

Date: 13th September, 2024

National stock exchange of India Ltd
“Exchange Plaza”
Bandra Kurla Complex
Bandra (E), Mumbai 400 051
NSE Symbol: EASTSILK

BSE Limited
Floor 25, P.J. Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 590022

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) and outcome of Board Meeting held on September 13, 2024-for issuance of Equity shares and fixation of record for extinguishment/ written of existing shares

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing obligations and disclosure requirement) Regulations, 2015 and in terms of the resolution plan approved by Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench, vide its order dated January 31, 2024, the Board of Director at its meeting held today Friday, September 13, 2024, inter alia, has considered and approved the following:

1. FIXATION OF RECORD DATE

Fixed record date i.e. 27th September 2024, for the purpose of written off of the existing entire share capital, both equity and preference share capital, related to Shareholders/Members, including forfeited shares, if any, whose names would appear, on that date, in the register of members of the Company.

2. TO ISSUE EQUITY SHARES BY WAY OF PREFERENTIAL ISSUE AS PER RESOLUTION PLAN APPROVED BY HONB'LE NCLT, KOLKATA BENCH

Issue of 50,00,000 (Fifty Lakhs only) equity shares of face value of Rs.2/- (Rupees Two only) each fully paid up for cash, aggregating up to Rs. 1,00,00,000/- (Rupees One Crore only), with the terms and conditions as set out in the approved Resolution Plan, subject to applicable laws and regulations, including the applicable provisions of Chapter V of the SEBI ICDR Regulations, to following person(s):

S.No.	Name	Number of Shares to be issued	Face Value per Equity Share (In ₹)	Consideration (Amount in ₹)
1.	Baumann Dekor Private Limited. (Successful Resolution Applicant)	49,99,994	2/-	₹ 99,99,988
2.	Consilio Resources Pvt Ltd.	1	2/-	₹ 2
3.	Dorato Infrastructure Pvt.Ltd	1	2/-	₹ 2
4.	VFM Infraventures Pvt. Ltd	1	2/-	₹ 2
5.	Ajay Bikram Singh	1	2/-	₹ 2
6.	Veenu Kanwa	1	2/-	₹ 2
7.	Abhay Singh	1	2/-	₹ 2

The meeting of Board of Directors commenced at 12:30 p.m. and concluded at 06:00 p.m.

The disclosures as required under Regulation 30 of SEBI Listing Regulations and SEBI circular No. **SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123** dated 13th July 2023, Preferential Allotment are enclosed herewith as “Annexure-A”.

You are requested to take the above on record.

Thanking You,

Yours faithfully,

For Eastern Silk Industries Limited

Ramesh Chandragiri Reddappa

Whole Time Director

DIN: 1053513

Annexure-A

Disclosures as required under Regulation 30 of SEBI Listing Regulations and SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, pertaining to Preferential Allotment:-

Information required to be disclosed	Disclosure
Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
Type of issuance (further Public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issuance pursuant to the Resolution Plan approved by the Hon'ble NCLT, Kolkata Bench vide its order dated January 31, 2024.
Total number of Securities proposed to be issued or the total amount for which the security will be issued	50,00,000 Equity shares of Rs. 2 each
Additional Details in case of Preferential Issue	
Names of the investors	Baumann Dekor Private Limited. (Successful Resolution Applicant)
	Consilio Resources Pvt Ltd.
	Dorato Infrastructure Pvt.Ltd
	VFM Infracventures Pvt. Ltd
	Ajay Bikram Singh
	Veenu Kanwa
Abhay Singh	
Post allotment of securities - outcome of the subscription.	Issuance of 50,00,000 Equity Shares of INR 2/- each, to Baumann Dekor Private Limited. (Successful Resolution Applicant) along with persons acting in concern.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	N.A
Issue Price	INR 2/- per share adjusted against the funds infused by the Successful Applicant/person acting in concern.

Regd. Office :
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Kolkata - 700 001 (India)
Phone : +91 33 2243 0817 (3 Lines)
Fax : +91 33 2248 2486



Eastern Silk Industries Ltd.

CIN : L17226WB1946PLC013554

Mailing Address : G. P. O. BOX No. 2174, Kolkata - 700 001
E-mail : sales@easternsilk.com • Web : www.easternsilk.com

Date: September 13, 2024

Central Depository Services (India) Limited	National Securities Depository Limited
Marathon Future, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013	3rd Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400 051

Subject: Intimation for Fixation of Record Date

Dear Sir/Madam

This is to inform you that the Meeting of Board of Director held today i.e. 13th September 2014, during which 27th September 2024 fixed as the 'record date'(cut-off date) for the purpose of written off of existing entire share capital, both equity and preference share capital, related to Shareholders/Members whose names would appear, on that date, in the register of members of the Company.

Kindly take note of the same and update your records accordingly.

Thanking You,

Yours faithfully,
For Eastern Silk Industries Limited

Ramesh Chandragiri Reddappa
Whole Time Director
DIN: 10535137