

GALILEI

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GALILEI HOLDINGS CO. LTD.

2-6-18 Takejima, Nishi-Yodogawa-ku, Osaka, Japan

Date: September 11, 2026

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Email- takeover@nse.co.in; compliance@nse.co.in

Dear Sir/ Madam,

SYMBOL: ICEMAKE

**Sub.: Disclosure under Regulation 29(1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We, Galilei Holdings Co. Ltd. (formerly known as Galilei Co. Ltd.), have been allotted 22,42,963 equity shares of Rs.10/- each at a premium of Rs. 792.51 per equity share of Ice Make Refrigeration Limited (“**Target Company**”), representing 12.36% of the total share capital of the Target Company, on September 10, 2026, by way of a preferential issue.

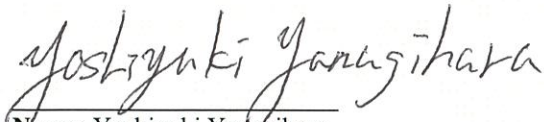
In this regard, please find enclosed herewith in the **Annexure**, the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records.

Thanking You,

Yours truly,

For Galilei Holdings Co. Ltd. (formerly known as Galilei Co. Ltd.),



Name: Yoshiyuki Yatahigahara

Designation: Executive Officer and Head of Finance

Encl: As above

CC to: The Board of Directors,
Ice Make Refrigeration Limited

**Disclosures under Regulation 29(1) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part- A- Details of the Acquisition

Sr.	Particulars			
1.	Name of the Target Company (TC)	Ice Make Refrigeration Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Galilei Holdings Co. Ltd. (formerly known as Galilei Co. Ltd.) PAC: N.A.		
3.	Whether the acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
5.	Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)
	<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
	a) Shares carrying voting rights	NIL	NIL	NIL
	b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
	d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	e) Total (a+b+c+d)	NIL	NIL	NIL
	<u>Details of acquisition</u>			
	a) Shares carrying voting rights acquired	22,42,963	12.36%	12.36%
	b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
	d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NIL	NIL	NIL
	e) Total (a+b+c+d)	22,42,963	12.36%	12.36%

Sr.	Particulars			
	<u>After the acquisition, holding of acquirer along with PACs of :</u>			
	a) Shares carrying voting rights	22,42,963	12.36%	12.36%
	b) VRs otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NIL	NIL	NIL
	e) Total (a+b+c+d)	22,42,963	12.36%	12.36%
6.	Mode of acquisition (e.g. open market / public issue/ rights issue/ preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
7.	Salient feature of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	The 22,42,963 equity shares of Ice Make Refrigeration Limited allotted to Galilei Holdings Co. Ltd. (formerly known as Galilei Co. Ltd.) shall rank <i>pari passu</i> with the existing equity shares of Ice Make Refrigeration Limited in all respects including dividend.		
8.	Date of acquisition / sale of shares / or date of receipt of intimation of allotment of shares/ VR/Warrants/ convertible securities (Equity warrants)/ any other instrument that entitles the acquirer to receive shares in the TC	September 10, 2026		
9.	Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 15,77,97,350 representing 1,57,79,735 fully paid-up Equity Shares of Rs.10/- each		
10.	Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 18,14,73,080 representing 1,81,47,308 fully paid-up Equity Shares of Rs.10/- each		
11.	Total diluted share/voting capital of the TC after the said acquisition	Rs. 18,14,73,080 representing 1,81,47,308 Equity Shares of Rs.10/- each		

For Galilei Holdings Co. Ltd. (formerly known as Galilei Co. Ltd.)

Place: Osaka, Japan

Date: September 11, 2026

Yoshiyuki Yanagihara
(Acquirer)

Name: Yoshiyuki Yanagihara

Designation: Executive Officer and Head of Finance



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Part – B***

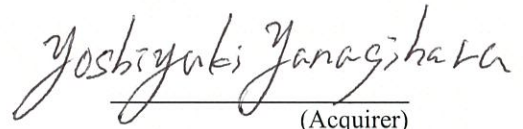
Name of the Target Company: ICE MAKE REFRIGERATION LIMITED

Name(s) of the acquirer and person acting in concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter / Promoter Group	PAN of the Acquirer and/or PACs
Galilei Holdings Co. Ltd. (formerly known as Galilei Co. Ltd.) (Acquirer); NIL (PAC)	No	

For Galilei Holdings Co. Ltd. (formerly known as Galilei Co. Ltd.)

Place: Osaka, Japan

Date: September 11, 2026



(Acquirer)

Name: Yoshiyuki Yanagihara

Designation: Executive Officer and Head of Finance

NOTE:

(*) Total Share capital/voting capital to be taken as per the latest filing done by the Company to the stock exchange under Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.