

**DUCON INFRATECHNOLOGIES LIMITED****(Formerly known as "Dynacons Technologies Limited")****Regd. Office :** Ducon House, A/4, MIDC Wagle Industrial Estate, Road No.1,Thane (W) – 400 604. India Tel. : 022 41122114 (30 lines) Fax 022 41122115 URL : www.dtlindia.com

CIN : L72900MH2009PLC191412

07.03.2017

To, General Manager Department of Corporate Services, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051. Symbol: Ducon	To, General Manager BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai-400001, Maharashtra. Security code: 534674
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Sub: Ducon Infratechnologies Limited updates on Scheme of Amalgamation

Dear Stakeholders,

Ducon Infratechnologies Limited would like to inform that it has filed its application for seeking nod from National Company Law Tribunal(NCLT) , Mumbai Bench for the ongoing scheme of Amalgamation between Ducon Infratechnologies Limited(Ducon) and Ducon Technologies Private Limited(DTPL)

The Company earlier received clearance from SEBI(through BSE and NSE) for the proposed scheme under which DTPL will transfer, by way of scheme of demerger, the current Business Undertaking and related businesses, Intangibles, contracts (including employees' contracts) and liabilities to Ducon. The proposed entity is likely to reposition Ducon to achieve large scale, high level of synergistic integration, better operational management and provide value addition.

The Company would inform that it is on track to achieve the closure of the aforesaid scheme and the status of the approvals including impending approvals are as follows:

1. Approval from Boards of DTPL and Ducon- Completed
2. Approval from BSE and NSE- Completed
3. Application to NCLT/Jurisdictional High Court- Filed and under process
4. Court Convened Shareholders and Creditors Approval, Approval from NCLT/ Jurisdictional High Court and completion of transaction- Expected to be completed by Q1FY18(June,30th, 2017)*

*Subject to the timelines by respective authorities.

This is for your information and records.

**Thanking You,
Yours faithfully,**

**For Ducon Infratechnologies Limited
Darshit Parikh
(Company Secretary)**

Disclaimer: Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological hazards, and many other factors. That could cause actual results to differ materially from those contemplated by the relevant forward looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.