



## E2E Networks Limited

CIN- L72900DL2009PLC341980

Uppal Genesis, A-32 Block-B, Mohan Cooperative Industrial Estate

Badarpur, New Delhi-110044, Phone No. +91-11-4084-4964

**Email:** [cs@e2enetworks.com](mailto:cs@e2enetworks.com), **Website** <https://www.e2enetworks.com/>

February 26, 2026

To,  
The Manager  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India

NSE Symbol: E2E

**Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the “Equity Shares”) by E2E Networks Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).**

Dear Madam/ Sir,

Further to our intimations dated February 25, 2026 (regarding the opening of the Issue) and February 26, 2026 (regarding the closing of the Issue), wherein we had intimated about the meetings of the Fund Raise Committee in respect of the Issue, we hereby inform you that the Fund Raise Committee, at its meeting held today, i.e., February 26, 2026, has, inter alia, approved and resolved as follows:

- determined and approved the, allocation of 4,28,000 Equity Shares to eligible qualified institutional buyers and the, Issue Price of ₹ 2,500 per Equity Share, including a premium of ₹ 2,490 per Equity Share, (which takes into account a discount of ₹ 130.60 per Equity Share (4.96% of the floor price) on the floor price, as permitted in terms of Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations);
- approved and adopted the placement document dated February 26, 2026 in connection with the Issue. Copy of the same is being also made available on the website of the Company at <https://www.e2enetworks.com/investors/pd-qip>
- approved and finalized the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue; and

The meeting of the Fund Raise Committee commenced at 10:00 P.M and concluded at 10:50 P.M.

In this regard, we are filing the Placement Document dated February 26, 2026 with your office. The opening and closing of the Issue on February 25, 2026 and February 26, 2026, respectively, were duly intimated to you vide our letters of the respective dates.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For **E2E Networks Limited**

**Ronit**  
**Company Secretary & Compliance Officer**  
**M. No. A59215**