

December 6, 2024

National Stock Exchange Of India Limited

Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
STOCK CODE: LT

Sub: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 – Acquisition of stake in E2E Networks Limited

Dear Sirs/Madam

With reference to the captioned subject, we wish to inform you that the Company has: (a) acquired 29,79,579 Equity Shares representing 15.00 % of the post-issue paid-up share capital of E2E Networks Limited (“**E2E**”) on December 4, 2024, allotted by way of preferential issue by E2E; and (b) received encumbrance of 48,97,232 Equity Shares representing 24.65% of the post-issue paid-up share capital of E2E.

In reference to the same, please find enclosed the disclosure required under Regulation 29(1) of SEBI (SAST) Regulations in prescribed format.

We request you to take the same on record.

Thank You.

Yours faithfully,
For Larsen & Toubro Limited

**SIVARAM
AZHAKANKUMAR
ARATH NAIR**

Digitally signed by SIVARAM AZHAKANKUMAR ARATH NAIR
DN: cn=SIVARAM AZHAKANKUMAR ARATH NAIR,
ou=SECRETARIAL,
2.5.4.20=0569a022a2da8916cdac39fcd87d9b8312225cc
504cccd8a81a1bc7a0438, postalCode=110019, st=Delhi,
serialNumber=307328664ee3593b2ebdc34ee00277c887
9165765acc3807fa07a0a3a7f0a8, cn=SIVARAM
AZHAKANKUMAR ARATH NAIR
Date: 2024.12.06 17:02:09 +05'30'

Sivaram Nair A
Company Secretary &
Compliance Officer
(FCS 3939)

CC:
The Compliance Officer
E2E Networks Limited



An ISO 9001:2015 Certified Department

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	E2E Networks Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Larsen & Toubro Limited		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	29,79,579	15.00	15.00
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Please refer to Note 1.	48,97,232 [Refer Note 1]	24.65 [Refer Note 1]	24.65 [Refer Note 1]
e) Total (a+b+c+/-d)	78,76,811	39.65	39.65
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	29,79,579	15.00	15.00
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	48,97,232, [Refer Note 1]	24.65 [Refer Note 1]	24.65 [Refer Note 1]
e) Total (a+b+c+d)	78,76,811	39.65	39.65
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/ inter-se transfer/encumbrance, etc.)	Preferential Allotment. Encumbrance - Restrictions in terms of Investment Agreement. Refer Note 1.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 4, 2024		
Equity share capital/total voting capital of the TC before the said acquisition	Rs. 16,88,42,790 divided into 1,68,84,279 equity shares of Rs. 10 each		
Equity share capital/total voting capital of the TC after the said acquisition	Rs. 19,86,38,580/- comprising of 1,98,63,858 Equity Shares of INR 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 19,86,38,580/- comprising of 1,98,63,858 Equity Shares of INR 10/- each.		

Part-B

Name of the Target Company: E2E Networks Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
[REDACTED]	No	[REDACTED]

Signature of the acquirer / Authorised Signatory

For Larsen & Toubro Limited

SIVARAM
AZHAKANKU
MARATH NAIR

Digitally signed by SIVARAM
AZHAKANKUMARATH NAIR
DN: c=IN, o=LARSEN AND TOUBRO LIMITED,
ou=SECRETARIAL,
2.5.4.20=0569a023a2da8916cda4c3ff687d30b31
2.7.75cc=594ccc668a81a1ac7a9438,
postalCode=110019, st=Delhi,
serialNumber=30f32b86d4ee39930beb8c34ee0
0277c58791d8075eacdb30f0eb7eb2ef3988,
cn=SIVARAM AZHAKANKUMARATH NAIR
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Sivaram Nair A
Company Secretary & Compliance Officer
(FCS 3939)

Place: Mumbai

Date: December 6, 2024

Note 1: As per the Investment Agreement executed among Mr. Tarun Dua and Ms. Srishti Baweja (“**Promoters**”), the Target Company and Larsen and Toubro Limited (“**Investor**”) as amended from time to time: (a) no Promoter is permitted to create any encumbrance over the equity securities held by them in the Target Company without the prior written consent of the Investor; (b) for a period of 3 years from December 4, 2024, the Promoters require the consent of the Investor to transfer more than 19,86,386 (Nineteen Lakh, Eighty-Six Thousand, Three Hundred Eighty Six) equity shares in one or more transactions equity shares held by them; and (c) Mr. Tarun Dua has agreed to sell 11,91,831 (Eleven Lakh, Ninety One Thousand, Eight Hundred Thirty One) equity shares to the Investor. The restrictions set out at (a) and (b) above are likely to fall within the definition of ‘encumbrance’ specified under Regulation 28(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (“**Takeover Regulations**”). It is clarified that the above disclosure does not mean that the Investor has acquired the equity shares of the Target Company over which it has received encumbrance in terms of Regulation 3 or Regulation 4 of the Takeover Regulations.

