

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of Acquisition

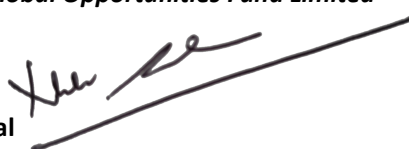
1.	Name of the Target Company (TC)	ELITECON INTERNATIONAL LIMITED		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	EBISU Global Opportunities Fund Limited		
3.	Whether the acquirer belongs to Promoter / Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
5.	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
6.	Before the acquisition/sale under consideration, holding of:			
	a) Shares carrying voting rights	NIL	NIL	NIL
	b) Shares in the Nature of encumbrance (pledge / lien /non-disposal undertaking / others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by equity shares	137,000,000 (Share split10:1)	8.57	NIL
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	e) Total (a+b+c+d)	137,000,000	8.57	NIL
7.	Details of acquisition/sale			
	a) Shares carrying voting rights acquired/sold/conversion of warrants	35,243,307	2.20	NIL
	b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	NIL	NIL	NIL
	d) Shares in the Nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
	e) Total (a+b+c+d)	35,243,307	2.20	NIL
8.	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights	101,756,693	6.37	NIL
	b) Shares in the Nature of encumbrance (pledge / lien / non-disposal undertaking / others) Shares pledged with the acquirer.	NIL	NIL	NIL

	c) VRs otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	e) Total (a+b+c+d)	101,756,693	6.37	NIL
9.	Mode of acquisition/ sale (e.g. open market / off Market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Market Sale of Equity shares		
10.	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the target company	There was a share split of 10:1 on June 26, 2025. Selling of 35,243,307 Equity shares from January 20, 2026, to July 09, 2026.		
11.	Equity share capital / total voting capital of the TC before the said acquisition/ sale	1,598,500,000 (One Hundred and Fifty-Nine Crores Eighty-Five Lakhs) equity shares having face value of Rs.10 (Rupees Ten only) each.		
12.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale	15,985,000,000 (One Thousand Five Hundred and Ninety-Eight Crores and Fifty Lakhs) equity shares having face value of Rs.10 (Rupees Ten only) each. (Share Split 10:1)		
13.	Total diluted share/voting capital of the TC after the said acquisition/ sale	NA		

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for EBISU Global Opportunities Fund Limited


Nitin Singhal
Director

Date: July 13, 2026

Place: UAE

Part B

Name of Target Company: ELITECON INTERNATIONAL LIMITED

Names of Acquirer and Persons acting in Concert (PAC) with the Acquirer	Whether the Acquirer belongs to the Promoter / Promoter Group	PAN of the Acquirer and / or PAC
EBISU Global Opportunities Fund Limited	No	

for EBISU Global Opportunities Fund Limited



Nitin Singhal
Director

Date: July 13, 2026

Place: UAE