eClerx

eClerx/SECD/SE/2026/177

November 12, 2026

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Fort, Mumbai - 400 001	**National Stock Exchange of India Limited** Exchange Plaza, Plot No. C/1, Block G, Bandra - Kurla Complex Bandra (East), Mumbai – 400 051

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") – Acquisition by wholly owned subsidiary of the Company

Scrip Code: BSE - 532927
NSE – ECLERX

We wish to inform you that eClerx Services Limited ("**Company**"), through its wholly owned subsidiary, eClerx LLC ("**eClerx LLC"**), has signed a Membership Interest Purchase Agreement ("**Purchase Agreement**") to acquire RegEdge LLC, a limited liability company incorporated under the laws of Delaware ("**Target**").

Under the terms of the Purchase Agreement, eClerx LLC will pay an aggregate consideration of up to USD 12 million (United States Dollars Twelve Million), subject to customary closing adjustments and closing conditions in accordance with the terms of the Purchase Agreement ("**Proposed Transaction**").

Details of the said acquisition as per Para A of Part A of Schedule III of the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026 are set out in **Annexure-A**.

The above intimation is also available on the website of the Company at www.eclerx.com.

This is for your information and records.

Thanking You,

Yours sincerely,
For **eClerx Services Limited**

PRATIK R BHANUSHALI

Digitally signed by PRATIK R BHANUSHALI
Date: 2026.11.12 10:02:23 +05'30'

eClerx Services Limited Mumbai

Pratik Bhanushali
VP – Legal & Company Secretary
F8538

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Annexure-A

Details required under the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026

S. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Name of target entity: RegEdge LLC eClerx LLC, a wholly-owned subsidiary of eClerx Services Limited ("eClerx"), to acquire 100% stake in RegEdge LLC, a US-headquartered risk and regulatory consulting firm. The revenue for CY25 was USD 5.1 million.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The acquisition does not classify or fall under the ambit of related party transaction(s). The promoter/promoter group/group companies have no interest in the Target, and the transaction has been entered into at arm's length.
3.	Industry to which the entity being acquired belongs	Regulatory Consulting for financial institutions
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Deepen service offerings in financial services, particularly in trade and transaction reporting, surveillance, financial crime compliance, and regulatory change.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
6.	Indicative time period for completion of the acquisition	The closing of the acquisition is expected within 2 weeks subject to fulfilment of closing conditions.
7.	Consideration - whether cash consideration or share	Cash consideration

	swap or any other form and details of the same	
8.	Cost of acquisition and/or the price at which the shares are acquired	USD 12 million including upfront consideration and performance-linked earnout(s).
9.	Percentage of shareholding / control acquired and / or number of shares acquired	100%
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Founded in 2019, RegEdge is a risk and regulatory consulting firm, assisting Tier-1 financial institutions to navigate complex regulatory landscape through its resources based in the US, UK, and India among others. History of Last 3 Years' Turnover (Dec' ending): CY25: USD 5.1 million CY24: USD 3.2 million CY23: USD 2.9 million