

Date: 01-10-2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code: 532847	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400 051 Script: HILTON
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SUB: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

With reference to the captioned subject, we, Yuvraj Malhotra, Promoter of the Company and Mohak Malhotra, Person Acting in Concert (PAC)/Member of Promoter group of the Company hereby enclose disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for allotment of 7,50,000 and 1,00,000 equity shares respectively pursuant to conversion of warrants.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Hilton Metal Forging Limited


Yuvraj Malhotra
Promoter

Encl: as above


Mohak Malhotra
Member of the Promoter Group/PAC

CC

Hilton Metal Forging Limited
303, Tanishka Commercial Coop. Society Ltd,
Akurli Road, Kandivali East, Mumbai-400101

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

1. Name of the Target Company (TC)	Hilton Metal Forging Limited NSE Symbol: HILTON BSE Scrip Code: 532847		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Yuvraj Malhotra Persons acting in concert with the Acquirer: Mohak Malhotra		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited, BSE Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	49,89,074	22.63	21.05
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	4,00,000	1.81	1.69
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	8,50,000	3.85	3.59
Total (a+b+c+d) (Refer Annexure)	62,39,074	28.29	26.33
Details of acquisition			
a) Shares carrying voting rights acquired	8,50,000	3.58	3.58
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d) (Refer Annexure)	8,50,000	3.58	3.58



Mallhotra

Annexure
Before acquisition:

Sr. No.	Name	No. of shares	No. of warrants	% w.r.t. total shares	% w.r.t. diluted shares
1	Mohak Malhotra	1,515	1,00,000	0.46	0.43
2	Yuvraj Malhotra	53,87,559	7,50,000	27.83	25.90
Total		53,89,074	8,50,000	28.29	26.33

Details of acquisition:

Sr. No.	Name	No. of shares upon conversion of warrants	% w.r.t. total shares	% w.r.t. diluted shares
1	Mohak Malhotra	1,00,000	0.42	0.42
2	Yuvraj Malhotra	7,50,000	3.16	3.16
Total		8,50,000	3.58	3.58

After acquisition:

Sr. No.	Name	No. of shares	No. of warrants	% w.r.t. total shares	% w.r.t. diluted shares
1	Mohak Malhotra	1,01,515	-	0.43	0.43
2	Yuvraj Malhotra	61,37,559	-	25.90	25.90
Total		62,39,074	-	26.33	26.33



Mallhotra

After the acquisition, holding of:			
a) Shares carrying voting rights	58,39,074	24.64	24.64
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	4,00,000	1.69	1.69
Total (a+b+c+d) (Refer Annexure)	62,39,074	26.33	26.33
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Allotment on conversion of Share Warrants into Equity Shares		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27-09-2024		
8. Equity share capital / total voting capital of the TC before the said acquisition	2,20,50,000 Equity Shares of Rs. 10/- each aggregating to Rs. 22,05,00,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition	2,37,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 23,70,00,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition	2,37,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 23,70,00,000/-		

Part-B

Name of the Target Company: Hilton Metal Forging Limited

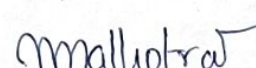
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Acquirer: Yuvraj Malhotra	Yes	AALPM1269L
PAC: Mohak Malhotra	NA	DIQPM6990E

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Hilton Metal Forging Limited


Yuvraj Malhotra
Promoter


Mohak Malhotra
Member of the Promoter Group/PAC

Place: Mumbai

Date: 1st October, 2024