

ADIMANS TECHNOLOGIES PRIVATE LIMITED

(CIN U74220GJ1996PTC029757)

Regd. Office : 1st Floor, Bhadr-Raj Chambers, Nr. Swastik Char Rasta, Navrangpura, Ahmedabad – 380 009
Telephone: 02717-420517/124; e-mail ID: grievance@dishmangroup.com

To,
The Company Secretary
Dishman Carbogen Amcis Limited
Bhadr Raj Chambers,
Swastik Cross Roads,
Navrangpura, Ahmedabad – 380009

3rd December, 2018

SUB : DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir,

With reference to the captioned subject, we would like to inform you that on 1st December, 2018, we have acquired total 9,90,91,898 equity shares of your Company pursuant to Scheme of Amalgamation amongst Bhadra Raj Holdings Private Limited ("Transferor Company") and Adimans Technologies Private Limited ("Transferee Company") and their respective shareholders and creditors approved by Hon'ble NCLT, Ahmedabad Bench vide its order dated November 14, 2018. Pursuant to the said order, the Transferor Company has merged into the Transferee Company w.e.f. 1st December, 2018 (date of filing of certified copy of said order with ROC). Both the Transferor Company and Transferee Company are part of the "Promoter and Promoter Group" of the Target Company.

In this regard, please find enclosed herewith disclosure, in the prescribed format, in terms of Regulation 29 (1) of SEBI (SAST) Regulations, 2011.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For, Adimans Technologies Private Limited,

D. J. Desai

Authorized Signatory

Encl. : As Above

✓ CC:

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

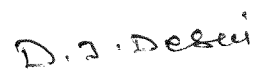
To,
Department of Corporate Services
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Dishman Carbogen Amcis Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Adimans Technologies Pvt. Ltd. (Acquirer) - Janmejy R. Vyas - Deohooti J. Vyas - Arpit J. Vyas - Aditi J. Vyas - Mansi J. Vyas - Saloni A. Vyas - Janmejy Rajnikant Vyas - HUF - Azafran Innovacion Ltd - Dishman Biotech Ltd - Dishman Infrastructure Ltd - B R Laboratories Limited - Leon Hospitality Pvt. Ltd - Aham Brahmasmi Entertainment Pvt. Ltd. - Discus IT Private Limited - Adiman Ventures - Vyas Family Trust - Janmejy Vyas Family Trust - Deohooti Vyas Family Trust - Arpit Vyas Family Trust - Aditi Vyas Family Trust - Mansi Shodhan Family Trust
Whether the acquirer belongs to Promoter/ Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited (Symbol: DCAL) 2. BSE Limited (Scrip Code: 540701)

For Adiman Technologies Pvt. Ltd.


 Authorised Signatory

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights (Consolidated) - Bhadra Raj Holdings Pvt. Ltd. - 9,90,91,898 - Janmejay R. Vyas - 1,000 shares - Deohooti J. Vyas - 1,000 shares - Arpit J. Vyas - 1,000 shares - Aditi J. Vyas - 1,000 shares - Mansi J. Vyas – 1,000 shares - Saloni A. Vyas - NIL - Janmejay Rajnikant Vyas - HUF - NIL - Adimans Technologies Pvt. Ltd. - NIL - Azafran Innovacion Ltd - NIL - Dishman Biotech Ltd - NIL - Dishman Infrastructure Ltd - NIL - B R Laboratories Limited - NIL - Leon Hospitality Pvt. Ltd - NIL - Aham Brahmasmi Entertainment Pvt. Ltd. - NIL - Discus IT Private Limited - NIL - Adiman Ventures - NIL - Vyas Family Trust - NIL - Janmejay Vyas Family Trust - NIL - Deohooti Vyas Family Trust - NIL - Arpit Vyas Family Trust - NIL - Aditi Vyas Family Trust - NIL - Mansi Shodhan Family Trust - NIL	9,90,96,898	61.40	61.40
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	9,90,96,898	61.40	61.40

For Adiman Technologies Pvt. Ltd.

D. J. Desai
Authorised Signatory

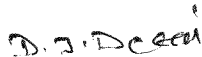
Details of acquisition			
a) Shares carrying voting rights acquired by Adimans Technologies Private Limited	9,90,91,898#	61.40#	61.40#
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	9,90,91,898#	61.40#	61.40#
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights (Consolidated)	9,90,96,898	61.40	61.40
- Adimans Technologies Pvt. Ltd. – 9,90,91,898 shares			
- Bhadra Raj Holdings Pvt. Ltd. (amalgamated) - NIL			
- Janmejy R. Vyas - 1,000 shares			
- Deohooti J. Vyas - 1,000 shares			
- Arpit J. Vyas - 1,000 shares			
- Aditi J. Vyas - 1,000 shares			
- Mansi J. Vyas - 1,000 shares			
- Saloni A. Vyas - NIL			
- Janmejy Rajnikant Vyas - HUF - NIL			
- Azafran Innovacion Ltd - NIL			
- Dishman Biotech Ltd - NIL			
- Dishman Infrastructure Ltd - NIL			
- B R Laboratories Limited - NIL			
- Leon Hospitality Pvt. Ltd - NIL			
- Aham Brahmasmi Entertainment Pvt. Ltd.-NIL			
- Discus IT Private Limited - NIL			
- Adiman Ventures - NIL			
- Vyas Family Trust - NIL			
- Janmejy Vyas Family Trust - NIL			
- Deohooti Vyas Family Trust - NIL			
- Arpit Vyas Family Trust - NIL			
- Aditi Vyas Family Trust - NIL			
- Mansi Shodhan Family Trust - NIL			
b) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d) For Adiman Technologies Pvt. Ltd.	9,90,96,898	61.40	61.40

D. J. Deen
Authorised Signatory

Mode of acquisition (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter- se transfer, etc.)	Off market – Acquired pursuant to Scheme of Amalgamation amongst Promoter Group Companies viz. Bhadra Raj Holdings Private Limited (“Transferor Company”) and Adimans Technologies Private Limited (“Transferee Company”) and their respective shareholders and creditors duly approved by Hon’ble NCLT, Ahmedabad Bench vide its order dated November 14, 2018.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Face value of Equity Shares is Rs.2/- each.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. (date of Scheme becoming effective)	1 st December 2018 i.e. Effective Date of the Scheme.
Equity share capital / total voting capital of the TC before the said acquisition	Rs.32,27,88,544/- (1,61,394,272 Equity Shares of Rs.2/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.32,27,88,544/- (1,61,394,272 Equity Shares of Rs.2/- each)
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable

#There is an inter-se transfer between companies falling under “Promoter and Promoter Group” by virtue of Scheme of Amalgamation. No additional shares have been acquired.

For Adiman Technologies Pvt. Ltd.



Authorised Signatory

Signature of the acquirer/Authorised Signatory

Place: Ahmedabad

Date: 3rd December, 2018

Name of the Target Company: Dishman Carbogen Amcis Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
M/s. Adimans Technologies Pvt Ltd	Promoter
Mr. Janmejy Rajnikant Vyas	Promoter
Mr. Arpit Janmejy Vyas	Promoter
Mrs. Deohooti Janmejy Vyas	Promoter
Ms. Aditi Janmejy Vyas	Promoter Group
Ms. Mansi Janmejy Vyas	Promoter Group
Ms. Saloni A. Vyas	Promoter Group
Janmejy Rajnikant Vyas - HUF	Promoter Group
M/s. Azafran Innovacion Ltd	Promoter Group
M/s. Dishman Biotech Ltd	Promoter Group
M/s. Dishman Infrastructure Ltd	Promoter Group
M/s. B R Laboratories Limited	Promoter Group
M/s. Leon Hospitality Pvt Ltd	Promoter Group
M/s. Aham Brahmasmi Entertainment Pvt Ltd.	Promoter Group
M/s. Discus IT Private Limited	Promoter Group
Adiman Ventures	Promoter Group
Vyas Family Trust	Promoter Group
Janmejy Vyas Family Trust	Promoter Group
Deohooti Vyas Family Trust	Promoter Group
Arpit Vyas Family Trust	Promoter Group
Aditi Vyas Family Trust	Promoter Group
Mansi Shodhan Family Trust	Promoter Group

The PAN has been applied.

For Adiman Technologies Pvt. Ltd.


Authorised Signatory

Signature of the acquirer/Authorised Signatory

Place: Ahmedabad

Date: 3rd December, 2018