EW/Sec/2021/04

January 4, 2021

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

SUB: PUBLIC ISSUE BY EDELWEISS FINANCIAL SERVICES LIMITED ("COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDS") FOR AN AMOUNT OF UP TO ₹1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹1,000 MILLION AGGREGATING UP TO ₹2,000 MILLION ("LIMIT") ("ISSUE")

Dear Sir/Ma'am,

With reference to the subject, the Company had filed the Prospectus dated December 17, 2020 with the Registrar of Companies Mumbai ("RoC"), BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI") and the NCDs are proposed to be listed on BSE Limited.

The Issue was opened on December 23, 2020 and was scheduled to close at 5:00 p.m. on January 15, 2021, with an option for early closure or extension by such period as may be decided by the Board of Directors of the Company or the Debenture Fund Raising Committee thereof. Accordingly, the Debenture Fund Raising Committee has decided to exercise the option of early closure and to close the Issue on January 4, 2021. The subscription list for the Issue shall remain open for subscription upto 5:00 p.m. or such time the Stock Exchanges may permit on January 4, 2021.

Kindly take the same on record.

Thanking you,

For Edelweiss Financial Services Limited
Renganathan Bashyam
Digitally signed by Renganathan Bashyam
DN: c=IN, o=Personal, 2.5.4.20=0f53eccee2ae572e6e6def347e6a27f08fd5094c98fe9818737979 1bbb0d8f80:1, postalCode=400706, st=Maharashtra, serialNumber=4728e3138236478534fc66f18b9e51c754abfab5d8736 8f256abfe384ad4076, cn=Renganathan Bashyam
Date: 2021.01.04 16:33:18 +05'30'

B. Renganathan
Executive Vice President & Company Secretary