

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MITCON Consultancy & Engineering Services Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Ajay Arjunlal Aggarwal Mrs. Shikha Aggarwal - PAC Ms. Ajita Aggarwal - PAC.		
Whether the acquirer belongs to Promoter/Promoter group	NO.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE - Emerge Platform.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	6,14,000	5.07	5.07
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	6,14,000	5.07	5.07
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,56,000	1.91	1.91
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	2,56,000	1.91	1.91

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	8,70,000	6.48	6.48
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	8,70,000	6.48	6.48
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Open Market .	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		Different dates as per list enclosed at Annexure	
Equity share capital / total voting capital of the TC before the said acquisition / sale		₹13,42,15,260/- eq. sh. capital divided into 1,34,21,526 eq. sh. of FV of ₹10/-	
Equity share capital/ total voting capital of the TC after the said acquisition / sale		₹13,42,15,260/- eq. sh. cap. divided into 1,34,21,526 eq. sh. of FV of ₹10/-	
Total diluted share/voting capital of the TC after the said acquisition		₹13,42,15,260/- eq. sh. cap. divided into 1,34,21,526 eq. sh. of FV of ₹10/-	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Ajay Agarwal

Place: Mumbai

Date: 18.08.2021

**Annexure – Details of date wise acquisition/disposal of shares of MITCON
Consultancy & Engineering Services Limited**

Sr. No.	Date of Transaction	Quantity
1.	30-07-2019	20,000
2.	02-08-2019	4,000
3.	27-08-2019	38,000
4.	28-08-2019	40,000
5.	29-08-2019	28,000
6.	04-09-2019	30,000
7.	24-03-2021	6,000
8.	20-07-2021	4,000
9.	23-07-2021	58,000
10.	28-07-2021	16,000
11.	29-07-2021	16,000
12.	30-07-2021	20,000
13.	12-08-2021	14,000
14.	16-08-2021	10,000

Ajay Agarwal