

ADIMANS TECHNOLOGIES PRIVATE LIMITED

(CIN U74220GJ1996PTC029757)

Regd. Office : 1st Floor, Bhadr-Raj Chambers, Nr. Swastik Char Rasta, Navrangpura, Ahmedabad – 380 009
Telephone: 02717-420517/124; e-mail ID: grievance@dishmangroup.com

To,
The Company Secretary
Dishman Carbogen Amcis Limited
Bhadr Raj Chambers,
Swastik Cross Roads,
Navrangpura, Ahmedabad – 380009

3rd December, 2018

SUB : DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ON BEHALF OF BHADRA RAJ HOLDINGS PRIVATE LIMITED

Dear Sir,

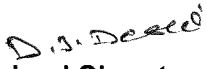
With reference to the captioned subject, we would like to inform you that on 1st December, 2018, Bhadra Raj Holdings Pvt. Ltd. has transferred 9,90,91,898 equity shares of your Company pursuant to Scheme of Amalgamation amongst Bhadra Raj Holdings Private Limited ("Transferor Company") and Adimans Technologies Private Limited ("Transferee Company") and their respective shareholders and creditors approved by Hon'ble NCLT, Ahmedabad Bench vide its order dated November 14, 2018.

Pursuant to the said order, the Transferor Company has merged into the Transferee Company and ceased to exist w.e.f. 1st December, 2018 (date of filing of certified copy of said order with ROC). Both the Transferor Company and Transferee Company are part of the "Promoter and Promoter Group" of the Target Company.

In this regard, on behalf of Bhadra Raj Holdings Pvt. Ltd., please find enclosed herewith necessary disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in the prescribed format.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,
Yours faithfully,
For, Adimans Technologies Private Limited,
(On behalf of Bhadra Raj Holdings Private Limited)


Authorised Signatory

Encl. : As Above

✓ **CC:**
To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

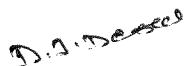
To,
Department of Corporate Services
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Note: Scheme of Amalgamation amongst Bhadra Raj Holdings Private Limited and Adimans Technologies Private Limited and their respective shareholders and creditors has been duly approved by Hon'ble NCLT, Ahmedabad Bench vide its order dated November 14, 2018. By virtue of said order, Bhadra Raj Holdings Private Limited has merged into Adimans Technologies Private Limited and ceased to exist w.e.f. 1st December, 2018 (date of filing of certified copy of said order with ROC). Hence, necessary disclosure in respect of the same has been made by Adimans Technologies Private Limited on behalf of erstwhile Bhadra Raj Holdings Private Limited.

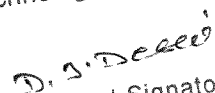
Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	DISHMAN CARBOGEN AMCIS LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhadra Raj Holdings Private Limited (Seller/Transferor) - Adimans Technologies Pvt. Ltd. (Acquirer) - Janmejay R. Vyas - Deohooti J. Vyas - Arpit J. Vyas - Aditi J. Vyas - Mansi J. Vyas - Saloni A. Vyas - Janmejay Rajnikant Vyas - HUF - Azafran Innovacion Ltd - Dishman Biotech Ltd - Dishman Infrastructure Ltd - B R Laboratories Limited - Leon Hospitality Pvt. Ltd - Aham Brahmasmi Entertainment Pvt. Ltd. - Discus IT Private Limited - Adiman Ventures - Vyas Family Trust - Janmejay Vyas Family Trust - Deohooti Vyas Family Trust - Arpit Vyas Family Trust - Aditi Vyas Family Trust - Mansi Shodhan Family Trust
Whether the acquirer belongs to Promoter/ Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited (Symbol: DCAL) 2. BSE Limited (Scrip Code: 540701)

For Adiman Technologies Pvt. Ltd.


Authorised Signatory

Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights by			
• Bhadra Raj Holdings Pvt. Ltd.	9,90,91,898	61.40	61.40
• Adimans Technologies Pvt. Ltd.	--	--	--
• Janmejy R. Vyas	1000	0.00	0.00
• Deohooti J. Vyas	1000	0.00	0.00
• Arpit J. Vyas	1000	0.00	0.00
• Aditi J. Vyas	1000	0.00	0.00
• Mansi J. Vyas	1000	0.00	0.00
• Saloni A. Vyas	--	--	--
• Janmejy Rajnikant Vyas - HUF	--	--	--
• Azafran Innovacion Ltd	--	--	--
• Dishman Biotech Ltd	--	--	--
• Dishman Infrastructure Ltd	--	--	--
• B R Laboratories Limited	--	--	--
• Leon Hospitality Pvt. Ltd	--	--	--
• Aham Brahmasmi Entertainment Pvt. Ltd.	--	--	--
• Discus IT Private Limited	--	--	--
• Adiman Ventures	--	--	--
• Vyas Family Trust	--	--	--
• Janmejy Vyas Family Trust	--	--	--
• Deohooti Vyas Family Trust	--	--	--
• Arpit Vyas Family Trust	--	--	--
• Aditi Vyas Family Trust	--	--	--
• Mansi Shodhan Family Trust	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c+d)	9,90,96,898	61.40	61.40
Details of acquisition/disposal/sale			
a) Shares carrying voting rights acquired/sold/transferred			
• by Bhadra Raj Holdings Private Limited	9,90,91,898	61.40	61.40
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	9,90,91,898	61.40	61.40

Details of acquisition/disposal/sale			
a) Shares carrying voting rights acquired/sold • by Adimans Technologies Private Limited	9,90,91,898	61.40	61.40
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--
Total (a+b+c+/-d)	9,90,91,898	61.40	61.40
After the acquisition/disposal/sale, holding of:			
a) Shares carrying voting rights by			
• Bhadra Raj Holdings Pvt. Ltd. (Amalgamated)	--	--	--
• Adimans Technologies Pvt. Ltd. (Acquirer)	9,90,91,898	61.40	61.40
• Janmejay R. Vyas	1000	0.00	0.00
• Deohooti J. Vyas	1000	0.00	0.00
• Arpit J. Vyas	1000	0.00	0.00
• Aditi J. Vyas	1000	0.00	0.00
• Mansi J. Vyas	1000	0.00	0.00
• Saloni A. Vyas	--	--	--
• Janmejay Rajnikant Vyas - HUF	--	--	--
• Azafran Innovacion Ltd	--	--	--
• Dishman Biotech Ltd	--	--	--
• Dishman Infrastructure Ltd	--	--	--
• B R Laboratories Limited	--	--	--
• Leon Hospitality Pvt. Ltd	--	--	--
• Aham Brahmasmi Entertainment Pvt. Ltd.	--	--	--
• Discus IT Private Limited	--	--	--
• Adiman Ventures	--	--	--
• Vyas Family Trust	--	--	--
• Janmejay Vyas Family Trust	--	--	--
• Deohooti Vyas Family Trust	--	--	--
• Arpit Vyas Family Trust	--	--	--
• Aditi Vyas Family Trust	--	--	--
• Mansi Shodhan Family Trust	--	--	--
b) Shares encumbered released by the acquirer	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c+d)	9,90,96,898	61.40	61.40
Mode of acquisition/disposal/sale (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer , etc.)		Off market – Disposal pursuant to Scheme of Amalgamation amongst Promoter Group Companies viz. Bhadra Raj Holdings Private Limited (“Transferor Company”) and Adimans Technologies Private Limited (“Transferee Company”) and their respective shareholders and creditors (“Scheme”) approved by Hon’ble NCLT, Ahmedabad Bench vide its order dated November 14, 2018.	
For Adiman Technologies Pvt. Ltd.  Authorised Signatory			

Date of acquisition / disposal/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	a) Sale/disposal of 9,90,91,898 Equity Shares by Bhadra Raj Holdings Pvt. Ltd on 1st December, 2018 (date of Scheme becoming effective) b) Acquisition of 9,90,91,898 Equity Shares by Adimans Technologies Pvt. Ltd on 1st December, 2018 (date of Scheme becoming effective)
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.32,27,88,544/- (16,13,94,272 Equity Shares of Rs.2/- each)
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs.32,27,88,544/- (16,13,94,272 Equity Shares of Rs.2/- each)
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable

**For, Adimans Technologies Private Limited,
(On behalf of Bhadra Raj Holdings Private Limited)**

D. J. Desai

Authorised Signatory

Signature of the acquirer/disposer/seller/Authorised Signatory

Place: Ahmedabad

Date: 3rd December, 2018