

From the desk of Mr. Rohit Katyal

Res: B-23, Eden Gardens, Near R.K. Studios, Deonar, Mumbai – 400088.India

Date: December 02, 2019

To

Capacit'e Infraprojects Limited
605-607, Shrikant Chambers, Phase-I,
6th Floor, Adjacent to R. K. Studios, Sion-Trombay Road,
Chembur, Mumbai-400071

The Secretary,
BSE Limited
Corporate Relation Dept.
P.J. Towers,
Dalal Street, Fort,
Mumbai-400 001
Scrip Code – /Scrip Id: 540710/CAPACITE

The Secretary,
National Stock Exchange of India Limited
Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East)
Mumbai-400 051
Scrip Symbol: CAPACITE

Sub: Intimation under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011- Details of creation of pledge of Equity Shares by the Promoter

Dear Sir/ Madam

Please find attached herewith disclosure regarding creation of pledge of Equity Shares as per prescribed format under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take on records and acknowledge.

Thanking you
Yours Faithfully


Rohit Ramnath Katyal

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Capacit'e Infraprojects Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange Limited (NSE)
Date of reporting	December 02, 2019
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	Mr. Rohit Ramnath Katyal

Details of the creation/~~invocation~~/~~release~~ of encumbrance:

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares		% of total share capital	Name of the entity in whose favor shares encumbered

(Signature)

Mr. Rohit Ramnath Katyal	63,04,149.29	9.29	-	-	-	Creation	November 25, 2019	Pledge	50,00,000	7.37	State Bank of India	50,00,000	7.37
Mr. Rahul Ramnath Katyal	61,24,930	9.02	-	-	-	-	-	-	-	-	-	NA	NA
Mr. Subir Malhotra	25,25,439	3.72	-	-	-	-	-	-	-	-	-	NA	NA
Mr. Rohit Ramnath Katyal jointly with Mr. Rahul Ramnath Katyal	45,12,046	6.64	-	-	-	-	-	-	-	-	-	NA	NA
Katyal Merchandise Private Limited	90,72,994	13.36	-	-	-	-	-	-	-	-	-	NA	NA

Mr. Rohit Ramnath Katyal (Acting as a partner of M/s Asutosh Trade Links)	11,89,153	1.75	1.75	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
Ms. Sakshi Rohit Katyal	70	0	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
Ms. Nidhi Rahul Katyal	70	0	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA

Signature of the Authorized Signatory:



Place : Mumbai

Date : December 02, 2019

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
