

Ref No.: EW/Sec/2015/449

March 19, 2015

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

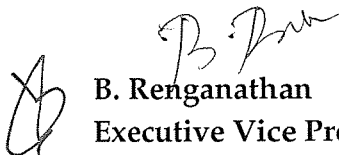
Sub: Rating from ICRA Limited

This is to inform you that ICRA Limited, vide their letter dated March 19, 2015 has assigned the rating of '[ICRA]A1+' (ICRA A one Plus) to the proposed issue of Commercial Papers of Rs. 1,500 crores of the Company.

Kindly take the same on record.

Thanking you,

**Yours faithfully,
For Edelweiss Financial Services Limited**



B. Renganathan
Executive Vice President & Company Secretary