



E2E Networks Limited

CIN- L72900DL2009PLC341980

Uppal's Genesis A-32, Block B, Mohan Cooperative Industrial Estate,
Badarpur, New Delhi 110044, Phone No. +91-11-4084-4964

Email: cs@e2enetworks.com, Website <https://www.e2enetworks.com/>

Date: July 21, 2026

To, National Stock Exchange of India Ltd. ('NSE') Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051, Maharashtra, India (Script Symbol: E2E)	To, The Manager- Listing BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Maharashtra, India (Scrip Code: 544783)
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Sub: Press Release

Dear Sir/Madam,

This is with reference to the captioned subject, please find attached herewith a press release titled “**E2E Networks Reports Q1 FY'27 Results**”, being issued by the Company. This is for the information of the Exchange and the members.

Kindly take this on record.

Thanking You,

Yours faithfully,

For E2E Networks Limited

Ronit
Company secretary & Compliance Officer
ICSI M. No.: A59215

E2E Networks Reports Q1 FY’27 Results: Revenue Surges 334% YoY to ₹1,568 Mn; EBITDA Margin Expands to 75.2%; PBT ₹586 Mn

Company delivers another significant quarter as the B200 cluster goes live and Q1 EBITDA alone reaches 93% of full-year FY’26 EBITDA

₹1,568 Mn Q1 FY’27 Revenue +334.1% YoY +63.9% QoQ	75.2% EBITDA Margin +1,450 bps QoQ	₹1,179 Mn Q1 EBITDA 93% of FY’26 full-year EBITDA	₹586 Mn Q1 PBT vs ₹86 Mn in Q4 FY’26	₹439 Mn Q1 PAT Margin 28.0%	₹2.10 Diluted EPS vs ₹0.32 in Q4 FY’26
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FINANCIAL PERFORMANCE OVERVIEW

E2E Networks Limited, India’s premier AI-First Cloud GPU Platform, today announced its unaudited financial results for the first quarter ended June 30, 2026. Q1 FY’27 revenue reached **₹1,568 Mn**, up **334% year-on-year** and **64% quarter-on-quarter**, driven by the go-live of the B200 cluster, and improvement in utilisation of flagship GPUs and continued scale-up of the TIR AI/ML platform. The quarter also marked a significant milestone in the Company’s capital markets journey, with a 10:1 stock split and a direct listing on the BSE Mainboard.

Q1 FY’27 — KEY FINANCIAL HIGHLIGHTS

- **₹1,568 Mn** Revenue from Operations (+334.1% YoY; +63.9% QoQ)
- **EBITDA: ₹1,179 Mn** | Margin: **75.2%** (+1,446 bps QoQ; +4,609 bps YoY)
- **PBT: ₹586 Mn** vs ₹86 Mn in Q4 FY’26
- **PAT: ₹439 Mn** | PAT Margin: **28.0%** (vs 6.7% in Q4 FY’26)
- **Diluted EPS: ₹2.10** per share (vs ₹0.32 in Q4 FY’26)
- **Depreciation: ₹606 Mn**, up ₹93 Mn QoQ on new GPU capex

OTHER HIGHLIGHTS

- B200 cluster successfully deployed on the TIR platform, contributing to revenue within its first quarter
- GPU infrastructure scaled to approximately **5,100 GPUs**
- Incorporated Sovcloud Technologies Limited, a wholly owned subsidiary,
- Operating large GPU clusters on the TIR platform, targeting industry benchmarks for NCCL and Model FLOPs Utilization (MFU)
- Investing in Organisational Capability through strengthening of teams
- Cluster performance driven through meticulous, full stack optimisations across multiple layers

MANAGEMENT COMMENTARY

“Q1 FY’27 marks another significant quarter for E2E Networks — revenue grew 4.3x year-on-year, EBITDA margin expanded to 75.2%, and profit before tax stands at ₹586 Mn. The B200 cluster went live within the quarter, and utilization across our GPU fleet remains strong, reflecting robust demand from AI ecosystem. We remain focused on aggressive and judicious capacity expansion through the rest of FY’27.”

— Management, E2E Networks Limited

About E2E Networks Limited: E2E Networks is India’s leading AI-First Cloud GPU Platform, listed on the NSE and BSE. The Company provides high-performance GPU cloud infrastructure for AI/ML workloads, including B200, H200, H100 and legacy GPU series, alongside Linux, Windows, Storage and Managed Cloud solutions from data centres in Noida and Chennai. This press release may contain forward-looking statements based on current expectations and assumptions. Actual results may differ materially. All financial figures for Q1 FY’27 are unaudited and subject to limited review by the Statutory Auditors.