



## E2E Networks Limited

CIN- L72900DL2009PLC341980

Uppal Genesis, A-32 Block-B, Mohan Cooperative Industrial Estate  
Badarpur, New Delhi-110044, Phone No. +91-11-4084-4964

Email: [cs@e2enetworks.com](mailto:cs@e2enetworks.com), Website <https://www.e2enetworks.com/>

February 25, 2026

To,

The Manager  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India

NSE Symbol: E2E

**Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by E2E Networks Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").**

Dear Madam/ Sir,

1. We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the "Board"), at its meeting held on September 29, 2025 and Special Resolution passed by the members of the Company by way of Postal Ballot on October 30, 2025, the Fund Raise Committee has, at its meeting held today, *i.e.*, February 25, 2026 *inter-alia*, considered and approved the following:
  - (a) approval and adoption of the preliminary placement document dated February 25, 2026 together with the application form dated February 25, 2026 in connection with the Issue; and
  - (b) approval and authorisation of the opening of the Issue today, *i.e.*, February 25, 2026.
2. We further wish to inform you that the Fund Raise Committee has fixed the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, as February 25, 2026 and accordingly the floor price in respect of the aforesaid Issue based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 2,630.60 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may at its discretion offer a discount of not more than 5% on the floor price so calculated for the Issue. The Issue Price will be determined by the Company in consultation with the lead manager appointed in relation to the Issue.

Copy of the same is being also made available on the website of the Company at <https://www.e2enetworks.com/>

In relation to the Issue, we will file the Preliminary Placement Document with National Stock Exchange of India Limited on February 25, 2026.

The meeting of the Fund Raise Committee commenced at 7:30 p.m. and concluded at 8:45 p.m.

Further, as per Company's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons ("Code"), the trading window for dealing in the securities of the Company had already been closed from February 25, 2026 till 48 hours after determination of issue price for all 'Designated Persons' as defined in the Code.



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We request you to kindly take this on records, and the same be treated as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For **E2E Networks Limited**

A handwritten signature in blue ink, appearing to be 'Ronit'.

**Ronit**

**Company Secretary & Compliance Officer**

**M. No. A59215**

