

Date : September 26, 2012

National Stock Exchange of India Limited

Exchange Plaza, Bandra –Kurla Complex,
Bandra (East)
Mumbai- 400 051

Sub: Outcome of Board Meeting of the Company

We would like to inform you that Board of Directors of the Company at its meeting held today, inter-alia, has decided the following in relation to the proposed rights issue of equity shares of the Company ("Issue"):

1. Confirmed the terms and conditions of the proposed Rights issue including the following:
 - Rights Entitlement: 2(two) Equity Shares for every 3(three) Equity Shares held on the Record Date (to be fixed later) alongwith 1 (one) detachable warrant entitling the warrant holder to subscribe at a later date to 1(one) equity share per warrant.
 - Issue price per share: At Par, i.e. Rs. 10/- per equity share.
 - Size of the Issue: 39,48,720 Equity Shares at an issue price of Rs.10 each for cash aggregating to Rs.394.87 Lacs.
2. Approved the Draft Letter of Offer for finalizing and filing the same with the regulatory authorities.

Kindly take the same on your record and acknowledge receipt.

For **Dynacons Systems & Solutions Ltd.**



Dharmesh Anjaria
Director

Concept to Commissioning and beyond...