

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MITCON Consultancy & Engineering Services Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Ajay Arjunlal Agaswal Mrs. Shilpa Arjunlal Agaswal - PAC Ms. Ajita Arjunlal Agaswal - PAC		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	8,70,000	6.48	6.48
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	8,70,000	6.48	6.48
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	2,47,172	1.84	1.84
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)	2,47,172	1.84	1.84

After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired	11,17,172	8.32	8.32
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	11,17,172	8.32	8.32
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	open Market .		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	from time to time till . 09.06.2023 .		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,34,21,526 fully paid up eq. shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,34,21,526 fully paid up eq. sh. of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	1,34,21,526 fully paid up eq. shares of Rs. 10 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Ajay Agarwal

Place: Mumbai

Date: 09.06.2023
