भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

May 31, 2017

Date :
CC/S&B/SA/527
Ref. No.

The Executive Director
BSE Limited
PhirozeJ eejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra
Mumbai – 400051.

Dear Sir/Madam,

Sub: **Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In terms of the above regulation, Notice of redemption to holders of U.S.$ 225,000,000 Hybrid Tier 1 Notes (ISIN Code: XS0307996586) (the Notes) is issued pursuant to State Bank of India, acting through its Nassau branch's U.S.$2,000,000,000 Medium Term Note Programme (the MTN Programme) for the redemption of the notes on 27 June 2017.

The details of the redemption in respect of the Notes are as follows:

Issuer:	State Bank of India, acting through its Nassau Branch
Series Number:	14
Aggregate Outstanding Amount:	US$225,000,000
Issue Date:	26 June 2007
Maturity Date:	Perpetual
Put/Call Options:	Issuer Call
Coupon:	7.140 per cent. Fixed Rate from (and including) the Issue Date to (but excluding) the First Optional Redemption Date.
Redemption Date:	27 June 2017
Redemption Price:	U.S.$1,000 for every U.S.$1,000 in nominal amount of Notes, with any interest accrued from the last Interest Payment Date to (but excluding) the First Optional Redemption Date.
ISIN:	XS0307996586

This is for you information and record.

Yours faithfully,
For State Bank of India

(Sanjay M. Abhyankar)
Vice President – Compliance &
Company Secretary