



E2E Networks Limited

CIN- L72900DL2009PLC341980

Uppal Genesis, A-32 Block-B, Mohan Cooperative Industrial Estate

Badarpur, New Delhi-110 044, India Phone No. +91-11-4084-4964

Email: cs@e2enetworks.com, Website <https://www.e2enetworks.com/>

February 26, 2026

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

NSE Symbol: E2E

Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the “Equity Shares”) by E2E Networks Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Madam/ Sir,

Please note that the Fund Raise Committee at its meeting held today, *i.e.*, February 26, 2026 approved allotment of 4,28,000 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 2500 per Equity Share, *i.e.*, at a premium of ₹2490 per Equity Share (which includes a discount of ₹ 130.60 (4.96% of the floor price) to the floor price), aggregating to ₹ 1,070 million, pursuant to the qualified institutions placement of Equity Shares.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 201,269,890 consisting of 20,126,989 Equity Shares to ₹ 205,549,890 consisting of 20,554,989 Equity Shares.

The Issue opened on February 25, 2026 and closed on February 26, 2026 and the same was intimated to you through our letters dated February 25, 2026 and February 26, 2026, respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III Part-A to the SEBI Listing Regulations and Chapter V of SEBI Master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November, 2024, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement



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Total no. of securities issued or the total amount for which the securities have been issued (approximately)	4,28,000 Equity Shares at an issue price of ₹ 2,500 per Equity Share (including a premium of ₹ 2,490 per Equity Share), aggregating to ₹ 1,070 million
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The meeting of the Fund Raise Committee commenced at 11:15 p.m. and concluded at 11:35 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For **E2E Networks Limited**

Ronit
Company Secretary & Compliance Officer
M. No. A59215



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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES ISSUED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr No	Name of the Allottees	No. of Shares Allotted	Percentage (%)
1A.	Bandhan Innovation Fund	24,000	5.61
1B.	Bandhan Aggressive Hybrid Fund	6,000	1.40
1C.	Bandhan Small Cap Fund	80,000	18.69
1D.	Bandhan Large & Mid Cap Fund	58,000	13.55
2.	Union Flexi Cap Fund	40,000	9.35
3.	Alchemy Long Term Ventures Fund, Series 2	40,000	9.35
4.	Jetha Global Master Fund	80,000	18.69
5.	Niveshaay Hedgehogs Fund	40,000	9.35
6.	Niveshaay Sambhav Fund	40,000	9.35