

Everstone Capital Partners II LLC

3rd Floor | Standard Chartered Tower | Bank Street | 19 Cybercity | Ebene 72201 | Mauritius

Tel +230 467 7986 Fax +230 464 8306

15 December 2020

To

Listing & Compliance Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Listing & Compliance Department
National Stock Exchange of India
Limited
Exchange Plaza, C-1 Block G.
Bandra – Kurla Complex, Bandra
East, Mumbai - 400051

S Chand and Company Limited
A-27, 2nd Floor, Mohan Co-
operative Industrial Estate,
New Delhi - 110044

Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to sale of equity shares of S Chand and Company Limited

Reference: (i) BSE Scrip Code: 540497 and NSE Symbol: SCHAND
(ii) Our earlier intimation by email dated 14th December 2020

Dear Sir/Madam

Further to the above referred intimation, We, Everstone Capital Partners II LLC have sold additional 22,00,000 equity shares of INR5 each, representing 6.29% of the paid-up share capital of S Chand and Company Limited, on the stock exchange in multiple tranches on 14th & 15th December 2020. The 2% threshold stipulated under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 was attracted upon sale of shares on Tuesday, 15th December 2020.

Accordingly, please find enclosed herewith the disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in the prescribed format.

Kindly take the same on record and oblige.


Fareed Soreefan
Director


15/12/2020

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Name of the Target Company (TC)	S Chand and Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Everstone Capital Partners II LLC		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange Of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of :			
a) Shares carrying voting rights	23,42,636	6.70%	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	23,42,636	6.70%	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	22,00,000	6.29%	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	22,00,000	6.29%	-
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,42,636	0.41%	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)			

Everstone Capital Partners II LLC

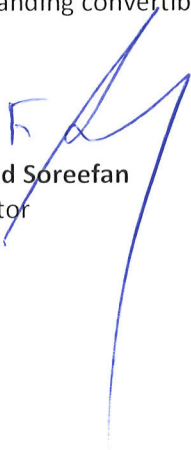
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	1,42,636	0.41%	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14 th & 15 th December 2020. However, 2% threshold was attracted upon sale of shares on 15 th December 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 17,48,76,435		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 17,48,76,435		
Total diluted share/voting capital of the TC after the said acquisition	NA		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Fareed Soreefan
Director