GSTIN : 09AACCP3274A1ZP
CIN NO. L27320MH2001PLC470559
Mob: 09810161535

DIVINE POWER ENERGY LIMITED

Manufacturers of : Winding Wires and Strips(Fiberglass/DPC/DCC/SE)

To,

Date: 25th September, 2026

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Subject: Submission of Investor Presentation PPT Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to **Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, with reference to our intimation submitted on **22nd September, 2026** regarding the **Analyst/Institutional Investor Meet**, we hereby submit the **Investor Presentation of Divine Power Energy Limited** for information and dissemination to the investors and stakeholders.

You are requested to kindly take the same on record.

Thanking You,

For Divine Power Energy Limited

Rajesh Giri
Digitally signed by Rajesh Giri
Date: 2026.09.25 13:41:35 +05'30'

Rajesh Giri
Managing Director
DIN: 02324760

Works : Plot No. 56/1 & 56/2, Site-IV Industrial Area,Sahibabad, Ghaziabad (U.P.)-201010
Registered Office: Shop No. 19, Annex Mall (Carnival Cinema), Western Express, HWY, Siddharth Nagar, Borivali East, Mumbai, Maharashtra- 400066
E-mail : info@dpel.in • Website : www.dpel.in • Phone : 011-42331980

DPEL

DIVINE POWER ENERGY LIMITED

Investor Presentation

September 2026

POWER & DISTRIBUTION
Energizing Infrastructure

RAILWAYS
Driving Mobility

AUTOMOTIVE
Powering Next Generation

SAFE HARBOUR

This document has been prepared for information purposes only and is not an offer or invitation or recommendation to buy or sell any securities of Divine Power Energy Limited (Company) nor shall part, or all, of this document form the basis of, or be relied on in connection with, any contract or investment decision in relation to any securities of the Company. This document is strictly confidential and may not be copied, published, distributed or transmitted to any person, in whole or in part, by any medium or in any form for any purpose.

The information in this document is being provided by the Company and is subject to change without notice. The Company relies on information obtained from sources believed to be reliable but does not guarantee its accuracy or completeness. This document contains statements about future events and expectations that are forward-looking statements. These statements typically contain words such as “expects” and “anticipates” and words of similar import. Any statement in this document that is not a statement of historical fact is a forward looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward looking statements.

None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements.

You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.

INDEX

COMPANY OVERVIEW

COMPANY AT A GLANCE

Since 2001

Two-decade-plus legacy in manufacturing insulated & bare wires, cables and conductors

15,600 MTPA

Integrated capacity across Divine Power Energy and Vimlesh Industries

Conductor Types

Paper Covered, Fibre-Glass Insulated, Double Cotton Covered & Super-Enamelled Conductors, Field Coils for Automotive Industries.

Customers

Tata Power, BSES, Luminous, Hitachi, Danish and Livguard

Tier-1 Raw Material Sourcing

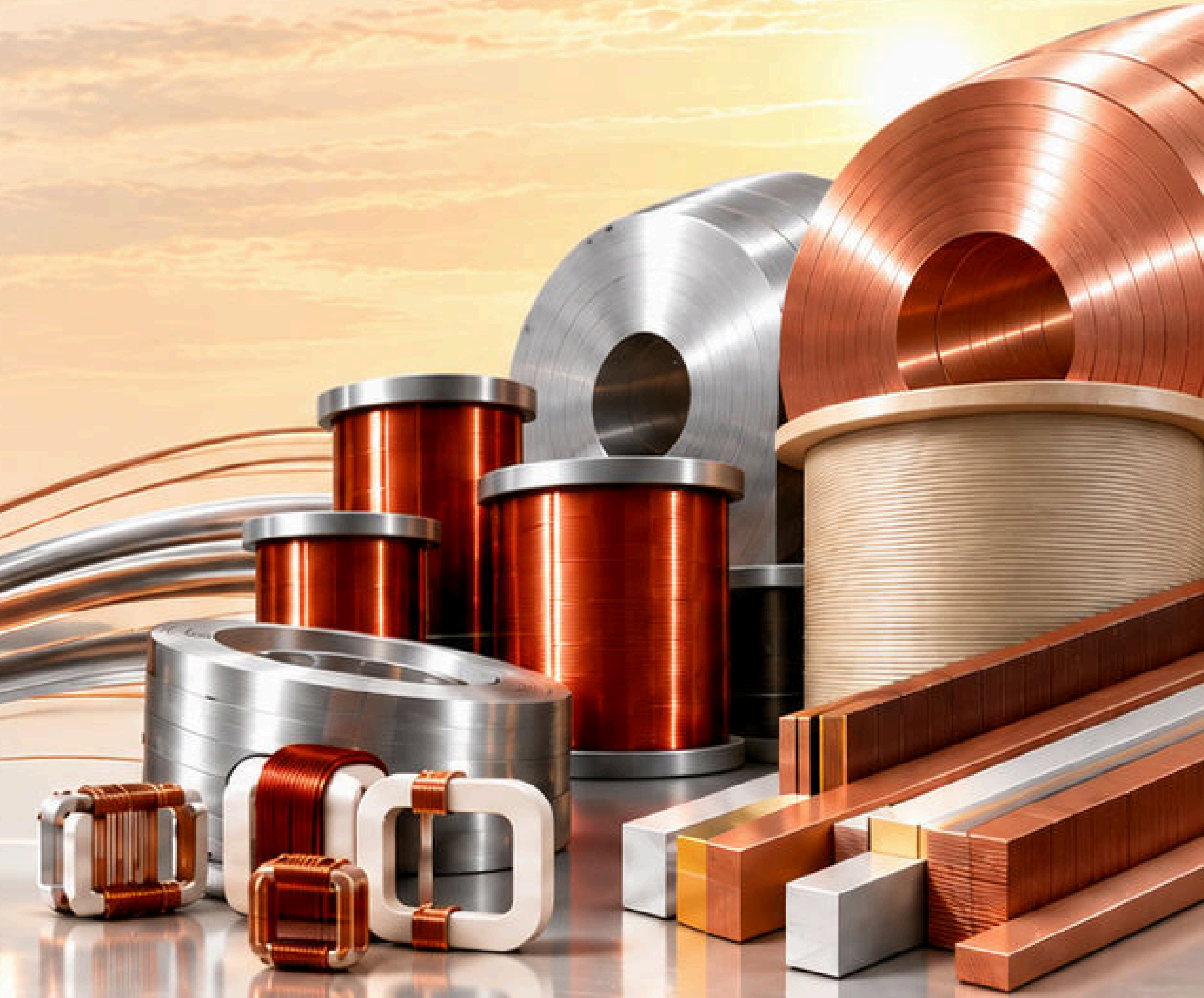
Key suppliers include NALCO, Birla Copper and Hindalco

ISO 9001:2015 Certified

Accredited by the Global Accreditation Assessment Forum Series

Rs. 950–1,000 Cr.

FY27 Outlook
backed by capacity expansion & demand growth



Note: *Customer base, product mix, FY2027 revenue outlook and manufacturing capacity are presented on a combined basis for Divine Power Energy Ltd. and Vimlesh Industries Pvt. Ltd.*

MISSION, VISION & CORE VALUES

Mission

At Divine Power Energy Limited, our mission is to empower the future by delivering high-quality insulated copper and aluminium wires and strips that power innovation and connectivity across India. We are committed to providing reliable and sustainable energy solutions to enhance the lives of our customers and the communities we serve.

Vision

Our vision is to be the premier manufacturer and supplier of insulated copper and aluminium wires and strips in India, recognized for excellence in quality, innovation, and sustainability. We strive to lead the industry by continuously pushing boundaries, fostering technological advancements, and contributing to a brighter, more electrified future for all.

Core Values

Quality Excellence

We are unwavering in our commitment to produce products of the highest quality, setting industry standards, and consistently meeting or exceeding our customer's expectations

Innovation

We embrace innovation as a driving force, fostering a culture of creativity and forward thinking that enables us to adapt to changing market needs and deliver cutting-edge solutions.

Sustainability

We prioritize sustainability in every aspect of our business, from responsible sourcing of materials to efficient manufacturing processes, with a focus on reducing our environmental footprint.

Financial Responsibility

We manage our financial resources prudently and sustainably to ensure the long-term success and growth of Divine Power Energy Limited, providing stability and reliability to our stakeholders.

OUR JOURNEY

2001

Incorporated on
August 24, 2001 as PDRV Enterprises Private Limited under the Companies Act, 1956

2002

First Manufacturing Footprint
Manufacturing unit established at Bulandshahr Road Industrial Area

2009

₹10 Cr Revenue Milestone
Crossed ₹10 crore revenue

2010

Sahibabad Expansion
New manufacturing unit established at Site-IV, Sahibabad Industrial Area, Ghaziabad

2018

₹100 Cr Revenue Milestone
Crossed ₹100 crore revenue

2023

Corporate Transformation
May 2023 — Name Change
PDRV Enterprises → DEE Power and Electricals Private Limited

JULY 2023
Divine Power Energy Emerges
DEE Power and Electricals → Divine Power Energy Private Limited

AUGUST 2023
converted into a public co. from a private company and changed to Divine Power Energy Limited

2024- 25

Acquisition-Led Expansion October 2024.
Board approves acquisition of 100% stake in Vimlesh Industries Private Limited

The Public-Market Milestone
July 2024 — IPO & Listing
Divine Power Energy Limited enters the capital markets

2025 - 26

CTC Expansion
Entering Continuously Transposed Conductors Through its wholly owned subsidiary Vimlesh Industries Pvt Ltd

Capacity Expansion — Vimlesh Industries Pvt Ltd increased mfg capacity by 1,500 MTPA

Merger & Consolidation January 2026 — Merger Scheme waiting for approval
Viraj Upkram Private Limited → Divine Power Energy Limited

OUR TEAM

Mr. Rajesh Giri
Managing Director | Promoter

- B.Com., LL.B.
- 20+ years of experience in business leadership
- Expertise in Finance, Marketing & Overall Management
- Provides strategic direction and manages company affairs
- Instrumental in operational milestones & technological advancement

Mr. Anuj Talwar
Director , Vimlesh Industries Pvt Ltd

- Engineer with strong technical knowledge and industry experience
- Technology & Operations – Leads integration of technological advancements across the Company
- Business & Product Development – Supports development of new products and expansion of manufacturing capabilities
- Strategic Execution – Contributes to operational agility, growth initiatives and execution of business objectives

Mr. Vikas Talwar
Executive Director | Promoter

- Graduate
- 20+ years of experience in Business & Operations
- Leads operational management of the Company
- Brings extensive industry and managerial experience

Mr. Sujeet Kumar Saxena
Chief Financial Officer

- Leads financial management & reporting
- Supports financial planning and corporate decision-making
- Part of the Company's Key Managerial Personnel

Mr. Skand Kumar
General Manager , Vimlesh Industries Pvt Ltd

- 22+ years with Vimlesh Industries, leading business and operations.
- Built the export business from scratch and heads OEM operations.
- Expertise in Foreign Trade, Strategy, Marketing & Plant Operations.
- Instrumental in establishing the CTC plant, supporting a potential doubling of production capacity.

BUSINESS OVERVIEW

FROM ENGINEERED CONDUCTORS TO CRITICAL END MARKETS

A diversified product portfolio serving power, transformer, railway, automotive and industrial applications.

01 PRODUCTS
Engineered Conductors & Wires

Bare Conductors
- Copper & Aluminium Wires
- Copper & Aluminium Strips
- Flats

Insulated Conductors
- Paper Covered
- Fibre-Glass Insulated
- Double Cotton Covered
- Super-Enameled

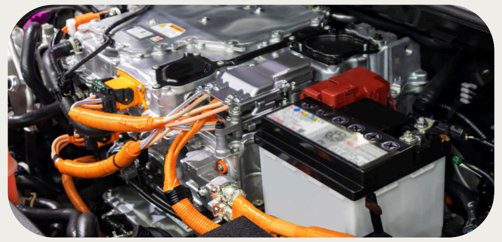
Specialised Products
- Aluminium Foils
- Enameled Copper & Aluminium Wires
- CTC – Continuously Transposed Conductors
- Kapton / Nomex / Mica Insulated Conductors

02 APPLICATIONS & END MARKET
Where Our Products Are Used

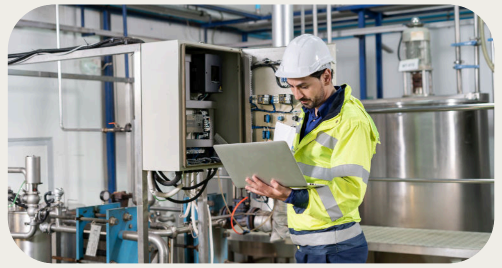
Power & Utilities
- Transformer windings
- Electrical equipment
- Power distribution systems

Transformers
- Power & distribution transformers
- Traction transformers
- Transformer winding systems
- CTC for high-performance windings

Railways
- Traction motors
- Railway traction transformers
- Locomotive applications



Automotive
- Starter motor field coils
- Automotive electrical systems



Industrial & Electrical Equipments
- Inverter applications
- Welding machines

PRODUCT CATEGORY (DPEL)

Winding Wires & Strips

Bare Copper/Aluminum Wire & Strip

Winding Copper/Aluminum Wire & Strip

Insulated Conductors

Paper Covered Conductors

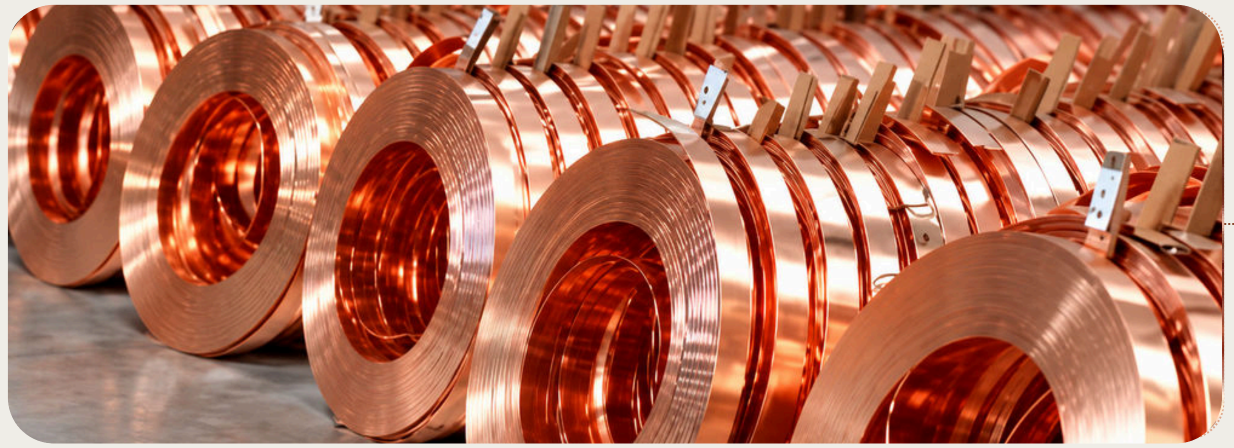
Fiber-Glass Insulated Conductors

Double Cotton Covered Conductors

Super-Enameled Insulated Conductors

- **Customization Capabilities:** Manufactures customized Cu & Al winding wires (0.19–4.00 mm) and strips (5–150 mm^2) with paper, cotton & fiberglass insulation
- **Sustainable Material Sourcing**: ~80–85% of Divine Power Energy's products are manufactured using recycled materials sourced externally.

PRODUCT CATEGORY (VIMLESH INDUSTRIES)



Bare copper and aluminium wire

Fibreglass/Round/Flat Copper & Aluminium Wire

Enamelled Round Copper and Aluminium Wire

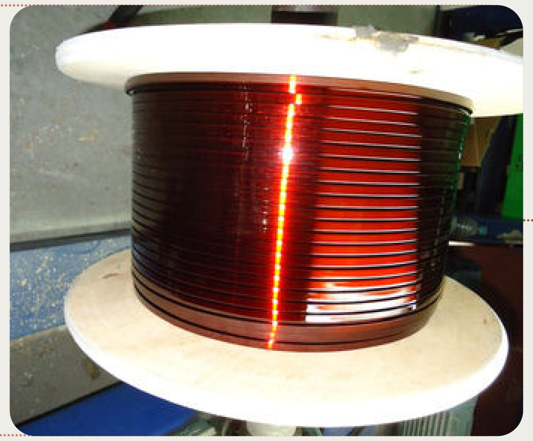
Automotive Field Coil

Aluminium Strips & Foils

Continously Transposed Conductor (CTC)

PRODUCT CATEGORY

Enamelled Rectangular/Flat Copper & Aluminium Wire



Mica Covered Round/Rectangular/Flat Copper and Aluminium Wire

Kapton Covered Round/Rectangular Copper Wire

Nomex Covered Round/Rectangular Copper & Aluminium Wire

Paper Covered Round & Rectangular wire

INVERTER-GRADE ALUMINIUM FOILS

Specialised Round Edge Aluminium Foils engineered for high-performance inverter applications

OUR PRODUCT

Round Edge Aluminium Foil for Inverter Applications

We manufacture Round Edge Aluminium Foil specifically designed for inverter applications, combining precision engineering with advanced manufacturing capabilities developed in-house by Divine Power in collaboration with a UK-based company.

Key Highlights

One of the largest Manufacturer
of Round Edge Inverter Aluminium Foils

33 mm
Maximum width

0.60 mm
Foil thickness as thin as 0.60 mm, enabled by our proprietary technology

Niche Segment
Market leader in this specific segment

TRUSTED BY LEADING INVERTER MANUFACTURERS

LUMINOUS

Livguard energy unlimited

FY2026 REVENUE BIFURCATION

REVENUE BIFURCATION (DPEL + VIPL)

- **COPPER PRODUCTS** 66%
  - **Winding Wires & Strips** 82%
  - **Bare Wires & Rod** 18%
- **ALUMINIUM PRODUCTS** 27%
  - **Winding Wires & Strips** 74%
  - **Bare Wires & Rod** 26%
- **OTHER & ANCILLARY PRODUCTS** 7%

Note: Winding Wires & Strips include insulated conductor products, covering various insulation technologies such as Paper, Fibreglass, Cotton, Super-Enamelled, Kapton, Nomex and Mica.

DIVERSIFIED CUSTOMER BASE ACROSS CRITICAL END MARKETS

Established Customer Relationships Across Power, Transformer, Automotive & Industrial Applications

TATA POWER
LUMINOUS
JAYBEE —SINCE 1981— POWERING INDIA
VOLTOMATIC POWER LIMITED (Erstwhile Lakshmi Transformers and Electricals)
Vijai Electricals Ltd.
Crompton

INDIAN RAILWAYS
BSES
Hitachi Energy
VIMAL TRANSFORMER CORPORATION
BHEL
legrand

SPARK MINDA ASHOK MINDA GROUP
Lucas TVS DRIVEN
Panasonic
Raksan Transformers Limited The Name of Trust
KEI Wires & Cables

Quality Power
Schneider Electric
CG Power and Industrial Solutions Ltd.
JINDAL ELECTRIC & MACHINERY CORPN.
NORATEL

Export Customer

LTL HOLDINGS Local Engineering, at its Global best
AGARGOOF General Trading Co. LTD
AWILEC Technical Solutions Provider
Para | PARA-MANUFACTURING SDN BHD
JE success

Note: *Customer relationships shown represent the combined customer base of Divine Power Energy Ltd. and its WOS, Vimlesh Industries Pvt. Ltd.*

A STRONGER, MORE INTEGRATED GROUP

Complementary businesses across the electrical conductors value chain, enabling operational and business synergies.

01 Divine Power Energy Limited

Listed Company | Core Manufacturing Platform

- Bare Copper & Aluminium Conductors
- Insulated Wires & Specialised Conductors
- Strong presence across power, electrical and industrial applications
- Diverse and long-standing customer relationships

Established manufacturing base serving multiple end markets

02 Vimlesh Industries Private Limited

Wholly Owned Subsidiary

- Enamelled Copper & Aluminium Wires
- Fibreglass, Kapton, Nomex, Mica & Paper Insulated Conductors
- CTC manufacturing capability (2400 MTPA capacity being added)
- Railway, transformer & automotive applications
- Expands the Group into higher-value specialised products

Adding specialised products and new growth opportunities

03 Viraj Upkram Private Limited

Part of the Group | Merger Under Process

- Manufactures wires, strips, flats and related electrical products
- Copper and aluminium products
- Complementary to DPEL and Vimlesh
- Same industry, strengthening the overall group business

Integration in process to achieve operational and business synergies

Combined Strengths for a Bigger Tomorrow

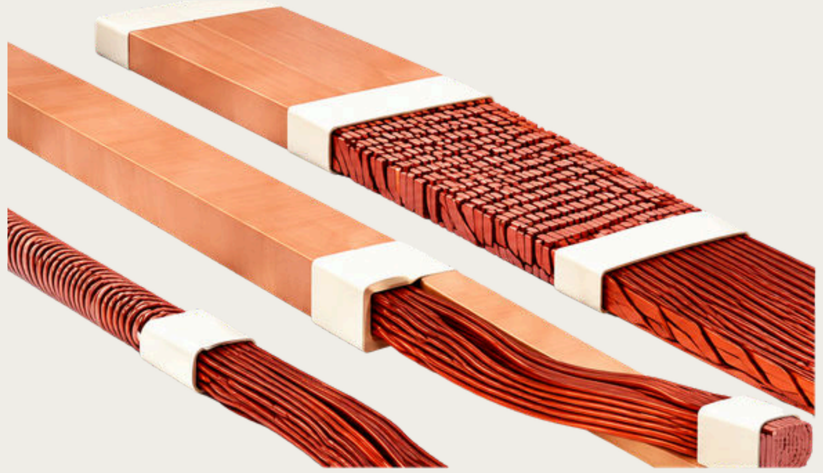
- **Expanded Product Portfolio**
- **Cross-Selling Opportunities**
- **Operational Efficiencies**
- **Stronger Market Presence**

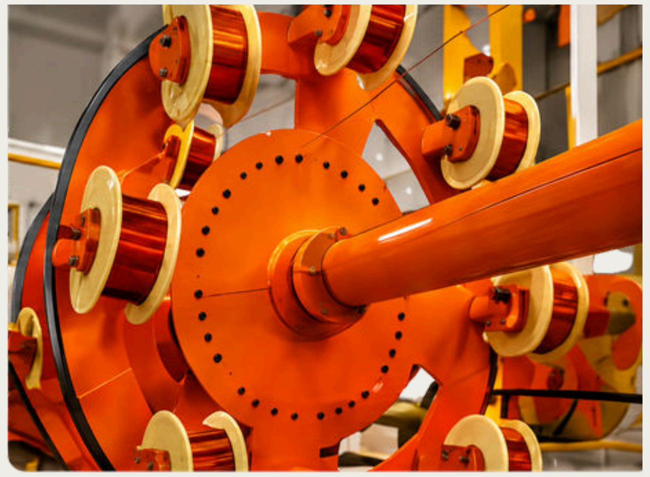
CTC – A NEW GROWTH ENGINE

Entering a high-value, specialized conductor segment serving the growing transformer ecosystem

What is CTC?

Continuously Transposed Conductor (CTC) is a specialized conductor used primarily in power, distribution and locomotive transformers. It comprises multiple individually insulated rectangular copper strips that are continuously transposed along their length.





Why CTC Matters?

Lower Electrical Losses

Helps minimize circulating currents and reduce eddy-current losses.

Higher Transformer Efficiency

Enables more efficient current distribution and improved thermal performance.

Compact Transformer Design

Improves winding space utilization, supporting compact transformer designs.

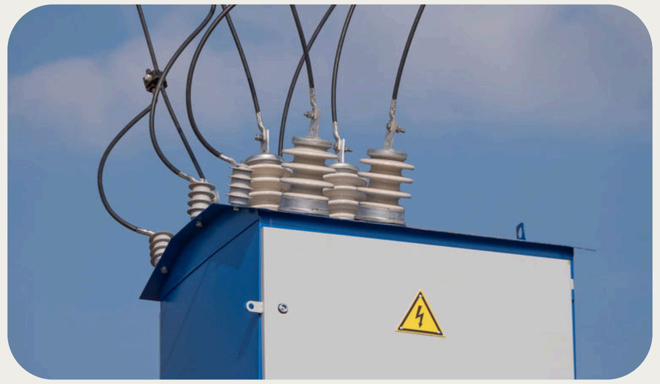
Enhanced Reliability

Improved thermal and mechanical performance can support longer operating life.

Specialized Product

Precision manufacturing, advanced machinery and stringent quality requirements create meaningful entry barriers.

Key Applications



Power Transformers

Transmission & distribution infrastructure

Locomotive / Traction Transformers

Railway electrification and locomotive applications

Distribution Transformers

Efficient power delivery across networks

High-Rating Transformers

Specialized applications requiring high-performance winding conductors

India's Opportunity | Import Substitution

Significant CTC requirements in India are currently met through imports, creating an opportunity for domestic manufacturing.

Divine Power's opportunity:

- Build domestic manufacturing capability in a specialized conductor segment while reducing customer dependence on overseas supply.
- The company specifically identifies import substitution, strong domestic demand and high entry barriers as key reasons for entering CTC manufacturing.

CTC MANUFACTURING | COMBINING CAPACITY EXPANSION WITH TECHNOLOGY PARTNERSHIP

Through Wholly Owned Subsidiary (WOS) – Vimlesh Industries Pvt. Ltd.

₹30 - 35 Crore
Plant & Machinery Capex

2400 MTPA
CTC Capacity Addition

01 Target Customers

Established transformer manufacturers

Power Transformers Manufacturers
CTC for transformer winding applications

Locomotive / LOCO Transformer Manufacturers
CTC for traction applications

02 Technology Collaboration

Global technology. Local manufacturing.

Plant sourced from China
China is one of the global leader in CTC manufacturing technology.

End-to-end integrated solution
CTC transposition, insulation, compaction, monitoring and testing.

Technical handholding & Post-Service Support
Overseas supplier support for plant setup, manufacturing and ongoing technical assistance for 3 years.

Additional testing equipment
Online and offline testing equipment included with machinery.

03 Strategic Rationale

A compelling case for long-term value creation.

High Entry Barriers
Advanced machinery, know-how and quality controls limit competition.

Strong Domestic Demand
Driven by power transmission, renewables, railways and aging transformer replacement.

Import Substitution Opportunity
Reduces imports, lead times and forex exposure for customers.

Premium Product Mix
Higher realizations and expected margins vs. conventional winding wires.

Synergy with Existing Capabilities
Leverages expertise in copper processing, insulation, quality control and transformer-grade conductors.

CTC represents our move toward specialized, higher-value conductor products — supported by domestic demand, import substitution and a technology-backed manufacturing setup.

MANUFACTURING FACILITIES

MANUFACTURING FACILITIES

01 | Divine Power Energy Limited

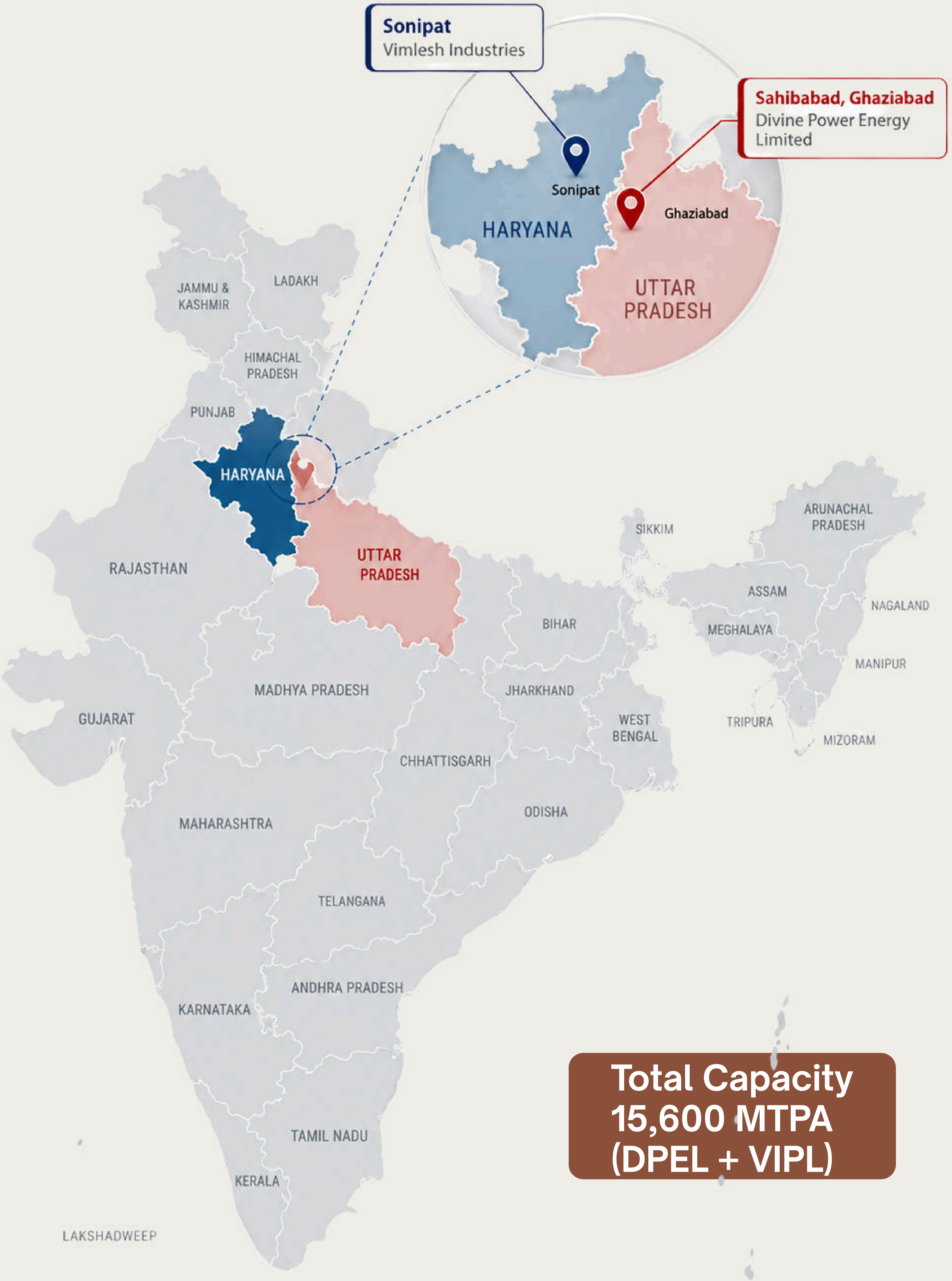
Location: Sahibabad, Ghaziabad

Product Focus: Copper and Aluminium Winding Wires and Strips

02 | Vimlesh Industries Private Limited

Location: Sonipat

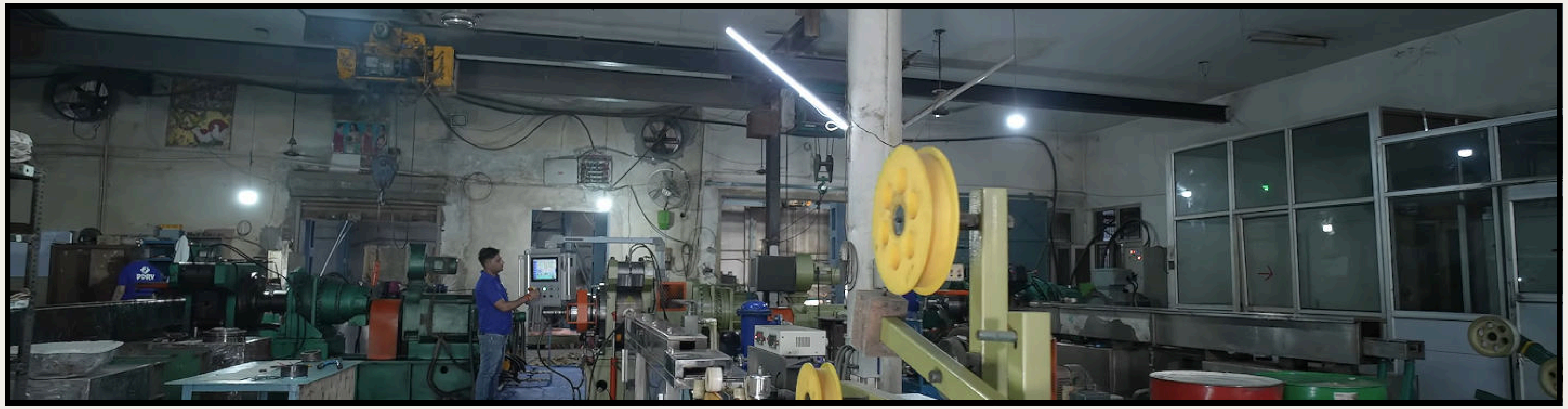
Product Focus: Copper and Aluminium Winding Wires and Strips; CTC



Total Capacity 15,600 MTPA (DPEL + VIPL)

MANUFACTURING FACILITIES

Divine Power Energy Limited



FACILITY AT A GLANCE

LOCATION
Sahibabad, Ghaziabad, Uttar Pradesh

FACILITY AREA
1,827 sq. mtr.

MANUFACTURING CAPACITY
9,600 MTPA
Capacity Utilisation - 54%

PRODUCT FOCUS
Copper & Aluminium Winding Wires and Strips

Facility Highlight

The Sahibabad facility serves as a core manufacturing location for copper and aluminium winding wires and strips, supporting the company's electrical conductor product portfolio.

MANUFACTURING FACILITIES

Vimlesh Industries Pvt Ltd (WOS)

Expanding Value-Added Manufacturing Capabilities

FACILITY AT A GLANCE

LOCATION
Sonipat, Haryana

FACILITY AREA
15,518.25 sq. yards

MANUFACTURING CAPACITY
6,000 MTPA
Capacity Utilisation - 61%

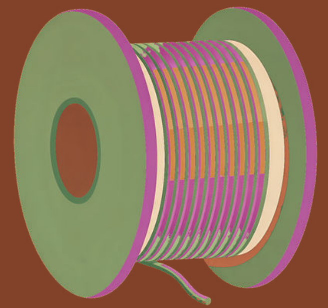
FACILITY ROLE
Expanding the Group's capabilities in value-added conductor products

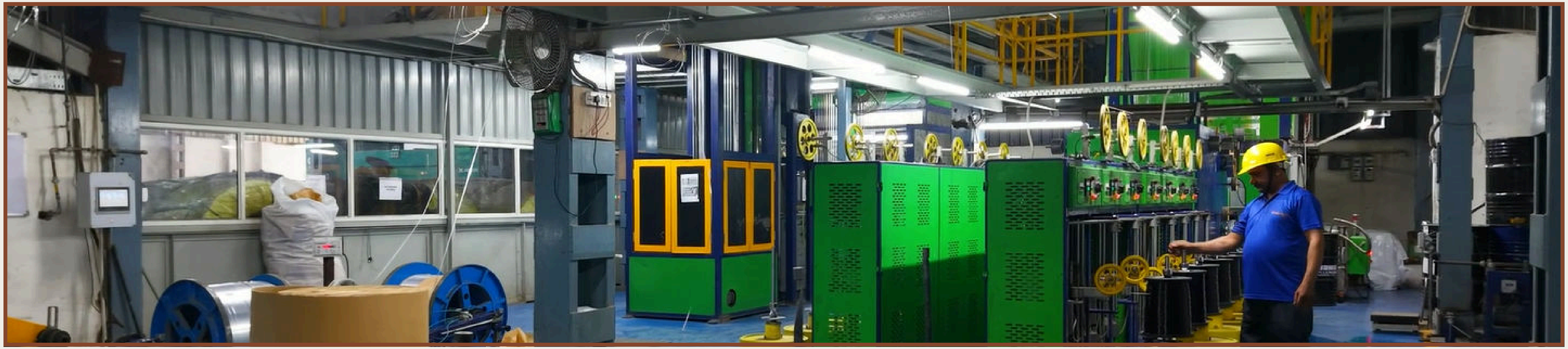
PRODUCT FOCUS
Copper Winding Wires & Strips
Aluminium Winding Wires & Strips
CTC (Continuously Transposed Conductors)

CTC Manufacturing Capability

It enables Vimlesh to participate in higher-specification conductor applications alongside its established copper and aluminium winding-product capabilities.

Vimlesh strengthens the Group's manufacturing ecosystem through capabilities spanning copper and aluminium winding products and CTC, supporting the Group's move toward specialised conductor solutions.





WHY DIVINE POWER ENERGY?

What differentiates Divine as a long-term manufacturing partner

01 | APPLICATION-LED CUSTOMISATION

Engineered around customer requirements

Ability to manufacture different shapes, dimensions, conductor configurations and insulation combinations for application-specific requirements across transformers, railways, automotive, inverters and industrial applications.

02 | MULTIPLE INSULATION TECHNOLOGIES

Broader technical capability under one platform

Expertise across Paper, Fibreglass, Cotton, Super-Enamelled, Kapton, Nomex and Mica insulation technologies, enabling customers to source diverse specialised conductor requirements.

03 | DIVERSIFIED CUSTOMER BASE

Broad customer relationships across multiple end markets

Established relationships across power, transformers, automotive, railways and electrical equipment, with the Top 5 customers contributing less than 50% of total revenue, reducing customer concentration and dependence on any single end market.

04 | GROUP SYNERGY

Complementary capabilities, broader product platform

DPEL + Vimlesh combine copper & aluminium winding products with specialised conductors and CTC, creating opportunities for cross-selling and capability expansion.

05 | EXPERIENCED LEADERSHIP

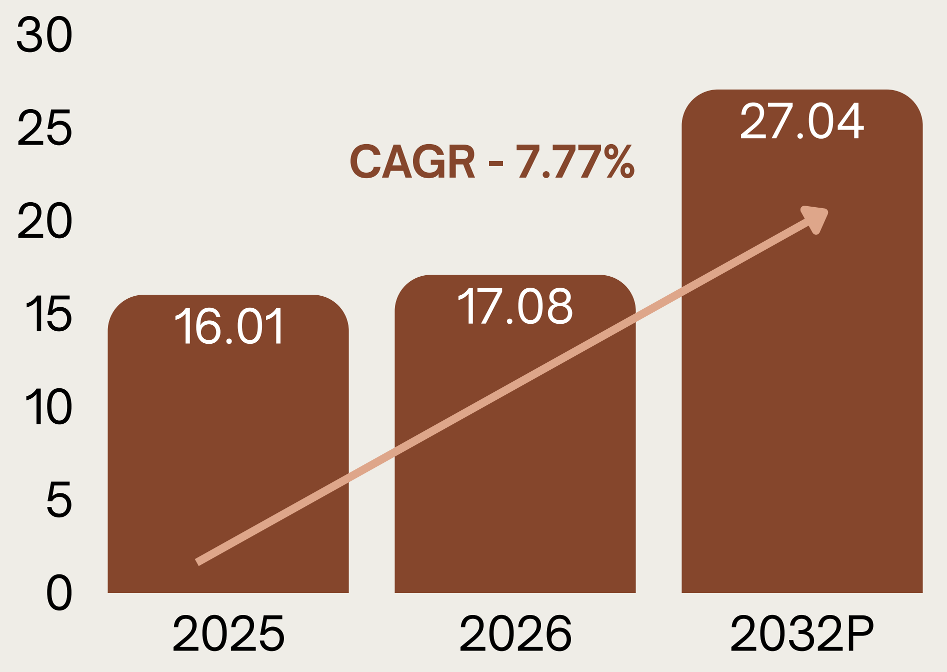
20+ years of promoter-led experience

Leadership combines expertise across business, operations, finance, technology and product development, supporting execution across the expanding manufacturing platform.

INDUSTRY OVERVIEW

GLOBAL WINDING WIRE MARKET

A large and growing market supported by global electrification and rising demand for electrical equipment



Global Market Size

(USD Bn)

What is Driving the Market?

Structural drivers supporting long-term growth

Rising EV Production
Growing electrification of transport

Grid Modernization
Investments to strengthen and modernize power grids

Renewable Power Integration
Increasing renewable energy deployment

Expansion of Distribution Transformers
Growing demand across power distribution networks

Growth in High-Efficiency Motors
Rising adoption in industrial and commercial applications

Stricter Energy-Performance Regulations
Support for efficient electrical equipment

Regional Landscape

Key markets driving global demand

Asia-Pacific

Leading production & consumption hub

Central hub for winding consumption and production, driven by electronics manufacturing, EV supply chains, transformer production, industrial motor demand and renewable-energy deployment.

North America

Grid resilience + EVs + automation

Growth supported by grid reliability investment, EV manufacturing, industrial automation and energy-efficiency requirements.

Europe

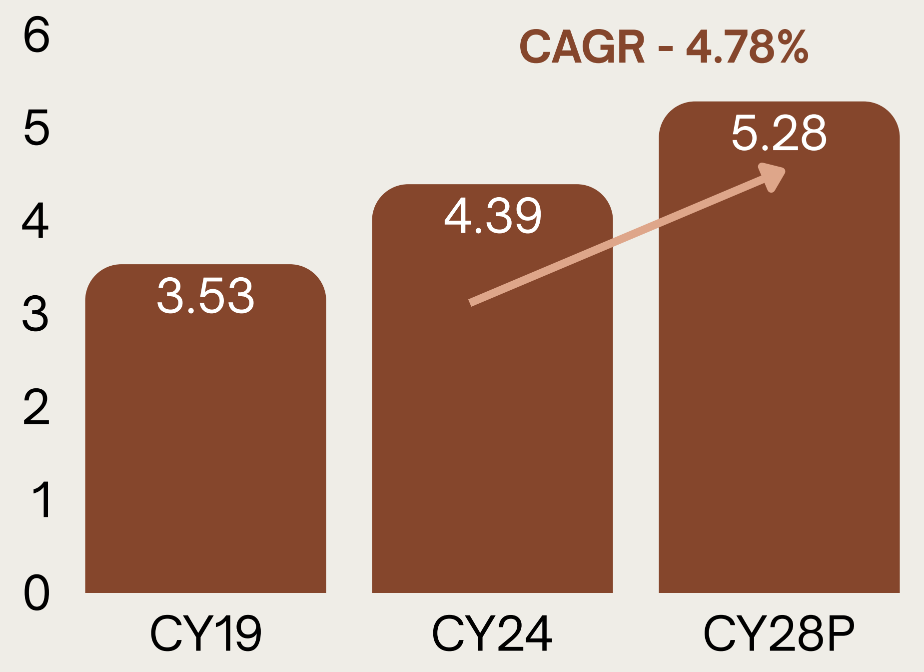
Efficiency-led electrification

Driven by energy-efficiency policy, electrified transport, offshore wind integration and advanced motor manufacturing.

(Source: 360iresearch)

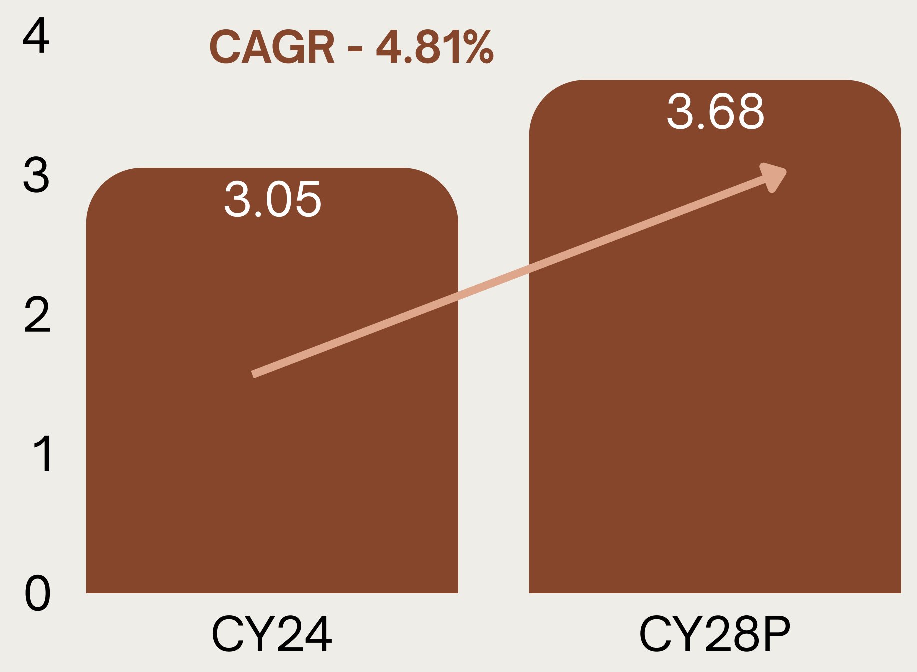
INDIAN MAGNET WINDING WIRE MARKET

Steady growth supported by power infrastructure, industrialisation and electrification



Magnet Winding Wire Market Size

(USD Bn)



India's Specialty Magnet Winding Wire Market

(USD Bn)

WHAT'S INCLUDED IN SPECIALTY MAGNET WINDING WIRES?

- Insulated Conductors (Paper, Fiber, Cotton) — Insulated rectangular Cu/Al conductors
- Rectangular Enamelled Wires — Enamel-insulated Cu/Al conductors
- CTC — Transposed strands for high-power transformer windings

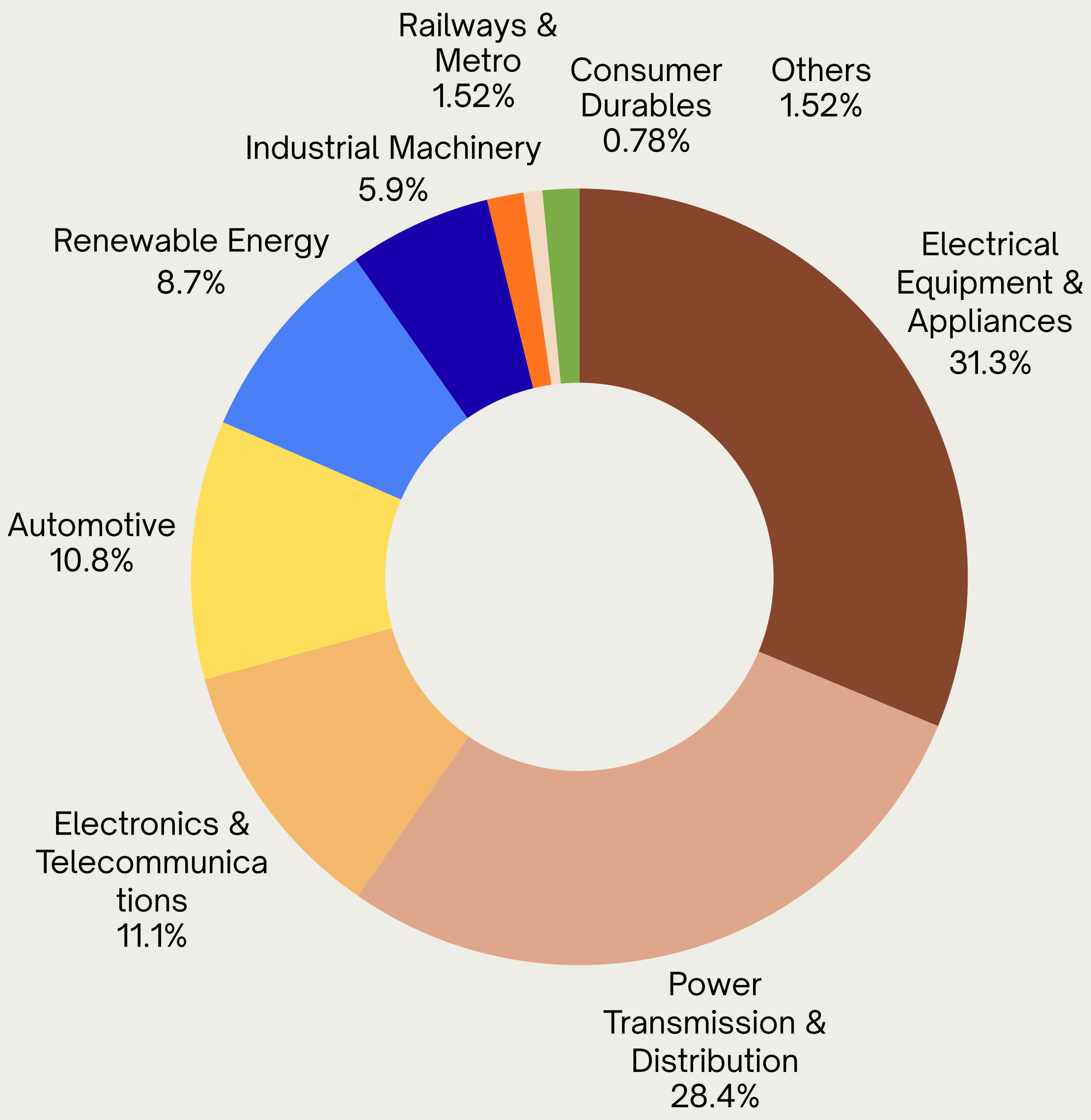
Additional Insights

- Supported by grid expansion, transformer demand, renewable energy, EVs and industrial machinery
- Exports increased from USD 128.98 mn in FY19 to USD 308.68 mn in FY24 (19.07% CAGR)

(Source: CareEdge Report, Nov, 2025)

END-USE DEMAND & KEY GROWTH DRIVERS

Demand led by electrical equipment and power infrastructure, with broad-based support from industrial and emerging applications.



India Magnet Winding Wire Demand by End-Use (CY24)

Total Market USD 4.39 Bn (CY24)

Key Demand Drivers

- **Rising electricity demand**
- **Renewable energy capacity addition**
- **Industrial capex and manufacturing growth**
- **EVs and e-mobility**
- **Grid modernisation and distribution upgrade**
- **Data centres, urbanisation and infrastructure**

Opportunity for Divine Power Energy Limited

- Growing demand for transformers, motors, generators and other electrical equipment
- Higher adoption of specialty products — paper-covered, fibreglass, super-enameled and CTC
- Increasing export opportunities
- Favourable long-term market fundamentals supported by India's electrification and infrastructure push

(Source: CareEdge Report, Nov, 2025)

FINANCIAL HIGHLIGHTS

CONSOLIDATED PROFIT & LOSS ACCOUNT

All Amounts in ₹ lakhs

Particulars	H2 FY2026	H1 FY2026	HoH%	FY 2026
Revenue From Operations	34,647.44	27,948.58	23.97%	62,596.02
Other Income	113.36	38.84	191.86%	152.20
Total Income	**34,760.80**	**27,987.42**	**24.20%**	**62,748.22**
Cost of Revenue Operations	30,119.50	25,273.45	19.17%	55,392.95
Purchase of Stock in Trade	3,895.08	2,496.86	56.00%	6,391.94
Changes in inventories of finished goods, work-in-progress and stock-in-trade	-4,149.17	-2,454.31	69.06%	-6,603.48
Employee Benefits Expense	233.66	184.88	26.38%	418.54
Other Expenses	1,130.30	774.81	45.88%	1,905.11
Total Expenditure	**31,229.37**	**26,275.69**	**18.85%**	**57,505.06**
EBITDA	3,531.43	1,711.73	**106.31%**	5,243.16
EBITDA Margin	**10.19%**	**6.12%**		**8.38%**
Depreciation, Amortisation	232.82	105.32	121.06%	338.13
EBIT	**3,298.61**	**1,606.41**	**105.34%**	**4,905.03**
Finance Costs	675.80	543.26	24.40%	1,219.06
Profit Before Tax	**2,622.81**	**1,063.15**	**146.70%**	**3,685.97**
Tax	734.73	280.55	161.89%	1,015.28
PAT	**1,888.08**	**782.60**	**141.26%**	**2,670.69**
PAT Margin	**5.45%**	**2.80%**		**4.27%**

Note: *FY26 consolidated results include the contribution from Vimlesh Industries Pvt. Ltd., following its acquisition by Divine Power Energy Ltd. in April 2025.*
EBITDA includes Other Income for the respective periods.

CONSOLIDATED BALANCE SHEET

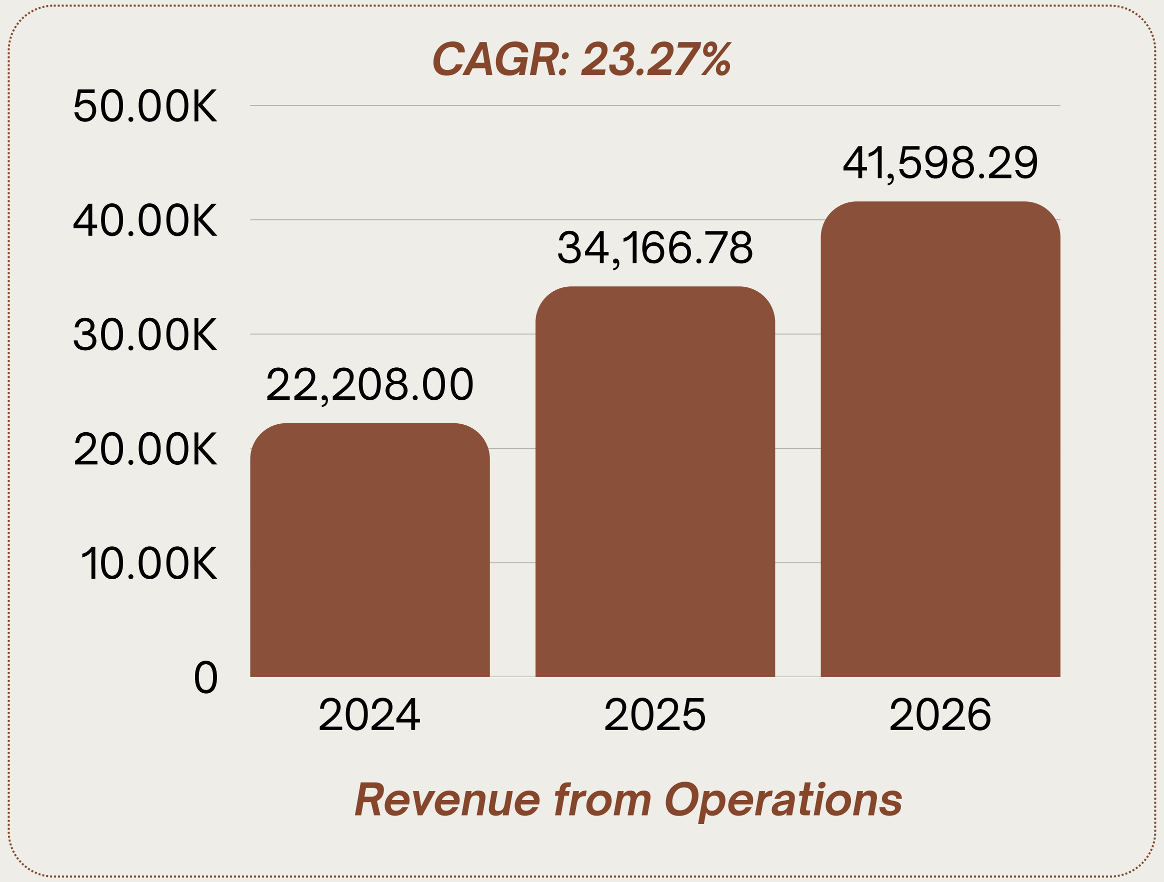
All Amounts in ₹ lakhs

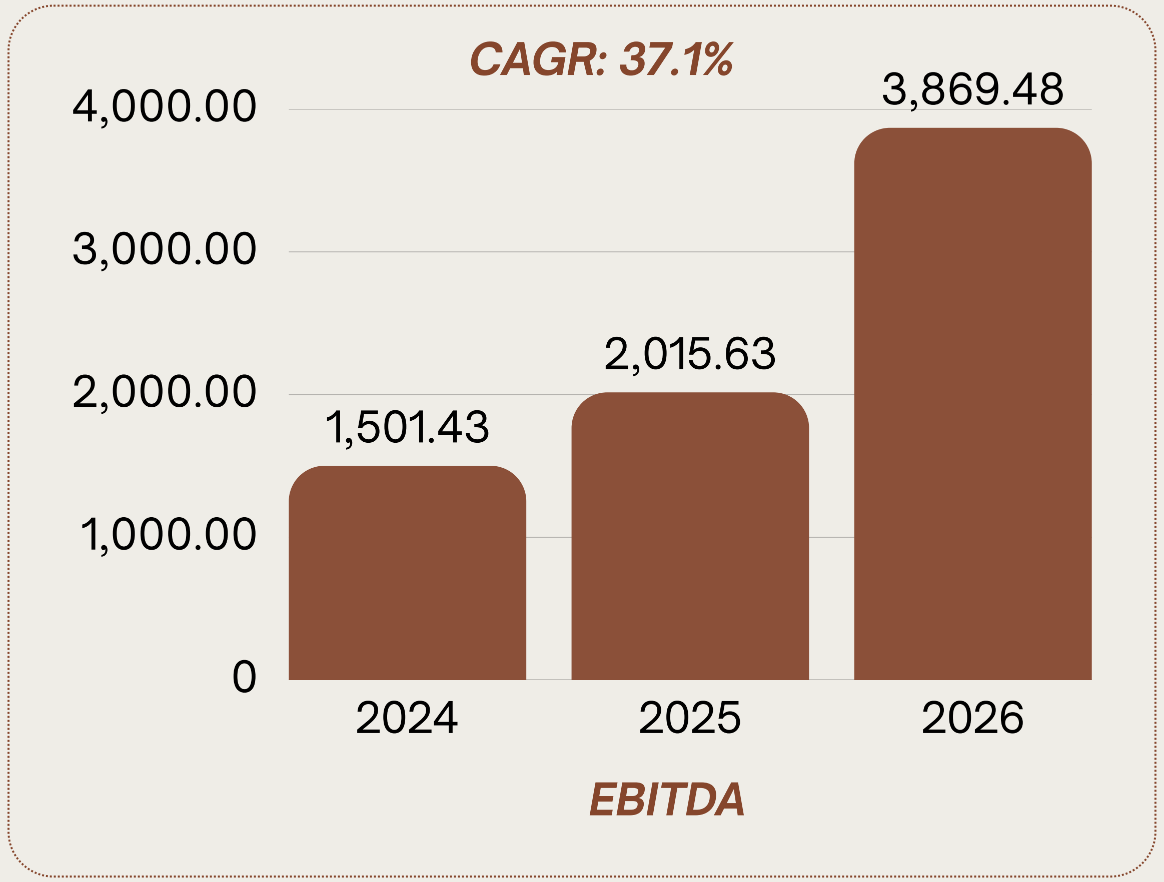
Particulars	FY 2026
Equity & Liabilities	
1) SHAREHOLDERS FUND	
a) Share Capital	2,496.51
b) Reserve & Surplus	10,413.43
Total Shareholders funds	**12,909.94**
2) NON-CURRENT LIABILITIES	
a) Borrowings	3,509.38
b) Long Term Provisions	52.71
Total Non-Current Liabilites	**3,562.09**
3) CURRENT LIABILITIES	
a) Borrowings	12,052.09
b) Trade Payables	3,914.15
c) Other Current Liabilities	284.26
d) Short Term Provisions	978.72
Total Current Liabilities	**17,229.22**
Total Equity & Liabilities	**33,701.25**

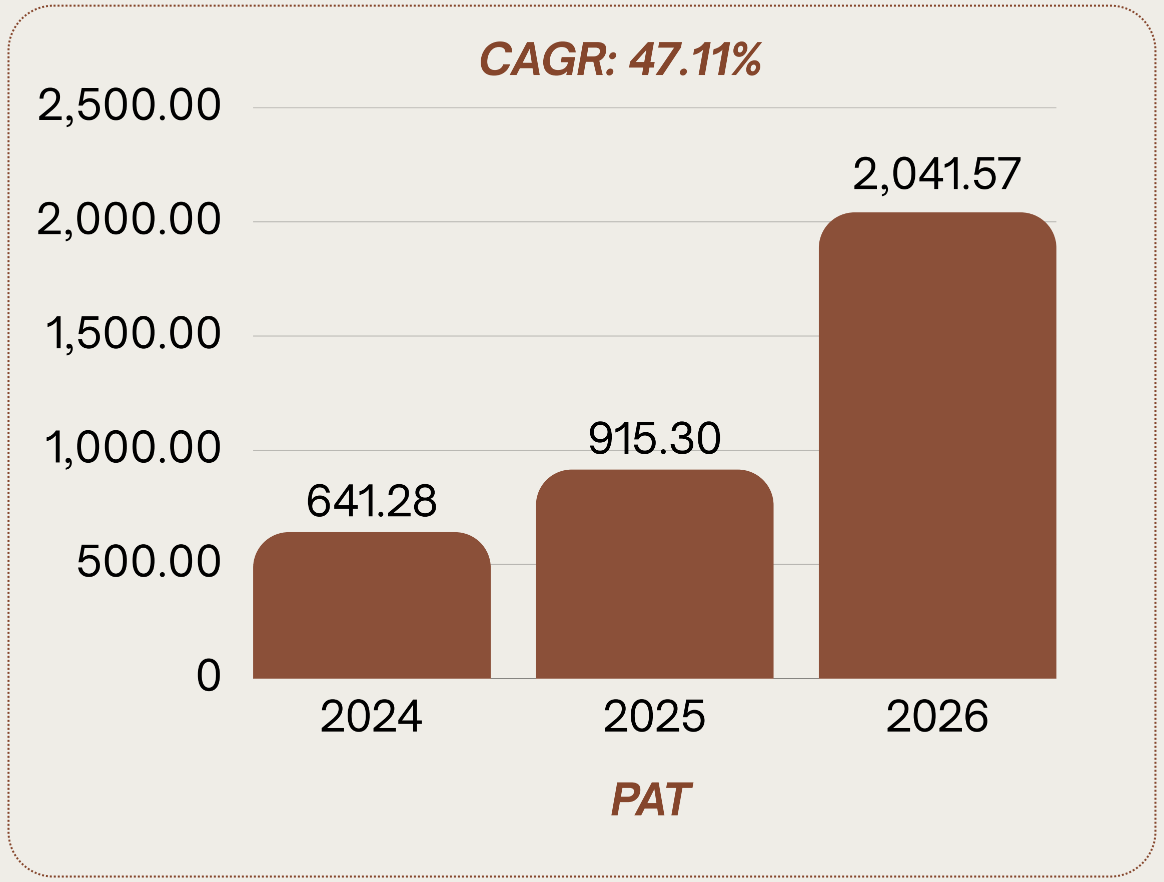
Particulars	FY 2026
Assets	
1) NON-CURRENT ASSETS	
a) Property, Plant, Equipments and Intangible Assets	7,871.33
b) Capital Work in progress	72.24
c) Long Term Loans & Advances	709.80
d) Deffered Tax Assets	39.52
e) Other non current assets	301.41
Total Non current assets	**8,994.30**
2) CURRENT ASSETS	
a) Investments	6.70
b) Trade Receivables	8,479.24
c) Inventories	13,888.03
d) Cash & Cash Equivalents	153.55
e) Other bank balances	545.62
f) Loans & Advances	955.82
g) Other Current Assets	677.99
Total Current Assets	**24,706.95**
Total Assets	**33,701.25**

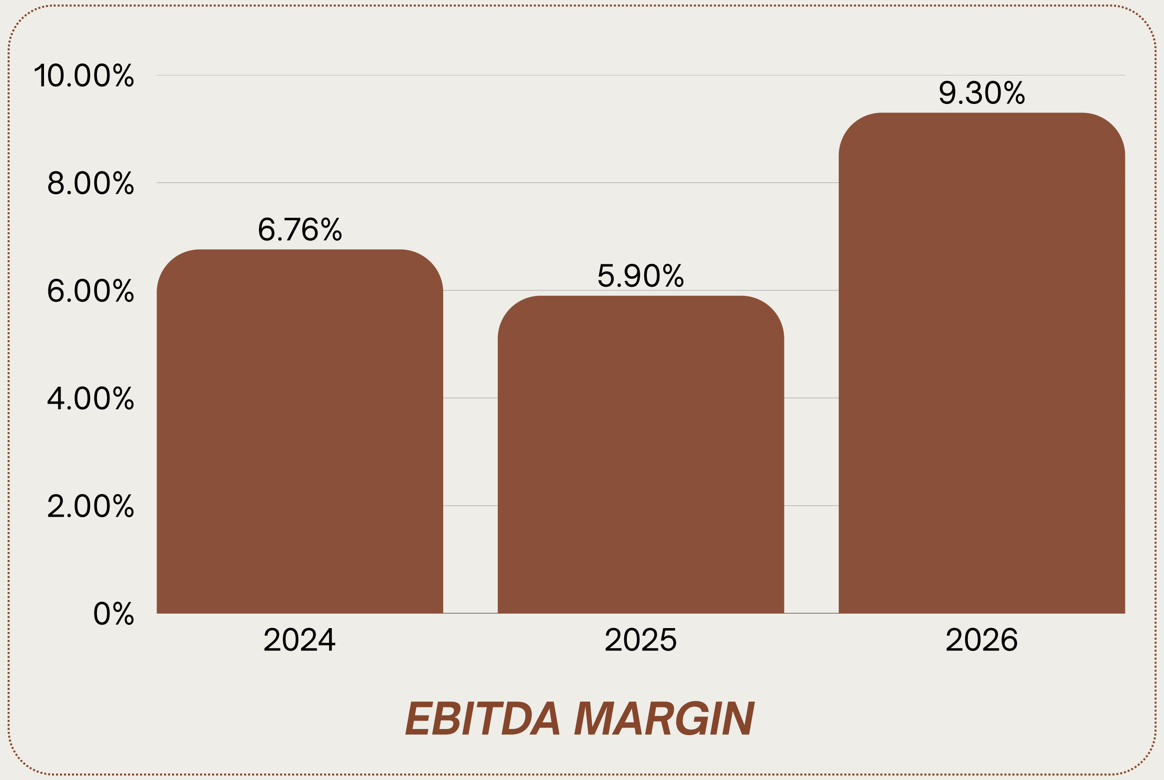
STANDALONE KEY FINANCIAL PERFORMANCE INDICATORS

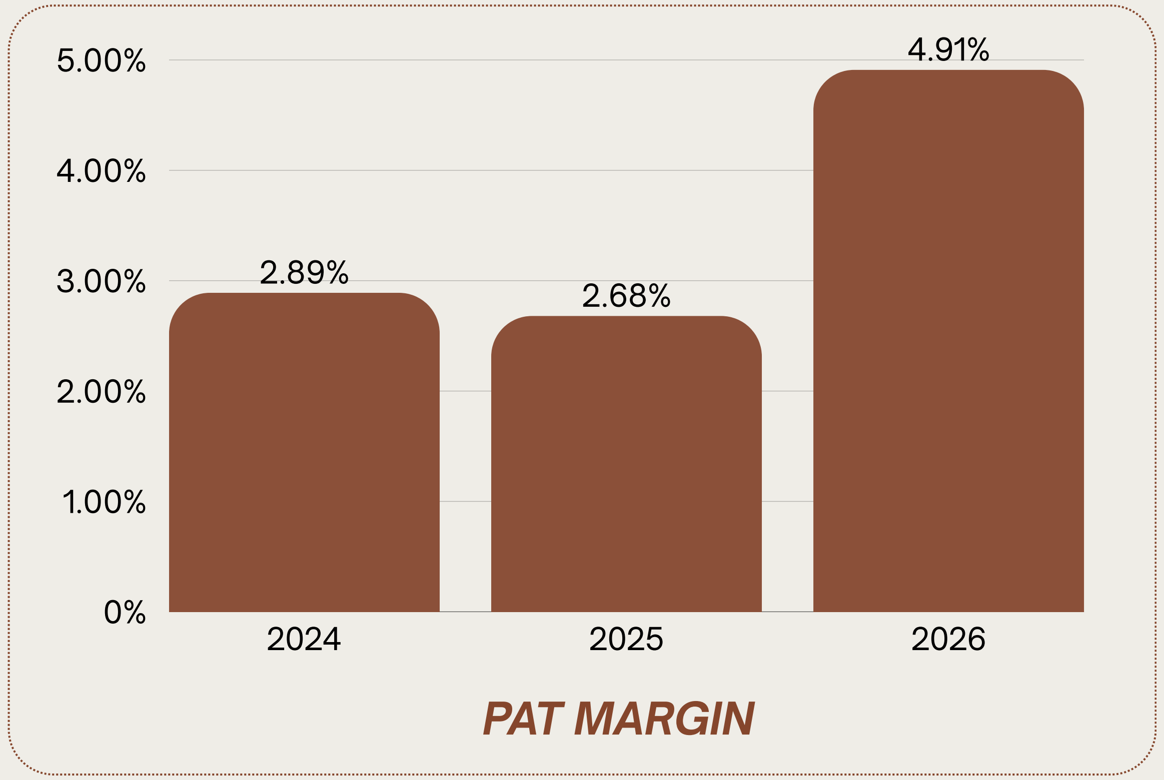
All Amounts in ₹ lakhs except %











STANDALONE PROFIT & LOSS ACCOUNT

All Amounts in ₹ lakhs

Particulars	H2 FY2026	H1 FY2026	HoH%	FY 2026	FY 2025	YoY%
Revenue From Operations	23,639.05	17,959.24	31.63%	41,598.29	34,166.78	21.75%
Other Income	197.32	137.75	43.25%	335.07	52.40	539.50%
Total Income	**23,836.37**	**18,096.99**	**31.71%**	**41,933.36**	**34,219.18**	**22.54%**
Cost of Revenue Operations	19,750.87	17,438.28	13.26%	37,189.15	30,307.57	22.71%
Purchase of Stock in Trade	2,684.90	883.67	203.84%	3,568.57	1,933.47	84.57%
Changes in inventories of finished goods, work-in-progress and stock-in-trade	-1,958.19	-1,725.92	13.46%	-3,684.11	-726.10	407.38%
Employee Benefits Expense	96.24	76.58	25.67%	172.82	167.75	3.02%
Other Expenses	548.96	268.49	104.46%	817.45	520.86	56.94%
Total Expenditure	**21,122.78**	**16,941.10**	**24.68%**	**38,063.88**	**32,203.55**	**18.20%**
EBITDA	**2,713.59**	**1,155.89**	**134.76%**	**3,869.48**	**2,015.63**	**91.97%**
EBITDA Margin	**11.48%**	**6.44%**		**9.30%**	**5.90%**	
Depreciation, Amortisation	86.85	70.37	23.42%	157.22	143.34	9.68%
EBIT	**2,626.74**	**1,085.52**	**141.98%**	**3,712.26**	**1,872.29**	**98.27%**
Finance Costs	442.85	449.58	-1.50%	892.43	577.31	54.58%
Profit Before Tax	**2,183.89**	**635.94**	**243.41%**	**2,819.83**	**1,294.98**	**117.75%**
Tax	616.01	162.23	279.73%	778.26	379.68	104.98%
PAT	**1,567.87**	**473.71**	**230.97%**	**2,041.57**	**915.30**	**123.05%**
PAT Margin	**6.63%**	**2.64%**		**4.91%**	**2.68%**	

Note: EBITDA includes Other Income for the respective periods.

STANDALONE BALANCE SHEET

All Amounts in ₹ lakhs

Particulars	FY 2026	FY 2025	FY 2024
Equity & Liabilities			
1) SHAREHOLDERS FUND			
a) Share Capital	2,496.51	2,376.51	1,577.91
b) Reserve & Surplus	9,784.09	6,230.52	989.10
Total Shareholders funds	**12,280.60**	**8,607.03**	**2,567.01**
2) NON-CURRENT LIABILITIES			
a) Borrowings	1,896.86	2,361.06	418.46
b) Long Term Provisions	16.41	19.32	
Total Non-Current Liabilites	**1,913.27**	**2,380.38**	**418.46**
3) CURRENT LIABILITIES			
a) Borrowings	7,919.77	6,411.70	5,366.98
b) Trade Payables	2,815.64	516.67	266.62
c) Other Current Liabilities	738.33	191.15	73.41
d) Short Term Provisions	139.57	319.43	193.24
Total Current Liabilities	**11,613.31**	**7,438.95**	**5,900.25**
Total Equity & Liabilities	**25,807.18**	**18,426.36**	**8,885.72**

Particulars	FY 2026	FY 2025	FY 2024
Assets			
1) NON-CURRENT ASSETS			
a) Property, Plant & Equipments	1,313.48	1,014.60	1,052.99
b) Non Current Investment	5,583.21	5,583.21	
c) Long Term Loans & Advances	3,149.15	1,300.60	63.78
d) Deffered Tax Assets	25.51	5.71	13.32
e) Other non current assets	94.86	126.75	127.48
Total Non current assets	**10,166.21**	**8,030.87**	**1,257.57**
2) CURRENT ASSETS			
a) Investments	6.70	6.70	6.70
b) Trade Receivables	5,644.95	2,888.65	2,092.79
c) Inventories	9,279.74	5,596.52	4,935.01
d) Cash & Cash Equivalents	63.91	87.33	46.58
e) Other bank balances	179.33	294.98	266.58
f) Loans & Advances	265.20	1,409.07	75.87
g) Other Current Assets	201.14	112.24	204.62
Total Current Assets	**15,640.97**	**10,395.49**	**7,628.15**
Total Assets	**25,807.18**	**18,426.36**	**8,885.72**

THANK YOU

DPEL

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