

Date: 16.08.2017

To,
The Manager,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C-1, Block,
BandraKurla Complex,
Bandra (E), Mumbai 400051

Dear Sir,

Script Code: Lykalabs

Sub: Dispensation of issue of warrants

With respect to item no 1 of the notice of EGM dated 3rd August, 2017, pertaining to issue of 550000 warrants to Shri. N.I. Gandhi, Promoter, we have to inform you that the approval from the pledgee of pre preferential shareholding is still awaited as required under provisions of Regulation 74 of SEBI ICDR Regulation 2009. Therefore, the Company could not allot the warrants as on date.

Kindly take note of the same.

Thanking you,

Yours faithfully,
For LYKA LABS LIMITED


P. G. HINDIA
COMPANY SECRETARY

