



ECE INDUSTRIES LTD.

REGD. OFFICE : ECE HOUSE

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CIN : L31500DL1945PLC008279

30th December, 2016

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Sub : Interim reply about the complaint disseminated by NSE on its website

Dear Sir/ Madam,

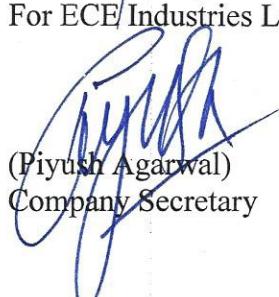
This is to inform that the Reverse Book Building Process (RBBP) of delisting is still continuing and Exit Price is yet to be determined. The bidding process under RBB is opened on 26th December, 2016 and is continuing up to 30th December, 2016. Without completing the RBBP, no exit price can be finalized. A complaint dated 29th December, 2016 about Foul Play in determination of exit price of delisting is not justified when RBBP is still open. Accordingly, the complaint seems to be based on wrong facts and figures.

The company will provide the detailed clarification after discussion in the Audit Committee within the given time as sought by the NSE in its letter to the company.

Thanking you,

Thanking you,

Yours faithfully,
For ECE Industries Ltd.


(Piyush Agarwal)
Company Secretary