



## Ecoline Exim Limited

Regd. & Admin. Office : 8, G. C. Ghosh Road, Kolkata - 700 048, W.B.  
Tel : +91 033 25224417 / 25224418 Fax : +91 33 25224416  
Email : info@ecoline.net.in Website : www.ecoline.net.in  
PAN No.: AACCE0158N • GSTIN : 19AACCE0158N1ZF  
CIN : U51900WB2008PLC127429

**Date: 16<sup>th</sup> May, 2026**

**To,**  
**The Manager,**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block, Bandra - Kurla Complex,  
Bandra (E), Mumbai - 400 051, Maharashtra, India

**NSE Symbol: ECOLINE**

**ISIN: INE0VBS01016**

**Subject: Press Release – FY 2025-26**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release, which is also uploaded on our website.

The same can be accessed through the link below :

[www.ecoline.net.in](http://www.ecoline.net.in)

Kindly take the aforesaid information on record.

Thanking You,

Yours faithfully,

**For Ecoline Exim Limited**

**Sonum Jain**

**Company Secretary and Compliance Officer**

**Membership no. – A54135**





## ECOLINE EXIM LIMITED Reports Strong FY 2025-26 Results; Revenue Crosses Rs. 286 Crore, Global Footprint Expands to 35+ Countries

*Company sustains revenue amid global challenges; expands manufacturing with two new factories, upgrades Corporate Office, and enters 5 new Latin American markets*

<b>Rs. 286.88 Cr</b> REVENUE FY 2025-26	<b>Rs. 20.18 Cr</b> PROFIT AFTER TAX FY 2025-26	<b>7.25%</b> PAT MARGIN	<b>35+ Countries</b> GLOBAL PRESENCE (from 27)	<b>Rs. 95 Cr</b> ORDER BOOK 30 Apr 2026
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ECOLINE EXIM LIMITED (NSE Emerge, Symbol: ECOLINE) announced on 9<sup>th</sup> May, 2026 its audited financial results for the year ended 31<sup>st</sup> March 2026. The Company recorded **Revenue of Rs. 28,688 Lakhs (Rs. 278 Crore)**, a **Profit After Tax of Rs. 2,018.49 Lakhs** with a PAT margin of 7.25%, and a Basic EPS of **Rs. 11.00** per share – delivering a steady performance across a challenging global year.

### FINANCIAL HIGHLIGHTS (Rs. in Lakhs)

Particulars	FY 2025-26 (Standalone)	FY 2024-25 (Standalone)	FY 2023-24 (Consolidated)
Revenue from Operations	27,839.97	26,928.70	27,218.58
Other Income	848.30	378.06	840.31
<b>Total Income</b>	<b>28,688.27</b>	<b>27,306.76</b>	<b>28,058.89</b>
Total Expenses	25,980.57	24,791.94	25,198.32
Profit Before Tax	2,707.70	2,514.82	2,860.57
Tax Expense	689.20	632.57	677.94
<b>PAT for the Period</b>	<b>2,018.49</b>	<b>1,882.25</b>	<b>2,258.90</b>
<b>PAT Margin (%)</b>	<b>7.25%</b>	<b>7.0%</b>	<b>8.3%</b>
Basic EPS (Rs. per share)	11.00	11.64	13.97

\* FY 2025-26 – Standalone FY 2024-25 – Standalone. FY 2023-24 – Consolidated.

## PERFORMANCE IN CONTEXT – NAVIGATING A CHALLENGING GLOBAL ENVIRONMENT

The year FY 2025-26 was marked by three significant global challenges – **imposition of tariffs by the US administration, the ongoing Russia-Ukraine war, and the Middle East conflict** – which together created headwinds for global trade, dampened export demand, and severely disrupted shipping routes, particularly through the Red Sea and Suez Canal.

Despite these challenges, **ECOLINE EXIM LIMITED achieved its production targets for FY 2025-26**. The Company had set an internal revenue target of **Rs. 300-320 Crore for FY 2025-26**. The shortfall in revenue is primarily attributable to shipping constraints – the Company closed the year with a **Finished Goods stock of Rs. 15.74 Crore** that was produced and ready for dispatch but could not be shipped and billed within the financial year. **Had the shipping situation been normal, the Company would have comfortably achieved its targeted revenue of Rs. 300-320 Crore.**

With a confirmed order book of **Rs. 95 Crore (Export) & 60,000 Pcs Bags to an Indian Brand (as on 30<sup>th</sup> April 2026)** and improving global conditions, the management is confident of achieving its growth targets in FY 2026-27.

*"Despite the US tariff headwinds, the Russia-Ukraine war, and the Middle East conflict disrupting global shipping, ECOLINE EXIM LIMITED achieved its production targets for FY 2025-26. Our Finished Goods closing stock of Rs. 15.74 Crore at year-end – produced and ready but unshipped – is the primary reason we fell short of our Rs. 300-320 Crore target. With confirmed orders and improving global conditions, we are fully confident about FY 2026-27."*

– Saurabh Saraogi, Managing Director, ECOLINE EXIM LIMITED

## INFRASTRUCTURE EXPANSION – NEW FACTORIES & CORPORATE OFFICE UPGRADE

During FY 2025-26, the Company commissioned two new manufacturing units, both on lease, adding approximately **80,000 sq ft of production area** – 40,000 sq ft at Badu Unit IV and 40,000 sq ft at the Taki Road facility. The Company installed over **150 new stitching machines** across these units. These machines were on trial run during the year and have become fully operational from **15<sup>th</sup> April 2026** onwards, significantly augmenting the Company's production capacity. Total manufacturing capacity expanded by **22 Million bags per year**, bringing aggregate daily output to **2,15,000 bags** across a combined area of **3,17,500 sq ft**.

### Factory IV – Badu Unit II

- Location: Badu, Kolkata, WB
- Area: 40,000 sq ft (ON LEASE)
- Capacity: 12 Million bags/year
- 100+ new stitching machines installed
- Products: Cotton bags + Polyester Backpacks
- Fully operational from 15th April 2026

### Factory V – Taki Road Unit

- Location: Taki Road, Kolkata, WB
- Area: 40,000 sq ft (ON LEASE)
- Capacity: 10 Million bags/year
- 50+ new stitching machines installed
- Products: Cotton & jute bag manufacturing
- Fully operational from 15th April 2026

### Corporate Office Upgrade

**Corporate Office (NEW):**  
187/A, Badu Road, West Bengal - 700155

**Registered Office:**  
8, G.C. Ghosh Road, Kolkata – 700048, West Bengal

## GLOBAL EXPANSION – 27 TO 35+ COUNTRIES

ECOLINE EXIM LIMITED significantly strengthened its international business in FY 2025-26 by entering **five new Latin American markets**. The Company's export footprint now spans **35+ countries** across three continents – up from 27 in FY 2024-25 – consolidating its position as one of India's foremost exporters of sustainable cotton and jute packaging.

Peru

Argentina

Brazil

Chile

Uruguay

**Existing markets:** Europe (Netherlands, Germany, Spain, France, UK, Italy, Portugal) | Americas (USA, Mexico + 5 new LATAM) | Asia-Pacific (Japan, South Korea, UAE, South Africa) | 11+ other countries.

## OPERATIONAL & PRODUCT HIGHLIGHTS

### Manufacturing Footprint

- 5 factories – Kolkata (WB) & Ahmedabad (GJ)
- Combined area: 3,17,500 sq ft (added ~80,000 sq ft in FY 2025-26)
- Daily output: 2,15,000 bags
- 150+ new stitching machines – fully operational from 15th April 2026
- 22 Million bags new capacity added in FY 2025-26
- 4.5% share in global cotton bag market (2024)

### Automation Initiative

The Company is **actively implementing automation in its sewing/stitching section** to improve throughput, reduce dependency on manual labour, and enhance quality consistency. The initiative is **partially successful** and is being progressively scaled across units.

### Quality Certifications

GOTS | GRS | OEKO-TEX | Fairtrade | ISO 9001 | ISO 14001 | AEO

### New Product Initiatives

**Polyester Backpacks** – Jobwork arrangement with domestic supplier executed. Supplied 36,000 bags in FY 2025-26. **Current confirmed order book includes approximately 60,000 backpacks for a reputed Indian brand**, in addition to export orders. OEM supply to domestic partner planned from Q2 FY 2026-27; export initiative from FY 2026-27.

**Cotton Towels** – Successfully exported in FY 2025-26. Leverages the Company's existing fabric expertise and Ahmedabad weaving unit, broadening the product portfolio for global retail clients.

### Growth Targets

- FY 2026-27: Rs. 400 Crore revenue target
- FY 2027-28: Rs. 550 Crore revenue target
- Long-term: 110 Million bags/year by 2028

### About ECOLINE EXIM LIMITED

ECOLINE EXIM LIMITED (NSE Emerge | Symbol: ECOLINE) was incorporated in 2008 and is among India's leading exporters of sustainable cotton and jute bags. Operating 5 factories – both newly added Factory IV (Badu Unit IV) and Factory V (Taki Road) are on long-term lease – it serves 35+ countries with 100% export revenue. Certifications: GOTS, GRS, OEKO-TEX, Fairtrade, ISO 9001, ISO 14001.

*Disclaimer: This press release contains forward-looking statements. Actual results may differ materially. This is not a prospectus or offer to acquire securities. FY 2025-26 figures are standalone unaudited and subject to final statutory audit.*

### Investor / Media Contact

**Sonum Jain – Company Secretary**

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