaidyanath – 20 Equity Shares and Ms. Padma Sridhar – 20 Equity Shares.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("**BSE**") and BSE shall be the Designated Stock Exchange. Our Company has received an 'in-principle' approval from BSE vide their letter no. DCS/BM/PI-BOND/008/20-21 dated December 16, 2020.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "CARE A+; (Single A Plus; Outlook: Stable)" for an amount of ₹2,000 million by CARE Ratings Limited vide their rating letter dated November 5, 2020 and revalidation letter dated November 30, 2020 and "BWR AA-/Stable (Assigned)" for an amount of ₹2,000 million by Brickwork Ratings India Private Limited vide their rating letter dated November 10, 2020 and revalidation letter dated November 30, 2020.The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A and Annexure B of the Prospectus for the rationale of the above rating.

GENERAL RISK: For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" beginning on page 16 of the Prospectus before making an investment in such Issue. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("**SEBI**"), the Reserve Bank of India ("**RBI**"), any registrar of companies or any stock exchange in Indian or do they guarantee the accuracy or adequacy of the Prospectus.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Edelweiss Financial Services Limited; Lead Manager: Equirus Capital Private Limited, Lead Brokers for marketing of the issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 16 of the Prospectus contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager. Lead Brokers for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs.Full copy of the Prospectus is available on the websites of the Issuer/Lead Manager/BSE at www.edelweissfin.com, www.equirus.com and www.bseindia.com respectively.

PUBLIC ISSUE ACCOUNT BANK AND REFUND BANK: ICICI Bank Limited

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE
EQUIRUS CAPITAL PRIVATE LIMITED 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai 400 013 **Tel:** +91 (22) 4332 0600 **Fax:** +91-(22)4332-0601 **Email:** efsl.ncd@equirus.com **Investor Grievance Email:** investorsgrievance@equirus.com **Website:** www.equirus.com **Contact person:** Ankit Jain **Compliance Officer:** Jyot Bhat **SEBI Registration Number:** INM000011286 **CIN:** U65910MH2007PTC172599	**LINK INTIME INDIA PRIVATE LIMITED** C- 101, 1st Floor, 247 Park, LBS Marg, Vikhroli (W), Mumbai 400083, Maharashtra, India **Tel:** +91 22 4918 6200 **Fax:** +91 22 4918 6195 **Email:** ncd1.efsl@linkintime.co.in **Investor Grievance mail:** ncd1.efsl@linkintime.co.in **Website:** www.linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **Compliance Officer:** B.N. Ramakrishnan **SEBI Registration Number:** INR000004058 **CIN:** U67190MH1999PTC118368	**BEACON TRUSTEESHIP LIMITED** 4 C&D, Siddhivinayak Chambers, Gandhi Nagar, Opp. MIG Cricket Club, Bandra (E), Mumbai 400 051 **Tel:** +91 22 26558759 **Email:** compliance@beacontrustee.co.in **Investor Grievance e-mail:** investorgrievances@beacontrustee.co.in **Website:** www.beacontrustee.co.in **Contact Person:** Vitthal Nawandhar **SEBI Registration Number:** IND000000569 **CIN:** U74999MH2015PLC271288

COMPANY SECRETARY AND COMPLIANCE OFFICER

B.Reganathan, Company Secretary and Compliance Officer, Edelweiss Financial Services Limited, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai - 400 098, Maharashtra, India, Tel.: +91 22 4009 4400; Fax: +91 22 4086 3610 Email: efslncd@edelweissfin.

For further details refer to section titled **"Issue Related Information"** on page 265 of Prospectus dated December 17, 2020. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis.

For further details please refer the Prospectus dated December 17, 2020.

DISCLAIMER CLAUSE OF CARE: Care's ratings are opinions on the likelihood of timely payment of the obligations under the rated instrument and are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or buy, sell or hold any security. Care's ratings do not convey suitability or price for the investor. Care's ratings do not constitute an audit on the rated entity. Care has based its ratings/outlooks on information obtained from sources believed by it to be accurate and reliable. Care does not, however, guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by care have paid a credit rating fee, based on the amount and type of bank facilities/instruments. Care or its subsidiaries/associates may also have other commercial transactions with the entity. In case of partnership/propriety concerns, the rating/ outlooks assigned by care is, inter-alia, based on the capital deployed by the partners/proprietor and the financial strength of the firm at present. The rating/ outlooks may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor in addition to the financial performance and other relevant factors. Care is not responsible for any errors and states that it has no financial liability whatsoever to the users of the care's rating. Our ratings do not factor in any rating related trigger clauses as per the terms of the facility/instrument, which may involve acceleration of payment in case of rating downgrades. However, if any such clauses are introduced and if triggered, the rating may see volatility and sharp downgrades.

DISCLAIMER CLAUSE OF BRICKWORK RATINGS INDIA PRIVATE LIMITED: Brickwork ratings (BWR) has assigned the rating based on the information obtained from the issuer and other reliable sources, which are deemed to be accurate. BWR has taken considerable steps to avoid any data distortion; however, it does not examine the precision or completeness of the information obtained. And hence, the information in this report is presented "as is" without any express or implied warranty of any kind. Bwr does not make any representation in respect to the truth or accuracy of any such information. The rating assigned by bwr should be treated as an opinion rather than a recommendation to buy, sell or hold the rated instrument and bwr shall not be liable for any losses incurred by users from any use of this report or its contents. BWR has the right to change, suspend or withdraw the ratings at any time for any reasons.

DISCLAIMER: Edelweiss Financial Services Limited (**"Company"**), subject to market conditions, and other considerations, is proposing a public offer of secured redeemable non-convertible debentures and has filed a Prospectus dated December 17, 2020 (**"Prospectus"**) with the Registrar of Companies, Maharashtra at Mumbai, BSE Limited (**"BSE"**) and Securities and Exchange Board of India (**"SEBI"**).The Prospectus dated December 17, 2020 is available on the website of the Company at https://edelweissfin.com, on the website of BSE at www.bseindia.com, on the website of the lead manager at www.equirus.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" beginning on page 16 of the Prospectus and the section titled **"Material Developments"** beginning on page 218 of the Prospectus dated December 17, 2020.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For **Edelweiss Financial Services Limited**
Sd/-
B. Renganathan
Company Secretary & Compliance Officer

Place : Mumbai
Date : January 01, 2021

financialexp.epapr.in

NSE

National Stock Exchange of India Ltd.

'Exchange Plaza', Bandra-Kurla Complex, Bandra (E), Mumbai-400 051

NOTICE

Notice is hereby given that the following trading member of the National Stock Exchange of India Ltd. (Exchange) has requested for the surrender of its trading membership of the Exchange:

Sl. No.	Name of the Trading Member	SEBI Regn. No.	Last Date for filing complaints
1.	Supama Financial Services Ltd.	INZ000252532	February 03, 2021

The constituents of the above-mentioned trading member are hereby advised to lodge immediately complaints, if any, against the above mentioned trading member on or before the last date for filing complaints as mentioned above and no such complaints filed beyond this period will be entertained by the Exchange against the above mentioned trading member and it shall be deemed that no such complaints exist against the above mentioned trading member or such complaints, if any, shall be deemed to have been waived. The complaints filed against the above mentioned trading member will be dealt with in accordance with the Rules, Bye-laws and Regulations of the Exchange / NCL. The complaints can be filed online at https://www.nseindia.com/invest/file-a-complaint-online. Alternatively, the complaint forms can be downloaded from https://www.nseindia.com/invest/download-complaint-form-for-offline-registration or may be obtained from the Exchange office at Mumbai and also at the Regional Offices.

For **National Stock Exchange of India Ltd.**
Sd/-
Vice President
Regulatory

Place: Mumbai
Date: January 04, 2021

Nifty50

नोटीस

श्री. रमेशचंद्र किसनलाल शिशोदिया जैन व सौ. निर्मला रमेशचंद्र शिशोदिया जैन राहणार C/2/14 जीवन नैय्या को-ऑप. हौ. सोसायटी लि., चेंबूर नाका, चेंबूर, मुंबई-४०० ०७१ असून त्यांना संस्थेने वितरीत केलेली शेअर सर्टिफिकेट क्र. ४५ (एकूण ५ शेअर सर्टिफिकेट नं. २२१ ते २२५) गहाळ झाली असून कोणाला सापडण्यास ही नोटीस प्रसिद्ध झाल्यापासून १५ दिवसांत सोसायटी च्या ऑफिसमध्ये आणून द्यावीत ही विनंती.

संपर्क: ९८१९५४५११७

BYP

PUBLIC NOTICE

This is to inform the general public that Original Share Certificate no. **01** and Distinctive Nos. from 01 to 05, of **DR. SHAILAJA MAHESH PATWARDHAN**, 231,Akshay Co-op. Hsg. Society Ltd., Shop No. 1, Ground Floor, Jagannath Shankar Seth Road, Girgaon, Mumbai 400004. have been lost/ misplaced. The member of the society has applied for duplicate shares. The society hereby invites claims and objections from claimants/ objector or objectors for issuance of duplicate Share Certificate within the period of **14 (fourteen) days** from the publication of this notice, with copies of such documents and other proofs in support of his/ her/ their claims/ objections for issuance of duplicate Share Certificate to the Secretary of **Akshay Co-op. Hsg. Society Ltd.** If no claims/ objections are within the period prescribed above, the Society shall be free to issue duplicate Share Certificate in such manner as is provided under the bye-laws of the Society. The claims/ objections, if any, received by the Society shall be dealt with in the manner provided under the bye-laws of the Society.

Date : 04/01/2021 Place : Mumbai
For and on behalf of
Akshay Co-op. Hsg. Society Ltd.
Sd/-
Secretary

जाहीर सूचना

जय-अंबे निवास-गितांजली
भगत निवास ॲन्ड चाळ
मालाड (पू.), मुंबई-४०० ०९७

कृपया सूचना घ्यावी की, मी (१) श्रीम. कांताबेन बाबुभाई पटेल (२) प्रदीप बाबुभाई पटेल (३) महेश बाबुभाई पटेल (४) श्रीम. प्रविना अनंतराय काकडीया आणि (५) चंद्रावदन मनजीभाई पटेल (६) श्रीम. अरूणा विरेंद्र पटेल (७) श्रीम. पन्ना बिपीन पटेल (८) श्रीम. गिता मधुसूदन खजुरीया आणि ९) श्रीम. रसिक मनजीभाई पटेल यांचे खालील नमूद मिळकतीच्या संदर्भातील नामाधिकार तपासत आहे.

सर्व व्यक्तींना सदर मिळकती विरुद्ध गहाण, प्रभार, भेट, भाडेपट्टा, देखभाल, वापर, विश्वस्त, ताबा, वारसा, धारणाधिकार, कुळवहिवाट किंवा याशिवाय कसेहीच्या मार्गे कोणताही अधिकार, नामाधिकार, हितसंबंध किंवा दावा असल्यास किंवा कोणत्याही व्यक्तीकडे कोणतेही मूळ दस्तावेज किंवा त्याच्या सत्य प्रमाणीत प्रती असल्यास लिखित स्वरूपात त्या पृष्ठ्यर्थ दस्तावेजांच्या प्रतींसह निम्नस्वाक्षरीकारांना त्यांचे कार्यालय बी/२०३, सुरज अपार्टमेंटस, २०, एस. व्ही. रोड, मालाड-(पश्चिम), मुंबई-४०० ०६४ येथे सदर दिनांकापासून १४ दिवसांच्या आत कळवणे, अन्यथा खालील उल्लेखित मिळकतीचे नामाधिकार हे अशा दाव्यांच्या संदर्भाशिवाय स्पष्ट, पणनयोग्य आणि सर्व भारांपासून मुक्त असल्याचे मानण्यात येईल आणि तसे काही असल्यास ते त्यागित करण्यात येतील.

परिशिष्ट

मंचुभाई रोड, मालाड-(पूर्व.), मुंबई-४०० ०९७ येथे जमिनीच्या प्लॉटवर अस्तित्वात असलेली **जयअंबे निवास, गितांजली, भगत निवास आणि चाळ** अशा नावे इमारतीसह मुंबई उपनगर जिल्ह्यातील गाव मालाड- पूर्व मुंबई तालुका बोरीवलीचा जमीन धारक सिटी सर्व्हे क्र. २३९, २३९/१ ते १५ (जमीन क्र. ७१ चा जुना प्लॉट आणि मालाड -टाऊन प्लानिंग स्किम क्र.१ चा जुना सर्व्हे क्र. १९३, हिस्सा क्र. १), मोजमापित अंदाजे १३९६ चौ.मीटर्सच्या संदर्भातील सर्व ते हक्क, मालकी हक्क आणि हितसंबंध आणि पुढीलप्रमाणे सीमाबध्द:

पूर्वेकडून किंवा त्यादिशेने : पालिका क्र. नाला
पश्चिमेकडून किंवा त्यादिशेने: मंचुभाई रोड
उत्तरेकडून किंवा त्यादिशेने : पालिका क्र. नाला
दक्षिणेकडून किंवा त्यादिशेने : डॉ. सुचक हॉस्पिटल

दिनांक: १ जानेवारी, २०२१.

सही/-
नलीन आर. पारेख
आणि मनीश एम. केनिया
वकील

जाहीर सूचना

माझ अशील श्री गणेश कुशवाहा हे फ्लट क्र. ००५, बी-विंग, तळ मजला, भावना सीएचएस लि., विजय कॉम्पलेक्स, राहुल पार्क, भाईंदर(पू), जिल्हा ठाणे-४०१ १०५ हा खरेदी करण्यास इच्छुक आहेत जे ०८/०७/१९९२ रोजी मेसर्स. भाग्यशाली इंटरप्राइझेस यांच्याकडून श्री. राज मंगल डी.गुप्ता यांनी मूळत: खरेदी केला होता. श्री. राज मंगल डी.गुप्ता यांचे निधन झाले आहे आणि त्यांची पत्नी उषा आर. गुप्ता यांनी २८/१/२००४ रोजीच्या करारद्वारे रामचीज एस. गुप्ता, अच्छेलाल एस. गुप्ता, नेमा जे. गुप्ता आणि राजू जे. गुप्ता यांना वरील फ्लॅट विकला होता, नंतर नेमा जे. गुप्ता यांनी त्यांचे शेअर ०३/०२/२०११ रोजीच्या करारद्वारे राजू जे. गुप्ता यांना विकले आणि आता रामचीज एस. गुप्ता, अच्छेलाल एस. गुप्ता आणि राजू जे. गुप्ता वरील सदर फ्लॅट माझ्या अशिलांना विकण्यास इच्छुक आहेत. तर माझे अशिल आणि सोसायटीच्या वतीने मी याद्वारे राज मंगल डी.गुप्ता यांच्या कायदेशीर वारसांकडून दावे/आक्षेप/त्रयस्थ पक्ष दावे किंवा कोणतेही इतर दावे या सूचनेपासून १५ दिवसांच्या आत मागवित आहे, कोणत्याही व्यक्तीला कोणत्याही प्रकारचा दावा/आक्षेप असल्यास त्यांनी पी.एस. शामदसानी आणि असोशिएट्स यांना २/१५४, ओस्टवल ओरनेट, जेसल पार्क, भाईंदर (पू.), जि. ठाणे येथे आणि/किंवा भावना सीएचएस लि.चे अध्यक्ष/सचिव यांना त्यांच्या दावे, मागणी इ. च्या पुष्ठ्यर्थ तशा कागदपत्र, पुराव्यांच्या प्रतींसह कळविणे आवश्यक आहे. या सूचनेच्या १५ दिवसांच्या आत दावे प्राप्त न झाल्यास असे गृहीत धरले जाईल की, सदर फ्लॅटचे नामाधिकार हे सर्व भारांपासून मुक्त, स्पष्ट आणि पणनयोग्य आहेत आणि कोणतेही दावे त्यानंतर ग्राह्य धरले जाणार नाहीत.

पी.एस. शामदसानी आणि
असोशिएट्स करीता
दिनांक: ०४/०१/२०२१ सही/-
वकील पुष्पा शामदसानी
(वकील उच्च न्यायालय)
चेंबर्स: १५४/२, ओस्टवल ओरनेट,
जेसल पार्क, भाईंदर (पू.), जि. ठाणे

२ री ई-लिलाव विक्री सूचना

स्टीवार्ट्स ॲन्ड ल्योड्स ऑफ इंडिया लिमिटेड (सीआयएन एल२८९९९डब्ल्युबी१९३७पीएलसी००९०९९)
(दिवाळखोरीतील)
नोंदणीकृत कार्यालय : ४१, चौरंघी रोड, कोलकत्ता- ७०० ०७१
परिसमापक : ममता बिनानी
ई-लिलाव
इन्सॉल्वन्सी ॲन्ड बँकरप्टसी कोड, २०१६ अन्वये मत्तेची विक्री
ई-लिलावाची तारीख आणि वेळ : मंगळवार, १९.०१.२०२१ रोजी दु. ३.०० ते सायं. ५.००
(प्रत्येकी ५ मिनिटांच्या अमर्याद एक्स्टेन्शनसह)

सी.पी. क्र. २१३/केबी/२०१७ मध्ये नामदार राष्ट्रीय कंपनी विधी न्यायाधिकरण, कलकत्ता खंडपीठने दिनांक १५.११.२०१७ नियुक्त केलेल्या परिसमाकाच्या आदेश सहवाचता २६.१०.२०१७ च्या परिसमापनाची आदेश असलेल्या परिसमाकाद्वारा स्टीवॉर्ट्स ॲन्ड ल्योड्स ऑफ इंडिया लिमिटेड (परिसमापनातील) च्या दिवाळखोरीतील मत्तेचा उर्वरीत भागाच्या मत्तेची विक्री. विक्री ई-लिलाव प्लॅटफॉर्म http://ncltauction.auctiontiger.net मार्फत निम्नस्वाक्षरीकारांकडून केली जाईल.

मत्ता	ब्लॉक	राखीव किंमत (रु. लाखात)	इअर रक्कम (रु. लाखात)	वाढविण्याची मूल्य (रु. लाखात)
इंडस्ट्रीयल मिळकत (भाडेपट्टाधारक जमीन आणि इमारत) प्लॉट क्र. १७ आणि १८, अंबरनाथ इंडस्ट्रीयल इस्टेट, जिल्हा ठाणे, महाराष्ट्र.	१	रु. २०००.००	रु. २००.००	रु. २५.००
प्लान्ट ॲण्ड मशिनरीज आणि कार्यालय फर्निचर येथे एसएआयएल, दुर्गापूर स्टील प्लान्ट साईट, दुर्गापूर, पश्चिम बंगाल	२	रु. २७.३२	रु. २.७३	रु. ०.०२
प्लान्ट ॲण्ड मशिनरीज आणि कार्यालय फर्निचर येथे इंडियन ऑईल कॉर्पोरेशन लि., प्रदीप रेफिनेरिज साईट, पॅरादीप, उडीसा	३	रु. ०.९९	रु. ०.१०	रु. ०.०१

पात्रता दस्तावेजाच्या सादरीकरणाची अंतिम तारिख आणि वेळ : १८.०१.२०२१ (सोमवार)
रितसर तपास, प्रत्यक्षस्थळी भेट, चर्चा सभाकरिता अंतिम तारिख : १८.०१.२०२१ (सोमवार)
इअर जमा करावयाची अंतिम तारिख : १८.०१.२०२१ (सोमवार)
ई-लिलावाची तारिख आणि वेळ : १९.०१.२०२१ (मंगळवार)

ई-लिलावाच्या अटी-आणि शर्ती खालीलप्रमाणे :

१. ई-लिलाव हा मान्यता प्राप्त सेवा पुरवठादार, मे. ई-प्रोक्युरमेंट टेक्नॉलॉजिस लिमिटेड-ऑक्शन टायगर यांच्यामार्फत **'जसे आहे जेथे आहे', 'जे आहे जसे आहे', 'जे काही आहे तेथे आहे' आणि 'कोणत्याही आधाराशिवाय' तत्त्वाने** करण्यात येईल.

२. ऑनलाईन ई-लिलाव बोली प्रपत्र, उद्घोषणा आणि हमीपत्र आणि ऑनलाईन लिलाव विक्रीच्या सर्वसाधारण अटी आणि शर्तींचा तपशील समाविष्ट संपूर्ण ई-लिलाव दस्तावेज वेबसाईट **https://ncltauction.auctiontiger.net** वर उपलब्ध आहेत. **संपर्क : प्रविणकुमार थेवर येथे ९७२२७७८८२८,७९६८१३६८५४/५५/५१ ईमेल: nclt@auctiontiger.net.**

ममता बिनानी
स्टीवॉर्ट्स ॲन्ड ल्योड्स ऑफ इंडिया लिमिटेड मधील परिसमापक
आयबीबीआय(नोंदणी क्र. आयबीबीआय/आयपीए-००२/आयपी-एन०००८६/२०१७-१८/१०२२७)
पत्ता: २ए, गणेश चंद्र एव्हेन्यु, कॉमर्स हाऊस, ४ था मजला, खोली क्र. ६, कलकत्ता - ७०० ०१३.
ई-मेल: mamtabinani@gmail.com (आयबीबीआयसह नोंदणीकृत)
ठिकाण : कलकत्ता liquidator.stewarts@gmail.com (प्रोसेस स्पेसिफिक)
दिनांक : ०४.०१.२०२१ संपर्क क्र.: ९८३१० ९९५५१ (ममता बिनानी)

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नोंदणीकृत कार्यालय: कार्यालय मजला ८, आय थिंक टेक्नो पार्क, बिल्डिंग बी-अल्फा, कांजुरमार्ग (पूर्व), मुंबई- ४०००४२.
कॉर्पोरेट कार्यालय: १६ वा मजला, टॉवर ए, पेनिन्सुला बिझनेस पार्क, एस. बी. मार्ग, लोअर परेल (पश्चिम), मुंबई- ४०००१३.
(सीआयएन क्र. : यु६७१२०एमएच२०००पीएलसी१५२१९३)
(ईमेल: venkitakrishnan.easwaran@hdfcsec.com)
(वेबसाईट : www.hdfcsec.com) (फोन क्र.: ०२२-६१७१७३४४)
(फॅक्स क्र.: ०२२-३०७५३४३५)

पोस्टल बॅलटची सूचना

कंपनीच्या सभासदांना याद्वारे कळविण्यात येते की, वेळोवेळी केलेल्या सुधारणेनुसार कंपनी अधिनियम, २०१३ ('अधिनियम') च्या कलम ११० आणि काहि असल्यास इतर प्रयोज्य तरतुदी सहवाचता कंपनीज (मॅनेजमेंट ॲण्ड ॲडमिनिस्ट्रेशन) रुल्स, २०१४ च्या नियम २२ सहवाचता निगम व्यवहार मंत्रालयाद्वारे जारी जनरल सर्क्युलर क्र. १४/२०२० दिनांक ८ एप्रिल, २०२०, जनरल सर्क्युलर क्र. १७/२०२० दिनांक १३ एप्रिल, २०२०, जनरल सर्क्युलर क्र. २२/२०२० दिनांक १५ जून, २०२० आणि जनरल सर्क्युलर क्र. ३३/२०२० दिनांक २८ सप्टेंबर, २०२० (''एमसीए सर्क्युलर्स'') आणि अधिनियमाच्या अंतर्गत केलेल्या सर्व इतर प्रयोज्य नियमांच्या तरतुदींनुसार कंपनीने खालील संदर्भातील २ (दोन) विशेष ठरावांकरिता इलेक्ट्रॉनिक मतदान ('ई-मतदान') सह पोस्टल बॅलटच्या मार्गाने सभासदांची मंजुरी मिळविण्यासाठी (ए) त्यांचे डिपॉझिटरी पार्टिसिपंटस्/कंपनीकडे ई-मेल आयडी नोंदविलेल्या सभासदांना इलेक्ट्रॉनिक माध्यमाने आणि (बी) इतर सभासदांना (ज्यांनी ईमेल पत्ते नोंदविलेले नाहीत) पोस्टेज प्रिपेड स्वत:चा पत्ता असलेला बिझनेस रिप्लाय इन्व्हलप ('बीआरई') सह प्रत्यक्ष माध्यमाने बुधवार, २३ डिसेंबर, २०२० (''कट-ऑफ तारीख'') रोजीस कामकाजाची वेळ संपताना नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेड/सेन्ट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड कडुन प्राप्त झालेल्या लाभकारी मालकांची सूची/सभासद रजिस्टर मध्ये नावे असलेल्या सभासदांना पोस्टल बॅलट प्रपत्रासह पोस्टल बॅलट सूचना पाठविण्याचे काम ३ जानेवारी, २०२१ रोजी पूर्ण केले आहे.

i) कंपनी अधिनियम, २०१३ च्या कलम १८६ नुसार गुंतवणुक आणि कर्ज मर्यादा वाढविणे.

ii) कंपनी अधिनियम, २०१३ च्या कलम १८०(१)(सी) नुसार गुंतवणुक आणि कर्ज घेण्याची मर्यादा वाढविणे.

बुधवार, २३ डिसेंबर, २०२० (''कट-ऑफ तारीख'') रोजीस कामकाजाची वेळ संपताना लाभकारी मालकांची सूची/सभासद रजिस्टरमध्ये नावे असलेले सभासद पोस्टल बॅलट मार्फत मतदान करण्यासाठी हक्कदार राहतील आणि जी व्यक्ती कट-ऑफ तारखेस सभासद नाहीत त्यांनी सदर सूचना फक्त माहितीसाठी समजणे आवश्यक आहे. अधिनियमाच्या कलम १०८, ११० आणि इतर प्रयोज्य तरतुदी सहवाचता कंपनीज (मॅनेजमेंट ॲण्ड ॲडमिनिस्ट्रेशन) रुल्स, २०१४ आणि अधिनियमाच्या अंतर्गत केलेल्या सर्व इतर प्रयोज्य तरतुदींच्या अनुपालनात कंपनीला प्रत्यक्ष पोस्टल बॅलट प्रपत्र पाठविण्याच्या ऐवजी इलेक्ट्रॉनिकली त्यांचे मतदान करणे त्यांना शक्य होण्यासाठी तिच्या सर्व सभासदांना ई-मतदान सुविधा पुरविल्याचा आनंद होत आहे. कंपनी तिच्या सभासदांना ई-मतदान सुविधा पुरविण्यासाठी सेन्ट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड (सीडीएसएल) च्या सेवेसह जोडली गेली आहे. पोस्टल बॅलट सूचना आणि पोस्टल बॅलट प्रपत्र हे कंपनीची वेबसाईट www.hdfcsec.com वर आणि सीडीएसएलचा ई-मतदान प्लॅटफॉर्म www.evotingindia.com वर सुध्दा उपलब्ध आहे.

ई-मतदानाचा कालावधी सोमवार, ४ जानेवारी, २०२१ रोजी स. ९.३० वा. (भाप्रवे) सुरु होईल आणि मंगळवार, २ फेब्रुवारी, २०२१ रोजी सायं. ५.३० वा. (भाप्रवे) संपेल. सदर कालावधीच्या दरम्यान कट ऑफ तारीख म्हणजेच बुधवार, २३ डिसेंबर, २०२० रोजीस प्रत्यक्ष स्वरुपात किंवा डिमटेरियलाईज्ड स्वरुपात शेअर्स धारण केलेले सभासद याबाबत इलेक्ट्रॉनिक माध्यमाने त्यांचे मतदान करु शकतात आणि प्रक्रिया पोस्टल बॅलट सूचनेत नमुद केलेली आहे.

लॉगईन आयडी आणि पासवर्ड हा ई-मतदान सुविधा वापरणे सभासदांना शक्य होण्यासाठी ई-मेल्स मध्ये आणि पोस्टल बॅलट प्रपत्रात दिलेला आहे. कंपनीने मोकळ्या आणि पारदर्शक बाबींमध्ये पोस्टल बॅलट आणि ई-मतदान प्रक्रिया घेण्यासाठी 'परिनिरिक्षक' म्हणुन मे. भंडारी ॲण्ड असोसिएटस्, कंपनी सेक्रेटरीज् कडील श्री. एस. एन. भंडारी (सी.पी. ३६६) किंवा ते नसल्यास श्रीम. मनिषा महेश्वरी (सी.पी ११०३१) यांची नियुक्ती केली आहे.

जे सभासद पोस्टल बॅलट प्रपत्रामार्फत प्रत्यक्ष त्यांचे मतदान करणार आहेत त्यांनी खात्री करुन घ्यावी की, रितसर भरलेले पोस्टल बॅलट प्रपत्र हे मतदानासाठी विचारात घेण्यासाठी पात्र ठरण्यासाठी मंगळवार, २ फेब्रुवारी, २०२१ रोजी सायं. ५.३० पूर्वी परिनिरिक्षकांकडे पोहोचणे आवश्यक आहे, कसूर केल्यास सभासदांकडुन उत्तर प्राप्त झाले नसल्याचे म्हणुन काटेकोरपणे विचारात घेतले जातील. पोस्टल बॅलट किंवा ई-मतदानाद्वारे मतदानाला मंगळवार, २ फेब्रुवारी, २०२१ रोजी सायं. ५.३० वा. (भाप्रवे) नंतर परवानगी दिली जाणार नाही.

ज्या सभासदांना पोस्टल बॅलट प्रपत्र प्राप्त झालेले नाहीत किंवा पोस्टल बॅलट प्रपत्राची प्रतिलिपी प्रत प्राप्त करण्यासाठी इच्छुक आहेत ते venkitakrishnan.easwaran@hdfcsec.com कडे ई-मेल पाठवु शकतात. कंपनी सभासदांना पोस्टज प्रिपेड स्वत:चा पत्ता असलेला बीआरई सह ते पाठवेल.

ई-मतदानाच्या संदर्भातील कोणतीही चौकशी/तक्रारीकरिता कृपया फ्रिक्वेंटली आस्क्ड क्वेश्चन्स (एफएक्युज) चा संदर्भ घ्यावा आणि ई-मतदान मॅन्युअल ''हेल्प सेक्शन'' अंतर्गत www.evotingindia.com वर सुध्दा उपलब्ध आहे किंवा helpdesk.evoting@cdslindia.com आणि/किंवा श्री. एन.ई. वेंकिटक्रिश्नन, कंपनी सचिव venkitakrishnan.easwaran@hdfcsec.com कडे ई-मेल पाठवावा.

ज्या सभासदांनी कंपनी/डिपॉझिटरीजकडे त्यांचे ईमेल पत्ते नोंदविलेले नाहीत त्यांची कृपया ते नोंदवावेत आणि ई-मतदानासाठी लॉगईन तपशिल प्राप्त करण्यासाठी माहितीचा अवलंब करावा.

प्रत्यक्ष धारणा	कृपया venkitakrishnan.easwaran@hdfcsec.com किंवा investorsqry@datamaticsbpm.com कडे ईमेल द्वारे आवश्यक तपशिल जसे की, फोलिओ क्र. भागधारकाचे नाव, शेअर प्रमाणपत्र (पुढील आणि मागील) ची स्कॅन्ड प्रत, पॅन (पॅन कार्डची स्वसाक्षांकित स्कॅन्ड प्रत), आधार (आधार कार्डची स्वसाक्षांकित स्कॅन्ड प्रत) पुरवावी.
डिमॅट धारणा	कृपया venkitakrishnan.easwaran@hdfcsec.com किंवा investorsqry@datamaticsbpm.com कडे डिमॅट खात्याचा तपशिल (सीडीएसएल-१६ डिजिट बेनिफिशरी आयडी किंवा एनएसडीएल-१६ डिजिट डीपीआयडी + सीएल आयडी), नाव, क्लाईंट मास्टर किंवा एकत्रित खाते विवरणपत्राची प्रत, पॅन (पॅन कार्डची स्वसाक्षांकित स्कॅन्ड प्रत), आधार (आधार कार्डची स्वसाक्षांकित स्कॅन्ड प्रत) पुरवावी.

पोस्टल बॅलटचे निष्कर्ष कंपनीच्या कॉर्पोरेट कार्यालयात बुधवार, ३ फेब्रुवारी, २०२१ रोजी सायं. ५.३० वा. (भाप्रवे) किंवा पूर्वी घोषित करण्यात येतील. ते कंपनीची वेबसाईट www.hdfcsec.com वर आणि सीडीएसएलचा ई-मतदान प्लॅटफॉम www.evotingindia.com वर सुध्दा उपलब्ध करण्यात येतील. मतदानाचे निष्कर्ष कंपनीच्या नोंदणीकृत कार्यालयात आणि कंपनीच्या कॉर्पोरेट कार्यालयात सुध्दा दर्शविण्यात येतील.

एचडीएफसी सिक्युरिटीज लिमिटेड करिता
सही/-
एन. ई. वेंकिटक्रिश्नन
कंपनी सचिव
मेंबरशिप क्र. एसीएस ८८११

ठिकाण : मुंबई
दिनांक : ३ जानेवारी, २०२१

This is an advertisement for information purpose only, and not a prospectus announcement

Edelweiss
Ideas create, values protect

EDELWEISS FINANCIAL SERVICES LIMITED

Edelweiss Financial Services Limited (the "**Company**" or "**Issuer**") was incorporated at Mumbai on November 21, 1995 as a public limited company with the name Edelweiss Capital Limited' under the provisions of the Companies Act, 1956. Thereafter, a certificate of commencement of business was issued to our Company by the RoC, on January 16, 1996. Subsequently, the name of our Company was changed to 'Edelweiss Financial Services Limited' pursuant to a fresh certificate of incorporation issued by the RoC on August 1, 2011. For more information about our Company, please refer "*General Information*" and "*History and Main Objects*" on pages 56 and 168 of the Prospectus.

Registered Office & Corporate Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai 400 098, Maharashtra, India. **Tel.:** +91 22 4009 4400; **Fax:** +91 22 4086 3610
Company Secretary and Compliance Officer: B. Renganathan; **Tel.:** +91 22 4009 4400; **Fax:** +91 22 4086 3610
CIN: L99999MH1995PLC094641; **Website:** www.edelweissfin.com; **Email:** efslncd@edelweissfin.com

Our Promoters are Rashesh Shah, Venkatchalam Ramaswamy, Vidya Shah and Aparna T.C. For details of our Promoters, please refer to the section "Our Promoter and Promoter Group" on page 195 of the Prospectus.

PUBLIC ISSUE BY THE COMPANY OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDS") FOR AN AMOUNT OF ₹1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹1,000 MILLION AGGREGATING UP TO ₹2,000 MILLION ("LIMIT") ("ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008 AS AMENDED (THE "SEBI DEBT REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED.

Credit Rating: "CARE A+; (Single A Plus; Outlook: Stable)" by CARE Ratings Limited and "BWR AA-/Stable (Assigned)" by Brickwork Ratings India Private Limited
Allotment on first come first serve basis#

#Determined on the basis of Application on the electronic bidding platform of BSE Limited. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For detailed terms and conditions, please refer to the Prospectus dated December 17, 2020.

ISSUE CLOSES ON MONDAY, JANUARY 04, 2021*
LAST DATE FOR SUBMITTING APPLICATION IS MONDAY, JANUARY 04, 2021

*Pursuant to the Prospectus dated December 17, 2020, the Issue opened on December 23, 2020 and was scheduled to close on January 15, 2021, with an option of early closure or extension by such period as may be decided by the Board of Directors of our Company or Debenture Fund Raising Committee, subject to relevant approvals. Our Company has exercised the option of early closure and the Debenture Fund Raising Committee of our Company has vide resolution dated January 01, 2021 decided to close the Issue on Monday, January 4, 2021. In terms of the Prospectus dated December 17, 2020, Our Company is giving this public notice for such early closure. The subscription list for this Issue shall remain open for subscription up to 5 PM or such extended time as may be permitted by the Stock Exchange on January 4, 2021. Application Forms for the Issue shall be accepted only from 10 AM to 5 PM or such extended time as may be permitted by BSE, on working days, during the Issue period. On the Issue Closing Date, the Application Forms will be accepted only from 10 AM to 3 PM (Indian Standard Time) and uploaded until 5 PM or such extended time as may be permitted by BSE.

ASBA | **Simple, Safe Smart way of Application!!!** | 'Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. **Mandatory in public issues from October 1, 2018. No cheque will be accepted.**

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see **"HISTORY AND MAIN OBJECTS"** on page 168 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled **"MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION"** on page 330 of the Prospectus.

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON THE DATE OF THE PROSPECTUS: The Authorised Share Capital of the Company ₹1,25,00,00,000 divided into 1,23,00,00,000 Equity Shares of face value of ₹1 each and 40,00,000 Preference Shares of face value of ₹5 each and the Issue, Subscribed and Paid up share capital of the Company is ₹93,49,94,652 divided into ₹93,49,94,652 Equity Shares of face value of ₹1 each fully paid up. For information on the share capital of our Company, see **"CAPITAL STRUCTURE"** on page 65 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹10 each by them at the time of signing of the Memorandum of Association: Mr. Rashesh Shah – 20 Equity Shares, Ms. Vidya Shah – 10 Equity Shares, Mr. Urvish Mody – 10 Equity Shares, Ms. Shilpa Mody – 10 Equity Shares, Ms. Sharmista Shah – 10 Equity Shares, Ms. Vijaya Vaidyanath – 20 Equity Shares and Ms. Padma Sridhar – 20 Equity Shares.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("**BSE**") and BSE shall be the Designated Stock Exchange. Our Company has received an 'in-principle' approval from BSE vide their letter no. DCS/BM/PI-BOND/008/20-21 dated December 16, 2020.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "CARE A+; (Single A Plus; Outlook: Stable)" for an amount of ₹2,000 million by CARE Ratings Limited vide their rating letter dated November 5, 2020 and revalidation letter dated November 30, 2020 and "BWR AA-/Stable (Assigned)" for an amount of ₹2,000 million by Brickwork Ratings India Private Limited vide their rating letter dated November 10, 2020 and revalidation letter dated November 30, 2020.The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A and Annexure B of the Prospectus for the rationale of the above rating.

GENERAL RISK: For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" beginning on page 16 of the Prospectus before making an investment in such Issue. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("**SEBI**"), the Reserve Bank of India ("**RBI**"), any registrar of companies or any stock exchange in Indian or do they guarantee the accuracy or adequacy of the Prospectus.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Edelweiss Financial Services Limited; Lead Manager: Equirus Capital Private Limited, Lead Brokers for marketing of the issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 16 of the Prospectus contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager. Lead Brokers for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs.Full copy of the Prospectus is available on the websites of the Issuer/Lead Manager/BSE at www.edelweissfin.com, www.equirus.com and www.bseindia.com respectively.

PUBLIC ISSUE ACCOUNT BANK AND REFUND BANK: ICICI Bank Limited

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE
EQUIRUS CAPITAL PRIVATE LIMITED 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai 400 013 **Tel:** +91 (22) 4332 0600 **Fax:** +91-(22)4332-0601 **Email:** efsl.ncd@equirus.com **Investor Grievance Email:** investorsgrievance@equirus.com **Website:** www.equirus.com **Contact person:** Ankit Jain **Compliance Officer:** Jyot Bhat **SEBI Registration Number:** INM000011286 **CIN:** U65910MH2007PTC172599	**LINK INTIME INDIA PRIVATE LIMITED** C- 101, 1st Floor, 247 Park, LBS Marg, Vikhroli (W), Mumbai 400083, Maharashtra, India **Tel:** +91 22 4918 6200 **Fax:** +91 22 4918 6195 **Email:** ncd1.efsl@linkintime.co.in **Investor Grievance mail:** ncd1.efsl@linkintime.co.in **Website:** www.linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **Compliance Officer:** B.N. Ramakrishnan **SEBI Registration Number:** INR000

इस साल स्मॉल-कैप, मिड-कैप में तेजी के आसार

मजबूत आय वृद्धि, कम लागत, और उपयुक्त मूल्यांकन छोटी कंपनियों के अनुकूल

राम प्रसाद साहू और यश उपाध्याय
मुंबई, 3 जनवरी



करीब ढाई साल तक कमजोर प्रतिफल के बाद छोटे और मझोले पूंजीकरण वाली कंपनियों ने वर्ष 2021 में फिर से वापसी की है और अपने बड़े प्रतिस्पर्धियों को मात दी है। पिछले साल जहां बीएसई मिडकैप सूचकांक ने निवेशकों को 22 प्रतिशत तक का प्रतिफल दिया, वहीं स्मॉलकैप सूचकांक 21 प्रतिशत चढ़ा और ये प्रमुख सूचकांकों के मुकाबले 500-600 आधार अंक ऊपर थे। ब्रोकरों का मानना है कि इन श्रेणियों में शेयरों का शानदार प्रदर्शन चालू वर्ष में भी बरकरार रहने की संभावना है।

आईसीआईसीआई सिक्योरिटीज के विश्लेषकों का मानना है कि मिडकैप और स्मॉलकैप में लार्जकैप के मुकाबले ज्यादा तेजी आएगी और वर्ष के लिए उसके मुख्य पसंदीदा क्षेत्र मिडकैप और स्मॉलकैप ही हैं। प्रदर्शन का अनुमान इस उम्मीद पर आधारित है कि रिकवरी के चरण के दौरान आय वृद्धि में मजबूती लार्जकैप के मुकाबले अच्छी है। इसके अलावा, इनमें मल्टीपल वृद्धि से भी उनकी पूंजी वृद्धि को ताकत मिली है।

शेयर बाजार की नजर जिस प्रमुख बदलाव पर लगी हुई है, वह यह है कि कम ब्याज दरों और लागत अनुकूलन से इन कंपनियों को परिचालन के मोर्चे पर मदद मिलेगी, साथ ही उन्हें अपनी वित्तीय स्थिति सुधारने में भी आसानी होगी। दौलत कैपिटल में इक्विटी प्रमुख अमित खुराना का मानना है कि प्रमुख परिचालन दक्षता का बेहतर इस्तेमाल में अहम योगदान रहेगा, साथ ही कम ब्याज लागत से भी मदद मिलेगी। उनका यह भी मानना है कि सूचकांकों में भारी तेजी (वित्त वर्ष 2021 में अब तक प्रतिफल) के बावजूद बीएसई मिडकैप और बीएसई स्मॉलकैप के लिए प्रतिफल 72 और 90 प्रतिशत रहा है, जो दीर्घावधि औसत से नीचे बना हुआ है। इन कारकों को देखते हुए हमने ब्रोकरेज फर्मों द्वारा सुझाए गए उन शेयरों को चुना है जिनका भविष्य शानदार है और उन्होंने कम से कम 25 प्रतिशत की तेजी मुहैया कराई है, और ज्यादा महंगे जोन में कारोबार नहीं कर रहे हैं। हालांकि जहां स्मॉलकैप ने लार्जकैप प्रतिस्पर्धियों की तुलना में ज्यादा प्रतिफल दिया है, लेकिन निवेशकों को इन कंपनियों में निवेश के बढ़ते जोखिम को सही तरीके से पहचानने की जरूरत होगी। रेलिगेयर ब्रोकिंग के उपाध्यक्ष (शोध) अजीत मिश्रा का मानना है कि प्रमुख सूचकांक बेंचमार्क सूचकांकों को मात देंगे, लेकिन निवेशकों को अच्छी गुणवत्ता वाली कंपनियों से जुड़ने की सलाह जरूरी है। वह कहते हैं, 'स्मॉलकैप और मिडकैप कंपनियों में निवेश करते वक्त ऐसी कंपनियों का चयन जरूरी है तो बुनियादी आधार पर मजबूत हों प्रवर्तक पृष्ठभूमि साफ-सुथरी हो।'

कावेरी सीड्स

ऊंचे मार्जिन वाले गैर-कॉटन व्यवसाय पर भागीदारी बढ़ाने, मजबूत नकदी प्रवाह, और शेयरधारकों को लाभांश तथा पुनर्खरीद के जरिये शानदार रिकॉर्ड इस शेयर के लिए प्रमुख अनुकूल बदलाव हैं।

बिड़ला कॉरपोरेशन

बिड़ला कॉरपोरेशन को करीब 1.55 करोड़ टन क्षमता वृद्धि से विविधता लाने और बिक्री बढ़ाने में मदद मिलेगी, जबकि महंगे उत्पादों पर ध्यान बनाए रखने और उत्पाद मिश्रण में सुधार से उसकी प्राप्तियों को मदद मिलने की संभावना है। आनंद राठी रिसर्च में विश्लेषकों के अनुसार, इसके अलावा, लागत अनुकूलन प्रयासों का परिचालन लाभ और प्रतिफल अनुपात पर सकारात्मक असर दिखने की संभावना है।

इंजीनियर्स इंडिया

करीब 9,000 करोड़ रुपये की मजबूत ऑर्डर बुक के साथ वृद्धि की संभावना मजबूत बनी हुई हैं। विश्लेषकों के अनुसार, मजबूत बैलेंस शीट और आकर्षक मूल्यांकन भी सकारात्मक हैं।

फेडरल बैंक

दबावग्रस्त क्षेत्रों के लिए कम जोखिम, ऊंची रेटिंग वाली कंपनियों के लिए निवेश और कर्ज को बट्टेखाते में डालने की बेहतर क्षमता से उधारी लागत नीचे बनी रहने की संभावना है। इसके अलावा, मजबूत देनदारी फ्रेंचाइजी से ज्यादा जोखिम उठाए बगैर बैलेंस शीट बढ़ाने में मदद मिलेगी। ऐम्बिट कैपिटल का कहना है कि इन ताकतों के बावजूद, यह शेयर अपने ऐतिहासिक मूल्यांकनों के मुकाबले नीचे कारोबार कर रहा है और साथ ही छोटे और मझोले स्तर के बैंकों के मुकाबले नीचे है।

एनएचपीसी

विनियमित व्यवसाय मॉडल और क्षमता वृद्धि परिदृश्य ने भारत में सबसे बड़ी पनबिजली निर्माण कंपनी के लिए मजबूत आय संभावना प्रदान की है। आईसीआईसीआई सिक्योरिटीज के विश्लेषकों का मानना है कि सुधरते परिचालन प्रदर्शन के परिणामस्वरूप ऊंचे प्रोत्साहनों से आय को अतिरिक्त मदद मिलगी।

ब्रोकरों के पसंदीदा शेयर

कीमत 1 जनवरी 2020 को

	कीमत (रुपये)	बदलाव (%)	लक्ष्य (रु.)	तेजी (%)	पीई (एक्स)	ईपीएससी एजीआर (%)
एचजी इन्फ्रा इंजीनियरिंग	220.0	-16.1	392.0	78.2	6.7	13.2
कावेरी सीड	522.7	4.4	768.4	47.0	9.2	15.0
हैरिटेज फूड्स	299.6	-17.3	429.0	43.2	9.6	एलटीपी
रैडिको खेतान	456.7	42.3	600.0	31.4	20.7	13.8
बिड़ला कॉर्प	728.0	20.2	951.7	30.7	10.5	2.8
एनएचपीसी	23.1	-3.8	30.0	29.9	7.5	3.6
जेके लक्ष्मी सीमेंट	342.3	18.7	434.0	26.8	11.1	92.0
सीसीएल प्रोडक्ट्स इंडिया	268.3	34.3	340.0	26.7	16.3	14.8
चोलामंडलम फाइनैंशियल	557.7	10.8	700.0	25.5	13.2	209.4
इंजीनियर्स इंडिया	78.9	-20.1	98.5	24.8	10.4	5.2
फेडरल बैंक	68.1	-23.3	83.3	23.1	9.1	-2.7
मणप्पुरम फाइनैंस	167.2	-5.7	190.3	13.8	7.5	13.5
जस्ट डायल	648.2	14.2	735.0	13.4	16.0	-1.6
पीवीआर	1,341.9	-28.1	1,515.8	13.0	88.0	66.6
कलपतरु पावर	318.2	-22.9	358.8	12.8	9.7	14.5

बदलाव (%) पिछले साल के मुकाबले बदलाव है, लक्ष्यः अगले 12 महीनों के लिए कीमत लक्ष्य, एलटीपीः नुकसान से मुनाफे में, ईपीएसः वित्त वर्ष 2020-22 की अवधि के लिए प्रति शेयर आय, पी/ई अनुपात वित्त वर्ष 2022 के आय अनुमानों पर आधारित, आंकड़ेः बीएस रिसर्च ब्यूरो द्वारा एकत्रित
स्रोतः ब्लूमबर्ग

बाजार हलचल

निफ्टी की रफ्तार तेज रहने के आसार

निफ्टी-50 सूचकांक के लिए दिसंबर सीरीज 7.6 प्रतिशत की तेजी के साथ 13,981 पर समाप्त हुई,जो उसकी तेजी वाली लगातार तीसरी सीरीज रही। रोलओवर डेटा से पता चलता है कि सकारात्मक गति मौजूदा जनवरी सीरीज में भी बरकरार रह सकती है। ऑप्शन डेटा के संदर्भ में विश्लेषकों का कहना है कि 13,500 और 14,500 के बीच दायरे में कारोबार हो सकता है। निफ्टी यदि 13,850 के स्तरों से ऊपर बना रहा तो 14,200 और 14,500 पर पहुंच सकता है, जबकि गिरावट के संदर्भ में, उसे 13,777 और 13,700 के स्तरों पर मजबूत समर्थन हासिल है। *ऐश्ली कुटिन्हो*

'आत्मनिर्भर' से रक्षा शेयरों को ताकत

सार्वजनिक क्षेत्र (पीएसयू) रक्षा उपकरण निर्माता कंपनियों ने चीन के साथ सीमा पर तनाव और बाद में रक्षा उत्पादन में स्वदेशीकरण को बढ़ावा दिए जाने के उपायों के बीच 2020 में निवेशकों को अच्छा प्रतिफल दिया। हिंदुस्तान एयरोनॉटिक्स, भारत इलेक्ट्रॉनिक्स, भारत डायनेमिक्स, मझगांव डॉक, और मिश्र धातु निगम में पिछले साल 15-30 प्रतिशत की तेजी दर्ज की गई। हालांकि विश्लेषकों ने सतर्कता बरतने की सलाह दी है। *सुंदर सेतुरामन*

बीएस बातचीत

इस साल भारतीय बाजारों पर सकारात्मक नजरिया बरकरार

जूलियस बेयर इंडिया के प्रबंध निदेशक एवं मुख्य कार्याधिकारी **आशिष गुमाश्ता** ने **पुनीत वाधवा** के साथ एक साक्षात्कार में कहा कि बाजारों में वित्त वर्ष 2021-वित्त वर्ष 2023 के दौरान 25 प्रतिशत की आकर्षक आय सीएजीआर का असर पहले ही दिख चुका है। उनका कहना है कि आय के मोर्चे पर किसी तरह की निराशा दिखने से 2021 में बाजारों में अस्थिरता को बढ़ावा मिल सकता है। पेश हैं बातचीत के मुख्य अंशः



वर्ष 2021 के लिए बाजार को लेकर आपका नजरिया क्या है?

हम 2021 के लिए भारतीय बाजारों पर सकारात्मक नजरिया बनाए हुए हैं। टीके के मोर्चे पर सफलता मिलने से हमें एक तिमाही में हालात सामान्य हो जाने की संभावना दिख रही है। कमजोर ब्याज दरों, बेहतर कॉरपोरेट बैलेंस शीट, क्षमता इस्तेमाल में आ रहे सुधार और इन्फ्रास्ट्रक्चर खर्च पर सरकारी दिलचस्पी की वजह से अगले 12-18 महीनों में निवेश/पूंजीगत खर्च चक्र भी सुधार आने की संभावना है। सुधरते आय परिदृश्य, के साथ साथ आकर्षक प्रवाह से इक्विटी में निवेशकों की दिलचस्पी बने रहने की उम्मीद है। इसलिए हमारा मानना है कि भारतीय इक्विटी बाजार 2021 में भी अच्छा प्रदर्शन करेंगे, भले ही उनमें गिरावट के कुछ झटके आ सकते हैं।

तेजी की राह में मुख्य जोखिम क्या हैं और इनका बाजार पर कितना असर दिख रहा है?

जिन प्रमुख वैश्विक जोखिमों पर नजर रखे जाने की जरूरत है, वे कोविड-19 की स्थिति, वैश्विक आर्थिक सुधार की राह में दबाव, और वैश्विक तरलता में कमी से जुड़े हो सकते हैं। हालांकि टीके की पेशकश से अर्थव्यवस्थाओं को तेजी से सामान्य हालात की ओर लौटने में मदद मिल सकती है, क्योंकि मानव गतिविधियों में बड़ी तादाद में तेजी आ रही है। इसके अलावा, वैश्विक नकदी समर्थन भी लंबे समय तक बरकरार रहने की संभावना है। घरेलू मोर्चे पर, ध्यान देने वाले प्रमुख कारक आर्थिक गतिविधि/आय की गति में सुधार, और राजकोषीय स्थिति में बदलाव होंगे।

भारतीय बाजार के बारे में आपकी राय?

एफआईआई प्रवाह चालू वर्ष 2021 में मजबूत बने रहने की संभावना है। अमेरिकी सरकार द्वारा राजकोषीय स्थिति को ज्यादा बढ़ाा दिए जाने की वजह से डॉलर में कमजोरी आई है जो भारत समेत उभरते बाजारों के प्रति प्रवाह के लिए अच्छा है। इसके अलावा भारत कोविड-19 से भी उबर रहा है और वह इस लिहाज से पश्चिमी देशों के मुकाबले बेहतर स्थिति में है। इसके अलावा, मजबूत जनसांख्यिकी, अच्छे मॉनसून, पर्याप्त सरकारी उपायों और आरबीआई के कदमों ने भारत को वृद्धि के लिहाज से अनुकूल स्थिति में ला दिया है।

भारतीय संदर्भ में आपके ओवरवेट और अंडरवेट सेक्टर कौन से हैं?

हम वित्त (निजी बैंकों और बीमा), दूरसंचार, हेल्थकेयर, केमिकल और आईटी तथा वाहन क्षेत्रों पर सकारात्मक बने हुए हैं। हालांकि शेयरों में भारी तेजी को देखते हुए हमें निवेश के सही अवसरों पर नजर रखने की जरूरत होगी। यदि ताजा रिकवरी बनी रहती है तो रियल एस्टेट और अन्य संबंधित क्षेत्र (घर मरम्मत, फाइनैंसर, बिल्डिंग मैटेरियल आदि) आकर्षक थीम के तौर पर उभर सकते हैं। हम चक्रीयता (जैसे उद्योग/इन्फ्रा) पर भी अपना ध्यान बनाए रखेंगे और पूंजीगत खर्च/निवेश चक्र में लगातार सुधार पर नजर रखेंगे।

This is an advertisement for information purpose only, and not a prospectus announcement

Edelweiss
Ideas create, values protect

EDELWEISS FINANCIAL SERVICES LIMITED

Edelweiss Financial Services Limited (the "**Company**" or "**Issuer**") was incorporated at Mumbai on November 21, 1995 as a public limited company with the name Edelweiss Capital Limited' under the provisions of the Companies Act, 1956. Thereafter, a certificate of commencement of business was issued to our Company by the RoC, on January 16, 1996. Subsequently, the name of our Company was changed to 'Edelweiss Financial Services Limited' pursuant to a fresh certificate of incorporation issued by the RoC on August 1, 2011. For more information about our Company, please refer "*General Information*" and "*History and Main Objects*" on pages 56 and 168 of the Prospectus.

Registered Office & Corporate Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai 400 098, Maharashtra, India. **Tel.:** +91 22 4009 4400; **Fax:** +91 22 4086 3610
Company Secretary and Compliance Officer: B. Renganathan; **Tel.:** +91 22 4009 4400; **Fax:** +91 22 4086 3610
CIN: L99999MH1995PLC094641; **Website:** www.edelweissfin.com; **Email:** efslncd@edelweissfin.com

Our Promoters are Rashesh Shah, Venkatchalam Ramaswamy, Vidya Shah and Aparna T.C. For details of our Promoters, please refer to the section "Our Promoter and Promoter Group" on page 195 of the Prospectus.

PUBLIC ISSUE BY THE COMPANY OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDS") FOR AN AMOUNT OF ₹1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹1,000 MILLION AGGREGATING UP TO ₹2,000 MILLION ("LIMIT") ("ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008 AS AMENDED (THE "SEBI DEBT REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED.

Credit Rating: "CARE A+; (Single A Plus; Outlook: Stable)" by CARE Ratings Limited and "BWR AA-/Stable (Assigned)" by Brickwork Ratings India Private Limited
Allotment on first come first serve basis#

#Determined on the basis of Application on the electronic bidding platform of BSE Limited. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For detailed terms and conditions, please refer to the Prospectus dated December 17, 2020.

ISSUE CLOSES ON MONDAY, JANUARY 04, 2021*
LAST DATE FOR SUBMITTING APPLICATION IS MONDAY, JANUARY 04, 2021

*Pursuant to the Prospectus dated December 17, 2020, the Issue opened on December 23, 2020 and was scheduled to close on January 15, 2021, with an option of early closure or extension by such period as may be decided by the Board of Directors of our Company or Debenture Fund Raising Committee, subject to relevant approvals. Our Company has exercised the option of early closure and the Debenture Fund Raising Committee of our Company has vide resolution dated January 01, 2021 decided to close the Issue on Monday, January 4, 2021. In terms of the Prospectus dated December 17, 2020, Our Company is giving this public notice for such early closure. The subscription list for this Issue shall remain open for subscription up to 5 PM or such extended time as may be permitted by the Stock Exchange on January 4, 2021. Application Forms for the Issue shall be accepted only from 10 AM to 5 PM or such extended time as may be permitted by BSE, on working days, during the Issue period. On the Issue Closing Date, the Application Forms will be accepted only from 10 AM to 3 PM (Indian Standard Time) and uploaded until 5 PM or such extended time as may be permitted by BSE.

ASBA | **Simple, Safe Smart way of Application!!!** | 'Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account.
Mandatory in public issues from October 1, 2018. No cheque will be accepted.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see **"HISTORY AND MAIN OBJECTS"** on page 168 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled **"MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION"** on page 330 of the Prospectus.

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON THE DATE OF THE PROSPECTUS: The Authorised Share Capital of the Company ₹1,25,00,00,000 divided into 1,23,00,00,000 Equity Shares of face value of ₹1 each and 40,00,000 Preference Shares of face value of ₹5 each and the Issue, Subscribed and Paid up share capital of the Company is ₹93,49,94,652 divided into ₹93,49,94,652 Equity Shares of face value of ₹1 each fully paid up. For information on the share capital of our Company, see **"CAPITAL STRUCTURE"** on page 65 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹10 each by them at the time of signing of the Memorandum of Association: Mr. Rashesh Shah – 20 Equity Shares, Ms. Vidya Shah – 10 Equity Shares, Mr. Urvish Mody – 10 Equity Shares, Ms. Shilpa Mody – 10 Equity Shares, Ms. Sharmista Shah – 10 Equity Shares, Ms. Vijaya Vaidyanath – 20 Equity Shares and Ms. Padma Sridhar – 20 Equity Shares.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("**BSE**") and BSE shall be the Designated Stock Exchange. Our Company has received an 'in-principle' approval from BSE vide their letter no. DCS/BM/PI-BOND/008/20-21 dated December 16, 2020.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "CARE A+; (Single A Plus; Outlook: Stable)" for an amount of ₹2,000 million by CARE Ratings Limited vide their rating letter dated November 5, 2020 and revalidation letter dated November 30, 2020 and "BWR AA-/Stable (Assigned)" for an amount of ₹2,000 million by Brickwork Ratings India Private Limited vide their rating letter dated November 10, 2020 and revalidation letter dated November 30, 2020. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A and Annexure B of the Prospectus for the rationale of the above rating.

GENERAL RISK: For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" beginning on page 16 of the Prospectus before making an investment in such Issue. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("**SEBI**"), the Reserve Bank of India ("**RBI**"), any registrar of companies or any stock exchange in Indian or do they guarantee the accuracy or adequacy of the Prospectus.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Edelweiss Financial Services Limited; Lead Manager: Equirus Capital Private Limited, Lead Brokers for marketing of the issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 16 of the Prospectus contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager. Lead Brokers for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer/Lead Manager/BSE at www.edelweissfin.com, www.equirus.com and www.bseindia.com respectively.

PUBLIC ISSUE ACCOUNT BANK AND REFUND BANK: ICICI Bank Limited

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE
Equirus Onward. Upward.	LINKIntime	BEACON TRUSTEESHIP
EQUIRUS CAPITAL PRIVATE LIMITED 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai 400 013 **Tel:** +91 (22) 4332 0600 **Fax:** +91-(22)4332-0601 **Email:** efsl.ncd@equirus.com **Investor Grievance Email:** investorsgrievance@equirus.com **Website:** www.equirus.com **Contact person:** Ankit Jain **Compliance Officer:** Jyot Bhat **SEBI Registration Number:** INM000011286 **CIN:** U65910MH2007PTC172599	**LINK INTIME INDIA PRIVATE LIMITED** C- 101, 1st Floor, 247 Park, LBS Marg, Vikhroli (W), Mumbai 400083, Maharashtra, India **Tel:** +91 22 4918 6200 **Fax:** +91 22 4918 6195 **Email:** ncd1.efsl@linkintime.co.in **Investor Grievance mail:** ncd1.efsl@linkintime.co.in **Website:** www.linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **Compliance Officer:** B.N. Ramakrishnan **SEBI Registration Number:** INR000004058 **CIN:** U67190MH1999PTC118368	**BEACON TRUSTEESHIP LIMITED** 4 C&D, Siddhivinayak Chambers, Gandhi Nagar, Opp. MIG Cricket Club, Bandra (E), Mumbai 400 051 **Tel:** +91 22 26558759 **Email:** compliance@beacontrustee.co.in **Investor Grievance e-mail:** investorgrievances@beacontrustee.co.in **Website:** www.beacontrustee.co.in **Contact Person:** Vitthal Nawandhar **SEBI Registration Number:** IND000000569 **CIN:** U74999MH2015PLC271288

COMPANY SECRETARY AND COMPLIANCE OFFICER

B.Reganathan, Company Secretary and Compliance Officer, Edelweiss Financial Services Limited, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai - 400 098, Maharashtra, India, Tel.: +91 22 4009 4400; Fax: +91 22 4086 3610 Email: efslncd@edelweissfin.

For further details refer to section titled **"Issue Related Information"** on page 265 of Prospectus dated December 17, 2020. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis.

For further details please refer the Prospectus dated December 17, 2020.

DISCLAIMER CLAUSE OF CARE: Care's ratings are opinions on the likelihood of timely payment of the obligations under the rated instrument and are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or buy, sell or hold any security. Care's ratings do not convey suitability or price for the investor. Care's ratings do not constitute an audit on the rated entity. Care has based its ratings/outlooks on information obtained from sources believed by it to be accurate and reliable. Care does not, however, guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by care have paid a credit rating fee, based on the amount and type of bank facilities/instruments. Care or its subsidiaries/associates may also have other commercial transactions with the entity. In case of partnership/propriety concerns, the rating/ outlooks assigned by care is, inter-alia, based on the capital deployed by the partners/proprietor and the financial strength of the firm at present. The rating/ outlooks may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor in addition to the financial performance and other relevant factors. Care is not responsible for any errors and states that it has no financial liability whatsoever to the users of the care's rating. Our ratings do not factor in any rating related trigger clauses as per the terms of the facility/instrument, which may involve acceleration of payment in case of rating downgrades. However, if any such clauses are introduced and if triggered, the rating may see volatility and sharp downgrades.

DISCLAIMER CLAUSE OF BRICKWORK RATINGS INDIA PRIVATE LIMITED: Brickwork ratings (BWR) has assigned the rating based on the information obtained from the issuer and other reliable sources, which are deemed to be accurate. BWR has taken considerable steps to avoid any data distortion; however, it does not examine the precision or completeness of the information obtained. And hence, the information in this report is presented "as is" without any express or implied warranty of any kind. Bwr does not make any representation in respect to the truth or accuracy of any such information. The rating assigned by bwr should be treated as an opinion rather than a recommendation to buy, sell or hold the rated instrument and bwr shall not be liable for any losses incurred by users from any use of this report or its contents. BWR has the right to change, suspend or withdraw the ratings at any time for any reasons.

DISCLAIMER: Edelweiss Financial Services Limited (**"Company"**), subject to market conditions, and other considerations, is proposing a public offer of secured redeemable non-convertible debentures and has filed a Prospectus dated December 17, 2020 (**"Prospectus"**) with the Registrar of Companies, Maharashtra at Mumbai, BSE Limited (**"BSE"**) and Securities and Exchange Board of India (**"SEBI"**).The Prospectus dated December 17, 2020 is available on the website of the Company at https://edelweissfin.com, on the website of BSE at www.bseindia.com, on the website of the lead manager at www.equirus.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" beginning on page 16 of the Prospectus and the section titled **"Material Developments"** beginning on page 218 of the Prospectus dated December 17, 2020.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For **Edelweiss Financial Services Limited**
Sd/-
B. Renganathan
Company Secretary & Compliance Officer

Place : Mumbai
Date : January 01, 2021